

Global Neonatal Genetic Disease Diagnosis Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Neonatal Genetic Disease Diagnosis market size is predicted to grow from US\$ 1917 million in 2025 to US\$ 3776 million in 2032; it is expected to grow at a CAGR of 10.2% from 2026 to 2032.

In 2025, global Neonatal Genetic Disease Diagnosis production reached approximately 10.59 million tests, with an average global market price of around USD 185 per test.

The gross profit margin of major companies in the industry is between 32.45%?55.36%.

In 2025, the global production capacity of Neonatal Genetic Disease Diagnosis was approximately 13.94 million tests.

Neonatal Genetic Disease Diagnosis refers to genetic testing and related diagnostic services used to identify inherited or congenital diseases in newborns. It may involve targeted panels, sequencing, copy number analysis, biochemical confirmation and clinical interpretation based on blood spots, blood samples or other neonatal specimens. The product scope covers diagnostic test kits, laboratory-developed testing services, sequencing-based screening and confirmatory genetic diagnosis for newborn diseases. It excludes prenatal testing, adult genetic testing, routine biochemical newborn screening without genetic analysis and general pediatric diagnostics unrelated to inherited disease.

The industry chain includes sample collection materials, nucleic acid extraction reagents, sequencing reagents, assay kits, bioinformatics tools, laboratory instruments, databases and quality control materials. Midstream activities include sample processing, genetic testing, data analysis, variant interpretation, report generation and

clinical consultation. Downstream users include hospitals, newborn screening centers, clinical laboratories, pediatric departments, public health programs and families. Demand is driven by early disease detection, declining sequencing costs, expanded screening panels, rare disease awareness and healthcare policies supporting early intervention.

Improved national prenatal and newborn healthcare system plus birth defect prevention policies expand neonatal genetic disease diagnosis market. Early screening achieves timely intervention to reduce congenital disease incidence. High-throughput testing technology continuously improves detection coverage and accuracy.

LPI (LP Information)' newest research report, the 'Neonatal Genetic Disease Diagnosis Industry Forecast' looks at past sales and reviews total world Neonatal Genetic Disease Diagnosis sales in 2025, providing a comprehensive analysis by region and market sector of projected Neonatal Genetic Disease Diagnosis sales for 2026 through 2032. With Neonatal Genetic Disease Diagnosis sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Neonatal Genetic Disease Diagnosis industry.

This Insight Report provides a comprehensive analysis of the global Neonatal Genetic Disease Diagnosis landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Neonatal Genetic Disease Diagnosis portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Neonatal Genetic Disease Diagnosis market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Neonatal Genetic Disease Diagnosis and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Neonatal Genetic Disease Diagnosis.

This report presents a comprehensive overview, market shares, and growth opportunities of Neonatal Genetic Disease Diagnosis market by product type, application, key players and key regions and countries.

Segmentation by Type:

Targeted Gene Panel Testing

Whole Exome Sequencing

Whole Genome Sequencing

Segmentation by Disease Coverage:

Inherited Metabolic Disease Diagnosis

Primary Immunodeficiency Diagnosis

Neuromuscular and Developmental Disorder Diagnosis

Segmentation by Turnaround Time:

Rapid Diagnosis??7 days?

Standard Diagnosis?8?21 days?

Extended Diagnosis??21 days?

Segmentation by Application:

Hospitals

Third-Party Clinical Laboratories

Public Health Screening Centers

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

GeneDx

Rewvity

Labcorp

Quest Diagnostics

Centogene

Baylor Genetics

Fulgent Genetics

ARUP Laboratories

BGI Genomics

Berry Genomics

Annoroad Gene Technology

CapitalBio Technology

KingMed Diagnostics

Novogene

Da An Gene

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Neonatal Genetic Disease Diagnosis Market Size (2021-2032)
 - 2.1.2 Neonatal Genetic Disease Diagnosis Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Neonatal Genetic Disease Diagnosis by Country/Region (2021, 2025 & 2032)
- 2.2 Neonatal Genetic Disease Diagnosis Segment by Type
 - 2.2.1 Targeted Gene Panel Testing
 - 2.2.2 Whole Exome Sequencing
 - 2.2.3 Whole Genome Sequencing
 - 2.2.4 Neonatal Genetic Disease Diagnosis Market Size by Type
 - 2.2.4.1 Neonatal Genetic Disease Diagnosis Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.4.2 Global Neonatal Genetic Disease Diagnosis Market Size Market Share by Type (2021-2026)
- 2.3 Neonatal Genetic Disease Diagnosis Segment by Disease Coverage
 - 2.3.1 Inherited Metabolic Disease Diagnosis
 - 2.3.2 Primary Immunodeficiency Diagnosis
 - 2.3.3 Neuromuscular and Developmental Disorder Diagnosis
 - 2.3.4 Neonatal Genetic Disease Diagnosis Market Size by Disease Coverage
 - 2.3.4.1 Neonatal Genetic Disease Diagnosis Market Size CAGR by Disease Coverage (2021 VS 2025 VS 2032)
 - 2.3.4.2 Global Neonatal Genetic Disease Diagnosis Market Size Market Share by Disease Coverage (2021-2026)

