

# Global Nectin-4 ADC Drugs Market Growth 2026-2032

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## Abstracts

The global Nectin-4 ADC Drugs market size is predicted to grow from US\$ 1767 million in 2025 to US\$ 3240 million in 2032; it is expected to grow at a CAGR of 8.9% from 2026 to 2032.

In 2025, global Nectin-4 ADC Drugs production reached approximately 1053.6 K Units, with an average global market price of around 1714 USD per Unit.

Nectin-4-directed antibody-drug conjugates (ADCs) are targeted cancer therapies in which a monoclonal antibody that specifically binds the cell-surface protein Nectin-4 (PVRL4) is chemically linked (via a linker) to a cytotoxic payload. After the antibody binds Nectin-4 on tumor cells, the ADC is typically internalized, the linker is cleaved (or the antibody is degraded), and the payload is released inside the cell to kill the cancer cell .

Nectin-4-directed antibody-drug conjugates (ADCs) stand out because they combine a clinically validated tumor-associated target with the precision of antibody binding and the potency of a cytotoxic payload, addressing one of oncology's most persistent pain points: how to deliver strong cell-killing therapy while limiting the broad, systemic damage seen with traditional chemotherapy. By exploiting Nectin-4 expression on certain epithelial tumors, these ADCs can concentrate drug exposure in malignant tissue, potentially improving the therapeutic window, enabling meaningful activity in patients who have exhausted standard options, and creating room for rational combinations that deepen and extend responses without simply escalating toxicity. The industry tailwinds are strong: continued demand for differentiated, high-value oncology assets; rapid maturation of linker and payload technologies that can fine-tune efficacy and tolerability; growing confidence from regulators and clinicians as ADC know-how improves; and a clear commercial incentive to develop targeted therapies that fit biomarker-driven treatment pathways and expand into earlier lines of therapy. Looking

ahead, the Nectin-4 ADC space is evolving from a single-product story into a competitive innovation arena where next-generation designs aim to improve safety profiles, broaden eligible patient populations, and prove durability across additional tumor types, making it a compelling segment of the broader ADC market with credible momentum and a runway for sustained growth as clinical experience, manufacturing scale, and combination strategies continue to mature.

The upstream raw materials for Nectin-4 ADC Drugs mainly include antibodies, payloads, linkers, etc. Typical suppliers include Thermo Fisher, Merck, WuXi XDC, Porton, etc. The downstream applications are mainly in the treatment of diseases such as urothelial carcinoma, esophageal cancer, and triple-negative breast cancer.

The production capacity of Nectin-4 ADC Drugs varies greatly depending on the scale of antibody expression, the level of conjugation technology, and the formulation filling capacity. The gross profit margin of Nectin-4 ADC Drugs is in the range of 70%-80%.

United States market for Nectin-4 ADC Drugs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Nectin-4 ADC Drugs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Nectin-4 ADC Drugs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Nectin-4 ADC Drugs players cover Astellas, Innate Pharma, Corbus Pharmaceuticals, BioAtla, Eli Lilly, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Nectin-4 ADC Drugs Industry Forecast" looks at past sales and reviews total world Nectin-4 ADC Drugs sales in 2025, providing a comprehensive analysis by region and market sector of projected Nectin-4 ADC Drugs sales for 2026 through 2032. With Nectin-4 ADC Drugs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nectin-4 ADC Drugs industry.

This Insight Report provides a comprehensive analysis of the global Nectin-4 ADC Drugs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report

also analyzes the strategies of leading global companies with a focus on Nectin-4 ADC Drugs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nectin-4 ADC Drugs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nectin-4 ADC Drugs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nectin-4 ADC Drugs.

This report presents a comprehensive overview, market shares, and growth opportunities of Nectin-4 ADC Drugs market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Cleavable Linkers

Non-cleavable Linkers

#### Segmentation by Payload Mechanism:

Microtubule inhibitors

Topoisomerase Inhibitor

Others

#### Segmentation by Antibody:

Humanized IgG1

Fc Silencing IgG1

Segmentation by Application:

- Bladder Cancer
- Esophageal Cancer
- Triple-negative Breast Cancer
- Others

This report also splits the market by region:

Americas

- United States
- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Astellas

Innate Pharma

Corbus Pharmaceuticals

BioAtla

Eli Lilly

Adcentrx Therapeutics

Mabwell

Jiangsu Hengrui

Cspc Holdings

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Nectin-4 ADC Drugs market?

