

Global NEV Polyamide Thermal Management Line Market Growth 2026-2032

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Abstracts

The global NEV Polyamide Thermal Management Line market size is predicted to grow from US\$ 1579 million in 2025 to US\$ 3567 million in 2032; it is expected to grow at a CAGR of 12.6% from 2026 to 2032.

NEV Polyamide Thermal Management Line refers to line and line assembly products used in new energy vehicle thermal management systems, with polyamide as the main line material, to connect power batteries, motors, power electronics, onboard chargers, DC-DC converters, heat pump systems, water pumps, valves, coolers, heat exchangers and thermal management modules, enabling stable transfer of coolant or other heat exchange media. It typically includes polyamide monolayer lines, multilayer composite lines, formed rigid pipes, quick connectors, seals, clips, brackets and protective sleeves. Its primary function is to meet NEV requirements for lightweighting, coolant resistance, temperature resistance, pressure resistance, aging resistance and flexible routing. The unit price of NEV Polyamide Thermal Management Line is typically in the tens to hundreds of dollars, and the gross profit margin is typically between 25% and 35%.

The upstream supply chain of the NEV Polyamide Thermal Management Line mainly includes suppliers of polyamide resins, modified nylon materials, multilayer line materials, elastomer materials, sealing materials, quick connectors, clips, brackets, protective sleeves, as well as equipment for extrusion, injection molding, thermoforming, tube bending, welding and assembly. The midstream segment consists of polyamide thermal management line and line assembly manufacturers, which are responsible for material selection, line extrusion, spatial forming, connector integration, dimensional control, cleanliness management, sealing tests, pressure tests and durability validation. The downstream market mainly serves NEV OEMs, power battery manufacturers, e-drive system suppliers, thermal management system suppliers and the aftermarket, with

applications in battery cooling, e-drive and power electronics cooling, heat pump system connection and multi-loop thermal management systems for BEVs, PHEVs, range-extended vehicles, hybrid vehicles and fuel cell vehicles.

The NEV Polyamide Thermal Management Line is an important niche product in the lightweighting and integration upgrade of new energy vehicle thermal management systems. As power batteries, e-drive systems, power electronics, heat pump systems and high-voltage fast-charging systems require higher cooling efficiency, sealing reliability, hydrolysis resistance and routing flexibility, polyamide lines are gradually replacing certain conventional rubber lines and metal lines. Industry competition is shifting from basic line forming capability toward material selection, durability validation, quick connection, complex routing design, multilayer line structures and co-development with vehicle platforms. Suppliers with strong polyamide material application know-how and NEV customer support capabilities are expected to capture greater market opportunities.

LP Information, Inc. (LPI) ' newest research report, the "NEV Polyamide Thermal Management Line Industry Forecast" looks at past sales and reviews total world NEV Polyamide Thermal Management Line sales in 2025, providing a comprehensive analysis by region and market sector of projected NEV Polyamide Thermal Management Line sales for 2026 through 2032. With NEV Polyamide Thermal Management Line sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world NEV Polyamide Thermal Management Line industry.

This Insight Report provides a comprehensive analysis of the global NEV Polyamide Thermal Management Line landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on NEV Polyamide Thermal Management Line portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global NEV Polyamide Thermal Management Line market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for NEV Polyamide Thermal Management Line and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly

nuanced view of the current state and future trajectory in the global NEV Polyamide Thermal Management Line.

This report presents a comprehensive overview, market shares, and growth opportunities of NEV Polyamide Thermal Management Line market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Battery Thermal Management Line
- E-Drive Thermal Management Line
- Power Electronics Thermal Management Line
- Others

Segmentation by Material Structure:

- Single-Layer PA Line
- Multilayer PA Line
- Others

Segmentation by Application:

- BEV
- EREV
- HEV
- Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TI Fluid Systems

Kongsberg Automotive

ILPEA Galvarplast

Sanoh Industrial

Kayser Automotive Systems

Boogook Industries

Ling Yun

SULIAN

Pivot Automotive

Key Questions Addressed in this Report

What is the 10-year outlook for the global NEV Polyamide Thermal Management Line market?

What factors are driving NEV Polyamide Thermal Management Line market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do NEV Polyamide Thermal Management Line market opportunities vary by end market size?

How does NEV Polyamide Thermal Management Line break out by Type, by Application?

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