2.4 Neonatal Genetic Disease Diagnosis Segment by Turnaround Time

2.4.1 Rapid Diagnosis??7 days?

2.4.2 Standard Diagnosis?8?21 days?

2.4.3 Extended Diagnosis??21 days?

2.4.4 Neonatal Genetic Disease Diagnosis Market Size by Turnaround Time

2.4.4.1 Neonatal Genetic Disease Diagnosis Market Size CAGR by Turnaround Time
(2021 VS 2025 VS 2032)

2.4.4.2 Global Neonatal Genetic Disease Diagnosis Market Size Market Share by
Turnaround Time (2021-2026)

2.5 Neonatal Genetic Disease Diagnosis Segment by Application

2.5.1 Hospitals

2.5.2 Third-Party Clinical Laboratories

2.5.3 Public Health Screening Centers

2.5.4 Other

2.5.5 Neonatal Genetic Disease Diagnosis Market Size by Application

2.5.5.1 Neonatal Genetic Disease Diagnosis Market Size CAGR by Application (2021
VS 2025 VS 2032)

2.5.5.2 Global Neonatal Genetic Disease Diagnosis Market Size Market Share by
Application (2021-2026)

3 NEONATAL GENETIC DISEASE DIAGNOSIS MARKET SIZE BY PLAYER

3.1 Neonatal Genetic Disease Diagnosis Market Size Market Share by Player

3.1.1 Global Neonatal Genetic Disease Diagnosis Revenue by Player (2021-2026)

3.1.2 Global Neonatal Genetic Disease Diagnosis Revenue Market Share by Player
(2021-2026)

3.2 Global Neonatal Genetic Disease Diagnosis Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 NEONATAL GENETIC DISEASE DIAGNOSIS BY REGION

4.1 Neonatal Genetic Disease Diagnosis Market Size by Region (2021-2026)

4.2 Global Neonatal Genetic Disease Diagnosis Annual Revenue by Country/Region (2021-2026)

- 4.3 Americas Neonatal Genetic Disease Diagnosis Market Size Growth (2021-2026)
- 4.4 APAC Neonatal Genetic Disease Diagnosis Market Size Growth (2021-2026)
- 4.5 Europe Neonatal Genetic Disease Diagnosis Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Neonatal Genetic Disease Diagnosis Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Neonatal Genetic Disease Diagnosis Market Size by Country (2021-2026)
- 5.2 Americas Neonatal Genetic Disease Diagnosis Market Size by Type (2021-2026)
- 5.3 Americas Neonatal Genetic Disease Diagnosis Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Neonatal Genetic Disease Diagnosis Market Size by Region (2021-2026)
- 6.2 APAC Neonatal Genetic Disease Diagnosis Market Size by Type (2021-2026)
- 6.3 APAC Neonatal Genetic Disease Diagnosis Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Neonatal Genetic Disease Diagnosis Market Size by Country (2021-2026)
- 7.2 Europe Neonatal Genetic Disease Diagnosis Market Size by Type (2021-2026)
- 7.3 Europe Neonatal Genetic Disease Diagnosis Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Neonatal Genetic Disease Diagnosis by Region (2021-2026)

8.2 Middle East & Africa Neonatal Genetic Disease Diagnosis Market Size by Type (2021-2026)

8.3 Middle East & Africa Neonatal Genetic Disease Diagnosis Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL NEONATAL GENETIC DISEASE DIAGNOSIS MARKET FORECAST

