

Global Network Packet Broker Market Growth (Status and Outlook) 2025-2031

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Abstracts

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The global Network Packet Broker market size is predicted to grow from US\$ 835 million in 2025 to US\$ 1416 million in 2031; it is expected to grow at a CAGR of 9.2% from 2025 to 2031.

A Network Packet Broker (NPB) is an active device that directs selected raw data packets from network interfaces (typically via SPAN or network TAP points) to specific network service and monitoring devices, and performance management and security applications.

It's a middleman for network monitoring traffic. NPBs are active "brokers", or "dealers" of data, because they can be specific and targeted in the data that is supplied to each tool.

NPBs can...

Deal data from one network link, to one tool

Deal data from one network link, to multiple tools

Deal data from multiple network links, to one tool

Deal data from multiple network links, to multiple tools

Ultimately, NPBs make monitoring and security tools more effective, by giving them

access to a range of data from across the entire network. Blind spots are reduced, giving tools the visibility they need to identify and tackle performance and security threats.

Global 5 largest manufacturers of Network Packet Broker are Keysight, Gigamon, Cisco, Arista Networks and NetScout, which make up about 70%. Among them, Keysight is the leader with about 22% market share.

Americas is the largest market, with a share about 45%, followed by Europe and APAC, with the share about 29% and 22%. In terms of product type, Inline Network Packet Broker occupies the largest share of the total market, about 55%. And in terms of application, the largest application is Security Delivery, followed by Performance Monitoring.

LPI (LP Information)' newest research report, the "Network Packet Broker Industry Forecast" looks at past sales and reviews total world Network Packet Broker sales in 2024, providing a comprehensive analysis by region and market sector of projected Network Packet Broker sales for 2025 through 2031. With Network Packet Broker sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Network Packet Broker industry.

This Insight Report provides a comprehensive analysis of the global Network Packet Broker landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Network Packet Broker portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Network Packet Broker market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Network Packet Broker and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Network Packet Broker.

This report presents a comprehensive overview, market shares, and growth opportunities of Network Packet Broker market by product type, application, key players and key regions and countries.

Segmentation by Type:

Inline Network Packet Broker

Non-inline Network Packet Broker

Segmentation by Application:

Performance Monitoring

Security Delivery

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Keysight

Gigamon

Cisco

Arista Networks

NetScout

Extreme Networks

APCON

CPacket Networks

VIAVI Solutions

Cubro Network Visibility

Network Critical

Datacom Systems

Profitap

Garland Technology

CGS Tower Networks

Niagara Networks

Microtel Innovation

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Network Packet Broker Market Size (2020-2031)
 - 2.1.2 Network Packet Broker Market Size CAGR by Region (2020 VS 2024 VS 2031)
 - 2.1.3 World Current & Future Analysis for Network Packet Broker by Country/Region (2020, 2024 & 2031)
- 2.2 Network Packet Broker Segment by Type
 - 2.2.1 Inline Network Packet Broker
 - 2.2.2 Non-inline Network Packet Broker
- 2.3 Network Packet Broker Market Size by Type
 - 2.3.1 Network Packet Broker Market Size CAGR by Type (2020 VS 2024 VS 2031)
 - 2.3.2 Global Network Packet Broker Market Size Market Share by Type (2020-2025)
- 2.4 Network Packet Broker Segment by Application
 - 2.4.1 Performance Monitoring
 - 2.4.2 Security Delivery
- 2.5 Network Packet Broker Market Size by Application
 - 2.5.1 Network Packet Broker Market Size CAGR by Application (2020 VS 2024 VS 2031)
 - 2.5.2 Global Network Packet Broker Market Size Market Share by Application (2020-2025)

3 NETWORK PACKET BROKER MARKET SIZE BY PLAYER

- 3.1 Network Packet Broker Market Size Market Share by Player
 - 3.1.1 Global Network Packet Broker Revenue by Player (2020-2025)

- 3.1.2 Global Network Packet Broker Revenue Market Share by Player (2020-2025)
- 3.2 Global Network Packet Broker Key Players Head office and Products Offered
- 3.3 Market Concentration Rate Analysis
 - 3.3.1 Competition Landscape Analysis
 - 3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- 3.4 New Products and Potential Entrants
- 3.5 Mergers & Acquisitions, Expansion

