

Global New Energy Battery Cells Contact System (CCS) Market Growth 2026-2032

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Abstracts

The global New Energy Battery Cells Contact System (CCS) market size is predicted to grow from US\$ 4538 million in 2025 to US\$ 12044 million in 2032; it is expected to grow at a CAGR of 15.0% from 2026 to 2032.

The Battery Cells Contact System (CCS) is one of the core components of new energy battery packs. It consists of signal acquisition components (such as wiring harnesses, FPCFFC, etc.), plastic structural parts, and copper/aluminum busbars, connected into a single unit through processes such as thermoforming or riveting. This enables high-voltage series and parallel connection of battery cells, as well as battery temperature and cell voltage sampling. It is part of the Battery Management System (BMS) and can be used in new energy power batteries, energy storage batteries, and other fields. Compared to traditional wiring harness busbars, the CCS integrated busbar features lightweight, integration, precision, and safety, improving battery pack space utilization and assembly efficiency, and meeting the demands of new energy batteries for higher energy density, higher safety, and automated assembly. With the continuous development of new energy vehicle power battery integration technology and the accelerated application in the energy storage field, driven by factors such as automation, cost reduction, and efficiency improvement, CCS technology is currently showing a diversified development trend. Information acquisition solutions include wiring harnesses, PCBs, FPCs, FFCs, and FDCs, while integration processes include injection molding brackets, vacuum forming, hot pressing, and die-cut PCs. Meanwhile, the industry is constantly innovating, with new solutions such as FCC sampling components, SMT-free FPC/CCS, and intelligent CCS constantly emerging. In 2025, the global production capacity of New Energy Battery Cells Contact Systems (CCS) is projected to reach 223 million units, with an average price of approximately US\$20.8 per unit and a gross profit margin of approximately 26.86%. Koson Technology has an

annual CCS busbar production capacity of 3 million units; Huichuangda has an annual CCS module production capacity of 12 million units. The upstream industry includes FPC/PCB manufacturers, copper and aluminum busbar manufacturers, plastic structural component manufacturers, and equipment manufacturers; the downstream includes new energy vehicles and energy storage sectors.

With the accelerated global electrification and energy transition, the Cell Contacting System (CCS) integrated busbar, a key module for cell connection, signal acquisition, and safety management within power batteries and energy storage systems, is evolving from a simple 'conductive connector' into a system-level component integrating current distribution, voltage/temperature acquisition, insulation, and structure. Its role in ensuring battery pack safety, enhancing BMS condition sensing capabilities, and improving the reliability of vehicles and energy storage systems is becoming increasingly crucial, making the CCS integrated busbar an irreplaceable core component in the new energy battery industry chain.

The continued growth in power battery installations is the primary driver of the CCS market. By 2025, global electric vehicle battery installations are projected to exceed 1,000 GWh, and with the increasing scale of energy storage system deployments, the demand for CCS integrated busbar capacity is soaring. Furthermore, the automotive and energy storage industries' increasing standards for functional safety and precise BMS sensing are driving the upgrade of CCS from a basic conductive component to a highly integrated, multi-sensor, and highly reliable system-level product. Furthermore, the maturity of advanced manufacturing processes, automated assembly, and quality control capabilities enables CCS suppliers to provide high-volume customers with higher yields, more stable performance, and lower defect rates, constituting a medium-term growth driver for market expansion.

In the short term, CCS is further expanding from power batteries to energy storage and hybrid systems, with its penetration rate in high-voltage platforms (400V/800V) and large-capacity energy storage modules continuing to increase. In the medium term, as cell forms evolve towards blade batteries and high-energy-density pouch batteries, CCS design will also evolve from traditional rigid structures to flexible, adaptable, and highly modular designs. In the coming years, highly integrated signal acquisition and fault-tolerant design, as well as deep hardware and software co-optimization with BMS, will become the core of market competition. Especially in scenarios with complex battery structures and high safety requirements, module-level diagnostic capabilities will become standard features of CCS. Meanwhile, for energy storage systems, the integration of safety management functions (such as fuse/isolation mechanisms) will

become an important dimension differentiating product value.