10.1 Global Neonatal Genetic Disease Diagnosis Forecast by Region (2027-2032)

10.1.1 Global Neonatal Genetic Disease Diagnosis Forecast by Region (2027-2032)

10.1.2 Americas Neonatal Genetic Disease Diagnosis Forecast

10.1.3 APAC Neonatal Genetic Disease Diagnosis Forecast

10.1.4 Europe Neonatal Genetic Disease Diagnosis Forecast

10.1.5 Middle East & Africa Neonatal Genetic Disease Diagnosis Forecast

10.2 Americas Neonatal Genetic Disease Diagnosis Forecast by Country (2027-2032)

10.2.1 United States Market Neonatal Genetic Disease Diagnosis Forecast

10.2.2 Canada Market Neonatal Genetic Disease Diagnosis Forecast

10.2.3 Mexico Market Neonatal Genetic Disease Diagnosis Forecast

10.2.4 Brazil Market Neonatal Genetic Disease Diagnosis Forecast

10.3 APAC Neonatal Genetic Disease Diagnosis Forecast by Region (2027-2032)

10.3.1 China Neonatal Genetic Disease Diagnosis Market Forecast

10.3.2 Japan Market Neonatal Genetic Disease Diagnosis Forecast

10.3.3 Korea Market Neonatal Genetic Disease Diagnosis Forecast

10.3.4 Southeast Asia Market Neonatal Genetic Disease Diagnosis Forecast

- 10.3.5 India Market Neonatal Genetic Disease Diagnosis Forecast
- 10.3.6 Australia Market Neonatal Genetic Disease Diagnosis Forecast
- 10.4 Europe Neonatal Genetic Disease Diagnosis Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Neonatal Genetic Disease Diagnosis Forecast
 - 10.4.2 France Market Neonatal Genetic Disease Diagnosis Forecast
 - 10.4.3 UK Market Neonatal Genetic Disease Diagnosis Forecast
 - 10.4.4 Italy Market Neonatal Genetic Disease Diagnosis Forecast
 - 10.4.5 Russia Market Neonatal Genetic Disease Diagnosis Forecast
- 10.5 Middle East & Africa Neonatal Genetic Disease Diagnosis Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Neonatal Genetic Disease Diagnosis Forecast
 - 10.5.2 South Africa Market Neonatal Genetic Disease Diagnosis Forecast
 - 10.5.3 Israel Market Neonatal Genetic Disease Diagnosis Forecast
 - 10.5.4 Turkey Market Neonatal Genetic Disease Diagnosis Forecast
- 10.6 Global Neonatal Genetic Disease Diagnosis Forecast by Type (2027-2032)
- 10.7 Global Neonatal Genetic Disease Diagnosis Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Neonatal Genetic Disease Diagnosis Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 GeneDx
 - 11.1.1 GeneDx Company Information
 - 11.1.2 GeneDx Neonatal Genetic Disease Diagnosis Product Offered
 - 11.1.3 GeneDx Neonatal Genetic Disease Diagnosis Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 GeneDx Main Business Overview
 - 11.1.5 GeneDx Latest Developments
- 11.2 Revvity
 - 11.2.1 Revvity Company Information
 - 11.2.2 Revvity Neonatal Genetic Disease Diagnosis Product Offered
 - 11.2.3 Revvity Neonatal Genetic Disease Diagnosis Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 Revvity Main Business Overview
 - 11.2.5 Revvity Latest Developments
- 11.3 Labcorp
 - 11.3.1 Labcorp Company Information
 - 11.3.2 Labcorp Neonatal Genetic Disease Diagnosis Product Offered
 - 11.3.3 Labcorp Neonatal Genetic Disease Diagnosis Revenue, Gross Margin and Market Share (2021-2026)

- 11.3.4 Labcorp Main Business Overview
- 11.3.5 Labcorp Latest Developments
- 11.4 Quest Diagnostics
 - 11.4.1 Quest Diagnostics Company Information
 - 11.4.2 Quest Diagnostics Neonatal Genetic Disease Diagnosis Product Offered
 - 11.4.3 Quest Diagnostics Neonatal Genetic Disease Diagnosis Revenue, Gross Margin and Market Share (2021-2026)
 - 11.4.4 Quest Diagnostics Main Business Overview
 - 11.4.5 Quest Diagnostics Latest Developments
- 11.5 Centogene
 - 11.5.1 Centogene Company Information
 - 11.5.2 Centogene Neonatal Genetic Disease Diagnosis Product Offered
 - 11.5.3 Centogene Neonatal Genetic Disease Diagnosis Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 Centogene Main Business Overview
 - 11.5.5 Centogene Latest Developments
- 11.6 Baylor Genetics
 - 11.6.1 Baylor Genetics Company Information
 - 11.6.2 Baylor Genetics Neonatal Genetic Disease Diagnosis Product Offered
 - 11.6.3 Baylor Genetics Neonatal Genetic Disease Diagnosis Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Baylor Genetics Main Business Overview
 - 11.6.5 Baylor Genetics Latest Developments
- 11.7 Fulgent Genetics
 - 11.7.1 Fulgent Genetics Company Information
 - 11.7.2 Fulgent Genetics Neonatal Genetic Disease Diagnosis Product Offered
 - 11.7.3 Fulgent Genetics Neonatal Genetic Disease Diagnosis Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 Fulgent Genetics Main Business Overview
 - 11.7.5 Fulgent Genetics Latest Developments
- 11.8 ARUP Laboratories
 - 11.8.1 ARUP Laboratories Company Information
 - 11.8.2 ARUP Laboratories Neonatal Genetic Disease Diagnosis Product Offered
 - 11.8.3 ARUP Laboratories Neonatal Genetic Disease Diagnosis Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 ARUP Laboratories Main Business Overview
 - 11.8.5 ARUP Laboratories Latest Developments
- 11.9 BGI Genomics
 - 11.9.1 BGI Genomics Company Information

