

Global Necking Machine Market Growth 2026-2032

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Abstracts

The global Necking Machine market size is predicted to grow from US\$ 128 million in 2025 to US\$ 156 million in 2032; it is expected to grow at a CAGR of 3.0% from 2026 to 2032.

Necking Machine is an industrial device used primarily in the production of metal or plastic containers, such as cans, tubes, or bottles, to reduce the diameter of the container's open end. The necking process reshapes the upper portion of the cylindrical body, creating a narrower neck that facilitates closures, such as lids or caps, or prepares the container for subsequent forming stages like flanging or seaming. Necking machines operate through a series of high-precision dies and punches that gradually reduce the container's diameter in multiple stages, ensuring uniformity and avoiding material deformation or wrinkling. These machines are commonly used in the packaging, beverage, pharmaceutical, and aerosol industries, where tight tolerances and smooth finishes are essential for sealing integrity and aesthetics.

The Necking Machine market is gaining increasing prominence as precision end-forming becomes essential in modern manufacturing across industries such as automotive, HVAC, and general industrial piping. These machines specialize in reshaping tube or cylindrical parts by gradually reducing the diameter at one end—commonly referred to as 'necking'—to prepare for subsequent assembly steps like flanging, fitting, or joining. Leading OEMs and Tier-1 suppliers are integrating manual, semi-automatic, and fully automatic hydraulic necking solutions into production lines, chosen based on required precision levels, throughput, and material characteristics. Driven by higher quality and safety standards in automotive exhaust, cooling, and air conditioning systems, necking machines are increasingly demanded for their ability to deliver consistent dimensional control and minimal material deformation.

LP Information, Inc. (LPI) ' newest research report, the "Necking Machine Industry

Forecast” looks at past sales and reviews total world Necking Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Necking Machine sales for 2026 through 2032. With Necking Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Necking Machine industry.

This Insight Report provides a comprehensive analysis of the global Necking Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Necking Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Necking Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Necking Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Necking Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Necking Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Horizontal Bar Necking Machine

Parallel Bar Necking Machine

Segmentation by Application:

Auto Oil Pipe

Blast Pipe

Water Pipe

Air Conditioning Pipe

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Leifeld Metal Spinning

MTM Metal-Technic-Machines

WF Maschinenbau

HINTERKOPF

Unite Top

DENN

GetWeld

Aditya Machinery

Suzhou Boarding Industrial

Wuxi Yingrun Machinery Technology

Stolle Machinery

Belvac

CarnaudMetalbox

SLAC Precision

Key Questions Addressed in this Report

What is the 10-year outlook for the global Necking Machine market?

What factors are driving Necking Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Necking Machine market opportunities vary by end market size?

How does Necking Machine break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Necking Machine Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Necking Machine by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Necking Machine by Country/Region, 2021, 2025 & 2032

2.2 Necking Machine Segment by Type

- 2.2.1 Horizontal Bar Necking Machine
- 2.2.2 Parallel Bar Necking Machine
- 2.2.3 Necking Machine Sales by Type
 - 2.2.3.1 Global Necking Machine Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Necking Machine Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Necking Machine Sale Price by Type (2021-2026)

2.3 Necking Machine Segment by Application

- 2.3.1 Auto Oil Pipe
- 2.3.2 Blast Pipe
- 2.3.3 Water Pipe
- 2.3.4 Air Conditioning Pipe
- 2.3.5 Others
- 2.3.6 Necking Machine Sales by Application
 - 2.3.6.1 Global Necking Machine Sale Market Share by Application (2021-2026)
 - 2.3.6.2 Global Necking Machine Revenue and Market Share by Application (2021-2026)
 - 2.3.6.3 Global Necking Machine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Necking Machine Breakdown Data by Company
 - 3.1.1 Global Necking Machine Annual Sales by Company (2021-2026)
 - 3.1.2 Global Necking Machine Sales Market Share by Company (2021-2026)
- 3.2 Global Necking Machine Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Necking Machine Revenue by Company (2021-2026)
 - 3.2.2 Global Necking Machine Revenue Market Share by Company (2021-2026)
- 3.3 Global Necking Machine Sale Price by Company
- 3.4 Key Manufacturers Necking Machine Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Necking Machine Product Location Distribution
 - 3.4.2 Players Necking Machine Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR NECKING MACHINE BY GEOGRAPHIC REGION