4 NETWORK PACKET BROKER BY REGION

- 4.1 Network Packet Broker Market Size by Region (2020-2025)
- 4.2 Global Network Packet Broker Annual Revenue by Country/Region (2020-2025)
- 4.3 Americas Network Packet Broker Market Size Growth (2020-2025)
- 4.4 APAC Network Packet Broker Market Size Growth (2020-2025)
- 4.5 Europe Network Packet Broker Market Size Growth (2020-2025)
- 4.6 Middle East & Africa Network Packet Broker Market Size Growth (2020-2025)

5 AMERICAS

- 5.1 Americas Network Packet Broker Market Size by Country (2020-2025)
- 5.2 Americas Network Packet Broker Market Size by Type (2020-2025)
- 5.3 Americas Network Packet Broker Market Size by Application (2020-2025)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Network Packet Broker Market Size by Region (2020-2025)
- 6.2 APAC Network Packet Broker Market Size by Type (2020-2025)
- 6.3 APAC Network Packet Broker Market Size by Application (2020-2025)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Network Packet Broker Market Size by Country (2020-2025)
- 7.2 Europe Network Packet Broker Market Size by Type (2020-2025)
- 7.3 Europe Network Packet Broker Market Size by Application (2020-2025)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Network Packet Broker by Region (2020-2025)
- 8.2 Middle East & Africa Network Packet Broker Market Size by Type (2020-2025)
- 8.3 Middle East & Africa Network Packet Broker Market Size by Application (2020-2025)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL NETWORK PACKET BROKER MARKET FORECAST

- 10.1 Global Network Packet Broker Forecast by Region (2026-2031)
 - 10.1.1 Global Network Packet Broker Forecast by Region (2026-2031)
 - 10.1.2 Americas Network Packet Broker Forecast
 - 10.1.3 APAC Network Packet Broker Forecast
 - 10.1.4 Europe Network Packet Broker Forecast
 - 10.1.5 Middle East & Africa Network Packet Broker Forecast
- 10.2 Americas Network Packet Broker Forecast by Country (2026-2031)
 - 10.2.1 United States Market Network Packet Broker Forecast
 - 10.2.2 Canada Market Network Packet Broker Forecast

- 10.2.3 Mexico Market Network Packet Broker Forecast
- 10.2.4 Brazil Market Network Packet Broker Forecast
- 10.3 APAC Network Packet Broker Forecast by Region (2026-2031)
 - 10.3.1 China Network Packet Broker Market Forecast
 - 10.3.2 Japan Market Network Packet Broker Forecast
 - 10.3.3 Korea Market Network Packet Broker Forecast
 - 10.3.4 Southeast Asia Market Network Packet Broker Forecast
 - 10.3.5 India Market Network Packet Broker Forecast
 - 10.3.6 Australia Market Network Packet Broker Forecast
- 10.4 Europe Network Packet Broker Forecast by Country (2026-2031)
 - 10.4.1 Germany Market Network Packet Broker Forecast
 - 10.4.2 France Market Network Packet Broker Forecast
 - 10.4.3 UK Market Network Packet Broker Forecast
 - 10.4.4 Italy Market Network Packet Broker Forecast
 - 10.4.5 Russia Market Network Packet Broker Forecast
- 10.5 Middle East & Africa Network Packet Broker Forecast by Region (2026-2031)
 - 10.5.1 Egypt Market Network Packet Broker Forecast
 - 10.5.2 South Africa Market Network Packet Broker Forecast
 - 10.5.3 Israel Market Network Packet Broker Forecast
 - 10.5.4 Turkey Market Network Packet Broker Forecast
- 10.6 Global Network Packet Broker Forecast by Type (2026-2031)
- 10.7 Global Network Packet Broker Forecast by Application (2026-2031)
 - 10.7.1 GCC Countries Market Network Packet Broker Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Keysight
 - 11.1.1 Keysight Company Information
 - 11.1.2 Keysight Network Packet Broker Product Offered
 - 11.1.3 Keysight Network Packet Broker Revenue, Gross Margin and Market Share (2020-2025)
 - 11.1.4 Keysight Main Business Overview
 - 11.1.5 Keysight Latest Developments
- 11.2 Gigamon
 - 11.2.1 Gigamon Company Information
 - 11.2.2 Gigamon Network Packet Broker Product Offered
 - 11.2.3 Gigamon Network Packet Broker Revenue, Gross Margin and Market Share (2020-2025)
 - 11.2.4 Gigamon Main Business Overview