What factors are driving Nectin-4 ADC Drugs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nectin-4 ADC Drugs market opportunities vary by end market size?

How does Nectin-4 ADC Drugs break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Nectin-4 ADC Drugs Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Nectin-4 ADC Drugs by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Nectin-4 ADC Drugs by Country/Region, 2021, 2025 & 2032

#### 2.2 Nectin-4 ADC Drugs Segment by Type

- 2.2.1 Cleavable Linkers
- 2.2.2 Non-cleavable Linkers
- 2.2.3 Nectin-4 ADC Drugs Sales by Type
  - 2.2.3.1 Global Nectin-4 ADC Drugs Sales Market Share by Type (2021-2026)
  - 2.2.3.2 Global Nectin-4 ADC Drugs Revenue and Market Share by Type (2021-2026)
  - 2.2.3.3 Global Nectin-4 ADC Drugs Sale Price by Type (2021-2026)

#### 2.3 Nectin-4 ADC Drugs Segment by Payload Mechanism

- 2.3.1 Microtubule inhibitors
- 2.3.2 Topoisomerase Inhibitor
- 2.3.3 Others
- 2.3.4 Nectin-4 ADC Drugs Sales by Payload Mechanism
  - 2.3.4.1 Global Nectin-4 ADC Drugs Sales Market Share by Payload Mechanism (2021-2026)
  - 2.3.4.2 Global Nectin-4 ADC Drugs Revenue and Market Share by Payload Mechanism (2021-2026)
  - 2.3.4.3 Global Nectin-4 ADC Drugs Sale Price by Payload Mechanism (2021-2026)

#### 2.4 Nectin-4 ADC Drugs Segment by Antibody

- 2.4.1 Humanized IgG1
- 2.4.2 Fc Silencing IgG1
- 2.4.3 Nectin-4 ADC Drugs Sales by Antibody
  - 2.4.3.1 Global Nectin-4 ADC Drugs Sales Market Share by Antibody (2021-2026)
  - 2.4.3.2 Global Nectin-4 ADC Drugs Revenue and Market Share by Antibody (2021-2026)
  - 2.4.3.3 Global Nectin-4 ADC Drugs Sale Price by Antibody (2021-2026)
- 2.5 Nectin-4 ADC Drugs Segment by Application
  - 2.5.1 Bladder Cancer
  - 2.5.2 Esophageal Cancer
  - 2.5.3 Triple-negative Breast Cancer
  - 2.5.4 Others
  - 2.5.5 Nectin-4 ADC Drugs Sales by Application
    - 2.5.5.1 Global Nectin-4 ADC Drugs Sale Market Share by Application (2021-2026)
    - 2.5.5.2 Global Nectin-4 ADC Drugs Revenue and Market Share by Application (2021-2026)
    - 2.5.5.3 Global Nectin-4 ADC Drugs Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

- 3.1 Global Nectin-4 ADC Drugs Breakdown Data by Company
  - 3.1.1 Global Nectin-4 ADC Drugs Annual Sales by Company (2021-2026)
  - 3.1.2 Global Nectin-4 ADC Drugs Sales Market Share by Company (2021-2026)
- 3.2 Global Nectin-4 ADC Drugs Annual Revenue by Company (2021-2026)
  - 3.2.1 Global Nectin-4 ADC Drugs Revenue by Company (2021-2026)
  - 3.2.2 Global Nectin-4 ADC Drugs Revenue Market Share by Company (2021-2026)
- 3.3 Global Nectin-4 ADC Drugs Sale Price by Company
- 3.4 Key Manufacturers Nectin-4 ADC Drugs Producing Area Distribution, Sales Area, Product Type
  - 3.4.1 Key Manufacturers Nectin-4 ADC Drugs Product Location Distribution
  - 3.4.2 Players Nectin-4 ADC Drugs Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR NECTIN-4 ADC DRUGS BY GEOGRAPHIC REGION**

- 4.1 World Historic Nectin-4 ADC Drugs Market Size by Geographic Region (2021-2026)
  - 4.1.1 Global Nectin-4 ADC Drugs Annual Sales by Geographic Region (2021-2026)
  - 4.1.2 Global Nectin-4 ADC Drugs Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Nectin-4 ADC Drugs Market Size by Country/Region (2021-2026)
  - 4.2.1 Global Nectin-4 ADC Drugs Annual Sales by Country/Region (2021-2026)
  - 4.2.2 Global Nectin-4 ADC Drugs Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Nectin-4 ADC Drugs Sales Growth
- 4.4 APAC Nectin-4 ADC Drugs Sales Growth
- 4.5 Europe Nectin-4 ADC Drugs Sales Growth
- 4.6 Middle East & Africa Nectin-4 ADC Drugs Sales Growth

