

Global Negative Electrode Materials for Li-ion Batteries Market Growth 2026-2032

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Abstracts

The global Negative Electrode Materials for Li-ion Batteries market size is predicted to grow from US\$ 9223 million in 2025 to US\$ 24963 million in 2032; it is expected to grow at a CAGR of 14.5% from 2026 to 2032.

In 2025, the global production of negative electrode materials for Li-ion batteries reached 3,091.2 thousand tons, with an average selling price of 3,050 USD/ton. The global annual production capacity for negative electrode materials for Li-ion batteries was approximately 5,017 thousand tons, and the gross profit margin was about 20.16%. Negative electrode materials for Li-ion batteries refer to the electrode materials that can reversibly intercalate and deintercalate lithium ions during the charge and discharge process of a lithium-ion battery. During charging, lithium ions are extracted from the positive electrode, migrate through the electrolyte to the negative electrode, and become intercalated into the structure of the negative electrode material; during discharging, lithium ions are extracted from the negative electrode and return to the positive electrode. Ideal negative electrode materials require high specific capacity, good cycling stability, low electrode potential, excellent electronic and ionic conductivity, as well as good safety and environmental friendliness.

The upstream industry for negative electrode materials for Li-ion batteries includes petroleum coke, needle coke, and pitch coke. The midstream industry consists of the manufacturers of negative electrode materials for Li-ion batteries, while the downstream industries are primarily the power battery, energy storage battery, and consumer battery sectors.

The current market for negative electrode materials for Li-ion batteries has formed a mature landscape dominated by graphite-based materials, among which artificial

graphite holds a mainstream position due to its excellent cycle life and rate capability, while natural graphite maintains its competitive advantages in cost and compaction density. Driven by the continuous demand for higher energy density in power batteries and energy storage applications, new negative electrode technologies, particularly silicon-based materials, are accelerating their transition from research and development to industrial application, becoming a focal point of technological innovation in the market. At the same time, the industry chain exhibits a clear trend toward large-scale production and consolidation, with leading manufacturers continuously strengthening their competitive advantages through vertical integration and process optimization. Meanwhile, the diversified development of downstream application markets has imposed differentiated requirements on various performance dimensions of negative electrode materials, driving the product portfolio to continuously evolve toward specialized directions such as high capacity, long cycle life, and fast-charging capability.

LP Information, Inc. (LPI) ' newest research report, the "Negative Electrode Materials for Li-ion Batteries Industry Forecast" looks at past sales and reviews total world Negative Electrode Materials for Li-ion Batteries sales in 2025, providing a comprehensive analysis by region and market sector of projected Negative Electrode Materials for Li-ion Batteries sales for 2026 through 2032. With Negative Electrode Materials for Li-ion Batteries sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Negative Electrode Materials for Li-ion Batteries industry.

This Insight Report provides a comprehensive analysis of the global Negative Electrode Materials for Li-ion Batteries landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Negative Electrode Materials for Li-ion Batteries portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Negative Electrode Materials for Li-ion Batteries market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Negative Electrode Materials for Li-ion Batteries and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Negative Electrode Materials for Li-ion Batteries.

This report presents a comprehensive overview, market shares, and growth opportunities of Negative Electrode Materials for Li-ion Batteries market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Carbon-Based Anodes

Silicon-Based Anodes

Segmentation by Material Sources:

Natural Graphite

Artificial Graphite

Others

Segmentation by Specific Capacity:

<350 mAh/g

350 mAh/g-400 mAh/g

>400 mAh/g

Segmentation by Application:

Power Battery

Energy Storage Battery

Consumer Electronics Battery

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BTR New Energy

Shanshan Tech

Resonac

POSCO Future M

Mitsubishi Chem

Nippon Carbon

Putailan (Zichen Tech)

ZETO

Sinuo

Guangdong Kaijin

Henan Yicheng

HGL

Shinzoom

Shangtai Tech

Xiangfenghua

Carbon One New Energy Group

DONGDAO

Hebei Kuntian New Energy

KEDA

Key Questions Addressed in this Report

What is the 10-year outlook for the global Negative Electrode Materials for Li-ion Batteries market?

What factors are driving Negative Electrode Materials for Li-ion Batteries market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Negative Electrode Materials for Li-ion Batteries market opportunities vary by end market size?

