

# Global NEV Electronic Coolant Valve Market Growth 2026-2032

<https://marketpublishers.com/r/GBC83D985454EN.html>

Date: July 2026

Pages: 112

Price: US\$ 3,660.00 (Single User License)

ID: GBC83D985454EN

## Abstracts

The global NEV Electronic Coolant Valve market size is predicted to grow from US\$ 1027 million in 2025 to US\$ 2242 million in 2032; it is expected to grow at a CAGR of 11.6% from 2026 to 2032.

NEV Electronic Coolant Valve is an electronically controlled coolant flow component used in the thermal management systems of battery electric vehicles, plug-in hybrid electric vehicles, range-extended electric vehicles and fuel cell vehicles. It regulates coolant routing, flow rate and circuit switching among battery packs, electric motors, power electronics, cabin heating loops, heat pump systems and fast-charging cooling circuits through motors, actuators, position feedback units and vehicle control interfaces. Major product forms include two-way electronic coolant valves, three-way electronic coolant valves, multi-way electronic coolant valves, rotary coolant control valves and valve assemblies integrated into coolant-side thermal management modules. Upstream inputs mainly include engineering plastics, sealing materials, motors, actuators, sensors, PCBs, connectors and automotive-grade electronic components, while downstream customers are mainly NEV OEMs, thermal management system Tier 1 suppliers, battery system suppliers and electric drive suppliers. The global production capacity in 2025 is estimated at about 72.00 million units, sales volume at around 58.46 million units, average ex-factory price at about USD 17.8 per unit, and industry gross margin at roughly 23%-36%.

The global NEV electronic coolant valve market is in a rapid growth stage, mainly driven by vehicle electrification and the upgrading of thermal management architectures. Compared with internal combustion engine vehicles, NEVs need to manage battery packs, electric motors, power electronics, cabin heating, fast-charging cooling and low-temperature range performance at the same time, which significantly increases the

number of coolant circuits and the complexity of flow control. As a key actuator for coolant routing and flow regulation, the electronic coolant valve is evolving from a basic on-off control component into an important control unit within the vehicle thermal management system. The global supply base consists of international automotive component suppliers, Chinese thermal management component manufacturers and specialized valve companies, while competition is shifting from standalone component supply toward system-level co-development. Going forward, the industry will continue to move toward multi-way design, integration, lightweight structure and intelligent control. The adoption of heat pump systems, high-voltage fast-charging platforms, multi-temperature-zone thermal management and low-temperature range optimization will accelerate demand for three-way valves, multi-way valves, rotary coolant control valves and coolant-side integrated modules. Two-way electronic coolant valves will still be used in basic branch control and cost-sensitive vehicle platforms, but future growth will mainly come from more complex multi-way valves and integrated valve assemblies with higher vehicle content. As vehicle platform development becomes more standardized, suppliers will need a broad product matrix, automotive-grade validation capability, stable mass-production capacity and the ability to co-develop with OEMs. The main growth drivers include rising global NEV penetration, increasing thermal management complexity and OEMs' continuous focus on driving range, safety, fast-charging performance and cabin comfort. Europe, North America, Japan and South Korea place strong emphasis on heat pump systems, vehicle energy efficiency and global platform programs, while China remains one of the most active growth regions due to its complete NEV supply chain, rapid model iteration and strong local supplier collaboration. As requirements for battery safety management, charging pre-conditioning, electric drive waste heat utilization and cabin thermal comfort continue to increase, the application scope of electronic coolant valves will expand further, and product value will extend from standalone valve manufacturing to thermal system coordination. However, the global industry also faces constraints and competitive pressure. Electronic coolant valves are automotive-grade mechatronic actuators that must meet strict requirements for durability, sealing reliability, thermal shock resistance, coolant compatibility, noise control and vehicle-level control integration. New entrants therefore face long validation cycles and demanding delivery requirements. As competition intensifies in basic two-way and three-way products, suppliers may face pressure from price reductions, annual cost-down requirements and capacity utilization fluctuations. In addition, as OEMs and thermal management system suppliers promote modular integration, some standalone valves may be absorbed into coolant-side thermal management modules. Future competition will increasingly depend on reliability, platform capability, system understanding and global supply capacity, rather than cost competitiveness alone.

LP Information, Inc. (LPI) ' newest research report, the "NEV Electronic Coolant Valve Industry Forecast" looks at past sales and reviews total world NEV Electronic Coolant Valve sales in 2025, providing a comprehensive analysis by region and market sector of projected NEV Electronic Coolant Valve sales for 2026 through 2032. With NEV Electronic Coolant Valve sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world NEV Electronic Coolant Valve industry.