- 11.9.2 BGI Genomics Neonatal Genetic Disease Diagnosis Product Offered
- 11.9.3 BGI Genomics Neonatal Genetic Disease Diagnosis Revenue, Gross Margin and Market Share (2021-2026)
- 11.9.4 BGI Genomics Main Business Overview
- 11.9.5 BGI Genomics Latest Developments
- 11.10 Berry Genomics
 - 11.10.1 Berry Genomics Company Information
 - 11.10.2 Berry Genomics Neonatal Genetic Disease Diagnosis Product Offered
 - 11.10.3 Berry Genomics Neonatal Genetic Disease Diagnosis Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 Berry Genomics Main Business Overview
 - 11.10.5 Berry Genomics Latest Developments
- 11.11 Annoroad Gene Technology
 - 11.11.1 Annoroad Gene Technology Company Information
 - 11.11.2 Annoroad Gene Technology Neonatal Genetic Disease Diagnosis Product Offered
 - 11.11.3 Annoroad Gene Technology Neonatal Genetic Disease Diagnosis Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 Annoroad Gene Technology Main Business Overview
 - 11.11.5 Annoroad Gene Technology Latest Developments
- 11.12 CapitalBio Technology
 - 11.12.1 CapitalBio Technology Company Information
 - 11.12.2 CapitalBio Technology Neonatal Genetic Disease Diagnosis Product Offered
 - 11.12.3 CapitalBio Technology Neonatal Genetic Disease Diagnosis Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 CapitalBio Technology Main Business Overview
 - 11.12.5 CapitalBio Technology Latest Developments
- 11.13 KingMed Diagnostics
 - 11.13.1 KingMed Diagnostics Company Information
 - 11.13.2 KingMed Diagnostics Neonatal Genetic Disease Diagnosis Product Offered
 - 11.13.3 KingMed Diagnostics Neonatal Genetic Disease Diagnosis Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 KingMed Diagnostics Main Business Overview
 - 11.13.5 KingMed Diagnostics Latest Developments
- 11.14 Novogene
 - 11.14.1 Novogene Company Information
 - 11.14.2 Novogene Neonatal Genetic Disease Diagnosis Product Offered
 - 11.14.3 Novogene Neonatal Genetic Disease Diagnosis Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 Novogene Main Business Overview

11.14.5 Novogene Latest Developments

11.15 Da An Gene

11.15.1 Da An Gene Company Information

11.15.2 Da An Gene Neonatal Genetic Disease Diagnosis Product Offered

11.15.3 Da An Gene Neonatal Genetic Disease Diagnosis Revenue, Gross Margin
and Market Share (2021-2026)

11.15.4 Da An Gene Main Business Overview

11.15.5 Da An Gene Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Neonatal Genetic Disease Diagnosis Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Neonatal Genetic Disease Diagnosis Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Targeted Gene Panel Testing

Table 4. Major Players of Whole Exome Sequencing

Table 5. Major Players of Whole Genome Sequencing

Table 6. Neonatal Genetic Disease Diagnosis Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 7. Global Neonatal Genetic Disease Diagnosis Market Size by Type (2021-2026) & (\$ millions)

Table 8. Global Neonatal Genetic Disease Diagnosis Market Size Market Share by Type (2021-2026)

Table 9. Major Players of Inherited Metabolic Disease Diagnosis

Table 10. Major Players of Primary Immunodeficiency Diagnosis

Table 11. Major Players of Neuromuscular and Developmental Disorder Diagnosis

Table 12. Neonatal Genetic Disease Diagnosis Market Size CAGR by Disease Coverage (2021 VS 2025 VS 2032) & (\$ millions)

Table 13. Global Neonatal Genetic Disease Diagnosis Market Size by Disease Coverage (2021-2026) & (\$ millions)

Table 14. Global Neonatal Genetic Disease Diagnosis Market Size Market Share by Disease Coverage (2021-2026)

Table 15. Major Players of Rapid Diagnosis??7 days?

Table 16. Major Players of Standard Diagnosis?8?21 days?

Table 17. Major Players of Extended Diagnosis??21 days?