- 11.2.5 Gigamon Latest Developments
- 11.3 Cisco
 - 11.3.1 Cisco Company Information
 - 11.3.2 Cisco Network Packet Broker Product Offered
 - 11.3.3 Cisco Network Packet Broker Revenue, Gross Margin and Market Share (2020-2025)
 - 11.3.4 Cisco Main Business Overview
 - 11.3.5 Cisco Latest Developments
- 11.4 Arista Networks
 - 11.4.1 Arista Networks Company Information
 - 11.4.2 Arista Networks Network Packet Broker Product Offered
 - 11.4.3 Arista Networks Network Packet Broker Revenue, Gross Margin and Market Share (2020-2025)
 - 11.4.4 Arista Networks Main Business Overview
 - 11.4.5 Arista Networks Latest Developments
- 11.5 NetScout
 - 11.5.1 NetScout Company Information
 - 11.5.2 NetScout Network Packet Broker Product Offered
 - 11.5.3 NetScout Network Packet Broker Revenue, Gross Margin and Market Share (2020-2025)
 - 11.5.4 NetScout Main Business Overview
 - 11.5.5 NetScout Latest Developments
- 11.6 Extreme Networks
 - 11.6.1 Extreme Networks Company Information
 - 11.6.2 Extreme Networks Network Packet Broker Product Offered
 - 11.6.3 Extreme Networks Network Packet Broker Revenue, Gross Margin and Market Share (2020-2025)
 - 11.6.4 Extreme Networks Main Business Overview
 - 11.6.5 Extreme Networks Latest Developments
- 11.7 APCON
 - 11.7.1 APCON Company Information
 - 11.7.2 APCON Network Packet Broker Product Offered
 - 11.7.3 APCON Network Packet Broker Revenue, Gross Margin and Market Share (2020-2025)
 - 11.7.4 APCON Main Business Overview
 - 11.7.5 APCON Latest Developments
- 11.8 CPacket Networks
 - 11.8.1 CPacket Networks Company Information
 - 11.8.2 CPacket Networks Network Packet Broker Product Offered

- 11.8.3 CPacket Networks Network Packet Broker Revenue, Gross Margin and Market Share (2020-2025)
- 11.8.4 CPacket Networks Main Business Overview
- 11.8.5 CPacket Networks Latest Developments
- 11.9 VIAVI Solutions
 - 11.9.1 VIAVI Solutions Company Information
 - 11.9.2 VIAVI Solutions Network Packet Broker Product Offered
 - 11.9.3 VIAVI Solutions Network Packet Broker Revenue, Gross Margin and Market Share (2020-2025)
 - 11.9.4 VIAVI Solutions Main Business Overview
 - 11.9.5 VIAVI Solutions Latest Developments
- 11.10 Cubro Network Visibility
 - 11.10.1 Cubro Network Visibility Company Information
 - 11.10.2 Cubro Network Visibility Network Packet Broker Product Offered
 - 11.10.3 Cubro Network Visibility Network Packet Broker Revenue, Gross Margin and Market Share (2020-2025)
 - 11.10.4 Cubro Network Visibility Main Business Overview
 - 11.10.5 Cubro Network Visibility Latest Developments
- 11.11 Network Critical
 - 11.11.1 Network Critical Company Information
 - 11.11.2 Network Critical Network Packet Broker Product Offered
 - 11.11.3 Network Critical Network Packet Broker Revenue, Gross Margin and Market Share (2020-2025)
 - 11.11.4 Network Critical Main Business Overview
 - 11.11.5 Network Critical Latest Developments
- 11.12 Datacom Systems
 - 11.12.1 Datacom Systems Company Information
 - 11.12.2 Datacom Systems Network Packet Broker Product Offered
 - 11.12.3 Datacom Systems Network Packet Broker Revenue, Gross Margin and Market Share (2020-2025)
 - 11.12.4 Datacom Systems Main Business Overview
 - 11.12.5 Datacom Systems Latest Developments
- 11.13 Profitap
 - 11.13.1 Profitap Company Information
 - 11.13.2 Profitap Network Packet Broker Product Offered
 - 11.13.3 Profitap Network Packet Broker Revenue, Gross Margin and Market Share (2020-2025)
 - 11.13.4 Profitap Main Business Overview
 - 11.13.5 Profitap Latest Developments