## **5 AMERICAS**

- 5.1 Americas Nectin-4 ADC Drugs Sales by Country
  - 5.1.1 Americas Nectin-4 ADC Drugs Sales by Country (2021-2026)
  - 5.1.2 Americas Nectin-4 ADC Drugs Revenue by Country (2021-2026)
- 5.2 Americas Nectin-4 ADC Drugs Sales by Type (2021-2026)
- 5.3 Americas Nectin-4 ADC Drugs Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC Nectin-4 ADC Drugs Sales by Region
  - 6.1.1 APAC Nectin-4 ADC Drugs Sales by Region (2021-2026)
  - 6.1.2 APAC Nectin-4 ADC Drugs Revenue by Region (2021-2026)
- 6.2 APAC Nectin-4 ADC Drugs Sales by Type (2021-2026)
- 6.3 APAC Nectin-4 ADC Drugs Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

### 7.1 Europe Nectin-4 ADC Drugs by Country

7.1.1 Europe Nectin-4 ADC Drugs Sales by Country (2021-2026)

7.1.2 Europe Nectin-4 ADC Drugs Revenue by Country (2021-2026)

### 7.2 Europe Nectin-4 ADC Drugs Sales by Type (2021-2026)

### 7.3 Europe Nectin-4 ADC Drugs Sales by Application (2021-2026)

### 7.4 Germany

### 7.5 France

### 7.6 UK

### 7.7 Italy

### 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

### 8.1 Middle East & Africa Nectin-4 ADC Drugs by Country

8.1.1 Middle East & Africa Nectin-4 ADC Drugs Sales by Country (2021-2026)

8.1.2 Middle East & Africa Nectin-4 ADC Drugs Revenue by Country (2021-2026)

### 8.2 Middle East & Africa Nectin-4 ADC Drugs Sales by Type (2021-2026)

### 8.3 Middle East & Africa Nectin-4 ADC Drugs Sales by Application (2021-2026)

### 8.4 Egypt

### 8.5 South Africa

### 8.6 Israel

### 8.7 Turkey

### 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

### 9.1 Market Drivers & Growth Opportunities

### 9.2 Market Challenges & Risks

### 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

### 10.1 Raw Material and Suppliers

### 10.2 Manufacturing Cost Structure Analysis of Nectin-4 ADC Drugs

### 10.3 Manufacturing Process Analysis of Nectin-4 ADC Drugs

### 10.4 Industry Chain Structure of Nectin-4 ADC Drugs

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

### 11.1 Sales Channel

#### 11.1.1 Direct Channels

#### 11.1.2 Indirect Channels

### 11.2 Nectin-4 ADC Drugs Distributors

### 11.3 Nectin-4 ADC Drugs Customer

## **12 WORLD FORECAST REVIEW FOR NECTIN-4 ADC DRUGS BY GEOGRAPHIC REGION**

### 12.1 Global Nectin-4 ADC Drugs Market Size Forecast by Region

#### 12.1.1 Global Nectin-4 ADC Drugs Forecast by Region (2027-2032)

#### 12.1.2 Global Nectin-4 ADC Drugs Annual Revenue Forecast by Region (2027-2032)

### 12.2 Americas Forecast by Country (2027-2032)

### 12.3 APAC Forecast by Region (2027-2032)

### 12.4 Europe Forecast by Country (2027-2032)

### 12.5 Middle East & Africa Forecast by Country (2027-2032)

### 12.6 Global Nectin-4 ADC Drugs Forecast by Type (2027-2032)

### 12.7 Global Nectin-4 ADC Drugs Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

### 13.1 Astellas

#### 13.1.1 Astellas Company Information

#### 13.1.2 Astellas Nectin-4 ADC Drugs Product Portfolios and Specifications

#### 13.1.3 Astellas Nectin-4 ADC Drugs Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.1.4 Astellas Main Business Overview

#### 13.1.5 Astellas Latest Developments

### 13.2 Innate Pharma

#### 13.2.1 Innate Pharma Company Information

#### 13.2.2 Innate Pharma Nectin-4 ADC Drugs Product Portfolios and Specifications

#### 13.2.3 Innate Pharma Nectin-4 ADC Drugs Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.2.4 Innate Pharma Main Business Overview

