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Global NEG-Ion Pumps Market Growth 2026-2032

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Abstracts

The global NEG-Ion Pumps market size is predicted to grow from US$ 46.2 million in 2025 to US$ 61.85 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

NEG ion pumps (non-evaporable getter ion pumps) are specialized vacuum pumps used to maintain ultra-high vacuum (UHV) and extreme high vacuum (XHV) environments. They are commonly used in scientific and industrial applications such as particle accelerators, electron microscopes, and fusion reactors. NEG ion pumps combine ion pumping with non-evaporable getter (NEG) materials, such as zirconium, vanadium, or titanium alloys. These getter materials chemically adsorb reactive gases (such as H?, CO, CO?, O?, and N?) when heated and activated, significantly increasing pumping speed and capacity. They are particularly suitable for hydrogen and noble gases.In 2024, the global production of NEG ion pumps will reach 2,108 units, with an average selling price of US$21,500 per unit, single-line production capacity is 200 units/year.

United States market for NEG-Ion Pumps is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for NEG-Ion Pumps is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for NEG-Ion Pumps is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key NEG-Ion Pumps players cover Agilent, Gamma Vacuum, SAES Getters S.p.A., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

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Report Scope

LP Information, Inc. (LPI) ' newest research report, the “NEG-Ion Pumps Industry Forecast” looks at past sales and reviews total world NEG-Ion Pumps sales in 2025, providing a comprehensive analysis by region and market sector of projected NEG-Ion Pumps sales for 2026 through 2032. With NEG-Ion Pumps sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world NEG-Ion Pumps industry.

This Insight Report provides a comprehensive analysis of the global NEG-Ion Pumps landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on NEG-Ion Pumps portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global NEG-Ion Pumps market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for NEG-Ion Pumps and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global NEG-Ion Pumps.

This report presents a comprehensive overview, market shares, and growth opportunities of NEG-Ion Pumps market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

High Pumping Speed

Low Pumping Speed

Segmentation by Application:

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- Electronics and Semiconductors
- Research
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Agilent

Gamma Vacuum

SAES Getters S.p.A.

Key Questions Addressed in this Report

What is the 10-year outlook for the global NEG-Ion Pumps market?

What factors are driving NEG-Ion Pumps market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do NEG-Ion Pumps market opportunities vary by end market size?

How does NEG-Ion Pumps break out by Type, by Application?

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