

# Global Neodymium Iron Boron (NdFeB) Powder Market Growth 2026-2032

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## Abstracts

The global Neodymium Iron Boron (NdFeB) Powder market size is predicted to grow from US\$ 2641 million in 2025 to US\$ 3732 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

Neodymium Iron Boron (NdFeB) Powder is a rare-earth magnetic powder mainly composed of neodymium, iron and boron, usually with small amounts of dysprosium, terbium, cobalt, aluminum or other additives to improve magnetic performance, heat resistance and corrosion resistance. It is the key raw material for producing sintered NdFeB magnets, bonded NdFeB magnets and hot-pressed magnets, and is widely used in high-performance permanent magnet applications such as motors, sensors, electronics, automotive systems and renewable energy equipment.

In 2025, global Neodymium Iron Boron (NdFeB) Powder production reached approximately 51,923 tons, with an average global market price of around US\$ 52,000 per ton. The production capacity of Neodymium Iron Boron (NdFeB) Powder is approximately 65 kilotons per year, the average gross profit margin was 28-31%.

The upstream of the NdFeB powder industry mainly includes rare-earth mining, rare-earth separation, metal refining, ferroboron, iron powder, alloy smelting and hydrogen decrepitation or atomization processes. The midstream includes alloy preparation, crushing, milling, particle-size control, surface treatment and powder packaging. The downstream mainly includes sintered magnet manufacturers, bonded magnet manufacturers, motor manufacturers, electronics producers, automotive suppliers, wind power equipment producers, industrial automation companies and consumer electronics manufacturers.

The cost structure of NdFeB powder is dominated by rare-earth raw materials, especially neodymium, praseodymium, dysprosium and terbium, which usually account for the largest share of total cost. Other costs include iron, boron and alloying additives, energy consumption, hydrogen decrepitation or milling processing costs, labor, equipment depreciation, environmental protection, quality control, packaging and logistics. Because rare-earth prices fluctuate significantly, raw material cost is the most important factor affecting profitability.

LP Information, Inc. (LPI) ' newest research report, the "Neodymium Iron Boron (NdFeB) Powder Industry Forecast" looks at past sales and reviews total world Neodymium Iron Boron (NdFeB) Powder sales in 2025, providing a comprehensive analysis by region and market sector of projected Neodymium Iron Boron (NdFeB) Powder sales for 2026 through 2032. With Neodymium Iron Boron (NdFeB) Powder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Neodymium Iron Boron (NdFeB) Powder industry.

This Insight Report provides a comprehensive analysis of the global Neodymium Iron Boron (NdFeB) Powder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Neodymium Iron Boron (NdFeB) Powder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Neodymium Iron Boron (NdFeB) Powder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Neodymium Iron Boron (NdFeB) Powder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Neodymium Iron Boron (NdFeB) Powder.

This report presents a comprehensive overview, market shares, and growth opportunities of Neodymium Iron Boron (NdFeB) Powder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Isotropic NdFeB Powder

Anisotropic NdFeB Powder

Segmentation by Particle Size:

Fine Powder: 50 ?m

Segmentation by Application:

Automotive

Consumer Electronics

Industrial Motors

Wind Power

Robotics and Automation

Medical Devices

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Neo Performance Materials

Aichi Steel Corporation

Chengdu Galaxy Magnetic Material Co., Ltd.

SDM Magnetics

BGRIMM Magnetic Materials & Technology Co., Ltd.

Jiangmen Xinhui Yuhong Technology Co., Ltd.

Newland Magnetics Co., Ltd.

Qingdao Magnet Magnetic Material

Xiamen Dexing Magnet Tech. Co., Ltd.

NANOCHEMAZONE

Heraeus Remloy

American Elements

Hua Xing Manufacturing Co., Ltd.

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Neodymium Iron Boron (NdFeB) Powder market?

What factors are driving Neodymium Iron Boron (NdFeB) Powder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Neodymium Iron Boron (NdFeB) Powder market opportunities vary by end market size?

How does Neodymium Iron Boron (NdFeB) Powder break out by Type, by Application?

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