#### 13.2.5 Innate Pharma Latest Developments

### 13.3 Corbus Pharmaceuticals

#### 13.3.1 Corbus Pharmaceuticals Company Information

- 13.3.2 Corbus Pharmaceuticals Nectin-4 ADC Drugs Product Portfolios and Specifications
- 13.3.3 Corbus Pharmaceuticals Nectin-4 ADC Drugs Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Corbus Pharmaceuticals Main Business Overview
- 13.3.5 Corbus Pharmaceuticals Latest Developments
- 13.4 BioAtla
  - 13.4.1 BioAtla Company Information
  - 13.4.2 BioAtla Nectin-4 ADC Drugs Product Portfolios and Specifications
  - 13.4.3 BioAtla Nectin-4 ADC Drugs Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 BioAtla Main Business Overview
  - 13.4.5 BioAtla Latest Developments
- 13.5 Eli Lilly
  - 13.5.1 Eli Lilly Company Information
  - 13.5.2 Eli Lilly Nectin-4 ADC Drugs Product Portfolios and Specifications
  - 13.5.3 Eli Lilly Nectin-4 ADC Drugs Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 Eli Lilly Main Business Overview
  - 13.5.5 Eli Lilly Latest Developments
- 13.6 Adcentrx Therapeutics
  - 13.6.1 Adcentrx Therapeutics Company Information
  - 13.6.2 Adcentrx Therapeutics Nectin-4 ADC Drugs Product Portfolios and Specifications
  - 13.6.3 Adcentrx Therapeutics Nectin-4 ADC Drugs Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 Adcentrx Therapeutics Main Business Overview
  - 13.6.5 Adcentrx Therapeutics Latest Developments
- 13.7 Mabwell
  - 13.7.1 Mabwell Company Information
  - 13.7.2 Mabwell Nectin-4 ADC Drugs Product Portfolios and Specifications
  - 13.7.3 Mabwell Nectin-4 ADC Drugs Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.7.4 Mabwell Main Business Overview
  - 13.7.5 Mabwell Latest Developments
- 13.8 Jiangsu Hengrui
  - 13.8.1 Jiangsu Hengrui Company Information
  - 13.8.2 Jiangsu Hengrui Nectin-4 ADC Drugs Product Portfolios and Specifications
  - 13.8.3 Jiangsu Hengrui Nectin-4 ADC Drugs Sales, Revenue, Price and Gross Margin

(2021-2026)

13.8.4 Jiangsu Hengrui Main Business Overview

13.8.5 Jiangsu Hengrui Latest Developments

13.9 Cspc Holdings

13.9.1 Cspc Holdings Company Information

13.9.2 Cspc Holdings Nectin-4 ADC Drugs Product Portfolios and Specifications

13.9.3 Cspc Holdings Nectin-4 ADC Drugs Sales, Revenue, Price and Gross Margin

(2021-2026)

13.9.4 Cspc Holdings Main Business Overview

13.9.5 Cspc Holdings Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. Nectin-4 ADC Drugs Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Nectin-4 ADC Drugs Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Cleavable Linkers
- Table 4. Major Players of Non-cleavable Linkers
- Table 5. Global Nectin-4 ADC Drugs Sales by Type (2021-2026) & (K Units)
- Table 6. Global Nectin-4 ADC Drugs Sales Market Share by Type (2021-2026)
- Table 7. Global Nectin-4 ADC Drugs Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Nectin-4 ADC Drugs Revenue Market Share by Type (2021-2026)
- Table 9. Global Nectin-4 ADC Drugs Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 10. Major Players of Microtubule inhibitors
- Table 11. Major Players of Topoisomerase Inhibitor
- Table 12. Major Players of Others
- Table 13. Global Nectin-4 ADC Drugs Sales by Payload Mechanism (2021-2026) & (K Units)
- Table 14. Global Nectin-4 ADC Drugs Sales Market Share by Payload Mechanism (2021-2026)
- Table 15. Global Nectin-4 ADC Drugs Revenue by Payload Mechanism (2021-2026) & (\$ million)
- Table 16. Global Nectin-4 ADC Drugs Revenue Market Share by Payload Mechanism (2021-2026)
- Table 17. Global Nectin-4 ADC Drugs Sale Price by Payload Mechanism (2021-2026) & (US\$/Unit)
- Table 18. Major Players of Humanized IgG1
- Table 19. Major Players of Fc Silencing IgG1
- Table 20. Global Nectin-4 ADC Drugs Sales by Antibody (2021-2026) & (K Units)
- Table 21. Global Nectin-4 ADC Drugs Sales Market Share by Antibody (2021-2026)
- Table 22. Global Nectin-4 ADC Drugs Revenue by Antibody (2021-2026) & (\$ million)
- Table 23. Global Nectin-4 ADC Drugs Revenue Market Share by Antibody (2021-2026)
- Table 24. Global Nectin-4 ADC Drugs Sale Price by Antibody (2021-2026) & (US\$/Unit)
- Table 25. Global Nectin-4 ADC Drugs Sale by Application (2021-2026) & (K Units)
- Table 26. Global Nectin-4 ADC Drugs Sale Market Share by Application (2021-2026)
- Table 27. Global Nectin-4 ADC Drugs Revenue by Application (2021-2026) & (\$ million)
- Table 28. Global Nectin-4 ADC Drugs Revenue Market Share by Application