How does Negative Electrode Materials for Li-ion Batteries break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Negative Electrode Materials for Li-ion Batteries Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Negative Electrode Materials for Li-ion Batteries by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Negative Electrode Materials for Li-ion Batteries by Country/Region, 2021, 2025 & 2032

2.2 Negative Electrode Materials for Li-ion Batteries Segment by Type

- 2.2.1 Carbon-Based Anodes
- 2.2.2 Silicon-Based Anodes
- 2.2.3 Negative Electrode Materials for Li-ion Batteries Sales by Type
 - 2.2.3.1 Global Negative Electrode Materials for Li-ion Batteries Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Negative Electrode Materials for Li-ion Batteries Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Negative Electrode Materials for Li-ion Batteries Sale Price by Type (2021-2026)

2.3 Negative Electrode Materials for Li-ion Batteries Segment by Material Sources

- 2.3.1 Natural Graphite
- 2.3.2 Artificial Graphite
- 2.3.3 Others
- 2.3.4 Negative Electrode Materials for Li-ion Batteries Sales by Material Sources
 - 2.3.4.1 Global Negative Electrode Materials for Li-ion Batteries Sales Market Share by Material Sources (2021-2026)
 - 2.3.4.2 Global Negative Electrode Materials for Li-ion Batteries Revenue and Market

Share by Material Sources (2021-2026)

2.3.4.3 Global Negative Electrode Materials for Li-ion Batteries Sale Price by Material Sources (2021-2026)

2.4 Negative Electrode Materials for Li-ion Batteries Segment by Specific Capacity

2.4.1 ?350 mAh/g

2.4.2 350 mAh/g-400 mAh/g

2.4.3 >400 mAh/g

2.4.4 Negative Electrode Materials for Li-ion Batteries Sales by Specific Capacity

2.4.4.1 Global Negative Electrode Materials for Li-ion Batteries Sales Market Share by Specific Capacity (2021-2026)

2.4.4.2 Global Negative Electrode Materials for Li-ion Batteries Revenue and Market Share by Specific Capacity (2021-2026)

2.4.4.3 Global Negative Electrode Materials for Li-ion Batteries Sale Price by Specific Capacity (2021-2026)

2.5 Negative Electrode Materials for Li-ion Batteries Segment by Application

2.5.1 Power Battery

2.5.2 Energy Storage Battery

2.5.3 Consumer Electronics Battery

2.5.4 Negative Electrode Materials for Li-ion Batteries Sales by Application

2.5.4.1 Global Negative Electrode Materials for Li-ion Batteries Sale Market Share by Application (2021-2026)

2.5.4.2 Global Negative Electrode Materials for Li-ion Batteries Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Negative Electrode Materials for Li-ion Batteries Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Negative Electrode Materials for Li-ion Batteries Breakdown Data by Company

3.1.1 Global Negative Electrode Materials for Li-ion Batteries Annual Sales by Company (2021-2026)

3.1.2 Global Negative Electrode Materials for Li-ion Batteries Sales Market Share by Company (2021-2026)

3.2 Global Negative Electrode Materials for Li-ion Batteries Annual Revenue by Company (2021-2026)

3.2.1 Global Negative Electrode Materials for Li-ion Batteries Revenue by Company (2021-2026)

3.2.2 Global Negative Electrode Materials for Li-ion Batteries Revenue Market Share

by Company (2021-2026)

3.3 Global Negative Electrode Materials for Li-ion Batteries Sale Price by Company

3.4 Key Manufacturers Negative Electrode Materials for Li-ion Batteries Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Negative Electrode Materials for Li-ion Batteries Product Location Distribution

3.4.2 Players Negative Electrode Materials for Li-ion Batteries Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR NEGATIVE ELECTRODE MATERIALS FOR LI-ION BATTERIES BY GEOGRAPHIC REGION

4.1 World Historic Negative Electrode Materials for Li-ion Batteries Market Size by Geographic Region (2021-2026)

4.1.1 Global Negative Electrode Materials for Li-ion Batteries Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Negative Electrode Materials for Li-ion Batteries Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Negative Electrode Materials for Li-ion Batteries Market Size by Country/Region (2021-2026)

4.2.1 Global Negative Electrode Materials for Li-ion Batteries Annual Sales by Country/Region (2021-2026)

4.2.2 Global Negative Electrode Materials for Li-ion Batteries Annual Revenue by Country/Region (2021-2026)

4.3 Americas Negative Electrode Materials for Li-ion Batteries Sales Growth

4.4 APAC Negative Electrode Materials for Li-ion Batteries Sales Growth

4.5 Europe Negative Electrode Materials for Li-ion Batteries Sales Growth

4.6 Middle East & Africa Negative Electrode Materials for Li-ion Batteries Sales Growth

5 AMERICAS

5.1 Americas Negative Electrode Materials for Li-ion Batteries Sales by Country

5.1.1 Americas Negative Electrode Materials for Li-ion Batteries Sales by Country (2021-2026)

5.1.2 Americas Negative Electrode Materials for Li-ion Batteries Revenue by Country

(2021-2026)

5.2 Americas Negative Electrode Materials for Li-ion Batteries Sales by Type

(2021-2026)

5.3 Americas Negative Electrode Materials for Li-ion Batteries Sales by Application

(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Negative Electrode Materials for Li-ion Batteries Sales by Region

6.1.1 APAC Negative Electrode Materials for Li-ion Batteries Sales by Region

(2021-2026)

6.1.2 APAC Negative Electrode Materials for Li-ion Batteries Revenue by Region

(2021-2026)

6.2 APAC Negative Electrode Materials for Li-ion Batteries Sales by Type (2021-2026)

6.3 APAC Negative Electrode Materials for Li-ion Batteries Sales by Application

(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Negative Electrode Materials for Li-ion Batteries by Country