Despite strong demand, the CCS market faces multiple challenges. Firstly, fluctuations in material costs and the supply chain, such as the unstable prices of conductive materials like copper and aluminum, directly impact the cost structure and profit margins of CCS (Computer-Side Components). Secondly, with the diversification of battery module structures, pack architectures, and size designs, suppliers must provide diverse customized solutions, placing higher demands on production flexibility, engineering capabilities, and quality control. Furthermore, the quality and reliability of CCS are directly related to battery system safety; issues such as connection failures, signal loss, or localized overheating can trigger more serious systemic risks. Therefore, while expanding production capacity, suppliers must invest heavily in reliability verification, failure analysis, and full lifecycle testing.

Downstream battery OEMs and energy storage system integrators are shifting their demands for CCS from 'usable as is' to 'high reliability, high diagnostic capabilities, and high consistency.' In the power battery sector, OEMs are increasingly stringent on the lifecycle consistency requirements of CCS, driving CCS suppliers to shift from 'component supply' to 'system capability supply.' In the energy storage market, integrating functions such as cell connection, voltage/temperature monitoring, and automatic fuse/isolation mechanisms is becoming a mainstream trend, especially in the design of medium-to-large-scale energy storage power stations and hybrid energy storage systems. Overall, the development trend of the CCS market is towards high integration, high reliability, and deep synergy optimization with BMS. This trend not only increases the value per vehicle of CCS, but also lays the technological and demand foundation for its long-term growth.

LP Information, Inc. (LPI) ' newest research report, the “New Energy Battery Cells Contact System (CCS) Industry Forecast” looks at past sales and reviews total world New Energy Battery Cells Contact System (CCS) sales in 2025, providing a comprehensive analysis by region and market sector of projected New Energy Battery Cells Contact System (CCS) sales for 2026 through 2032. With New Energy Battery Cells Contact System (CCS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world New Energy Battery Cells Contact System (CCS) industry.

This Insight Report provides a comprehensive analysis of the global New Energy Battery Cells Contact System (CCS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest

development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on New Energy Battery Cells Contact System (CCS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global New Energy Battery Cells Contact System (CCS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for New Energy Battery Cells Contact System (CCS) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global New Energy Battery Cells Contact System (CCS).

This report presents a comprehensive overview, market shares, and growth opportunities of New Energy Battery Cells Contact System (CCS) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wire Harness - CCS

PCB - CCS

FPC - CCS

FFC - CCS

FDC - CCS

FCC - CCS

Segmentation by Battery:

Prismatic Cells

Cylindrical Cells

Pouch Cells

Segmentation by Sales:

Direct Sales

Distribution

Segmentation by Application:

Power Battery

Energy Storage Battery

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amphenol

Diehl Metal

Molex

ElringKlinger

ENNOVI

Leoni

Cellink Technologies

Yazaki

Suzhou West Deane New Power Electric Co., Ltd.

Shenzhen Uniconn Technology Co., Ltd.

Dongguan Silicon Xiang Insulation Material Co., Ltd.

Suzhou Recodeal Interconnect System Co., Ltd.

Xiamen Hongxin Electronics Technology Group Inc.

Suzhou Wanxiang Technology Co., Ltd.

Kunshan Kersen Science & Technology Co.,Ltd.

YD Electronic Technology Co., Ltd.

Shenzhen Deren Electronic Co., Ltd.

Xiamen Bolion Tech. Co., Ltd.

Shenglan Technology Co., Ltd.

Huizhou China Eagle Electronic Technology Co., Ltd.

Huizhou Speed Wireless Technology Co., Ltd.

Shenzhen Hui Chuang Da Technology Co., Ltd.

Sun.King Technology Group Limited

Jiangsu Riying Electronics Co., Ltd.

Changzhou NRB Corporation

Guangdong Mingji Hi-Tech Electronics Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global New Energy Battery Cells Contact System (CCS) market?

What factors are driving New Energy Battery Cells Contact System (CCS) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do New Energy Battery Cells Contact System (CCS) market opportunities vary by end market size?

How does New Energy Battery Cells Contact System (CCS) break out by Type, by Application?

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