(2021-2026)

Table 29. Global Nectin-4 ADC Drugs Sale Price by Application (2021-2026) & (US\$/Unit)

Table 30. Global Nectin-4 ADC Drugs Sales by Company (2021-2026) & (K Units)

Table 31. Global Nectin-4 ADC Drugs Sales Market Share by Company (2021-2026)

Table 32. Global Nectin-4 ADC Drugs Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Nectin-4 ADC Drugs Revenue Market Share by Company (2021-2026)

Table 34. Global Nectin-4 ADC Drugs Sale Price by Company (2021-2026) & (US\$/Unit)

Table 35. Key Manufacturers Nectin-4 ADC Drugs Producing Area Distribution and Sales Area

Table 36. Players Nectin-4 ADC Drugs Products Offered

Table 37. Nectin-4 ADC Drugs Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Nectin-4 ADC Drugs Sales by Geographic Region (2021-2026) & (K Units)

Table 41. Global Nectin-4 ADC Drugs Sales Market Share Geographic Region (2021-2026)

Table 42. Global Nectin-4 ADC Drugs Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Nectin-4 ADC Drugs Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global Nectin-4 ADC Drugs Sales by Country/Region (2021-2026) & (K Units)

Table 45. Global Nectin-4 ADC Drugs Sales Market Share by Country/Region (2021-2026)

Table 46. Global Nectin-4 ADC Drugs Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Nectin-4 ADC Drugs Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Nectin-4 ADC Drugs Sales by Country (2021-2026) & (K Units)

Table 49. Americas Nectin-4 ADC Drugs Sales Market Share by Country (2021-2026)

Table 50. Americas Nectin-4 ADC Drugs Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Nectin-4 ADC Drugs Sales by Type (2021-2026) & (K Units)

Table 52. Americas Nectin-4 ADC Drugs Sales by Application (2021-2026) & (K Units)

Table 53. APAC Nectin-4 ADC Drugs Sales by Region (2021-2026) & (K Units)

Table 54. APAC Nectin-4 ADC Drugs Sales Market Share by Region (2021-2026)