7.1.1 Europe Negative Electrode Materials for Li-ion Batteries Sales by Country

(2021-2026)

7.1.2 Europe Negative Electrode Materials for Li-ion Batteries Revenue by Country

(2021-2026)

7.2 Europe Negative Electrode Materials for Li-ion Batteries Sales by Type (2021-2026)

7.3 Europe Negative Electrode Materials for Li-ion Batteries Sales by Application

(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Negative Electrode Materials for Li-ion Batteries by Country

8.1.1 Middle East & Africa Negative Electrode Materials for Li-ion Batteries Sales by Country (2021-2026)

8.1.2 Middle East & Africa Negative Electrode Materials for Li-ion Batteries Revenue by Country (2021-2026)

8.2 Middle East & Africa Negative Electrode Materials for Li-ion Batteries Sales by Type (2021-2026)

8.3 Middle East & Africa Negative Electrode Materials for Li-ion Batteries Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Negative Electrode Materials for Li-ion Batteries

10.3 Manufacturing Process Analysis of Negative Electrode Materials for Li-ion Batteries

10.4 Industry Chain Structure of Negative Electrode Materials for Li-ion Batteries

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Negative Electrode Materials for Li-ion Batteries Distributors

11.3 Negative Electrode Materials for Li-ion Batteries Customer

12 WORLD FORECAST REVIEW FOR NEGATIVE ELECTRODE MATERIALS FOR LI-ION BATTERIES BY GEOGRAPHIC REGION

12.1 Global Negative Electrode Materials for Li-ion Batteries Market Size Forecast by Region

12.1.1 Global Negative Electrode Materials for Li-ion Batteries Forecast by Region (2027-2032)

12.1.2 Global Negative Electrode Materials for Li-ion Batteries Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Negative Electrode Materials for Li-ion Batteries Forecast by Type (2027-2032)

12.7 Global Negative Electrode Materials for Li-ion Batteries Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 BTR New Energy

13.1.1 BTR New Energy Company Information

13.1.2 BTR New Energy Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

13.1.3 BTR New Energy Negative Electrode Materials for Li-ion Batteries Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 BTR New Energy Main Business Overview

13.1.5 BTR New Energy Latest Developments

13.2 Shanshan Tech

13.2.1 Shanshan Tech Company Information

13.2.2 Shanshan Tech Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

13.2.3 Shanshan Tech Negative Electrode Materials for Li-ion Batteries Sales,

Revenue, Price and Gross Margin (2021-2026)

13.2.4 Shanshan Tech Main Business Overview

13.2.5 Shanshan Tech Latest Developments

13.3 Resonac

13.3.1 Resonac Company Information

13.3.2 Resonac Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

13.3.3 Resonac Negative Electrode Materials for Li-ion Batteries Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Resonac Main Business Overview

13.3.5 Resonac Latest Developments

13.4 POSCO Future M

13.4.1 POSCO Future M Company Information

13.4.2 POSCO Future M Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

13.4.3 POSCO Future M Negative Electrode Materials for Li-ion Batteries Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 POSCO Future M Main Business Overview

13.4.5 POSCO Future M Latest Developments

13.5 Mitsubishi Chem

13.5.1 Mitsubishi Chem Company Information

13.5.2 Mitsubishi Chem Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

13.5.3 Mitsubishi Chem Negative Electrode Materials for Li-ion Batteries Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Mitsubishi Chem Main Business Overview

13.5.5 Mitsubishi Chem Latest Developments

13.6 Nippon Carbon

13.6.1 Nippon Carbon Company Information

13.6.2 Nippon Carbon Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

13.6.3 Nippon Carbon Negative Electrode Materials for Li-ion Batteries Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Nippon Carbon Main Business Overview

13.6.5 Nippon Carbon Latest Developments

13.7 Putailan (Zichen Tech)

13.7.1 Putailan (Zichen Tech) Company Information

13.7.2 Putailan (Zichen Tech) Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

13.7.3 Putailan (Zichen Tech) Negative Electrode Materials for Li-ion Batteries Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Putailan (Zichen Tech) Main Business Overview

13.7.5 Putailan (Zichen Tech) Latest Developments

13.8 ZETO

13.8.1 ZETO Company Information

13.8.2 ZETO Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

13.8.3 ZETO Negative Electrode Materials for Li-ion Batteries Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 ZETO Main Business Overview

13.8.5 ZETO Latest Developments

13.9 Sinuo

13.9.1 Sinuo Company Information

13.9.2 Sinuo Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

13.9.3 Sinuo Negative Electrode Materials for Li-ion Batteries Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Sinuo Main Business Overview

13.9.5 Sinuo Latest Developments

13.10 Guangdong Kaijin

13.10.1 Guangdong Kaijin Company Information

13.10.2 Guangdong Kaijin Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

13.10.3 Guangdong Kaijin Negative Electrode Materials for Li-ion Batteries Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Guangdong Kaijin Main Business Overview