Table 18. Neonatal Genetic Disease Diagnosis Market Size CAGR by Turnaround Time (2021 VS 2025 VS 2032) & (\$ millions)

Table 19. Global Neonatal Genetic Disease Diagnosis Market Size by Turnaround Time (2021-2026) & (\$ millions)

Table 20. Global Neonatal Genetic Disease Diagnosis Market Size Market Share by Turnaround Time (2021-2026)

Table 21. Neonatal Genetic Disease Diagnosis Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 22. Global Neonatal Genetic Disease Diagnosis Market Size by Application (2021-2026) & (\$ millions)

Table 23. Global Neonatal Genetic Disease Diagnosis Market Size Market Share by Application (2021-2026)

Table 24. Global Neonatal Genetic Disease Diagnosis Revenue by Player (2021-2026) & (\$ millions)

Table 25. Global Neonatal Genetic Disease Diagnosis Revenue Market Share by Player (2021-2026)

Table 26. Neonatal Genetic Disease Diagnosis Key Players Head office and Products Offered

Table 27. Neonatal Genetic Disease Diagnosis Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 28. New Products and Potential Entrants

Table 29. Mergers & Acquisitions, Expansion

Table 30. Global Neonatal Genetic Disease Diagnosis Market Size by Region (2021-2026) & (\$ millions)

Table 31. Global Neonatal Genetic Disease Diagnosis Market Size Market Share by Region (2021-2026)

Table 32. Global Neonatal Genetic Disease Diagnosis Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global Neonatal Genetic Disease Diagnosis Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas Neonatal Genetic Disease Diagnosis Market Size by Country (2021-2026) & (\$ millions)

Table 35. Americas Neonatal Genetic Disease Diagnosis Market Size Market Share by Country (2021-2026)

Table 36. Americas Neonatal Genetic Disease Diagnosis Market Size by Type (2021-2026) & (\$ millions)

Table 37. Americas Neonatal Genetic Disease Diagnosis Market Size Market Share by Type (2021-2026)

Table 38. Americas Neonatal Genetic Disease Diagnosis Market Size by Application (2021-2026) & (\$ millions)

Table 39. Americas Neonatal Genetic Disease Diagnosis Market Size Market Share by Application (2021-2026)

Table 40. APAC Neonatal Genetic Disease Diagnosis Market Size by Region (2021-2026) & (\$ millions)

Table 41. APAC Neonatal Genetic Disease Diagnosis Market Size Market Share by Region (2021-2026)

Table 42. APAC Neonatal Genetic Disease Diagnosis Market Size by Type (2021-2026) & (\$ millions)

Table 43. APAC Neonatal Genetic Disease Diagnosis Market Size by Application

(2021-2026) & (\$ millions)

Table 44. Europe Neonatal Genetic Disease Diagnosis Market Size by Country

(2021-2026) & (\$ millions)

Table 45. Europe Neonatal Genetic Disease Diagnosis Market Size Market Share by Country (2021-2026)

Table 46. Europe Neonatal Genetic Disease Diagnosis Market Size by Type (2021-2026) & (\$ millions)

Table 47. Europe Neonatal Genetic Disease Diagnosis Market Size by Application (2021-2026) & (\$ millions)

Table 48. Middle East & Africa Neonatal Genetic Disease Diagnosis Market Size by Region (2021-2026) & (\$ millions)

Table 49. Middle East & Africa Neonatal Genetic Disease Diagnosis Market Size by Type (2021-2026) & (\$ millions)

Table 50. Middle East & Africa Neonatal Genetic Disease Diagnosis Market Size by Application (2021-2026) & (\$ millions)

Table 51. Key Market Drivers & Growth Opportunities of Neonatal Genetic Disease Diagnosis

Table 52. Key Market Challenges & Risks of Neonatal Genetic Disease Diagnosis

Table 53. Key Industry Trends of Neonatal Genetic Disease Diagnosis

Table 54. Global Neonatal Genetic Disease Diagnosis Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 55. Global Neonatal Genetic Disease Diagnosis Market Size Market Share Forecast by Region (2027-2032)

Table 56. Global Neonatal Genetic Disease Diagnosis Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 57. Global Neonatal Genetic Disease Diagnosis Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 58. GeneDx Details, Company Type, Neonatal Genetic Disease Diagnosis Area Served and Its Competitors

Table 59. GeneDx Neonatal Genetic Disease Diagnosis Product Offered

Table 60. GeneDx Neonatal Genetic Disease Diagnosis Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 61. GeneDx Main Business

Table 62. GeneDx Latest Developments

Table 63. Revvity Details, Company Type, Neonatal Genetic Disease Diagnosis Area Served and Its Competitors

Table 64. Revvity Neonatal Genetic Disease Diagnosis Product Offered

Table 65. Revvity Neonatal Genetic Disease Diagnosis Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 66. Revvity Main Business