- Table 55. APAC Nectin-4 ADC Drugs Revenue by Region (2021-2026) & (\$ millions)
- Table 56. APAC Nectin-4 ADC Drugs Sales by Type (2021-2026) & (K Units)
- Table 57. APAC Nectin-4 ADC Drugs Sales by Application (2021-2026) & (K Units)
- Table 58. Europe Nectin-4 ADC Drugs Sales by Country (2021-2026) & (K Units)
- Table 59. Europe Nectin-4 ADC Drugs Revenue by Country (2021-2026) & (\$ millions)
- Table 60. Europe Nectin-4 ADC Drugs Sales by Type (2021-2026) & (K Units)
- Table 61. Europe Nectin-4 ADC Drugs Sales by Application (2021-2026) & (K Units)
- Table 62. Middle East & Africa Nectin-4 ADC Drugs Sales by Country (2021-2026) & (K Units)
- Table 63. Middle East & Africa Nectin-4 ADC Drugs Revenue Market Share by Country (2021-2026)
- Table 64. Middle East & Africa Nectin-4 ADC Drugs Sales by Type (2021-2026) & (K Units)
- Table 65. Middle East & Africa Nectin-4 ADC Drugs Sales by Application (2021-2026) & (K Units)
- Table 66. Key Market Drivers & Growth Opportunities of Nectin-4 ADC Drugs
- Table 67. Key Market Challenges & Risks of Nectin-4 ADC Drugs
- Table 68. Key Industry Trends of Nectin-4 ADC Drugs
- Table 69. Nectin-4 ADC Drugs Raw Material
- Table 70. Key Suppliers of Raw Materials
- Table 71. Nectin-4 ADC Drugs Distributors List
- Table 72. Nectin-4 ADC Drugs Customer List
- Table 73. Global Nectin-4 ADC Drugs Sales Forecast by Region (2027-2032) & (K Units)
- Table 74. Global Nectin-4 ADC Drugs Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 75. Americas Nectin-4 ADC Drugs Sales Forecast by Country (2027-2032) & (K Units)
- Table 76. Americas Nectin-4 ADC Drugs Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 77. APAC Nectin-4 ADC Drugs Sales Forecast by Region (2027-2032) & (K Units)
- Table 78. APAC Nectin-4 ADC Drugs Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 79. Europe Nectin-4 ADC Drugs Sales Forecast by Country (2027-2032) & (K Units)
- Table 80. Europe Nectin-4 ADC Drugs Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 81. Middle East & Africa Nectin-4 ADC Drugs Sales Forecast by Country

(2027-2032) & (K Units)

Table 82. Middle East & Africa Nectin-4 ADC Drugs Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Nectin-4 ADC Drugs Sales Forecast by Type (2027-2032) & (K Units)

Table 84. Global Nectin-4 ADC Drugs Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Nectin-4 ADC Drugs Sales Forecast by Application (2027-2032) & (K Units)

Table 86. Global Nectin-4 ADC Drugs Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Astellas Basic Information, Nectin-4 ADC Drugs Manufacturing Base, Sales Area and Its Competitors

Table 88. Astellas Nectin-4 ADC Drugs Product Portfolios and Specifications

Table 89. Astellas Nectin-4 ADC Drugs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Astellas Main Business

Table 91. Astellas Latest Developments

Table 92. Innate Pharma Basic Information, Nectin-4 ADC Drugs Manufacturing Base, Sales Area and Its Competitors

Table 93. Innate Pharma Nectin-4 ADC Drugs Product Portfolios and Specifications

Table 94. Innate Pharma Nectin-4 ADC Drugs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Innate Pharma Main Business

Table 96. Innate Pharma Latest Developments

Table 97. Corbus Pharmaceuticals Basic Information, Nectin-4 ADC Drugs Manufacturing Base, Sales Area and Its Competitors

Table 98. Corbus Pharmaceuticals Nectin-4 ADC Drugs Product Portfolios and Specifications

Table 99. Corbus Pharmaceuticals Nectin-4 ADC Drugs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Corbus Pharmaceuticals Main Business

Table 101. Corbus Pharmaceuticals Latest Developments

Table 102. BioAtla Basic Information, Nectin-4 ADC Drugs Manufacturing Base, Sales Area and Its Competitors

Table 103. BioAtla Nectin-4 ADC Drugs Product Portfolios and Specifications

Table 104. BioAtla Nectin-4 ADC Drugs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. BioAtla Main Business

Table 106. BioAtla Latest Developments

Table 107. Eli Lilly Basic Information, Nectin-4 ADC Drugs Manufacturing Base, Sales Area and Its Competitors

Table 108. Eli Lilly Nectin-4 ADC Drugs Product Portfolios and Specifications

Table 109. Eli Lilly Nectin-4 ADC Drugs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Eli Lilly Main Business

Table 111. Eli Lilly Latest Developments

Table 112. Adcentrx Therapeutics Basic Information, Nectin-4 ADC Drugs Manufacturing Base, Sales Area and Its Competitors

Table 113. Adcentrx Therapeutics Nectin-4 ADC Drugs Product Portfolios and Specifications

Table 114. Adcentrx Therapeutics Nectin-4 ADC Drugs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Adcentrx Therapeutics Main Business

Table 116. Adcentrx Therapeutics Latest Developments

Table 117. Mabwell Basic Information, Nectin-4 ADC Drugs Manufacturing Base, Sales Area and Its Competitors

Table 118. Mabwell Nectin-4 ADC Drugs Product Portfolios and Specifications

Table 119. Mabwell Nectin-4 ADC Drugs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Mabwell Main Business