13.10.5 Guangdong Kaijin Latest Developments

13.11 Henan Yicheng

13.11.1 Henan Yicheng Company Information

13.11.2 Henan Yicheng Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

13.11.3 Henan Yicheng Negative Electrode Materials for Li-ion Batteries Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Henan Yicheng Main Business Overview

13.11.5 Henan Yicheng Latest Developments

13.12 HGL

13.12.1 HGL Company Information

13.12.2 HGL Negative Electrode Materials for Li-ion Batteries Product Portfolios and

Specifications

13.12.3 HGL Negative Electrode Materials for Li-ion Batteries Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 HGL Main Business Overview

13.12.5 HGL Latest Developments

13.13 Shinzoom

13.13.1 Shinzoom Company Information

13.13.2 Shinzoom Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

13.13.3 Shinzoom Negative Electrode Materials for Li-ion Batteries Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Shinzoom Main Business Overview

13.13.5 Shinzoom Latest Developments

13.14 Shangtai Tech

13.14.1 Shangtai Tech Company Information

13.14.2 Shangtai Tech Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

13.14.3 Shangtai Tech Negative Electrode Materials for Li-ion Batteries Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Shangtai Tech Main Business Overview

13.14.5 Shangtai Tech Latest Developments

13.15 Xiangfenghua

13.15.1 Xiangfenghua Company Information

13.15.2 Xiangfenghua Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

13.15.3 Xiangfenghua Negative Electrode Materials for Li-ion Batteries Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Xiangfenghua Main Business Overview

13.15.5 Xiangfenghua Latest Developments

13.16 Carbon One New Energy Group

13.16.1 Carbon One New Energy Group Company Information

13.16.2 Carbon One New Energy Group Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

13.16.3 Carbon One New Energy Group Negative Electrode Materials for Li-ion Batteries Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Carbon One New Energy Group Main Business Overview

13.16.5 Carbon One New Energy Group Latest Developments

13.17 DONGDAO

13.17.1 DONGDAO Company Information

13.17.2 DONGDAO Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

13.17.3 DONGDAO Negative Electrode Materials for Li-ion Batteries Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 DONGDAO Main Business Overview

13.17.5 DONGDAO Latest Developments

13.18 Hebei Kuntian New Energy

13.18.1 Hebei Kuntian New Energy Company Information

13.18.2 Hebei Kuntian New Energy Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

13.18.3 Hebei Kuntian New Energy Negative Electrode Materials for Li-ion Batteries Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Hebei Kuntian New Energy Main Business Overview

13.18.5 Hebei Kuntian New Energy Latest Developments

13.19 KEDA

13.19.1 KEDA Company Information

13.19.2 KEDA Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

13.19.3 KEDA Negative Electrode Materials for Li-ion Batteries Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 KEDA Main Business Overview

13.19.5 KEDA Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Negative Electrode Materials for Li-ion Batteries Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Negative Electrode Materials for Li-ion Batteries Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Carbon-Based Anodes

Table 4. Major Players of Silicon-Based Anodes

Table 5. Global Negative Electrode Materials for Li-ion Batteries Sales by Type (2021-2026) & (Kilotons)

Table 6. Global Negative Electrode Materials for Li-ion Batteries Sales Market Share by Type (2021-2026)

Table 7. Global Negative Electrode Materials for Li-ion Batteries Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Negative Electrode Materials for Li-ion Batteries Revenue Market Share by Type (2021-2026)

Table 9. Global Negative Electrode Materials for Li-ion Batteries Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of Natural Graphite

Table 11. Major Players of Artificial Graphite

Table 12. Major Players of Others

Table 13. Global Negative Electrode Materials for Li-ion Batteries Sales by Material Sources (2021-2026) & (Kilotons)

Table 14. Global Negative Electrode Materials for Li-ion Batteries Sales Market Share by Material Sources (2021-2026)

Table 15. Global Negative Electrode Materials for Li-ion Batteries Revenue by Material Sources (2021-2026) & (\$ million)

Table 16. Global Negative Electrode Materials for Li-ion Batteries Revenue Market Share by Material Sources (2021-2026)

Table 17. Global Negative Electrode Materials for Li-ion Batteries Sale Price by Material Sources (2021-2026) & (US\$/Ton)

Table 18. Major Players of <350 mAh/g

Table 19. Major Players of 350 mAh/g-400 mAh/g

Table 20. Major Players of >400 mAh/g

Table 21. Global Negative Electrode Materials for Li-ion Batteries Sales by Specific Capacity (2021-2026) & (Kilotons)

Table 22. Global Negative Electrode Materials for Li-ion Batteries Sales Market Share

by Specific Capacity (2021-2026)

Table 23. Global Negative Electrode Materials for Li-ion Batteries Revenue by Specific Capacity (2021-2026) & (\$ million)

Table 24. Global Negative Electrode Materials for Li-ion Batteries Revenue Market Share by Specific Capacity (2021-2026)

Table 25. Global Negative Electrode Materials for Li-ion Batteries Sale Price by Specific Capacity (2021-2026) & (US\$/Ton)

Table 26. Global Negative Electrode Materials for Li-ion Batteries Sale by Application (2021-2026) & (Kilotons)

