

Global Network RTK Market Growth 2025-2031

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Abstracts

The global Network RTK market size is predicted to grow from US\$ 675 million in 2025 to US\$ 1058 million in 2031; it is expected to grow at a CAGR of 7.8% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Base station RTK, also known as network RTK, is a new technology developed in recent years based on conventional RTK and differential GPS. It establishes multiple (usually three or more) GPS reference stations in an area to form a mesh coverage of the area, and uses one or more of these base stations as a reference to calculate and broadcast GPS correction information, thereby performing real-time correction positioning for GPS users in the area. Network RTK can be divided into radio mode (such as UHF ultra-high frequency and VHF very high frequency) and network mode (such as GPRS/3G/4G/NB-IoT/Lora, etc.) according to the data link communication method. In addition, network RTK technology also relies on the CORS system (continuous operation reference station system), which establishes fixed GNSS reference stations on demand within the city or country, connects each reference station to the data center through computers, data communications and Internet technologies, transmits and processes data in real time, and automatically publishes GNSS raw data and RTK correction data. With the improvement of technology and the reduction of costs, the market size of drone RTK technology, as an important application scenario of network RTK, has shown a significant growth trend.

United States market for Network RTK is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Network RTK is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Network RTK is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Network RTK players cover Topcon Positioning Systems, Trimble, Hexagon, SOKKIA, Chcnv, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the "Network RTK Industry Forecast" looks at past sales and reviews total world Network RTK sales in 2024, providing a comprehensive analysis by region and market sector of projected Network RTK sales for 2025 through 2031. With Network RTK sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Network RTK industry.

This Insight Report provides a comprehensive analysis of the global Network RTK landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Network RTK portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Network RTK market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Network RTK and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Network RTK.

This report presents a comprehensive overview, market shares, and growth opportunities of Network RTK market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Radio Mode

Network Mode

Segmentation by Application:

Surveying and Mapping

Engineering

Agriculture

UAVs

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Topcon Positioning Systems

Trimble

Hexagon

SOKKIA

Chcnav

JAVAD GNSS

Stonex

New Holland

FieldBee

Navicom Dynamics

John Deere

CUAV Tech

DJI

Alpha Surveying Instrument Co.

Guangzhou QUYEYING Internet Technology Co., Ltd.

Guangzhou Hi-target Navigation Tech Co., Ltd.

Guangzhou South Satellite Navigation Co., Ltd.

ComNav Technology Ltd.

Qianxun SI

Situoli

Beijing Unistrong Science and Technology Co., Ltd.

Shanghai Huace Navigation Technology Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Network RTK market?

What factors are driving Network RTK market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Network RTK market opportunities vary by end market size?

How does Network RTK break out by Type, by Application?

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