Table 67. Revvity Latest Developments

Table 68. Labcorp Details, Company Type, Neonatal Genetic Disease Diagnosis Area Served and Its Competitors

Table 69. Labcorp Neonatal Genetic Disease Diagnosis Product Offered

Table 70. Labcorp Neonatal Genetic Disease Diagnosis Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 71. Labcorp Main Business

Table 72. Labcorp Latest Developments

Table 73. Quest Diagnostics Details, Company Type, Neonatal Genetic Disease Diagnosis Area Served and Its Competitors

Table 74. Quest Diagnostics Neonatal Genetic Disease Diagnosis Product Offered

Table 75. Quest Diagnostics Neonatal Genetic Disease Diagnosis Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 76. Quest Diagnostics Main Business

Table 77. Quest Diagnostics Latest Developments

Table 78. Centogene Details, Company Type, Neonatal Genetic Disease Diagnosis Area Served and Its Competitors

Table 79. Centogene Neonatal Genetic Disease Diagnosis Product Offered

Table 80. Centogene Neonatal Genetic Disease Diagnosis Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 81. Centogene Main Business

Table 82. Centogene Latest Developments

Table 83. Baylor Genetics Details, Company Type, Neonatal Genetic Disease Diagnosis Area Served and Its Competitors

Table 84. Baylor Genetics Neonatal Genetic Disease Diagnosis Product Offered

Table 85. Baylor Genetics Neonatal Genetic Disease Diagnosis Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 86. Baylor Genetics Main Business

Table 87. Baylor Genetics Latest Developments

Table 88. Fulgent Genetics Details, Company Type, Neonatal Genetic Disease Diagnosis Area Served and Its Competitors

Table 89. Fulgent Genetics Neonatal Genetic Disease Diagnosis Product Offered

Table 90. Fulgent Genetics Neonatal Genetic Disease Diagnosis Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 91. Fulgent Genetics Main Business

Table 92. Fulgent Genetics Latest Developments

Table 93. ARUP Laboratories Details, Company Type, Neonatal Genetic Disease Diagnosis Area Served and Its Competitors

Table 94. ARUP Laboratories Neonatal Genetic Disease Diagnosis Product Offered
Table 95. ARUP Laboratories Neonatal Genetic Disease Diagnosis Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 96. ARUP Laboratories Main Business
Table 97. ARUP Laboratories Latest Developments
Table 98. BGI Genomics Details, Company Type, Neonatal Genetic Disease Diagnosis Area Served and Its Competitors
Table 99. BGI Genomics Neonatal Genetic Disease Diagnosis Product Offered
Table 100. BGI Genomics Neonatal Genetic Disease Diagnosis Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 101. BGI Genomics Main Business
Table 102. BGI Genomics Latest Developments
Table 103. Berry Genomics Details, Company Type, Neonatal Genetic Disease Diagnosis Area Served and Its Competitors
Table 104. Berry Genomics Neonatal Genetic Disease Diagnosis Product Offered
Table 105. Berry Genomics Neonatal Genetic Disease Diagnosis Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 106. Berry Genomics Main Business
Table 107. Berry Genomics Latest Developments
Table 108. Annoroad Gene Technology Details, Company Type, Neonatal Genetic Disease Diagnosis Area Served and Its Competitors
Table 109. Annoroad Gene Technology Neonatal Genetic Disease Diagnosis Product Offered
Table 110. Annoroad Gene Technology Neonatal Genetic Disease Diagnosis Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 111. Annoroad Gene Technology Main Business
Table 112. Annoroad Gene Technology Latest Developments
Table 113. CapitalBio Technology Details, Company Type, Neonatal Genetic Disease Diagnosis Area Served and Its Competitors
Table 114. CapitalBio Technology Neonatal Genetic Disease Diagnosis Product Offered
Table 115. CapitalBio Technology Neonatal Genetic Disease Diagnosis Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 116. CapitalBio Technology Main Business
Table 117. CapitalBio Technology Latest Developments
Table 118. KingMed Diagnostics Details, Company Type, Neonatal Genetic Disease Diagnosis Area Served and Its Competitors
Table 119. KingMed Diagnostics Neonatal Genetic Disease Diagnosis Product Offered
Table 120. KingMed Diagnostics Neonatal Genetic Disease Diagnosis Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 121. KingMed Diagnostics Main Business

Table 122. KingMed Diagnostics Latest Developments

Table 123. Novogene Details, Company Type, Neonatal Genetic Disease Diagnosis Area Served and Its Competitors

Table 124. Novogene Neonatal Genetic Disease Diagnosis Product Offered

Table 125. Novogene Neonatal Genetic Disease Diagnosis Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 126. Novogene Main Business