Table 27. Global Negative Electrode Materials for Li-ion Batteries Sale Market Share by Application (2021-2026)

Table 28. Global Negative Electrode Materials for Li-ion Batteries Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Negative Electrode Materials for Li-ion Batteries Revenue Market Share by Application (2021-2026)

Table 30. Global Negative Electrode Materials for Li-ion Batteries Sale Price by Application (2021-2026) & (US\$/Ton)

Table 31. Global Negative Electrode Materials for Li-ion Batteries Sales by Company (2021-2026) & (Kilotons)

Table 32. Global Negative Electrode Materials for Li-ion Batteries Sales Market Share by Company (2021-2026)

Table 33. Global Negative Electrode Materials for Li-ion Batteries Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Negative Electrode Materials for Li-ion Batteries Revenue Market Share by Company (2021-2026)

Table 35. Global Negative Electrode Materials for Li-ion Batteries Sale Price by Company (2021-2026) & (US\$/Ton)

Table 36. Key Manufacturers Negative Electrode Materials for Li-ion Batteries Producing Area Distribution and Sales Area

Table 37. Players Negative Electrode Materials for Li-ion Batteries Products Offered

Table 38. Negative Electrode Materials for Li-ion Batteries Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Negative Electrode Materials for Li-ion Batteries Sales by Geographic Region (2021-2026) & (Kilotons)

Table 42. Global Negative Electrode Materials for Li-ion Batteries Sales Market Share Geographic Region (2021-2026)

Table 43. Global Negative Electrode Materials for Li-ion Batteries Revenue by

Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Negative Electrode Materials for Li-ion Batteries Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Negative Electrode Materials for Li-ion Batteries Sales by Country/Region (2021-2026) & (Kilotons)

Table 46. Global Negative Electrode Materials for Li-ion Batteries Sales Market Share by Country/Region (2021-2026)

Table 47. Global Negative Electrode Materials for Li-ion Batteries Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Negative Electrode Materials for Li-ion Batteries Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Negative Electrode Materials for Li-ion Batteries Sales by Country (2021-2026) & (Kilotons)

Table 50. Americas Negative Electrode Materials for Li-ion Batteries Sales Market Share by Country (2021-2026)

Table 51. Americas Negative Electrode Materials for Li-ion Batteries Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Negative Electrode Materials for Li-ion Batteries Sales by Type (2021-2026) & (Kilotons)

Table 53. Americas Negative Electrode Materials for Li-ion Batteries Sales by Application (2021-2026) & (Kilotons)

Table 54. APAC Negative Electrode Materials for Li-ion Batteries Sales by Region (2021-2026) & (Kilotons)

Table 55. APAC Negative Electrode Materials for Li-ion Batteries Sales Market Share by Region (2021-2026)

Table 56. APAC Negative Electrode Materials for Li-ion Batteries Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Negative Electrode Materials for Li-ion Batteries Sales by Type (2021-2026) & (Kilotons)

Table 58. APAC Negative Electrode Materials for Li-ion Batteries Sales by Application (2021-2026) & (Kilotons)

Table 59. Europe Negative Electrode Materials for Li-ion Batteries Sales by Country (2021-2026) & (Kilotons)

Table 60. Europe Negative Electrode Materials for Li-ion Batteries Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Negative Electrode Materials for Li-ion Batteries Sales by Type (2021-2026) & (Kilotons)

Table 62. Europe Negative Electrode Materials for Li-ion Batteries Sales by Application (2021-2026) & (Kilotons)

Table 63. Middle East & Africa Negative Electrode Materials for Li-ion Batteries Sales by Country (2021-2026) & (Kilotons)

Table 64. Middle East & Africa Negative Electrode Materials for Li-ion Batteries Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Negative Electrode Materials for Li-ion Batteries Sales by Type (2021-2026) & (Kilotons)

Table 66. Middle East & Africa Negative Electrode Materials for Li-ion Batteries Sales by Application (2021-2026) & (Kilotons)

Table 67. Key Market Drivers & Growth Opportunities of Negative Electrode Materials for Li-ion Batteries

Table 68. Key Market Challenges & Risks of Negative Electrode Materials for Li-ion Batteries

Table 69. Key Industry Trends of Negative Electrode Materials for Li-ion Batteries

Table 70. Negative Electrode Materials for Li-ion Batteries Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Negative Electrode Materials for Li-ion Batteries Distributors List

Table 73. Negative Electrode Materials for Li-ion Batteries Customer List

Table 74. Global Negative Electrode Materials for Li-ion Batteries Sales Forecast by Region (2027-2032) & (Kilotons)

Table 75. Global Negative Electrode Materials for Li-ion Batteries Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Negative Electrode Materials for Li-ion Batteries Sales Forecast by Country (2027-2032) & (Kilotons)

Table 77. Americas Negative Electrode Materials for Li-ion Batteries Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Negative Electrode Materials for Li-ion Batteries Sales Forecast by Region (2027-2032) & (Kilotons)

Table 79. APAC Negative Electrode Materials for Li-ion Batteries Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Negative Electrode Materials for Li-ion Batteries Sales Forecast by Country (2027-2032) & (Kilotons)