11.14 Garland Technology

11.14.1 Garland Technology Company Information

11.14.2 Garland Technology Network Packet Broker Product Offered

11.14.3 Garland Technology Network Packet Broker Revenue, Gross Margin and Market Share (2020-2025)

11.14.4 Garland Technology Main Business Overview

11.14.5 Garland Technology Latest Developments

11.15 CGS Tower Networks

11.15.1 CGS Tower Networks Company Information

11.15.2 CGS Tower Networks Network Packet Broker Product Offered

11.15.3 CGS Tower Networks Network Packet Broker Revenue, Gross Margin and Market Share (2020-2025)

11.15.4 CGS Tower Networks Main Business Overview

11.15.5 CGS Tower Networks Latest Developments

11.16 Niagara Networks

11.16.1 Niagara Networks Company Information

11.16.2 Niagara Networks Network Packet Broker Product Offered

11.16.3 Niagara Networks Network Packet Broker Revenue, Gross Margin and Market Share (2020-2025)

11.16.4 Niagara Networks Main Business Overview

11.16.5 Niagara Networks Latest Developments

11.17 Microtel Innovation

11.17.1 Microtel Innovation Company Information

11.17.2 Microtel Innovation Network Packet Broker Product Offered

11.17.3 Microtel Innovation Network Packet Broker Revenue, Gross Margin and Market Share (2020-2025)

11.17.4 Microtel Innovation Main Business Overview

11.17.5 Microtel Innovation Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

LIST OF TABLES

Table 1. Network Packet Broker Market Size CAGR by Region (2020 VS 2024 VS 2031) & (\$ millions)

Table 2. Network Packet Broker Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Inline Network Packet Broker

Table 4. Major Players of Non-inline Network Packet Broker

Table 5. Network Packet Broker Market Size CAGR byType (2020 VS 2024 VS 2031) & (\$ millions)

Table 6. Global Network Packet Broker Market Size byType (2020-2025) & (\$ millions)

Table 7. Global Network Packet Broker Market Size Market Share byType (2020-2025)

Table 8. Network Packet Broker Market Size CAGR by Application (2020 VS 2024 VS 2031) & (\$ millions)

Table 9. Global Network Packet Broker Market Size by Application (2020-2025) & (\$ millions)

Table 10. Global Network Packet Broker Market Size Market Share by Application (2020-2025)

Table 11. Global Network Packet Broker Revenue by Player (2020-2025) & (\$ millions)

Table 12. Global Network Packet Broker Revenue Market Share by Player (2020-2025)

Table 13. Network Packet Broker Key Players Head office and Products Offered

Table 14. Network Packet Broker Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 15. New Products and Potential Entrants

Table 16. Mergers & Acquisitions, Expansion

Table 17. Global Network Packet Broker Market Size by Region (2020-2025) & (\$ millions)

Table 18. Global Network Packet Broker Market Size Market Share by Region (2020-2025)

Table 19. Global Network Packet Broker Revenue by Country/Region (2020-2025) & (\$ millions)

Table 20. Global Network Packet Broker Revenue Market Share by Country/Region (2020-2025)

Table 21. Americas Network Packet Broker Market Size by Country (2020-2025) & (\$ millions)

Table 22. Americas Network Packet Broker Market Size Market Share by Country (2020-2025)

Table 23. Americas Network Packet Broker Market Size byType (2020-2025) & (\$ millions)

Table 24. Americas Network Packet Broker Market Size Market Share byType (2020-2025)

Table 25. Americas Network Packet Broker Market Size by Application (2020-2025) & (\$ millions)

Table 26. Americas Network Packet Broker Market Size Market Share by Application (2020-2025)

Table 27. APAC Network Packet Broker Market Size by Region (2020-2025) & (\$

millions)

Table 28. APAC Network Packet Broker Market Size Market Share by Region (2020-2025)

Table 29. APAC Network Packet Broker Market Size byType (2020-2025) & (\$ millions)

Table 30. APAC Network Packet Broker Market Size by Application (2020-2025) & (\$ millions)

Table 31. Europe Network Packet Broker Market Size by Country (2020-2025) & (\$ millions)

Table 32. Europe Network Packet Broker Market Size Market Share by Country (2020-2025)

Table 33. Europe Network Packet Broker Market Size byType (2020-2025) & (\$ millions)

Table 34. Europe Network Packet Broker Market Size by Application (2020-2025) & (\$ millions)

