

Global Neodymium-Based Butadiene Rubber (Nd-BR) Market Growth 2026-2032

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Abstracts

The global Neodymium-Based Butadiene Rubber (Nd-BR) market size is predicted to grow from US\$ 2782 million in 2025 to US\$ 3712 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

Neodymium-catalyzed butadiene rubber is a high-performance polybutadiene rubber produced through solution polymerization using a rare-earth neodymium catalyst. It possesses an extremely high content of cis-1,4 structure, and its linear structure and molecular weight distribution give it excellent wear resistance, high elasticity, low heat generation, and good cold resistance. It is a core raw material for green tire treads.

The core starting point of the industrial chain is butadiene (BD) monomer in petrochemicals. The key technological barrier lies in the neodymium-based catalytic system, which typically consists of neodymium naphthenate or neodymium phosphate, alkyl aluminum, and halides. The formulation and aging process of the neodymium-based catalyst directly determine the molecular weight distribution of the polymer.

Global sales in 2025 are projected to be approximately 1.64 million tons, with an average market price of approximately US\$1730 per ton. The industry's gross profit margin is in the range of 15%–30%.

United States market for Neodymium-Based Butadiene Rubber (Nd-BR) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Neodymium-Based Butadiene Rubber (Nd-BR) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026

through 2032.

Europe market for Neodymium-Based Butadiene Rubber (Nd-BR) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Neodymium-Based Butadiene Rubber (Nd-BR) players cover ARLANXEO, Versalis, SIBUR, Synthos, LG Chem, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Neodymium-Based Butadiene Rubber (Nd-BR) Industry Forecast” looks at past sales and reviews total world Neodymium-Based Butadiene Rubber (Nd-BR) sales in 2025, providing a comprehensive analysis by region and market sector of projected Neodymium-Based Butadiene Rubber (Nd-BR) sales for 2026 through 2032. With Neodymium-Based Butadiene Rubber (Nd-BR) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Neodymium-Based Butadiene Rubber (Nd-BR) industry.

This Insight Report provides a comprehensive analysis of the global Neodymium-Based Butadiene Rubber (Nd-BR) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Neodymium-Based Butadiene Rubber (Nd-BR) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Neodymium-Based Butadiene Rubber (Nd-BR) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Neodymium-Based Butadiene Rubber (Nd-BR) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Neodymium-Based Butadiene Rubber (Nd-BR).

This report presents a comprehensive overview, market shares, and growth opportunities of Neodymium-Based Butadiene Rubber (Nd-BR) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High-Cis (96%-98% Content)

Ultra-High-Cis (>98% Content)

Segmentation by Mooney Viscosity:

Low Mooney

High Mooney

Segmentation by Application:

Tires

Rubber Products

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ARLANXEO

Versalis

SIBUR

Synthos

LG Chem

Kumho Petrochemical

CNPC

Sinopec

Transfar Chemicals

Key Questions Addressed in this Report

What is the 10-year outlook for the global Neodymium-Based Butadiene Rubber (Nd-BR) market?

What factors are driving Neodymium-Based Butadiene Rubber (Nd-BR) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Neodymium-Based Butadiene Rubber (Nd-BR) market opportunities vary by end market size?

How does Neodymium-Based Butadiene Rubber (Nd-BR) break out by Type, by Application?

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