

# Global Neurosurgery Shunts Market Growth 2026-2032

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## Abstracts

The global Neurosurgery Shunts market size is predicted to grow from US\$ 402 million in 2025 to US\$ 594 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

In 2025, global Neurosurgery Shunt production reached approximately 350 k units, with an average global market price of around US\$1,175 per unit. Neurosurgical shunt is a medical device used in neurosurgical hydrocephalus shunt surgery. The key treatment for hydrocephalus is a shunt. A shunt is a thin tube implanted in the brain to drain away the excess CSF to another part of the body (often the abdominal cavity, the space around the bowel) where it can be absorbed into the bloodstream.

The global neurosurgery shunts market features a highly concentrated competitive landscape, with a small number of leading international companies dominating through long-term technological accumulation and comprehensive clinical evidence systems. Key players include Medtronic, Integra LifeSciences, B. Braun Medical, and Sophysa, who consolidate their market positions through continuous product iteration and strategic mergers and acquisitions. Technological innovation focuses on core clinical pain points, with product upgrades centered on programmable pressure regulation, antimicrobial coatings, anti-siphon mechanisms, and biocompatible material applications, aiming to reduce the incidence of common postoperative complications such as infection, shunt obstruction, and over-drainage. Some companies have introduced intelligent shunt systems with remote monitoring capabilities, providing new solutions for postoperative patient management.

The regulatory environment profoundly impacts market development. The U.S. FDA's 510(k) and PMA approval pathways, along with the EU's MDR regulations, have raised market entry barriers, requiring manufacturers to provide more comprehensive clinical data and long-term safety evidence. China's National Medical Products Administration

classifies neurosurgery shunts as Class III high-risk medical devices under strict supervision, while the National Healthcare Security Administration has included relevant products in centralized procurement programs for high-value consumables, accelerating market price restructuring and domestic substitution.

Market demand shows structural changes, with treatment demand for adult normal pressure hydrocephalus growing steadily alongside population aging, while pediatric congenital hydrocephalus maintains a stable demand base. Mature markets are more sensitive to cost-effectiveness due to healthcare payment pressures, while emerging markets release significant unmet clinical needs as medical infrastructure improves and insurance coverage expands. Future market growth will primarily come from product upgrades driven by technological innovation and demand expansion in emerging markets, while companies need to balance rising compliance costs and price pressures.

LP Information, Inc. (LPI) ' newest research report, the "Neurosurgery Shunts Industry Forecast" looks at past sales and reviews total world Neurosurgery Shunts sales in 2025, providing a comprehensive analysis by region and market sector of projected Neurosurgery Shunts sales for 2026 through 2032. With Neurosurgery Shunts sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Neurosurgery Shunts industry.

This Insight Report provides a comprehensive analysis of the global Neurosurgery Shunts landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Neurosurgery Shunts portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Neurosurgery Shunts market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Neurosurgery Shunts and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Neurosurgery Shunts.

This report presents a comprehensive overview, market shares, and growth opportunities of Neurosurgery Shunts market by product type, application, key manufacturers and key regions and countries.

### Segmentation by Type:

Fixed-pressure Valve

Adjustable-pressure Valve

Flow-Regulating Valve

### Segmentation by Shunt Pathway:

V-P Shunt

L-P Shunt

V-A Shunt

Others

### Segmentation by End User:

Hospital

Clinic

Others

### Segmentation by Application:

Adults

Children

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Medtronic

MIETHKE (B.BRAUN)

Integra LifeSciences

SOPHYSA

Natus

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Neurosurgery Shunts market?

What factors are driving Neurosurgery Shunts market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Neurosurgery Shunts market opportunities vary by end market size?

How does Neurosurgery Shunts break out by Type, by Application?

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