Table 127. Novogene Latest Developments

Table 128. Da An Gene Details, Company Type, Neonatal Genetic Disease Diagnosis Area Served and Its Competitors

Table 129. Da An Gene Neonatal Genetic Disease Diagnosis Product Offered

Table 130. Da An Gene Neonatal Genetic Disease Diagnosis Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 131. Da An Gene Main Business

Table 132. Da An Gene Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Neonatal Genetic Disease Diagnosis Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Neonatal Genetic Disease Diagnosis Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Neonatal Genetic Disease Diagnosis Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Neonatal Genetic Disease Diagnosis Sales Market Share by Country/Region (2025)

Figure 8. Neonatal Genetic Disease Diagnosis Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Neonatal Genetic Disease Diagnosis Market Size Market Share by Type in 2025

Figure 10. Global Neonatal Genetic Disease Diagnosis Market Size Market Share by Disease Coverage in 2025

Figure 11. Global Neonatal Genetic Disease Diagnosis Market Size Market Share by Turnaround Time in 2025

Figure 12. Neonatal Genetic Disease Diagnosis in Hospitals

Figure 13. Global Neonatal Genetic Disease Diagnosis Market: Hospitals (2021-2026) & (\$ millions)

Figure 14. Neonatal Genetic Disease Diagnosis in Third-Party Clinical Laboratories

Figure 15. Global Neonatal Genetic Disease Diagnosis Market: Third-Party Clinical Laboratories (2021-2026) & (\$ millions)

Figure 16. Neonatal Genetic Disease Diagnosis in Public Health Screening Centers

Figure 17. Global Neonatal Genetic Disease Diagnosis Market: Public Health Screening Centers (2021-2026) & (\$ millions)

Figure 18. Neonatal Genetic Disease Diagnosis in Other

Figure 19. Global Neonatal Genetic Disease Diagnosis Market: Other (2021-2026) & (\$ millions)

Figure 20. Global Neonatal Genetic Disease Diagnosis Market Size Market Share by Application in 2025

Figure 21. Global Neonatal Genetic Disease Diagnosis Revenue Market Share by Player in 2025

Figure 22. Global Neonatal Genetic Disease Diagnosis Market Size Market Share by

Region (2021-2026)

Figure 23. Americas Neonatal Genetic Disease Diagnosis Market Size 2021-2026 (\$ millions)

Figure 24. APAC Neonatal Genetic Disease Diagnosis Market Size 2021-2026 (\$ millions)

Figure 25. Europe Neonatal Genetic Disease Diagnosis Market Size 2021-2026 (\$ millions)

Figure 26. Middle East & Africa Neonatal Genetic Disease Diagnosis Market Size 2021-2026 (\$ millions)

Figure 27. Americas Neonatal Genetic Disease Diagnosis Value Market Share by Country in 2025

Figure 28. United States Neonatal Genetic Disease Diagnosis Market Size Growth 2021-2026 (\$ millions)

Figure 29. Canada Neonatal Genetic Disease Diagnosis Market Size Growth 2021-2026 (\$ millions)

Figure 30. Mexico Neonatal Genetic Disease Diagnosis Market Size Growth 2021-2026 (\$ millions)

Figure 31. Brazil Neonatal Genetic Disease Diagnosis Market Size Growth 2021-2026 (\$ millions)

Figure 32. APAC Neonatal Genetic Disease Diagnosis Market Size Market Share by Region in 2025

Figure 33. APAC Neonatal Genetic Disease Diagnosis Market Size Market Share by Type (2021-2026)

Figure 34. APAC Neonatal Genetic Disease Diagnosis Market Size Market Share by Application (2021-2026)

Figure 35. China Neonatal Genetic Disease Diagnosis Market Size Growth 2021-2026 (\$ millions)

Figure 36. Japan Neonatal Genetic Disease Diagnosis Market Size Growth 2021-2026 (\$ millions)

Figure 37. South Korea Neonatal Genetic Disease Diagnosis Market Size Growth 2021-2026 (\$ millions)

Figure 38. Southeast Asia Neonatal Genetic Disease Diagnosis Market Size Growth 2021-2026 (\$ millions)

Figure 39. India Neonatal Genetic Disease Diagnosis Market Size Growth 2021-2026 (\$ millions)

Figure 40. Australia Neonatal Genetic Disease Diagnosis Market Size Growth 2021-2026 (\$ millions)

Figure 41. Europe Neonatal Genetic Disease Diagnosis Market Size Market Share by Country in 2025

Figure 42. Europe Neonatal Genetic Disease Diagnosis Market Size Market Share by Type (2021-2026)