Table 35. Middle East & Africa Network Packet Broker Market Size by Region (2020-2025) & (\$ millions)

Table 36. Middle East & Africa Network Packet Broker Market Size byType (2020-2025) & (\$ millions)

Table 37. Middle East & Africa Network Packet Broker Market Size by Application (2020-2025) & (\$ millions)

Table 38. Key Market Drivers & Growth Opportunities of Network Packet Broker

Table 39. Key Market Challenges & Risks of Network Packet Broker

Table 40. Key IndustryTrends of Network Packet Broker

Table 41. Global Network Packet Broker Market SizeForecast by Region (2026-2031) & (\$ millions)

Table 42. Global Network Packet Broker Market Size Market ShareForecast by Region (2026-2031)

Table 43. Global Network Packet Broker Market SizeForecast byType (2026-2031) & (\$ millions)

Table 44. Global Network Packet Broker Market SizeForecast by Application (2026-2031) & (\$ millions)

Table 45. Keysight Details, CompanyType, Network Packet Broker Area Served and Its Competitors

Table 46. Keysight Network Packet Broker Product Offered

Table 47. Keysight Network Packet Broker Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 48. Keysight Main Business

Table 49. Keysight Latest Developments

Table 50. Gigamon Details, CompanyType, Network Packet Broker Area Served and Its

Competitors

Table 51. Gigamon Network Packet Broker Product Offered

Table 52. Gigamon Network Packet Broker Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 53. Gigamon Main Business

Table 54. Gigamon Latest Developments

Table 55. Cisco Details, CompanyType, Network Packet Broker Area Served and Its Competitors

Table 56. Cisco Network Packet Broker Product Offered

Table 57. Cisco Network Packet Broker Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 58. Cisco Main Business

Table 59. Cisco Latest Developments

Table 60. Arista Networks Details, CompanyType, Network Packet Broker Area Served and Its Competitors

Table 61. Arista Networks Network Packet Broker Product Offered

Table 62. Arista Networks Network Packet Broker Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 63. Arista Networks Main Business

Table 64. Arista Networks Latest Developments

Table 65. NetScout Details, CompanyType, Network Packet Broker Area Served and Its Competitors

Table 66. NetScout Network Packet Broker Product Offered

Table 67. NetScout Network Packet Broker Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 68. NetScout Main Business

Table 69. NetScout Latest Developments

Table 70. Extreme Networks Details, CompanyType, Network Packet Broker Area Served and Its Competitors

Table 71. Extreme Networks Network Packet Broker Product Offered

Table 72. Extreme Networks Network Packet Broker Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 73. Extreme Networks Main Business

Table 74. Extreme Networks Latest Developments

Table 75. APCON Details, CompanyType, Network Packet Broker Area Served and Its Competitors

Table 76. APCON Network Packet Broker Product Offered

Table 77. APCON Network Packet Broker Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 78. APCON Main Business

Table 79. APCON Latest Developments

Table 80. CPacket Networks Details, CompanyType, Network Packet Broker Area Served and Its Competitors

Table 81. CPacket Networks Network Packet Broker Product Offered

Table 82. CPacket Networks Network Packet Broker Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 83. CPacket Networks Main Business

Table 84. CPacket Networks Latest Developments

Table 85. VIAVI Solutions Details, CompanyType, Network Packet Broker Area Served and Its Competitors

Table 86. VIAVI Solutions Network Packet Broker Product Offered

Table 87. VIAVI Solutions Network Packet Broker Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 88. VIAVI Solutions Main Business

Table 89. VIAVI Solutions Latest Developments

Table 90. Cubro Network Visibility Details, CompanyType, Network Packet Broker Area Served and Its Competitors

Table 91. Cubro Network Visibility Network Packet Broker Product Offered

Table 92. Cubro Network Visibility Network Packet Broker Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 93. Cubro Network Visibility Main Business

Table 94. Cubro Network Visibility Latest Developments

Table 95. Network Critical Details, CompanyType, Network Packet Broker Area Served and Its Competitors

Table 96. Network Critical Network Packet Broker Product Offered

Table 97. Network Critical Network Packet Broker Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 98. Network Critical Main Business

Table 99. Network Critical Latest Developments

Table 100. Datacom Systems Details, CompanyType, Network Packet Broker Area Served and Its Competitors

Table 101. Datacom Systems Network Packet Broker Product Offered

Table 102. Datacom Systems Network Packet Broker Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 103. Datacom Systems Main Business