Table 121. Mabwell Latest Developments

Table 122. Jiangsu Hengrui Basic Information, Nectin-4 ADC Drugs Manufacturing Base, Sales Area and Its Competitors

Table 123. Jiangsu Hengrui Nectin-4 ADC Drugs Product Portfolios and Specifications

Table 124. Jiangsu Hengrui Nectin-4 ADC Drugs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Jiangsu Hengrui Main Business

Table 126. Jiangsu Hengrui Latest Developments

Table 127. Cspc Holdings Basic Information, Nectin-4 ADC Drugs Manufacturing Base, Sales Area and Its Competitors

Table 128. Cspc Holdings Nectin-4 ADC Drugs Product Portfolios and Specifications

Table 129. Cspc Holdings Nectin-4 ADC Drugs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Cspc Holdings Main Business

Table 131. Cspc Holdings Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Nectin-4 ADC Drugs
- Figure 2. Nectin-4 ADC Drugs Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Nectin-4 ADC Drugs Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Nectin-4 ADC Drugs Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Nectin-4 ADC Drugs Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Nectin-4 ADC Drugs Sales Market Share by Country/Region (2025)
- Figure 10. Nectin-4 ADC Drugs Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Cleavable Linkers
- Figure 12. Product Picture of Non-cleavable Linkers
- Figure 13. Global Nectin-4 ADC Drugs Sales Market Share by Type in 2026
- Figure 14. Global Nectin-4 ADC Drugs Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Microtubule inhibitors
- Figure 16. Product Picture of Topoisomerase Inhibitor
- Figure 17. Product Picture of Others
- Figure 18. Global Nectin-4 ADC Drugs Sales Market Share by Payload Mechanism in 2026
- Figure 19. Global Nectin-4 ADC Drugs Revenue Market Share by Payload Mechanism (2021-2026)
- Figure 20. Product Picture of Humanized IgG1
- Figure 21. Product Picture of Fc Silencing IgG1
- Figure 22. Global Nectin-4 ADC Drugs Sales Market Share by Antibody in 2026
- Figure 23. Global Nectin-4 ADC Drugs Revenue Market Share by Antibody (2021-2026)
- Figure 24. Nectin-4 ADC Drugs Consumed in Bladder Cancer
- Figure 25. Global Nectin-4 ADC Drugs Market: Bladder Cancer (2021-2026) & (K Units)
- Figure 26. Nectin-4 ADC Drugs Consumed in Esophageal Cancer
- Figure 27. Global Nectin-4 ADC Drugs Market: Esophageal Cancer (2021-2026) & (K Units)
- Figure 28. Nectin-4 ADC Drugs Consumed in Triple-negative Breast Cancer
- Figure 29. Global Nectin-4 ADC Drugs Market: Triple-negative Breast Cancer (2021-2026) & (K Units)