Figure 43. Europe Neonatal Genetic Disease Diagnosis Market Size Market Share by Application (2021-2026)

Figure 44. Germany Neonatal Genetic Disease Diagnosis Market Size Growth 2021-2026 (\$ millions)

Figure 45. France Neonatal Genetic Disease Diagnosis Market Size Growth 2021-2026 (\$ millions)

Figure 46. UK Neonatal Genetic Disease Diagnosis Market Size Growth 2021-2026 (\$ millions)

Figure 47. Italy Neonatal Genetic Disease Diagnosis Market Size Growth 2021-2026 (\$ millions)

Figure 48. Russia Neonatal Genetic Disease Diagnosis Market Size Growth 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Neonatal Genetic Disease Diagnosis Market Size Market Share by Region (2021-2026)

Figure 50. Middle East & Africa Neonatal Genetic Disease Diagnosis Market Size Market Share by Type (2021-2026)

Figure 51. Middle East & Africa Neonatal Genetic Disease Diagnosis Market Size Market Share by Application (2021-2026)

Figure 52. Egypt Neonatal Genetic Disease Diagnosis Market Size Growth 2021-2026 (\$ millions)

Figure 53. South Africa Neonatal Genetic Disease Diagnosis Market Size Growth 2021-2026 (\$ millions)

Figure 54. Israel Neonatal Genetic Disease Diagnosis Market Size Growth 2021-2026 (\$ millions)

Figure 55. Turkey Neonatal Genetic Disease Diagnosis Market Size Growth 2021-2026 (\$ millions)

Figure 56. GCC Countries Neonatal Genetic Disease Diagnosis Market Size Growth 2021-2026 (\$ millions)

Figure 57. Americas Neonatal Genetic Disease Diagnosis Market Size 2027-2032 (\$ millions)

Figure 58. APAC Neonatal Genetic Disease Diagnosis Market Size 2027-2032 (\$ millions)

Figure 59. Europe Neonatal Genetic Disease Diagnosis Market Size 2027-2032 (\$ millions)

Figure 60. Middle East & Africa Neonatal Genetic Disease Diagnosis Market Size 2027-2032 (\$ millions)

Figure 61. United States Neonatal Genetic Disease Diagnosis Market Size 2027-2032

(\$ millions)

Figure 62. Canada Neonatal Genetic Disease Diagnosis Market Size 2027-2032 (\$ millions)

Figure 63. Mexico Neonatal Genetic Disease Diagnosis Market Size 2027-2032 (\$ millions)

Figure 64. Brazil Neonatal Genetic Disease Diagnosis Market Size 2027-2032 (\$ millions)

Figure 65. China Neonatal Genetic Disease Diagnosis Market Size 2027-2032 (\$ millions)

Figure 66. Japan Neonatal Genetic Disease Diagnosis Market Size 2027-2032 (\$ millions)

Figure 67. Korea Neonatal Genetic Disease Diagnosis Market Size 2027-2032 (\$ millions)

Figure 68. Southeast Asia Neonatal Genetic Disease Diagnosis Market Size 2027-2032 (\$ millions)

Figure 69. India Neonatal Genetic Disease Diagnosis Market Size 2027-2032 (\$ millions)

Figure 70. Australia Neonatal Genetic Disease Diagnosis Market Size 2027-2032 (\$ millions)

Figure 71. Germany Neonatal Genetic Disease Diagnosis Market Size 2027-2032 (\$ millions)

Figure 72. France Neonatal Genetic Disease Diagnosis Market Size 2027-2032 (\$ millions)

Figure 73. UK Neonatal Genetic Disease Diagnosis Market Size 2027-2032 (\$ millions)

Figure 74. Italy Neonatal Genetic Disease Diagnosis Market Size 2027-2032 (\$ millions)

Figure 75. Russia Neonatal Genetic Disease Diagnosis Market Size 2027-2032 (\$ millions)

Figure 76. Egypt Neonatal Genetic Disease Diagnosis Market Size 2027-2032 (\$ millions)

Figure 77. South Africa Neonatal Genetic Disease Diagnosis Market Size 2027-2032 (\$ millions)

Figure 78. Israel Neonatal Genetic Disease Diagnosis Market Size 2027-2032 (\$ millions)

Figure 79. Turkey Neonatal Genetic Disease Diagnosis Market Size 2027-2032 (\$ millions)

Figure 80. Global Neonatal Genetic Disease Diagnosis Market Size Market Share Forecast by Type (2027-2032)

Figure 81. Global Neonatal Genetic Disease Diagnosis Market Size Market Share Forecast by Application (2027-2032)

Figure 82. GCC Countries Neonatal Genetic Disease Diagnosis Market Size 2027-2032
(\$ millions)

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