This Insight Report provides a comprehensive analysis of the global NEV Electronic Coolant Valve landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on NEV Electronic Coolant Valve portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global NEV Electronic Coolant Valve market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for NEV Electronic Coolant Valve and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global NEV Electronic Coolant Valve.

This report presents a comprehensive overview, market shares, and growth opportunities of NEV Electronic Coolant Valve market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

2-way Electronic Coolant Valve

3-way Electronic Coolant Valve

Multi-way Electronic Coolant Valve

Segmentation by Vehicle Powertrain Type:

Battery Electric Vehicle

Plug-in Hybrid Electric Vehicle

Range-extended Electric Vehicle

Others

Segmentation by Application:

Passenger Cars

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zhejiang Sanhua Intelligent Controls

Zhejiang Yinlun Machinery

FinDreams Technology

TemB Intelligent Technology

Ningbo Tuopu Group

Feilong Auto Components

Hilite International

DENSO

Bosch Mobility

TI Fluid Systems

Valeo

MAHLE

Gentherm

Solero Technologies

Schrader Pacific Advanced Valves

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global NEV Electronic Coolant Valve market?

What factors are driving NEV Electronic Coolant Valve market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do NEV Electronic Coolant Valve market opportunities vary by end market size?

How does NEV Electronic Coolant Valve break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global NEV Electronic Coolant Valve Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for NEV Electronic Coolant Valve by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for NEV Electronic Coolant Valve by Country/Region, 2021, 2025 & 2032
- 2.2 NEV Electronic Coolant Valve Segment by Type
  - 2.2.1 2-way Electronic Coolant Valve
  - 2.2.2 3-way Electronic Coolant Valve
  - 2.2.3 Multi-way Electronic Coolant Valve
  - 2.2.4 NEV Electronic Coolant Valve Sales by Type
    - 2.2.4.1 Global NEV Electronic Coolant Valve Sales Market Share by Type (2021-2026)
    - 2.2.4.2 Global NEV Electronic Coolant Valve Revenue and Market Share by Type (2021-2026)
    - 2.2.4.3 Global NEV Electronic Coolant Valve Sale Price by Type (2021-2026)
- 2.3 NEV Electronic Coolant Valve Segment by Vehicle Powertrain Type
  - 2.3.1 Battery Electric Vehicle
  - 2.3.2 Plug-in Hybrid Electric Vehicle
  - 2.3.3 Range-extended Electric Vehicle
  - 2.3.4 Others
  - 2.3.5 NEV Electronic Coolant Valve Sales by Vehicle Powertrain Type
    - 2.3.5.1 Global NEV Electronic Coolant Valve Sales Market Share by Vehicle Powertrain Type (2021-2026)

2.3.5.2 Global NEV Electronic Coolant Valve Revenue and Market Share by Vehicle Powertrain Type (2021-2026)

2.3.5.3 Global NEV Electronic Coolant Valve Sale Price by Vehicle Powertrain Type (2021-2026)

2.4 NEV Electronic Coolant Valve Segment by Application

2.4.1 Passenger Cars

2.4.2 Commercial Vehicles

2.4.3 NEV Electronic Coolant Valve Sales by Application

2.4.3.1 Global NEV Electronic Coolant Valve Sale Market Share by Application (2021-2026)

2.4.3.2 Global NEV Electronic Coolant Valve Revenue and Market Share by Application (2021-2026)

2.4.3.3 Global NEV Electronic Coolant Valve Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global NEV Electronic Coolant Valve Breakdown Data by Company

3.1.1 Global NEV Electronic Coolant Valve Annual Sales by Company (2021-2026)

3.1.2 Global NEV Electronic Coolant Valve Sales Market Share by Company (2021-2026)

3.2 Global NEV Electronic Coolant Valve Annual Revenue by Company (2021-2026)

3.2.1 Global NEV Electronic Coolant Valve Revenue by Company (2021-2026)

3.2.2 Global NEV Electronic Coolant Valve Revenue Market Share by Company (2021-2026)

3.3 Global NEV Electronic Coolant Valve Sale Price by Company

3.4 Key Manufacturers NEV Electronic Coolant Valve Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers NEV Electronic Coolant Valve Product Location Distribution

3.4.2 Players NEV Electronic Coolant Valve Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR NEV ELECTRONIC COOLANT VALVE BY GEOGRAPHIC REGION**

4.1 World Historic NEV Electronic Coolant Valve Market Size by Geographic Region



(2021-2026)

4.1.1 Global NEV Electronic Coolant Valve Annual Sales by Geographic Region

(2021-2026)

4.1.2 Global NEV Electronic Coolant Valve Annual Revenue by Geographic Region

(2021-2026)