Table 104. Datacom Systems Latest Developments

Table 105. Profitap Details, CompanyType, Network Packet Broker Area Served and Its Competitors

Table 106. Profitap Network Packet Broker Product Offered
Table 107. Profitap Network Packet Broker Revenue (\$ million), Gross Margin and Market Share (2020-2025)
Table 108. Profitap Main Business
Table 109. Profitap Latest Developments
Table 110. GarlandTechnology Details, CompanyType, Network Packet Broker Area Served and Its Competitors
Table 111. GarlandTechnology Network Packet Broker Product Offered
Table 112. GarlandTechnology Network Packet Broker Revenue (\$ million), Gross Margin and Market Share (2020-2025)
Table 113. GarlandTechnology Main Business
Table 114. GarlandTechnology Latest Developments
Table 115. CGSTower Networks Details, CompanyType, Network Packet Broker Area Served and Its Competitors
Table 116. CGSTower Networks Network Packet Broker Product Offered
Table 117. CGSTower Networks Network Packet Broker Revenue (\$ million), Gross Margin and Market Share (2020-2025)
Table 118. CGSTower Networks Main Business
Table 119. CGSTower Networks Latest Developments
Table 120. Niagara Networks Details, CompanyType, Network Packet Broker Area Served and Its Competitors
Table 121. Niagara Networks Network Packet Broker Product Offered
Table 122. Niagara Networks Network Packet Broker Revenue (\$ million), Gross Margin and Market Share (2020-2025)
Table 123. Niagara Networks Main Business
Table 124. Niagara Networks Latest Developments
Table 125. Microtel Innovation Details, CompanyType, Network Packet Broker Area Served and Its Competitors
Table 126. Microtel Innovation Network Packet Broker Product Offered
Table 127. Microtel Innovation Network Packet Broker Revenue (\$ million), Gross Margin and Market Share (2020-2025)
Table 128. Microtel Innovation Main Business
Table 129. Microtel Innovation Latest Developments

LIST OFFIGURES

Figure 1. Network Packet Broker Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Network Packet Broker Market Size Growth Rate (2020-2031) (\$ millions)

Figure 6. Network Packet Broker Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Figure 7. Network Packet Broker Sales Market Share by Country/Region (2024)

Figure 8. Network Packet Broker Sales Market Share by Country/Region (2020, 2024 & 2031)

Figure 9. Global Network Packet Broker Market Size Market Share byType in 2024

Figure 10. Network Packet Broker in Performance Monitoring

Figure 11. Global Network Packet Broker Market: Performance Monitoring (2020-2025) & (\$ millions)

Figure 12. Network Packet Broker in Security Delivery

Figure 13. Global Network Packet Broker Market: Security Delivery (2020-2025) & (\$ millions)

Figure 14. Global Network Packet Broker Market Size Market Share by Application in 2024

Figure 15. Global Network Packet Broker Revenue Market Share by Player in 2024

Figure 16. Global Network Packet Broker Market Size Market Share by Region (2020-2025)

Figure 17. Americas Network Packet Broker Market Size 2020-2025 (\$ millions)

Figure 18. APAC Network Packet Broker Market Size 2020-2025 (\$ millions)

Figure 19. Europe Network Packet Broker Market Size 2020-2025 (\$ millions)

Figure 20. Middle East & Africa Network Packet Broker Market Size 2020-2025 (\$ millions)

Figure 21. Americas Network Packet Broker Value Market Share by Country in 2024

Figure 22. United States Network Packet Broker Market Size Growth 2020-2025 (\$ millions)

Figure 23. Canada Network Packet Broker Market Size Growth 2020-2025 (\$ millions)

Figure 24. Mexico Network Packet Broker Market Size Growth 2020-2025 (\$ millions)

Figure 25. Brazil Network Packet Broker Market Size Growth 2020-2025 (\$ millions)

Figure 26. APAC Network Packet Broker Market Size Market Share by Region in 2024

Figure 27. APAC Network Packet Broker Market Size Market Share byType (2020-2025)

Figure 28. APAC Network Packet Broker Market Size Market Share by Application (2020-2025)

Figure 29. China Network Packet Broker Market Size Growth 2020-2025 (\$ millions)

Figure 30. Japan Network Packet Broker Market Size Growth 2020-2025 (\$ millions)

