

Global Needle Coke Dryer Market Growth 2026-2032

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Abstracts

The global Needle Coke Dryer market size is predicted to grow from US\$ 1200 million in 2025 to US\$ 2037 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

In 2025, global sales of needle coke dryers reached 14,260 units, with an average price of \$86,000 per unit.

A needle coke dryer is an industrial drying device utilized during the production, transport, or post-processing stages of needle coke manufacturing to reduce the moisture content of the material. The materials typically processed include green coke (raw coke), wet needle coke, petroleum coke, coal-based needle coke granules, coke fines, or surface moisture on calcined coke. Its primary function is to reduce the moisture level of the needle coke using hot air, steam, thermal oil, waste heat, or indirect heat transfer to the specific levels required for subsequent calcination, pulverizing, screening, packaging, or processing into graphite electrodes and anode materials.

Needle coke itself is classified as a high-end carbon material, characterized by a low coefficient of thermal expansion, low sulfur and ash content, high electrical conductivity, and ease of graphitization. It is primarily used in the production of high-power (HP) and ultra-high-power (UHP) graphite electrodes, as well as specialized carbon products. Based on the raw material source, it can be broadly categorized into oil-based needle coke and coal-based needle coke. Consequently, needle coke drying equipment differs significantly from standard dryers used for slag or sand and gravel. When selecting such equipment, greater emphasis is placed on minimizing material breakage, ensuring uniform temperature control, and incorporating features for dust prevention, explosion protection, pollution control, superior sealing, and robust downstream dust removal systems.

The upstream segment of the needle coke dryer industry chain comprises suppliers of core components, including steel, refractory materials, motor reducers, heat source systems (steam, thermal oil, or natural gas), and dust removal equipment. Among these, the quality of the alloy steel plates used for the dryer cylinder and the membrane-wall heat exchange tubes directly determines the equipment's service life and drying efficiency. The midstream segment consists of equipment manufacturers?represented by companies such as FLS, Qingdao Songling, Zhengzhou Dingli, and Allgaier?which offer a comprehensive product range spanning everything from standard rotary kilns to customized membrane-wall indirect heat exchange systems. The downstream segment connects with needle coke producers (e.g., Baowu Carbon, Jinzhou Petrochemical, and Shandong Jingyang) and manufacturers of lithium-ion battery anode materials; demand within this segment is inextricably linked to the capacity expansion of graphite electrode and artificial graphite anode production facilities. Regarding market prospects, driven by the explosive growth of the new energy vehicle and energy storage sectors, China's production capacity for artificial graphite anode materials is projected to expand at an average annual rate of 15%?20% between 2025 and 2030. This growth directly stimulates demand for needle coke and associated drying equipment. Concurrently, the increasing adoption of ultra-high-power electric arc furnaces for steelmaking is driving a steady rise in demand for needle coke used in graphite electrodes. In terms of technological trends, indirect heat-transfer dryers are gradually displacing traditional direct-heating equipment to become the industry standard, thanks to their ability to effectively minimize volatile matter loss and reduce material breakage rates. Key directions for equipment upgrades include intelligentization?featuring variable frequency speed control, real-time moisture monitoring, and waste heat recovery?and scaling up, with single-unit processing capacities exceeding 10 tons per hour. Consequently, the market for high-end, customized drying systems is expected to maintain a compound annual growth rate of over 10%.

United States market for Needle Coke Dryer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Needle Coke Dryer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Needle Coke Dryer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Needle Coke Dryer players cover FLS, Metso, Allgaier, UBE Machinery,

Tsukishima Kikai, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Needle Coke Dryer Industry Forecast" looks at past sales and reviews total world Needle Coke Dryer sales in 2025, providing a comprehensive analysis by region and market sector of projected Needle Coke Dryer sales for 2026 through 2032. With Needle Coke Dryer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Needle Coke Dryer industry.

This Insight Report provides a comprehensive analysis of the global Needle Coke Dryer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Needle Coke Dryer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Needle Coke Dryer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Needle Coke Dryer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Needle Coke Dryer.

This report presents a comprehensive overview, market shares, and growth opportunities of Needle Coke Dryer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Direct Hot Air Type

Indirect Heat Transfer Type

Segmentation by Equipment Structure:

Rotary Drum Type

Triple-Pass Rotary Drum Type

Steam Tube Rotary Type

Fluidized Bed Type

Others

Segmentation by Operation Mode:

Continuous

Batch

Segmentation by Application:

Coal-based Needle Coke

Oil-based Needle Coke

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

FLS

Metso

Allgaier

UBE Machinery

Tsukishima Kikai

TEMA Process

COMESSA

BHS-Sonthofen

FEECO

Bepex

Louisville Dryer

Carrier Vibrating Equipment

Kurimoto

Mitsubishi Kakoki

Heyl Patterson Thermal Processing

Qingdao Songling Environmental

Shenyang Yitong Chuangye Drying Equipment

Zhengzhou Drying Equipment

Zhengzhou Jiutian Machinery Equipment

Tongli Heavy Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Needle Coke Dryer market?

What factors are driving Needle Coke Dryer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Needle Coke Dryer market opportunities vary by end market size?

How does Needle Coke Dryer break out by Type, by Application?

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