4.2 World Historic NEV Electronic Coolant Valve Market Size by Country/Region

(2021-2026)

4.2.1 Global NEV Electronic Coolant Valve Annual Sales by Country/Region

(2021-2026)

4.2.2 Global NEV Electronic Coolant Valve Annual Revenue by Country/Region

(2021-2026)

4.3 Americas NEV Electronic Coolant Valve Sales Growth

4.4 APAC NEV Electronic Coolant Valve Sales Growth

4.5 Europe NEV Electronic Coolant Valve Sales Growth

4.6 Middle East & Africa NEV Electronic Coolant Valve Sales Growth

## **5 AMERICAS**

5.1 Americas NEV Electronic Coolant Valve Sales by Country

5.1.1 Americas NEV Electronic Coolant Valve Sales by Country (2021-2026)

5.1.2 Americas NEV Electronic Coolant Valve Revenue by Country (2021-2026)

5.2 Americas NEV Electronic Coolant Valve Sales by Type (2021-2026)

5.3 Americas NEV Electronic Coolant Valve Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC NEV Electronic Coolant Valve Sales by Region

6.1.1 APAC NEV Electronic Coolant Valve Sales by Region (2021-2026)

6.1.2 APAC NEV Electronic Coolant Valve Revenue by Region (2021-2026)

6.2 APAC NEV Electronic Coolant Valve Sales by Type (2021-2026)

6.3 APAC NEV Electronic Coolant Valve Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe NEV Electronic Coolant Valve by Country
  - 7.1.1 Europe NEV Electronic Coolant Valve Sales by Country (2021-2026)
  - 7.1.2 Europe NEV Electronic Coolant Valve Revenue by Country (2021-2026)
- 7.2 Europe NEV Electronic Coolant Valve Sales by Type (2021-2026)
- 7.3 Europe NEV Electronic Coolant Valve Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa NEV Electronic Coolant Valve by Country
  - 8.1.1 Middle East & Africa NEV Electronic Coolant Valve Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa NEV Electronic Coolant Valve Revenue by Country (2021-2026)
- 8.2 Middle East & Africa NEV Electronic Coolant Valve Sales by Type (2021-2026)
- 8.3 Middle East & Africa NEV Electronic Coolant Valve Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of NEV Electronic Coolant Valve
- 10.3 Manufacturing Process Analysis of NEV Electronic Coolant Valve
- 10.4 Industry Chain Structure of NEV Electronic Coolant Valve

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 NEV Electronic Coolant Valve Distributors
- 11.3 NEV Electronic Coolant Valve Customer

## **12 WORLD FORECAST REVIEW FOR NEV ELECTRONIC COOLANT VALVE BY GEOGRAPHIC REGION**

- 12.1 Global NEV Electronic Coolant Valve Market Size Forecast by Region
  - 12.1.1 Global NEV Electronic Coolant Valve Forecast by Region (2027-2032)
  - 12.1.2 Global NEV Electronic Coolant Valve Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global NEV Electronic Coolant Valve Forecast by Type (2027-2032)
- 12.7 Global NEV Electronic Coolant Valve Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 Zhejiang Sanhua Intelligent Controls
  - 13.1.1 Zhejiang Sanhua Intelligent Controls Company Information
  - 13.1.2 Zhejiang Sanhua Intelligent Controls NEV Electronic Coolant Valve Product Portfolios and Specifications
  - 13.1.3 Zhejiang Sanhua Intelligent Controls NEV Electronic Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.1.4 Zhejiang Sanhua Intelligent Controls Main Business Overview
  - 13.1.5 Zhejiang Sanhua Intelligent Controls Latest Developments

## 13.2 Zhejiang Yinlun Machinery

### 13.2.1 Zhejiang Yinlun Machinery Company Information

### 13.2.2 Zhejiang Yinlun Machinery NEV Electronic Coolant Valve Product Portfolios and Specifications

### 13.2.3 Zhejiang Yinlun Machinery NEV Electronic Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.2.4 Zhejiang Yinlun Machinery Main Business Overview

### 13.2.5 Zhejiang Yinlun Machinery Latest Developments

## 13.3 FinDreams Technology

### 13.3.1 FinDreams Technology Company Information

### 13.3.2 FinDreams Technology NEV Electronic Coolant Valve Product Portfolios and Specifications

### 13.3.3 FinDreams Technology NEV Electronic Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.3.4 FinDreams Technology Main Business Overview

### 13.3.5 FinDreams Technology Latest Developments

## 13.4 TemB Intelligent Technology

### 13.4.1 TemB Intelligent Technology Company Information

### 13.4.2 TemB Intelligent Technology NEV Electronic Coolant Valve Product Portfolios and Specifications

### 13.4.3 TemB Intelligent Technology NEV Electronic Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.4.4 TemB Intelligent Technology Main Business Overview