Table 81. Europe Negative Electrode Materials for Li-ion Batteries Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Negative Electrode Materials for Li-ion Batteries Sales Forecast by Country (2027-2032) & (Kilotons)

Table 83. Middle East & Africa Negative Electrode Materials for Li-ion Batteries Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Negative Electrode Materials for Li-ion Batteries Sales Forecast by Type (2027-2032) & (Kilotons)

Table 85. Global Negative Electrode Materials for Li-ion Batteries Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Negative Electrode Materials for Li-ion Batteries Sales Forecast by Application (2027-2032) & (Kilotons)

Table 87. Global Negative Electrode Materials for Li-ion Batteries Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. BTR New Energy Basic Information, Negative Electrode Materials for Li-ion Batteries Manufacturing Base, Sales Area and Its Competitors

Table 89. BTR New Energy Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

Table 90. BTR New Energy Negative Electrode Materials for Li-ion Batteries Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. BTR New Energy Main Business

Table 92. BTR New Energy Latest Developments

Table 93. Shanshan Tech Basic Information, Negative Electrode Materials for Li-ion Batteries Manufacturing Base, Sales Area and Its Competitors

Table 94. Shanshan Tech Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

Table 95. Shanshan Tech Negative Electrode Materials for Li-ion Batteries Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. Shanshan Tech Main Business

Table 97. Shanshan Tech Latest Developments

Table 98. Resonac Basic Information, Negative Electrode Materials for Li-ion Batteries Manufacturing Base, Sales Area and Its Competitors

Table 99. Resonac Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

Table 100. Resonac Negative Electrode Materials for Li-ion Batteries Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Resonac Main Business

Table 102. Resonac Latest Developments

Table 103. POSCO Future M Basic Information, Negative Electrode Materials for Li-ion Batteries Manufacturing Base, Sales Area and Its Competitors

Table 104. POSCO Future M Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

Table 105. POSCO Future M Negative Electrode Materials for Li-ion Batteries Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. POSCO Future M Main Business

Table 107. POSCO Future M Latest Developments

Table 108. Mitsubishi Chem Basic Information, Negative Electrode Materials for Li-ion

Batteries Manufacturing Base, Sales Area and Its Competitors

Table 109. Mitsubishi Chem Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

Table 110. Mitsubishi Chem Negative Electrode Materials for Li-ion Batteries Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. Mitsubishi Chem Main Business

Table 112. Mitsubishi Chem Latest Developments

Table 113. Nippon Carbon Basic Information, Negative Electrode Materials for Li-ion Batteries Manufacturing Base, Sales Area and Its Competitors

Table 114. Nippon Carbon Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

Table 115. Nippon Carbon Negative Electrode Materials for Li-ion Batteries Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 116. Nippon Carbon Main Business

Table 117. Nippon Carbon Latest Developments

Table 118. Putailan (Zichen Tech) Basic Information, Negative Electrode Materials for Li-ion Batteries Manufacturing Base, Sales Area and Its Competitors

Table 119. Putailan (Zichen Tech) Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

Table 120. Putailan (Zichen Tech) Negative Electrode Materials for Li-ion Batteries Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 121. Putailan (Zichen Tech) Main Business

Table 122. Putailan (Zichen Tech) Latest Developments

Table 123. ZETO Basic Information, Negative Electrode Materials for Li-ion Batteries Manufacturing Base, Sales Area and Its Competitors

Table 124. ZETO Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

Table 125. ZETO Negative Electrode Materials for Li-ion Batteries Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 126. ZETO Main Business

Table 127. ZETO Latest Developments

Table 128. Sinuo Basic Information, Negative Electrode Materials for Li-ion Batteries Manufacturing Base, Sales Area and Its Competitors

Table 129. Sinuo Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

Table 130. Sinuo Negative Electrode Materials for Li-ion Batteries Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 131. Sinuo Main Business

Table 132. Sinuo Latest Developments

Table 133. Guangdong Kaijin Basic Information, Negative Electrode Materials for Li-ion Batteries Manufacturing Base, Sales Area and Its Competitors

Table 134. Guangdong Kaijin Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

Table 135. Guangdong Kaijin Negative Electrode Materials for Li-ion Batteries Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 136. Guangdong Kaijin Main Business

Table 137. Guangdong Kaijin Latest Developments

Table 138. Henan Yicheng Basic Information, Negative Electrode Materials for Li-ion Batteries Manufacturing Base, Sales Area and Its Competitors

Table 139. Henan Yicheng Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

Table 140. Henan Yicheng Negative Electrode Materials for Li-ion Batteries Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 141. Henan Yicheng Main Business

Table 142. Henan Yicheng Latest Developments

Table 143. HGL Basic Information, Negative Electrode Materials for Li-ion Batteries Manufacturing Base, Sales Area and Its Competitors

Table 144. HGL Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

Table 145. HGL Negative Electrode Materials for Li-ion Batteries Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 146. HGL Main Business

Table 147. HGL Latest Developments

Table 148. Shinzoom Basic Information, Negative Electrode Materials for Li-ion Batteries Manufacturing Base, Sales Area and Its Competitors