Figure 31. South Korea Network Packet Broker Market Size Growth 2020-2025 (\$ millions)

Figure 32. Southeast Asia Network Packet Broker Market Size Growth 2020-2025 (\$ millions)

Figure 33. India Network Packet Broker Market Size Growth 2020-2025 (\$ millions)

Figure 34. Australia Network Packet Broker Market Size Growth 2020-2025 (\$ millions)

Figure 35. Europe Network Packet Broker Market Size Market Share by Country in 2024

Figure 36. Europe Network Packet Broker Market Size Market Share byType (2020-2025)

Figure 37. Europe Network Packet Broker Market Size Market Share by Application (2020-2025)

Figure 38. Germany Network Packet Broker Market Size Growth 2020-2025 (\$ millions)

Figure 39. France Network Packet Broker Market Size Growth 2020-2025 (\$ millions)

Figure 40. UK Network Packet Broker Market Size Growth 2020-2025 (\$ millions)

Figure 41. Italy Network Packet Broker Market Size Growth 2020-2025 (\$ millions)

Figure 42. Russia Network Packet Broker Market Size Growth 2020-2025 (\$ millions)

Figure 43. Middle East & Africa Network Packet Broker Market Size Market Share by Region (2020-2025)

Figure 44. Middle East & Africa Network Packet Broker Market Size Market Share byType (2020-2025)

Figure 45. Middle East & Africa Network Packet Broker Market Size Market Share by Application (2020-2025)

Figure 46. Egypt Network Packet Broker Market Size Growth 2020-2025 (\$ millions)

Figure 47. South Africa Network Packet Broker Market Size Growth 2020-2025 (\$ millions)

Figure 48. Israel Network Packet Broker Market Size Growth 2020-2025 (\$ millions)

Figure 49. Turkey Network Packet Broker Market Size Growth 2020-2025 (\$ millions)

Figure 50. GCC Countries Network Packet Broker Market Size Growth 2020-2025 (\$ millions)

Figure 51. Americas Network Packet Broker Market Size 2026-2031 (\$ millions)

Figure 52. APAC Network Packet Broker Market Size 2026-2031 (\$ millions)

Figure 53. Europe Network Packet Broker Market Size 2026-2031 (\$ millions)

Figure 54. Middle East & Africa Network Packet Broker Market Size 2026-2031 (\$ millions)

Figure 55. United States Network Packet Broker Market Size 2026-2031 (\$ millions)

Figure 56. Canada Network Packet Broker Market Size 2026-2031 (\$ millions)

Figure 57. Mexico Network Packet Broker Market Size 2026-2031 (\$ millions)

- Figure 58. Brazil Network Packet Broker Market Size 2026-2031 (\$ millions)
- Figure 59. China Network Packet Broker Market Size 2026-2031 (\$ millions)
- Figure 60. Japan Network Packet Broker Market Size 2026-2031 (\$ millions)
- Figure 61. Korea Network Packet Broker Market Size 2026-2031 (\$ millions)
- Figure 62. Southeast Asia Network Packet Broker Market Size 2026-2031 (\$ millions)
- Figure 63. India Network Packet Broker Market Size 2026-2031 (\$ millions)
- Figure 64. Australia Network Packet Broker Market Size 2026-2031 (\$ millions)
- Figure 65. Germany Network Packet Broker Market Size 2026-2031 (\$ millions)
- Figure 66. France Network Packet Broker Market Size 2026-2031 (\$ millions)
- Figure 67. UK Network Packet Broker Market Size 2026-2031 (\$ millions)
- Figure 68. Italy Network Packet Broker Market Size 2026-2031 (\$ millions)
- Figure 69. Russia Network Packet Broker Market Size 2026-2031 (\$ millions)
- Figure 70. Egypt Network Packet Broker Market Size 2026-2031 (\$ millions)
- Figure 71. South Africa Network Packet Broker Market Size 2026-2031 (\$ millions)
- Figure 72. Israel Network Packet Broker Market Size 2026-2031 (\$ millions)
- Figure 73. Turkey Network Packet Broker Market Size 2026-2031 (\$ millions)
- Figure 74. Global Network Packet Broker Market Size Market ShareForecast byType (2026-2031)
- Figure 75. Global Network Packet Broker Market Size Market ShareForecast by Application (2026-2031)
- Figure 76. GCC Countries Network Packet Broker Market Size 2026-2031 (\$ millions)

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