

Global Neomethylhesperidin Dihydrochalcone (NHDC) Market Growth 2026-2032

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Abstracts

The global Neomethylhesperidin Dihydrochalcone (NHDC) market size is predicted to grow from US\$ 113 million in 2025 to US\$ 216 million in 2032; it is expected to grow at a CAGR of 10.0% from 2026 to 2032.

In 2025, global Neomethylhesperidin Dihydrochalcone (NHDC) production reached approximately 1,120 tons, with an average global market price of around US\$104 per kilogram. Neomethylhesperidin dihydrochalcone (NHDC) is a substance derived from natural components of citrus fruits such as neohesperidin or naringin through biotransformation or chemical conversion. It is a high - intensity sweetener with a very high sweetness level, around 1500 - 1800 times sweeter than sucrose. It has a low - calorie content, and its glycoside group is hydrolyzed in the human body and does not participate in metabolism, so it provides very little energy (8.36J/g). It has a slow - onset and long - lasting sweet taste, and it can mask bitter flavors effectively. It is highly stable in the pH range of 2 - 7, which makes it a very stable and safe high - intensity sweetener.

Neohesperidin Dihydrochalcone (NHDC) is currently experiencing steady growth within the global market as a high-performance derivative of natural extracts. According to official annual reports from industry leaders like Chenguang Biotech, the continuous advancement of global 'sugar reduction' policies and the rising consumer preference for natural ingredients have propelled NHDC to high market penetration. It is increasingly utilized for its superior bitterness-masking and sweetness-enhancing properties in food and beverages, pharmaceutical taste-masking, and premium animal feed. China, leveraging its industrial chain advantages in deep processing of citrus resources, has established itself as the world's primary production and export hub.

In terms of market trends, NHDC is evolving from a standalone sweetener into a core component of complex flavor solutions, particularly for rectifying sensory profiles in low-sugar formulations. Opportunities lie in the industrial application of synthetic biology, which promises to overcome seasonal raw material limitations and enhance production elasticity. However, significant hurdles remain. First, stringent global regulatory standards for natural extract standardization impose high compliance costs on manufacturers. Second, as a niche ingredient, its public awareness remains lower than mainstream alternatives like erythritol, leading to high market education costs. Looking ahead, as the 'clean label' trend deepens, NHDC is poised for significant expansion within the functional food sector.

LP Information, Inc. (LPI) ' newest research report, the "Neomethylhesperidin Dihydrochalcone (NHDC) Industry Forecast" looks at past sales and reviews total world Neomethylhesperidin Dihydrochalcone (NHDC) sales in 2025, providing a comprehensive analysis by region and market sector of projected Neomethylhesperidin Dihydrochalcone (NHDC) sales for 2026 through 2032. With Neomethylhesperidin Dihydrochalcone (NHDC) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Neomethylhesperidin Dihydrochalcone (NHDC) industry.

This Insight Report provides a comprehensive analysis of the global Neomethylhesperidin Dihydrochalcone (NHDC) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Neomethylhesperidin Dihydrochalcone (NHDC) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Neomethylhesperidin Dihydrochalcone (NHDC) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Neomethylhesperidin Dihydrochalcone (NHDC) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Neomethylhesperidin Dihydrochalcone (NHDC).

This report presents a comprehensive overview, market shares, and growth opportunities of Neomethylhesperidin Dihydrochalcone (NHDC) market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

?96%

?98%

Segmentation by Source:

Neohesperidin-Based

Naringin-Based

Segmentation by Grade:

Food Grade

Feed Grade

Pharmaceutical Grade

Others

Segmentation by Application:

Food and Beverages

Pharmaceuticals and Health Products

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hunan Nutramax Inc.

Chengdu Okay

Shaanxi Huike

Bordas

Hunan Kanglu Biological Technology

Suanfarma

WuHan HuaSweet

Guilin Layn Natural Ingredients

Hunan Huakang Biotech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Neomethylhesperidin Dihydrochalcone (NHDC) market?

What factors are driving Neomethylhesperidin Dihydrochalcone (NHDC) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Neomethylhesperidin Dihydrochalcone (NHDC) market opportunities vary by

end market size?

How does Neomethylhesperidin Dihydrochalcone (NHDC) break out by Type, by Application?

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