

Global NEV SiC MOSFET Module Baseplate Market Growth 2026-2032

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Abstracts

The global NEV SiC MOSFET Module Baseplate market size is predicted to grow from US\$ 89.06 million in 2025 to US\$ 307 million in 2032; it is expected to grow at a CAGR of 19.3% from 2026 to 2032.

An NEV SiC MOSFET module baseplate is the structural heat-spreading foundation at the bottom of an automotive-qualified SiC power module (e.g., traction-inverter phase-leg/six-pack). It spreads heat from the DBC/AMB stack to the cooling interface and provides mechanical mounting/warpage control for reliability. It ranges from flat baseplates used with TIM to advanced single-side direct cooling pin-fin baseplates for higher power density and lower thermal resistance.

Upstream covers metals/MMCs, plating chemicals (e.g., Ni/NiP), and joining/interface consumables; midstream includes forming + precision machining, pin-fin/direct-cooling feature fabrication, plating/corrosion protection, and automotive qualification (thermal/power cycling). Downstream integrates into SiC module packaging and system cooling (direct-cooled baseplates fundamentally change the thermal interface).

In 2025, global NEV SiC MOSFET module baseplate production reached approximately 7.5 million units, with an average global market price is \$11 per unit.

United States market for NEV SiC MOSFET Module Baseplate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for NEV SiC MOSFET Module Baseplate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for NEV SiC MOSFET Module Baseplate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key NEV SiC MOSFET Module Baseplate players cover Huangshan Google, Heatsink Advanced Materials, Kunshan Gootage Thermal Technology, Dana Incorporated, Jentech Precision Industrial, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "NEV SiC MOSFET Module Baseplate Industry Forecast" looks at past sales and reviews total world NEV SiC MOSFET Module Baseplate sales in 2025, providing a comprehensive analysis by region and market sector of projected NEV SiC MOSFET Module Baseplate sales for 2026 through 2032. With NEV SiC MOSFET Module Baseplate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world NEV SiC MOSFET Module Baseplate industry.

This Insight Report provides a comprehensive analysis of the global NEV SiC MOSFET Module Baseplate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on NEV SiC MOSFET Module Baseplate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global NEV SiC MOSFET Module Baseplate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for NEV SiC MOSFET Module Baseplate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global NEV SiC MOSFET Module Baseplate.

This report presents a comprehensive overview, market shares, and growth opportunities of NEV SiC MOSFET Module Baseplate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pin-fin Baseplate

Flat Baseplate

Segmentation by Material:

Cu Baseplate

AlSiC Baseplate

Other

Segmentation by Application:

BEV

PHEV

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Huangshan Googe

Heatsink Advanced Materials

Kunshan Gootage Thermal Technology

Dana Incorporated

Jentech Precision Industrial

Amulaire Thermal Technology

TAIWA CO., Ltd.

Wieland Microcool

Jiangyin Saiying Electron

Suzhou Haoli Electronic Technology

Sitritec Thermal Control Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global NEV SiC MOSFET Module Baseplate market?

What factors are driving NEV SiC MOSFET Module Baseplate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do NEV SiC MOSFET Module Baseplate market opportunities vary by end market size?

How does NEV SiC MOSFET Module Baseplate break out by Type, by Application?

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