

# Global Neuromuscular Electrical Stimulation (NMES & EMS) Devices Market Growth 2024-2030

<https://marketpublishers.com/r/G743E1456A2DEN.html>

Date: March 2024

Pages: 92

Price: US\$ 3,660.00 (Single User License)

ID: G743E1456A2DEN

## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

According to our LPI (LP Information) latest study, the global Neuromuscular Electrical Stimulation (NMES & EMS) Devices market size was valued at US\$ 306.2 million in 2023. With growing demand in downstream market, the Neuromuscular Electrical Stimulation (NMES & EMS) Devices is forecast to a readjusted size of US\$ 407 million by 2030 with a CAGR of 4.1% during review period.

The research report highlights the growth potential of the global Neuromuscular Electrical Stimulation (NMES & EMS) Devices market. Neuromuscular Electrical Stimulation (NMES & EMS) Devices are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Neuromuscular Electrical Stimulation (NMES & EMS) Devices. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Neuromuscular Electrical Stimulation (NMES & EMS) Devices market.

Electrical muscle stimulation (EMS), also known as neuromuscular electrical stimulation (NMES) or electromyostimulation, is the elicitation of muscle contraction using electric impulses.

A significant driver in the Transcutaneous Electrical Nerve Stimulation (TENS) Devices market is the growing demand for non-pharmacological pain management solutions. TENS devices offer a non-invasive and drug-free approach to alleviate various types of pain, including chronic pain, musculoskeletal pain, and post-operative pain. However, a

notable challenge in this market is the need for consistent efficacy and patient adherence. Ensuring that TENS devices consistently provide effective pain relief while addressing variations in individual responses and patient compliance presents a significant challenge. Healthcare providers and manufacturers must focus on patient education, personalized treatment plans, and continued research to optimize TENS therapy outcomes and promote its widespread adoption as a valuable tool in pain management.

#### Key Features:

The report on Neuromuscular Electrical Stimulation (NMES & EMS) Devices market reflects various aspects and provide valuable insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the Neuromuscular Electrical Stimulation (NMES & EMS) Devices market. It may include historical data, market segmentation by Type (e.g., Portable, Desktop), and regional breakdowns.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving the growth of the Neuromuscular Electrical Stimulation (NMES & EMS) Devices market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the Neuromuscular Electrical Stimulation (NMES & EMS) Devices market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

**Technological Developments:** The research report can delve into the latest technological developments in the Neuromuscular Electrical Stimulation (NMES & EMS) Devices industry. This include advancements in Neuromuscular Electrical Stimulation (NMES & EMS) Devices technology, Neuromuscular Electrical Stimulation (NMES & EMS) Devices new entrants, Neuromuscular Electrical Stimulation (NMES & EMS) Devices new investment, and other innovations that are shaping the future of Neuromuscular Electrical Stimulation (NMES & EMS) Devices.

**Downstream Procumbent Preference:** The report can shed light on customer

procumbent behaviour and adoption trends in the Neuromuscular Electrical Stimulation (NMES & EMS) Devices market. It includes factors influencing customer ' purchasing decisions, preferences for Neuromuscular Electrical Stimulation (NMES & EMS) Devices product.

**Government Policies and Incentives:** The research report analyse the impact of government policies and incentives on the Neuromuscular Electrical Stimulation (NMES & EMS) Devices market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Neuromuscular Electrical Stimulation (NMES & EMS) Devices market. The report also evaluates the effectiveness of these policies in driving market growth.

**Environmental Impact and Sustainability:** The research report assess the environmental impact and sustainability aspects of the Neuromuscular Electrical Stimulation (NMES & EMS) Devices market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research report provide market forecasts and outlook for the Neuromuscular Electrical Stimulation (NMES & EMS) Devices industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Neuromuscular Electrical Stimulation (NMES & EMS) Devices market.

**Market Segmentation:**

Neuromuscular Electrical Stimulation (NMES & EMS) Devices market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

Portable

Desktop

Segmentation by application

Hospitals

Clinics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

OMRON Corporation

Zynex Medical

NeuroMetrix, Inc.

EMS Physio Ltd.

BioMedical Life Systems

Enovis

## Globus

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Neuromuscular Electrical Stimulation (NMES & EMS) Devices market?

What factors are driving Neuromuscular Electrical Stimulation (NMES & EMS) Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Neuromuscular Electrical Stimulation (NMES & EMS) Devices market opportunities vary by end market size?

How does Neuromuscular Electrical Stimulation (NMES & EMS) Devices break out type, application?

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