### 13.4.5 TemB Intelligent Technology Latest Developments

## 13.5 Ningbo Tuopu Group

### 13.5.1 Ningbo Tuopu Group Company Information

### 13.5.2 Ningbo Tuopu Group NEV Electronic Coolant Valve Product Portfolios and Specifications

### 13.5.3 Ningbo Tuopu Group NEV Electronic Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.5.4 Ningbo Tuopu Group Main Business Overview

### 13.5.5 Ningbo Tuopu Group Latest Developments

## 13.6 Feilong Auto Components

### 13.6.1 Feilong Auto Components Company Information

### 13.6.2 Feilong Auto Components NEV Electronic Coolant Valve Product Portfolios and Specifications

### 13.6.3 Feilong Auto Components NEV Electronic Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.6.4 Feilong Auto Components Main Business Overview

- 13.6.5 Feilong Auto Components Latest Developments
- 13.7 Hilite International
  - 13.7.1 Hilite International Company Information
  - 13.7.2 Hilite International NEV Electronic Coolant Valve Product Portfolios and Specifications
  - 13.7.3 Hilite International NEV Electronic Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.7.4 Hilite International Main Business Overview
  - 13.7.5 Hilite International Latest Developments
- 13.8 DENSO
  - 13.8.1 DENSO Company Information
  - 13.8.2 DENSO NEV Electronic Coolant Valve Product Portfolios and Specifications
  - 13.8.3 DENSO NEV Electronic Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.8.4 DENSO Main Business Overview
  - 13.8.5 DENSO Latest Developments
- 13.9 Bosch Mobility
  - 13.9.1 Bosch Mobility Company Information
  - 13.9.2 Bosch Mobility NEV Electronic Coolant Valve Product Portfolios and Specifications
  - 13.9.3 Bosch Mobility NEV Electronic Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.9.4 Bosch Mobility Main Business Overview
  - 13.9.5 Bosch Mobility Latest Developments
- 13.10 TI Fluid Systems
  - 13.10.1 TI Fluid Systems Company Information
  - 13.10.2 TI Fluid Systems NEV Electronic Coolant Valve Product Portfolios and Specifications
  - 13.10.3 TI Fluid Systems NEV Electronic Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.10.4 TI Fluid Systems Main Business Overview
  - 13.10.5 TI Fluid Systems Latest Developments
- 13.11 Valeo
  - 13.11.1 Valeo Company Information
  - 13.11.2 Valeo NEV Electronic Coolant Valve Product Portfolios and Specifications
  - 13.11.3 Valeo NEV Electronic Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.11.4 Valeo Main Business Overview
  - 13.11.5 Valeo Latest Developments

## 13.12 MAHLE

### 13.12.1 MAHLE Company Information

### 13.12.2 MAHLE NEV Electronic Coolant Valve Product Portfolios and Specifications

### 13.12.3 MAHLE NEV Electronic Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.12.4 MAHLE Main Business Overview

### 13.12.5 MAHLE Latest Developments

## 13.13 Gentherm

### 13.13.1 Gentherm Company Information

### 13.13.2 Gentherm NEV Electronic Coolant Valve Product Portfolios and Specifications

### 13.13.3 Gentherm NEV Electronic Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.13.4 Gentherm Main Business Overview

### 13.13.5 Gentherm Latest Developments

## 13.14 Solero Technologies

### 13.14.1 Solero Technologies Company Information

### 13.14.2 Solero Technologies NEV Electronic Coolant Valve Product Portfolios and Specifications

### 13.14.3 Solero Technologies NEV Electronic Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.14.4 Solero Technologies Main Business Overview

### 13.14.5 Solero Technologies Latest Developments

## 13.15 Schrader Pacific Advanced Valves

### 13.15.1 Schrader Pacific Advanced Valves Company Information

### 13.15.2 Schrader Pacific Advanced Valves NEV Electronic Coolant Valve Product Portfolios and Specifications

### 13.15.3 Schrader Pacific Advanced Valves NEV Electronic Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.15.4 Schrader Pacific Advanced Valves Main Business Overview

### 13.15.5 Schrader Pacific Advanced Valves Latest Developments

## 14 RESEARCH FINDINGS AND CONCLUSION

## List Of Tables

### LIST OF TABLES

Table 1. NEV Electronic Coolant Valve Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. NEV Electronic Coolant Valve Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 2-way Electronic Coolant Valve

