

# Global Neurokinin Receptor Antagonists Market Growth 2026-2032

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## Abstracts

The global Neurokinin Receptor Antagonists market size is predicted to grow from US\$ 1429 million in 2025 to US\$ 2298 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

Neurokinin receptor antagonists are an innovative class of oral small-molecule drugs used to prevent and treat postoperative and chemotherapy-induced nausea and vomiting, selectively blocking neurokinin receptors such as substance P and neurokinin B to reduce the transmission of vomiting signals. Their production relies on high-purity active pharmaceutical ingredients (APIs) and key chemical intermediates. Upstream raw materials primarily include amino acid derivatives and organic small-molecule precursors, supplied by companies such as Lonza and Evonik. Formulation manufacturers convert these materials into final oral tablets or capsules through precise synthesis processes to ensure stability and bioavailability. In 2024, global sales of neurokinin receptor antagonists reached 6.03 million boxes, with an average price of 225 USD per box, an average gross margin of 41.5%, and a single production line annual capacity of 300,000 boxes.

## Regional Market Landscape

The global market for neurokinin receptor antagonists is primarily concentrated in North America, Europe, and the Asia-Pacific region, with North America holding 60% of the market share, Europe 25%, and Asia-Pacific 15%. North America leads due to mature healthcare systems for managing postoperative nausea and vomiting and cancer-related treatments. Europe demonstrates stable growth with emphasis on drug safety and clinical guideline compliance, while the Asia-Pacific region is gradually expanding, particularly in Japan, South Korea, and China, where demand for high-end antiemetic

medications is increasing.

### Key Manufacturers and Industry Competition

The main manufacturers include the original developers and their licensed production partners, with the market dominated by a few innovative pharmaceutical companies. Upstream activities involve active pharmaceutical ingredient suppliers and chemical intermediate producers, while downstream covers formulation manufacturing, packaging, and distribution networks. Leading companies hold strong bargaining power and channel advantages. Competition focuses on clinical efficacy, patient adherence, long-term safety, and production cost management, while new entrants must invest heavily in R&D, clinical trials, and regulatory approvals to enter the market.

### Technological Trends and Innovation Directions

Technological trends focus on mechanism-targeted optimization, oral sustained-release formulations, and integration with multimodal therapeutic strategies. Innovations aim to improve absorption, tolerability, and individualized dosing, while exploring combination therapies with other antiemetic or anticancer drugs to enhance efficacy and reduce side effects. Advances in formulation processes and drug delivery technologies are key competitive differentiators.

### Policy and Industry Development Drivers

Market development is driven by updates in management guidelines for chronic diseases and postoperative nausea and vomiting, health insurance coverage, drug approval systems, and increased awareness of safe and effective novel medications. Regulatory policies on drug safety and rational use significantly influence market dynamics while guiding innovation investment and corporate strategies.

### Future Outlook

Neurokinin receptor antagonists are expected to maintain steady growth in the global antiemetic and related treatment market, with North America and Europe continuing to provide primary sales contributions. The Asia-Pacific region will become a key focus for new sales and market expansion. As technological optimization, combination therapy strategies, and insurance coverage advance, the clinical application and patient base are projected to expand, with industry competition becoming more concentrated and market structure stabilizing.

LP Information, Inc. (LPI) ' newest research report, the “Neurokinin Receptor Antagonists Industry Forecast” looks at past sales and reviews total world Neurokinin Receptor Antagonists sales in 2025, providing a comprehensive analysis by region and market sector of projected Neurokinin Receptor Antagonists sales for 2026 through 2032. With Neurokinin Receptor Antagonists sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Neurokinin Receptor Antagonists industry.

This Insight Report provides a comprehensive analysis of the global Neurokinin Receptor Antagonists landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Neurokinin Receptor Antagonists portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Neurokinin Receptor Antagonists market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Neurokinin Receptor Antagonists and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Neurokinin Receptor Antagonists.

This report presents a comprehensive overview, market shares, and growth opportunities of Neurokinin Receptor Antagonists market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

NK-1 Receptor Antagonists

NK-3 Receptor Antagonists

Others

**Segmentation by Application:**

Vasomotor Symptoms

Nausea and Vomiting

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Astellas Pharma

Bayer

Merck

Heron Therapeutics

TerSera Therapeutics

Helsinn Healthcare

Zoetis

**Key Questions Addressed in this Report**

What is the 10-year outlook for the global Neurokinin Receptor Antagonists market?

What factors are driving Neurokinin Receptor Antagonists market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Neurokinin Receptor Antagonists market opportunities vary by end market size?

How does Neurokinin Receptor Antagonists break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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