Table 149. Shinzoom Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

Table 150. Shinzoom Negative Electrode Materials for Li-ion Batteries Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 151. Shinzoom Main Business

Table 152. Shinzoom Latest Developments

Table 153. Shangtai Tech Basic Information, Negative Electrode Materials for Li-ion Batteries Manufacturing Base, Sales Area and Its Competitors

Table 154. Shangtai Tech Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

Table 155. Shangtai Tech Negative Electrode Materials for Li-ion Batteries Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 156. Shangtai Tech Main Business

Table 157. Shangtai Tech Latest Developments

Table 158. Xiangfenghua Basic Information, Negative Electrode Materials for Li-ion Batteries Manufacturing Base, Sales Area and Its Competitors

Table 159. Xiangfenghua Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

Table 160. Xiangfenghua Negative Electrode Materials for Li-ion Batteries Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 161. Xiangfenghua Main Business

Table 162. Xiangfenghua Latest Developments

Table 163. Carbon One New Energy Group Basic Information, Negative Electrode Materials for Li-ion Batteries Manufacturing Base, Sales Area and Its Competitors

Table 164. Carbon One New Energy Group Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

Table 165. Carbon One New Energy Group Negative Electrode Materials for Li-ion Batteries Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 166. Carbon One New Energy Group Main Business

Table 167. Carbon One New Energy Group Latest Developments

Table 168. DONGDAO Basic Information, Negative Electrode Materials for Li-ion Batteries Manufacturing Base, Sales Area and Its Competitors

Table 169. DONGDAO Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

Table 170. DONGDAO Negative Electrode Materials for Li-ion Batteries Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 171. DONGDAO Main Business

Table 172. DONGDAO Latest Developments

Table 173. Hebei Kuntian New Energy Basic Information, Negative Electrode Materials for Li-ion Batteries Manufacturing Base, Sales Area and Its Competitors

Table 174. Hebei Kuntian New Energy Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

Table 175. Hebei Kuntian New Energy Negative Electrode Materials for Li-ion Batteries Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 176. Hebei Kuntian New Energy Main Business

Table 177. Hebei Kuntian New Energy Latest Developments

Table 178. KEDA Basic Information, Negative Electrode Materials for Li-ion Batteries Manufacturing Base, Sales Area and Its Competitors

Table 179. KEDA Negative Electrode Materials for Li-ion Batteries Product Portfolios and Specifications

Table 180. KEDA Negative Electrode Materials for Li-ion Batteries Sales (Kilotons),

Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 181. KEDA Main Business

Table 182. KEDA Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Negative Electrode Materials for Li-ion Batteries
- Figure 2. Negative Electrode Materials for Li-ion Batteries Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Negative Electrode Materials for Li-ion Batteries Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Negative Electrode Materials for Li-ion Batteries Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Negative Electrode Materials for Li-ion Batteries Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Negative Electrode Materials for Li-ion Batteries Sales Market Share by Country/Region (2025)
- Figure 10. Negative Electrode Materials for Li-ion Batteries Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Carbon-Based Anodes
- Figure 12. Product Picture of Silicon-Based Anodes
- Figure 13. Global Negative Electrode Materials for Li-ion Batteries Sales Market Share by Type in 2026
- Figure 14. Global Negative Electrode Materials for Li-ion Batteries Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Natural Graphite
- Figure 16. Product Picture of Artificial Graphite
- Figure 17. Product Picture of Others
- Figure 18. Global Negative Electrode Materials for Li-ion Batteries Sales Market Share by Material Sources in 2026
- Figure 19. Global Negative Electrode Materials for Li-ion Batteries Revenue Market Share by Material Sources (2021-2026)
- Figure 20. Product Picture of ≥ 350 mAh/g
- Figure 21. Product Picture of 350 mAh/g-400 mAh/g
- Figure 22. Product Picture of >400 mAh/g
- Figure 23. Global Negative Electrode Materials for Li-ion Batteries Sales Market Share by Specific Capacity in 2026
- Figure 24. Global Negative Electrode Materials for Li-ion Batteries Revenue Market Share by Specific Capacity (2021-2026)

Figure 25. Negative Electrode Materials for Li-ion Batteries Consumed in Power Battery

Figure 26. Global Negative Electrode Materials for Li-ion Batteries Market: Power Battery (2021-2026) & (Kilotons)

Figure 27. Negative Electrode Materials for Li-ion Batteries Consumed in Energy Storage Battery

Figure 28. Global Negative Electrode Materials for Li-ion Batteries Market: Energy Storage Battery (2021-2026) & (Kilotons)

Figure 29. Negative Electrode Materials for Li-ion Batteries Consumed in Consumer Electronics Battery

Figure 30. Global Negative Electrode Materials for Li-ion Batteries Market: Consumer Electronics Battery (2021-2026) & (Kilotons)

Figure 31. Global Negative Electrode Materials for Li-ion Batteries Sale Market Share by Application (2025)

Figure 32. Global Negative Electrode Materials for Li-ion Batteries Revenue Market Share by Application in 2025