Table 4. Major Players of 3-way Electronic Coolant Valve

Table 5. Major Players of Multi-way Electronic Coolant Valve

Table 6. Global NEV Electronic Coolant Valve Sales by Type (2021-2026) & (K Units)

Table 7. Global NEV Electronic Coolant Valve Sales Market Share by Type (2021-2026)

Table 8. Global NEV Electronic Coolant Valve Revenue by Type (2021-2026) & (\$ million)

Table 9. Global NEV Electronic Coolant Valve Revenue Market Share by Type (2021-2026)

Table 10. Global NEV Electronic Coolant Valve Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Battery Electric Vehicle

Table 12. Major Players of Plug-in Hybrid Electric Vehicle

Table 13. Major Players of Range-extended Electric Vehicle

Table 14. Major Players of Others

Table 15. Global NEV Electronic Coolant Valve Sales by Vehicle Powertrain Type (2021-2026) & (K Units)

Table 16. Global NEV Electronic Coolant Valve Sales Market Share by Vehicle Powertrain Type (2021-2026)

Table 17. Global NEV Electronic Coolant Valve Revenue by Vehicle Powertrain Type (2021-2026) & (\$ million)

Table 18. Global NEV Electronic Coolant Valve Revenue Market Share by Vehicle Powertrain Type (2021-2026)

Table 19. Global NEV Electronic Coolant Valve Sale Price by Vehicle Powertrain Type (2021-2026) & (US\$/Unit)

Table 20. Global NEV Electronic Coolant Valve Sale by Application (2021-2026) & (K Units)

Table 21. Global NEV Electronic Coolant Valve Sale Market Share by Application (2021-2026)

Table 22. Global NEV Electronic Coolant Valve Revenue by Application (2021-2026) & (\$ million)



Table 23. Global NEV Electronic Coolant Valve Revenue Market Share by Application (2021-2026)

Table 24. Global NEV Electronic Coolant Valve Sale Price by Application (2021-2026) & (US\$/Unit)

Table 25. Global NEV Electronic Coolant Valve Sales by Company (2021-2026) & (K Units)

Table 26. Global NEV Electronic Coolant Valve Sales Market Share by Company (2021-2026)

Table 27. Global NEV Electronic Coolant Valve Revenue by Company (2021-2026) & (\$ millions)

Table 28. Global NEV Electronic Coolant Valve Revenue Market Share by Company (2021-2026)

Table 29. Global NEV Electronic Coolant Valve Sale Price by Company (2021-2026) & (US\$/Unit)

Table 30. Key Manufacturers NEV Electronic Coolant Valve Producing Area Distribution and Sales Area

Table 31. Players NEV Electronic Coolant Valve Products Offered

Table 32. NEV Electronic Coolant Valve Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 33. New Products and Potential Entrants

Table 34. Market M&A Activity & Strategy

Table 35. Global NEV Electronic Coolant Valve Sales by Geographic Region (2021-2026) & (K Units)

Table 36. Global NEV Electronic Coolant Valve Sales Market Share Geographic Region (2021-2026)

Table 37. Global NEV Electronic Coolant Valve Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 38. Global NEV Electronic Coolant Valve Revenue Market Share by Geographic Region (2021-2026)

Table 39. Global NEV Electronic Coolant Valve Sales by Country/Region (2021-2026) & (K Units)

Table 40. Global NEV Electronic Coolant Valve Sales Market Share by Country/Region (2021-2026)

Table 41. Global NEV Electronic Coolant Valve Revenue by Country/Region (2021-2026) & (\$ millions)

Table 42. Global NEV Electronic Coolant Valve Revenue Market Share by Country/Region (2021-2026)

Table 43. Americas NEV Electronic Coolant Valve Sales by Country (2021-2026) & (K Units)



Table 44. Americas NEV Electronic Coolant Valve Sales Market Share by Country (2021-2026)

Table 45. Americas NEV Electronic Coolant Valve Revenue by Country (2021-2026) & (\$ millions)

Table 46. Americas NEV Electronic Coolant Valve Sales by Type (2021-2026) & (K Units)

Table 47. Americas NEV Electronic Coolant Valve Sales by Application (2021-2026) & (K Units)

Table 48. APAC NEV Electronic Coolant Valve Sales by Region (2021-2026) & (K Units)

Table 49. APAC NEV Electronic Coolant Valve Sales Market Share by Region (2021-2026)

Table 50. APAC NEV Electronic Coolant Valve Revenue by Region (2021-2026) & (\$ millions)

Table 51. APAC NEV Electronic Coolant Valve Sales by Type (2021-2026) & (K Units)

Table 52. APAC NEV Electronic Coolant Valve Sales by Application (2021-2026) & (K Units)