- Figure 30. Nectin-4 ADC Drugs Consumed in Others
- Figure 31. Global Nectin-4 ADC Drugs Market: Others (2021-2026) & (K Units)
- Figure 32. Global Nectin-4 ADC Drugs Sale Market Share by Application (2025)
- Figure 33. Global Nectin-4 ADC Drugs Revenue Market Share by Application in 2026
- Figure 34. Nectin-4 ADC Drugs Sales by Company in 2026 (K Units)
- Figure 35. Global Nectin-4 ADC Drugs Sales Market Share by Company in 2026
- Figure 36. Nectin-4 ADC Drugs Revenue by Company in 2026 (\$ millions)
- Figure 37. Global Nectin-4 ADC Drugs Revenue Market Share by Company in 2026
- Figure 38. Global Nectin-4 ADC Drugs Sales Market Share by Geographic Region (2021-2026)
- Figure 39. Global Nectin-4 ADC Drugs Revenue Market Share by Geographic Region in 2026
- Figure 40. Americas Nectin-4 ADC Drugs Sales 2021-2026 (K Units)
- Figure 41. Americas Nectin-4 ADC Drugs Revenue 2021-2026 (\$ millions)
- Figure 42. APAC Nectin-4 ADC Drugs Sales 2021-2026 (K Units)
- Figure 43. APAC Nectin-4 ADC Drugs Revenue 2021-2026 (\$ millions)
- Figure 44. Europe Nectin-4 ADC Drugs Sales 2021-2026 (K Units)
- Figure 45. Europe Nectin-4 ADC Drugs Revenue 2021-2026 (\$ millions)
- Figure 46. Middle East & Africa Nectin-4 ADC Drugs Sales 2021-2026 (K Units)
- Figure 47. Middle East & Africa Nectin-4 ADC Drugs Revenue 2021-2026 (\$ millions)
- Figure 48. Americas Nectin-4 ADC Drugs Sales Market Share by Country in 2026
- Figure 49. Americas Nectin-4 ADC Drugs Revenue Market Share by Country (2021-2026)
- Figure 50. Americas Nectin-4 ADC Drugs Sales Market Share by Type (2021-2026)
- Figure 51. Americas Nectin-4 ADC Drugs Sales Market Share by Application (2021-2026)
- Figure 52. United States Nectin-4 ADC Drugs Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Canada Nectin-4 ADC Drugs Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Mexico Nectin-4 ADC Drugs Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Brazil Nectin-4 ADC Drugs Revenue Growth 2021-2026 (\$ millions)
- Figure 56. APAC Nectin-4 ADC Drugs Sales Market Share by Region in 2026
- Figure 57. APAC Nectin-4 ADC Drugs Revenue Market Share by Region (2021-2026)
- Figure 58. APAC Nectin-4 ADC Drugs Sales Market Share by Type (2021-2026)
- Figure 59. APAC Nectin-4 ADC Drugs Sales Market Share by Application (2021-2026)
- Figure 60. China Nectin-4 ADC Drugs Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Japan Nectin-4 ADC Drugs Revenue Growth 2021-2026 (\$ millions)
- Figure 62. South Korea Nectin-4 ADC Drugs Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Southeast Asia Nectin-4 ADC Drugs Revenue Growth 2021-2026 (\$ millions)
- Figure 64. India Nectin-4 ADC Drugs Revenue Growth 2021-2026 (\$ millions)

- Figure 65. Australia Nectin-4 ADC Drugs Revenue Growth 2021-2026 (\$ millions)
- Figure 66. China Taiwan Nectin-4 ADC Drugs Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Europe Nectin-4 ADC Drugs Sales Market Share by Country in 2026
- Figure 68. Europe Nectin-4 ADC Drugs Revenue Market Share by Country (2021-2026)
- Figure 69. Europe Nectin-4 ADC Drugs Sales Market Share by Type (2021-2026)
- Figure 70. Europe Nectin-4 ADC Drugs Sales Market Share by Application (2021-2026)
- Figure 71. Germany Nectin-4 ADC Drugs Revenue Growth 2021-2026 (\$ millions)
- Figure 72. France Nectin-4 ADC Drugs Revenue Growth 2021-2026 (\$ millions)
- Figure 73. UK Nectin-4 ADC Drugs Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Italy Nectin-4 ADC Drugs Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Russia Nectin-4 ADC Drugs Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Middle East & Africa Nectin-4 ADC Drugs Sales Market Share by Country (2021-2026)
- Figure 77. Middle East & Africa Nectin-4 ADC Drugs Sales Market Share by Type (2021-2026)
- Figure 78. Middle East & Africa Nectin-4 ADC Drugs Sales Market Share by Application (2021-2026)
- Figure 79. Egypt Nectin-4 ADC Drugs Revenue Growth 2021-2026 (\$ millions)
- Figure 80. South Africa Nectin-4 ADC Drugs Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Israel Nectin-4 ADC Drugs Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Turkey Nectin-4 ADC Drugs Revenue Growth 2021-2026 (\$ millions)
- Figure 83. GCC Countries Nectin-4 ADC Drugs Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Manufacturing Cost Structure Analysis of Nectin-4 ADC Drugs in 2026
- Figure 85. Manufacturing Process Analysis of Nectin-4 ADC Drugs
- Figure 86. Industry Chain Structure of Nectin-4 ADC Drugs
- Figure 87. Channels of Distribution
- Figure 88. Global Nectin-4 ADC Drugs Sales Market Forecast by Region (2027-2032)
- Figure 89. Global Nectin-4 ADC Drugs Revenue Market Share Forecast by Region (2027-2032)
- Figure 90. Global Nectin-4 ADC Drugs Sales Market Share Forecast by Type (2027-2032)
- Figure 91. Global Nectin-4 ADC Drugs Revenue Market Share Forecast by Type (2027-2032)
- Figure 92. Global Nectin-4 ADC Drugs Sales Market Share Forecast by Application (2027-2032)
- Figure 93. Global Nectin-4 ADC Drugs Revenue Market Share Forecast by Application (2027-2032)

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