Figure 33. Negative Electrode Materials for Li-ion Batteries Sales by Company in 2025 (Kilotons)

Figure 34. Global Negative Electrode Materials for Li-ion Batteries Sales Market Share by Company in 2025

Figure 35. Negative Electrode Materials for Li-ion Batteries Revenue by Company in 2025 (\$ millions)

Figure 36. Global Negative Electrode Materials for Li-ion Batteries Revenue Market Share by Company in 2025

Figure 37. Global Negative Electrode Materials for Li-ion Batteries Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Negative Electrode Materials for Li-ion Batteries Revenue Market Share by Geographic Region in 2025

Figure 39. Americas Negative Electrode Materials for Li-ion Batteries Sales 2021-2026 (Kilotons)

Figure 40. Americas Negative Electrode Materials for Li-ion Batteries Revenue 2021-2026 (\$ millions)

Figure 41. APAC Negative Electrode Materials for Li-ion Batteries Sales 2021-2026 (Kilotons)

Figure 42. APAC Negative Electrode Materials for Li-ion Batteries Revenue 2021-2026 (\$ millions)

Figure 43. Europe Negative Electrode Materials for Li-ion Batteries Sales 2021-2026 (Kilotons)

Figure 44. Europe Negative Electrode Materials for Li-ion Batteries Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Negative Electrode Materials for Li-ion Batteries Sales 2021-2026 (Kilotons)

Figure 46. Middle East & Africa Negative Electrode Materials for Li-ion Batteries Revenue 2021-2026 (\$ millions)

Figure 47. Americas Negative Electrode Materials for Li-ion Batteries Sales Market Share by Country in 2025

Figure 48. Americas Negative Electrode Materials for Li-ion Batteries Revenue Market Share by Country (2021-2026)

Figure 49. Americas Negative Electrode Materials for Li-ion Batteries Sales Market Share by Type (2021-2026)

Figure 50. Americas Negative Electrode Materials for Li-ion Batteries Sales Market Share by Application (2021-2026)

Figure 51. United States Negative Electrode Materials for Li-ion Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Negative Electrode Materials for Li-ion Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Negative Electrode Materials for Li-ion Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Negative Electrode Materials for Li-ion Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Negative Electrode Materials for Li-ion Batteries Sales Market Share by Region in 2025

Figure 56. APAC Negative Electrode Materials for Li-ion Batteries Revenue Market Share by Region (2021-2026)

Figure 57. APAC Negative Electrode Materials for Li-ion Batteries Sales Market Share by Type (2021-2026)

Figure 58. APAC Negative Electrode Materials for Li-ion Batteries Sales Market Share by Application (2021-2026)

Figure 59. China Negative Electrode Materials for Li-ion Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Negative Electrode Materials for Li-ion Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Negative Electrode Materials for Li-ion Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Negative Electrode Materials for Li-ion Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Negative Electrode Materials for Li-ion Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Negative Electrode Materials for Li-ion Batteries Revenue Growth

2021-2026 (\$ millions)

Figure 65. China Taiwan Negative Electrode Materials for Li-ion Batteries Revenue

Growth 2021-2026 (\$ millions)

Figure 66. Europe Negative Electrode Materials for Li-ion Batteries Sales Market Share by Country in 2025

Figure 67. Europe Negative Electrode Materials for Li-ion Batteries Revenue Market Share by Country (2021-2026)

Figure 68. Europe Negative Electrode Materials for Li-ion Batteries Sales Market Share by Type (2021-2026)

Figure 69. Europe Negative Electrode Materials for Li-ion Batteries Sales Market Share by Application (2021-2026)

Figure 70. Germany Negative Electrode Materials for Li-ion Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Negative Electrode Materials for Li-ion Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Negative Electrode Materials for Li-ion Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Negative Electrode Materials for Li-ion Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Negative Electrode Materials for Li-ion Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Negative Electrode Materials for Li-ion Batteries Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Negative Electrode Materials for Li-ion Batteries Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Negative Electrode Materials for Li-ion Batteries Sales Market Share by Application (2021-2026)

Figure 78. Egypt Negative Electrode Materials for Li-ion Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Negative Electrode Materials for Li-ion Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Negative Electrode Materials for Li-ion Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Negative Electrode Materials for Li-ion Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Negative Electrode Materials for Li-ion Batteries Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Negative Electrode Materials for Li-ion Batteries in 2026

Figure 84. Manufacturing Process Analysis of Negative Electrode Materials for Li-ion Batteries

Figure 85. Industry Chain Structure of Negative Electrode Materials for Li-ion Batteries

Figure 86. Channels of Distribution

Figure 87. Global Negative Electrode Materials for Li-ion Batteries Sales Market Forecast by Region (2027-2032)

Figure 88. Global Negative Electrode Materials for Li-ion Batteries Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Negative Electrode Materials for Li-ion Batteries Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Negative Electrode Materials for Li-ion Batteries Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Negative Electrode Materials for Li-ion Batteries Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Negative Electrode Materials for Li-ion Batteries Revenue Market Share Forecast by Application (2027-2032)

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