Table 53. Europe NEV Electronic Coolant Valve Sales by Country (2021-2026) & (K Units)

Table 54. Europe NEV Electronic Coolant Valve Revenue by Country (2021-2026) & (\$ millions)

Table 55. Europe NEV Electronic Coolant Valve Sales by Type (2021-2026) & (K Units)

Table 56. Europe NEV Electronic Coolant Valve Sales by Application (2021-2026) & (K Units)

Table 57. Middle East & Africa NEV Electronic Coolant Valve Sales by Country (2021-2026) & (K Units)

Table 58. Middle East & Africa NEV Electronic Coolant Valve Revenue Market Share by Country (2021-2026)

Table 59. Middle East & Africa NEV Electronic Coolant Valve Sales by Type (2021-2026) & (K Units)

Table 60. Middle East & Africa NEV Electronic Coolant Valve Sales by Application (2021-2026) & (K Units)

Table 61. Key Market Drivers & Growth Opportunities of NEV Electronic Coolant Valve

Table 62. Key Market Challenges & Risks of NEV Electronic Coolant Valve

Table 63. Key Industry Trends of NEV Electronic Coolant Valve

Table 64. NEV Electronic Coolant Valve Raw Material

Table 65. Key Suppliers of Raw Materials

Table 66. NEV Electronic Coolant Valve Distributors List

Table 67. NEV Electronic Coolant Valve Customer List

Table 68. Global NEV Electronic Coolant Valve Sales Forecast by Region (2027-2032) & (K Units)

Table 69. Global NEV Electronic Coolant Valve Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 70. Americas NEV Electronic Coolant Valve Sales Forecast by Country (2027-2032) & (K Units)

Table 71. Americas NEV Electronic Coolant Valve Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 72. APAC NEV Electronic Coolant Valve Sales Forecast by Region (2027-2032) & (K Units)

Table 73. APAC NEV Electronic Coolant Valve Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Europe NEV Electronic Coolant Valve Sales Forecast by Country (2027-2032) & (K Units)

Table 75. Europe NEV Electronic Coolant Valve Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. Middle East & Africa NEV Electronic Coolant Valve Sales Forecast by Country (2027-2032) & (K Units)

Table 77. Middle East & Africa NEV Electronic Coolant Valve Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. Global NEV Electronic Coolant Valve Sales Forecast by Type (2027-2032) & (K Units)

Table 79. Global NEV Electronic Coolant Valve Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 80. Global NEV Electronic Coolant Valve Sales Forecast by Application (2027-2032) & (K Units)

Table 81. Global NEV Electronic Coolant Valve Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 82. Zhejiang Sanhua Intelligent Controls Basic Information, NEV Electronic Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 83. Zhejiang Sanhua Intelligent Controls NEV Electronic Coolant Valve Product Portfolios and Specifications

Table 84. Zhejiang Sanhua Intelligent Controls NEV Electronic Coolant Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 85. Zhejiang Sanhua Intelligent Controls Main Business

Table 86. Zhejiang Sanhua Intelligent Controls Latest Developments

Table 87. Zhejiang Yinlun Machinery Basic Information, NEV Electronic Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 88. Zhejiang Yinlun Machinery NEV Electronic Coolant Valve Product Portfolios

and Specifications

Table 89. Zhejiang Yinlun Machinery NEV Electronic Coolant Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Zhejiang Yinlun Machinery Main Business

Table 91. Zhejiang Yinlun Machinery Latest Developments

Table 92. FinDreams Technology Basic Information, NEV Electronic Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 93. FinDreams Technology NEV Electronic Coolant Valve Product Portfolios and Specifications

Table 94. FinDreams Technology NEV Electronic Coolant Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. FinDreams Technology Main Business

Table 96. FinDreams Technology Latest Developments

Table 97. TemB Intelligent Technology Basic Information, NEV Electronic Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 98. TemB Intelligent Technology NEV Electronic Coolant Valve Product Portfolios and Specifications

Table 99. TemB Intelligent Technology NEV Electronic Coolant Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. TemB Intelligent Technology Main Business

Table 101. TemB Intelligent Technology Latest Developments

Table 102. Ningbo Tuopu Group Basic Information, NEV Electronic Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 103. Ningbo Tuopu Group NEV Electronic Coolant Valve Product Portfolios and Specifications

Table 104. Ningbo Tuopu Group NEV Electronic Coolant Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Ningbo Tuopu Group Main Business

Table 106. Ningbo Tuopu Group Latest Developments

Table 107. Feilong Auto Components Basic Information, NEV Electronic Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 108. Feilong Auto Components NEV Electronic Coolant Valve Product Portfolios and Specifications

Table 109. Feilong Auto Components NEV Electronic Coolant Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Feilong Auto Components Main Business

