

Global Neutral Borosilicate Glass Tube Market Growth 2024-2030

<https://marketpublishers.com/r/G3FF88C01F9BEN.html>

Date: January 2024

Pages: 114

Price: US\$ 3,660.00 (Single User License)

ID: G3FF88C01F9BEN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

According to our LPI (LP Information) latest study, the global Neutral Borosilicate Glass Tube market size was valued at US\$ 606.9 million in 2023. With growing demand in downstream market, the Neutral Borosilicate Glass Tube is forecast to a readjusted size of US\$ 1081.2 million by 2030 with a CAGR of 8.6% during review period.

The research report highlights the growth potential of the global Neutral Borosilicate Glass Tube market. Neutral Borosilicate Glass Tube are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Neutral Borosilicate Glass Tube. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Neutral Borosilicate Glass Tube market.

Neutral borosilicate glass is one of the most chemically stable types of glass, and it is not easy to strip off, light, frost resistance are particularly suitable for the medical field. 5.0 glass packaging must be used for specific drugs to ensure quality and shelf life. Among them, the only companies in the global commercial production of borosilicate Glass 5.0 tubes are Schott of Germany, Corning of the United States, Nippon and NEG of Japan, Neobor Glass of Italy and four-star Glass of China. In addition, Junheng Hebei pharmaceutical glass products co., LTD. 5.0 tube has been successfully ignited, is a new entrant of borosilicate glass 5.0 tube, has a strong competitive potential. Of borosilicate glass, borosilicate glass in the average thermal expansion coefficient is: $\alpha = (4-5) \times 10^{-6} / ? (20-300 ?)$, hereinafter referred to as 5.0 glass, Germany Schott invented in 1889 and started to produce the glass (then named Fiolax administration),

contains SiO₂ 66 %, B₂O₃ 7 %, Al₂O₃ 10 %, CaO 6 %, Na₂O 8 %, K₂O 3 %, if in accordance with the modern classification standard of the B₂O₃ content, the initial Fiolax can only be classified as low borosilicate glass. In 1943, Kimble in the United States invented the borosilicate glass with the content of B₂O₃ greater than 8%. Later, Germany, Japan and other countries successively produced this kind of borosilicate glass. This kind of glass is widely used in the field of pharmaceutical packaging because of its good material, performance, especially excellent chemical stability. 5.0 neutral borosilicate glass tube is a high-end pharmaceutical packaging material with high technical barriers. At present, the industry is highly concentrated. Globally, only Schott in Germany, Corning in US, Nippon in Japan, NEG in Japan, Cangzhou Four-star Glass and Neubor Glass in Italy have achieved commercial mass production. Germany Schott, the world leader, has five production sites in Brazil, Germany, India and Spain with a production capacity of 80 thousand tons, accounting for 36% of the world's production capacity. Cangzhou Four Star is the only company in China capable of producing 5.0 neutral borosilicate glass tubes.

The world's major neutral borosilicate glass tube players include Schott, Corning, Nipro, NEG and Cangzhou Four Star Glass, etc. The top five global players by revenue account for about 95 per cent. Europe is the world's largest market with a market share of about 35 percent, followed by China and North America with about 20 percent and 15 percent respectively. In terms of product type, amber borosilicate glass tube is the largest market segment, accounting for more than 60% of the market share. In terms of application, injection bottles have the largest share, exceeding 55%.

Key Features:

The report on Neutral Borosilicate Glass Tube market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Neutral Borosilicate Glass Tube market. It may include historical data, market segmentation by Type (e.g., Brown Borosilicate Glass Tube, Amber Borosilicate Glass Tube), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Neutral Borosilicate Glass Tube market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Neutral Borosilicate Glass Tube market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Neutral Borosilicate Glass Tube industry. This include advancements in Neutral Borosilicate Glass Tube technology, Neutral Borosilicate Glass Tube new entrants, Neutral Borosilicate Glass Tube new investment, and other innovations that are shaping the future of Neutral Borosilicate Glass Tube.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Neutral Borosilicate Glass Tube market. It includes factors influencing customer ' purchasing decisions, preferences for Neutral Borosilicate Glass Tube product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Neutral Borosilicate Glass Tube market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Neutral Borosilicate Glass Tube market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Neutral Borosilicate Glass Tube market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Neutral Borosilicate Glass Tube industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Neutral Borosilicate Glass Tube market.

Market Segmentation:

Neutral Borosilicate Glass Tube market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

Brown Borosilicate Glass Tube

Amber Borosilicate Glass Tube

Segmentation by application

Injection Bottle

Ampoule

Screw Bottle

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Schott

Corning

Nipro

NEG

Cangzhou Four Star Glass

Neubor Glass

Triumph JunHeng Pharmaceutical Glass

Chongqing Zhengchuan Pharmaceutical

Zhuzhou Kibing Group

TUNGHSU GROUP

Shandong Linuo Technical Glass

Key Questions Addressed in this Report

What is the 10-year outlook for the global Neutral Borosilicate Glass Tube market?

What factors are driving Neutral Borosilicate Glass Tube market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Neutral Borosilicate Glass Tube market opportunities vary by end market size?

How does Neutral Borosilicate Glass Tube break out type, application?

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