

Global Network Interface Board (NIB) Market Growth 2026-2032

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Abstracts

The global Network Interface Board (NIB) market size is predicted to grow from US\$ 6759 million in 2025 to US\$ 10955 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

A Network Interface Board (NIB) is a hardware module used in industrial control systems, computers, or embedded devices to enable network communication between the main controller (such as an industrial PC, PLC, or robot controller) and external networks or devices. It typically provides one or multiple communication interfaces such as Ethernet, fieldbus (e.g., EtherCAT, PROFINET, CAN), or other industrial communication protocols, allowing high-speed and reliable data exchange. In 2025, global Network Interface Board production reached approximately 37.35 M pcs, with an average global market price of around US\$ 185 per pc. Annual production capacity is 41 M pcs. Gross Profit Margin: 38%. The Network Interface Board (NIB) industry chain is structured across three main layers: upstream semiconductor and electronic component suppliers, midstream module and board manufacturers, and downstream system integrators. Upstream includes Ethernet PHY chips, communication controllers, PCB substrates, and industrial connectors, primarily supplied by companies like Intel, Broadcom, and various PCB manufacturers. Midstream consists of industrial automation and embedded hardware companies that design and produce network interface boards, protocol modules, and industrial communication cards. Downstream applications include PLC systems, industrial robots, edge computing devices, and smart factory equipment, where NIBs serve as the key communication bridge enabling real-time data exchange and system integration. Network Interface Board is becoming a foundational component of intelligent industrial systems rather than a standalone hardware product. Its value is increasingly driven by real-time communication performance, protocol compatibility, and system-level integration rather than hardware

cost alone. As automation, robotics, and industrial IoT continue to expand, demand is shifting toward higher-speed, multi-protocol, and more embedded network interfaces, making this market moderately growing but highly tied to ecosystem standards.

United States market for Network Interface Board (NIB) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Network Interface Board (NIB) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Network Interface Board (NIB) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Network Interface Board (NIB) players cover Siemens, Schneider Electric, Rockwell Automation, Phoenix Contact, Belden, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Network Interface Board (NIB) Industry Forecast' looks at past sales and reviews total world Network Interface Board (NIB) sales in 2025, providing a comprehensive analysis by region and market sector of projected Network Interface Board (NIB) sales for 2026 through 2032. With Network Interface Board (NIB) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Network Interface Board (NIB) industry.

This Insight Report provides a comprehensive analysis of the global Network Interface Board (NIB) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Network Interface Board (NIB) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Network Interface Board (NIB) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Network Interface Board (NIB) and breaks down the forecast by Communication Protocol, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast

offers a highly nuanced view of the current state and future trajectory in the global Network Interface Board (NIB).

This report presents a comprehensive overview, market shares, and growth opportunities of Network Interface Board (NIB) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Communication Protocol:

Ethernet Interface Board

Real-Time Industrial Ethernet Board

Fieldbus Interface Board

Serial Communication Interface Board

Wireless Network Interface Board

Segmentation by Real-Time Performance Level:

Non-Real-Time Board

Soft Real-Time Board

Hard Real-Time Board

Segmentation by Data Rate:

Low-Speed Network Board:

Medium-Speed Network Board: 1 Mbps ? 100 Mbps

High-Speed Network Board: 100 Mbps ? 10 Gbps+

Segmentation by Application:

Industrial Automation & Manufacturing

Robotics & Intelligent Equipment

Transportation & Automotive

Energy & Power

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Siemens

Schneider Electric

Rockwell Automation

Phoenix Contact

Belden

Hirschmann

Moxa

Advantech

Beckhoff Automation

Hilscher

HMS Networks

Omron

Mitsubishi Electric

Yokogawa Electric

Westermo

Inovance

Hollysys

Estun

Huazhong CNC

Decowell

Key Questions Addressed in this Report

What is the 10-year outlook for the global Network Interface Board(NIB) market?

What factors are driving Network Interface Board(NIB) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Network Interface Board(NIB) market opportunities vary by end market size?

How does Network Interface Board(NIB) break out by Communication Protocol, by Application?

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