Table 111. Feilong Auto Components Latest Developments

Table 112. Hilite International Basic Information, NEV Electronic Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 113. Hilite International NEV Electronic Coolant Valve Product Portfolios and Specifications

Table 114. Hilite International NEV Electronic Coolant Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Hilite International Main Business

Table 116. Hilite International Latest Developments

Table 117. DENSO Basic Information, NEV Electronic Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 118. DENSO NEV Electronic Coolant Valve Product Portfolios and Specifications

Table 119. DENSO NEV Electronic Coolant Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. DENSO Main Business

Table 121. DENSO Latest Developments

Table 122. Bosch Mobility Basic Information, NEV Electronic Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 123. Bosch Mobility NEV Electronic Coolant Valve Product Portfolios and Specifications

Table 124. Bosch Mobility NEV Electronic Coolant Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Bosch Mobility Main Business

Table 126. Bosch Mobility Latest Developments

Table 127. TI Fluid Systems Basic Information, NEV Electronic Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 128. TI Fluid Systems NEV Electronic Coolant Valve Product Portfolios and Specifications

Table 129. TI Fluid Systems NEV Electronic Coolant Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. TI Fluid Systems Main Business

Table 131. TI Fluid Systems Latest Developments

Table 132. Valeo Basic Information, NEV Electronic Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 133. Valeo NEV Electronic Coolant Valve Product Portfolios and Specifications

Table 134. Valeo NEV Electronic Coolant Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. Valeo Main Business

Table 136. Valeo Latest Developments

Table 137. MAHLE Basic Information, NEV Electronic Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 138. MAHLE NEV Electronic Coolant Valve Product Portfolios and Specifications

Table 139. MAHLE NEV Electronic Coolant Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. MAHLE Main Business

Table 141. MAHLE Latest Developments

Table 142. Gentherm Basic Information, NEV Electronic Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 143. Gentherm NEV Electronic Coolant Valve Product Portfolios and Specifications

Table 144. Gentherm NEV Electronic Coolant Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. Gentherm Main Business

Table 146. Gentherm Latest Developments

Table 147. Solero Technologies Basic Information, NEV Electronic Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 148. Solero Technologies NEV Electronic Coolant Valve Product Portfolios and Specifications

Table 149. Solero Technologies NEV Electronic Coolant Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. Solero Technologies Main Business

Table 151. Solero Technologies Latest Developments

Table 152. Schrader Pacific Advanced Valves Basic Information, NEV Electronic Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 153. Schrader Pacific Advanced Valves NEV Electronic Coolant Valve Product Portfolios and Specifications

Table 154. Schrader Pacific Advanced Valves NEV Electronic Coolant Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. Schrader Pacific Advanced Valves Main Business

Table 156. Schrader Pacific Advanced Valves Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of NEV Electronic Coolant Valve
- Figure 2. NEV Electronic Coolant Valve Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global NEV Electronic Coolant Valve Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global NEV Electronic Coolant Valve Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. NEV Electronic Coolant Valve Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. NEV Electronic Coolant Valve Sales Market Share by Country/Region (2025)
- Figure 10. NEV Electronic Coolant Valve Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 2-way Electronic Coolant Valve
- Figure 12. Product Picture of 3-way Electronic Coolant Valve
- Figure 13. Product Picture of Multi-way Electronic Coolant Valve
- Figure 14. Global NEV Electronic Coolant Valve Sales Market Share by Type in 2026
- Figure 15. Global NEV Electronic Coolant Valve Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Battery Electric Vehicle
- Figure 17. Product Picture of Plug-in Hybrid Electric Vehicle
- Figure 18. Product Picture of Range-extended Electric Vehicle
- Figure 19. Product Picture of Others
- Figure 20. Global NEV Electronic Coolant Valve Sales Market Share by Vehicle Powertrain Type in 2026
- Figure 21. Global NEV Electronic Coolant Valve Revenue Market Share by Vehicle Powertrain Type (2021-2026)
- Figure 22. NEV Electronic Coolant Valve Consumed in Passenger Cars
- Figure 23. Global NEV Electronic Coolant Valve Market: Passenger Cars (2021-2026) & (K Units)
- Figure 24. NEV Electronic Coolant Valve Consumed in Commercial Vehicles
- Figure 25. Global NEV Electronic Coolant Valve Market: Commercial Vehicles (2021-2026) & (K Units)
- Figure 26. Global NEV Electronic Coolant Valve Sale Market Share by Application (2025)



Figure 27. Global NEV Electronic Coolant Valve Revenue Market Share by Application in 2025

Figure 28. NEV Electronic Coolant Valve Sales by Company in 2025 (K Units)

Figure 29. Global NEV Electronic Coolant Valve Sales Market Share by Company in 2025

Figure 30. NEV Electronic Coolant Valve Revenue by Company in 2025 (\$ millions)

Figure 31. Global NEV Electronic Coolant Valve Revenue Market Share by Company in 2025

Figure 32. Global NEV Electronic Coolant Valve Sales Market Share by Geographic Region (2021-2026)

Figure 33. Global NEV Electronic Coolant Valve Revenue Market Share by Geographic Region in 2025

Figure 34. Americas NEV Electronic Coolant Valve Sales 2021-2026 (K Units)

Figure 35. Americas NEV Electronic Coolant Valve Revenue 2021-2026 (\$ millions)

Figure 36. APAC NEV Electronic Coolant Valve Sales 2021-2026 (K Units)

Figure 37. APAC NEV Electronic Coolant Valve Revenue 2021-2026 (\$ millions)

Figure 38. Europe NEV Electronic Coolant Valve Sales 2021-2026 (K Units)

Figure 39. Europe NEV Electronic Coolant Valve Revenue 2021-2026 (\$ millions)

Figure 40. Middle East & Africa NEV Electronic Coolant Valve Sales 2021-2026 (K Units)

Figure 41. Middle East & Africa NEV Electronic Coolant Valve Revenue 2021-2026 (\$ millions)

Figure 42. Americas NEV Electronic Coolant Valve Sales Market Share by Country in 2025

Figure 43. Americas NEV Electronic Coolant Valve Revenue Market Share by Country (2021-2026)

Figure 44. Americas NEV Electronic Coolant Valve Sales Market Share by Type (2021-2026)

Figure 45. Americas NEV Electronic Coolant Valve Sales Market Share by Application (2021-2026)

Figure 46. United States NEV Electronic Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 47. Canada NEV Electronic Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 48. Mexico NEV Electronic Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 49. Brazil NEV Electronic Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 50. APAC NEV Electronic Coolant Valve Sales Market Share by Region in 2025

Figure 51. APAC NEV Electronic Coolant Valve Revenue Market Share by Region



(2021-2026)

Figure 52. APAC NEV Electronic Coolant Valve Sales Market Share by Type

(2021-2026)

Figure 53. APAC NEV Electronic Coolant Valve Sales Market Share by Application

(2021-2026)

Figure 54. China NEV Electronic Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 55. Japan NEV Electronic Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 56. South Korea NEV Electronic Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 57. Southeast Asia NEV Electronic Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 58. India NEV Electronic Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 59. Australia NEV Electronic Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 60. China Taiwan NEV Electronic Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 61. Europe NEV Electronic Coolant Valve Sales Market Share by Country in 2025

Figure 62. Europe NEV Electronic Coolant Valve Revenue Market Share by Country (2021-2026)

Figure 63. Europe NEV Electronic Coolant Valve Sales Market Share by Type (2021-2026)

Figure 64. Europe NEV Electronic Coolant Valve Sales Market Share by Application (2021-2026)

Figure 65. Germany NEV Electronic Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 66. France NEV Electronic Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 67. UK NEV Electronic Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 68. Italy NEV Electronic Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 69. Russia NEV Electronic Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 70. Middle East & Africa NEV Electronic Coolant Valve Sales Market Share by Country (2021-2026)

Figure 71. Middle East & Africa NEV Electronic Coolant Valve Sales Market Share by Type (2021-2026)

Figure 72. Middle East & Africa NEV Electronic Coolant Valve Sales Market Share by Application (2021-2026)

Figure 73. Egypt NEV Electronic Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 74. South Africa NEV Electronic Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 75. Israel NEV Electronic Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 76. Turkey NEV Electronic Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 77. GCC Countries NEV Electronic Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 78. Manufacturing Cost Structure Analysis of NEV Electronic Coolant Valve in 2026

Figure 79. Manufacturing Process Analysis of NEV Electronic Coolant Valve

Figure 80. Industry Chain Structure of NEV Electronic Coolant Valve

Figure 81. Channels of Distribution

Figure 82. Global NEV Electronic Coolant Valve Sales Market Forecast by Region (2027-2032)

Figure 83. Global NEV Electronic Coolant Valve Revenue Market Share Forecast by Region (2027-2032)

Figure 84. Global NEV Electronic Coolant Valve Sales Market Share Forecast by Type (2027-2032)

Figure 85. Global NEV Electronic Coolant Valve Revenue Market Share Forecast by Type (2027-2032)

Figure 86. Global NEV Electronic Coolant Valve Sales Market Share Forecast by Application (2027-2032)

Figure 87. Global NEV Electronic Coolant Valve Revenue Market Share Forecast by Application (2027-2032)

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