- 4.1 World Historic Necking Machine Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Necking Machine Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Necking Machine Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Necking Machine Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Necking Machine Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Necking Machine Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Necking Machine Sales Growth
- 4.4 APAC Necking Machine Sales Growth
- 4.5 Europe Necking Machine Sales Growth
- 4.6 Middle East & Africa Necking Machine Sales Growth

5 AMERICAS

- 5.1 Americas Necking Machine Sales by Country
 - 5.1.1 Americas Necking Machine Sales by Country (2021-2026)
 - 5.1.2 Americas Necking Machine Revenue by Country (2021-2026)

5.2 Americas Necking Machine Sales by Type (2021-2026)

5.3 Americas Necking Machine Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Necking Machine Sales by Region

6.1.1 APAC Necking Machine Sales by Region (2021-2026)

6.1.2 APAC Necking Machine Revenue by Region (2021-2026)

6.2 APAC Necking Machine Sales by Type (2021-2026)

6.3 APAC Necking Machine Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Necking Machine by Country

7.1.1 Europe Necking Machine Sales by Country (2021-2026)

7.1.2 Europe Necking Machine Revenue by Country (2021-2026)

7.2 Europe Necking Machine Sales by Type (2021-2026)

7.3 Europe Necking Machine Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Necking Machine by Country

8.1.1 Middle East & Africa Necking Machine Sales by Country (2021-2026)

- 8.1.2 Middle East & Africa Necking Machine Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Necking Machine Sales by Type (2021-2026)
- 8.3 Middle East & Africa Necking Machine Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Necking Machine
- 10.3 Manufacturing Process Analysis of Necking Machine
- 10.4 Industry Chain Structure of Necking Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Necking Machine Distributors
- 11.3 Necking Machine Customer

12 WORLD FORECAST REVIEW FOR NECKING MACHINE BY GEOGRAPHIC REGION

- 12.1 Global Necking Machine Market Size Forecast by Region
 - 12.1.1 Global Necking Machine Forecast by Region (2027-2032)
 - 12.1.2 Global Necking Machine Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)

- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Necking Machine Forecast by Type (2027-2032)
- 12.7 Global Necking Machine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Leifeld Metal Spinning

- 13.1.1 Leifeld Metal Spinning Company Information
- 13.1.2 Leifeld Metal Spinning Necking Machine Product Portfolios and Specifications
- 13.1.3 Leifeld Metal Spinning Necking Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Leifeld Metal Spinning Main Business Overview
- 13.1.5 Leifeld Metal Spinning Latest Developments

13.2 MTM Metal-Technic-Machines

- 13.2.1 MTM Metal-Technic-Machines Company Information
- 13.2.2 MTM Metal-Technic-Machines Necking Machine Product Portfolios and Specifications
- 13.2.3 MTM Metal-Technic-Machines Necking Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 MTM Metal-Technic-Machines Main Business Overview
- 13.2.5 MTM Metal-Technic-Machines Latest Developments

13.3 WF Maschinenbau

- 13.3.1 WF Maschinenbau Company Information
- 13.3.2 WF Maschinenbau Necking Machine Product Portfolios and Specifications
- 13.3.3 WF Maschinenbau Necking Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 WF Maschinenbau Main Business Overview
- 13.3.5 WF Maschinenbau Latest Developments

13.4 HINTERKOPF

- 13.4.1 HINTERKOPF Company Information
- 13.4.2 HINTERKOPF Necking Machine Product Portfolios and Specifications
- 13.4.3 HINTERKOPF Necking Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 HINTERKOPF Main Business Overview
- 13.4.5 HINTERKOPF Latest Developments

13.5 Unite Top

- 13.5.1 Unite Top Company Information
- 13.5.2 Unite Top Necking Machine Product Portfolios and Specifications
- 13.5.3 Unite Top Necking Machine Sales, Revenue, Price and Gross Margin

(2021-2026)

13.5.4 Unite Top Main Business Overview

13.5.5 Unite Top Latest Developments

13.6 DENN

13.6.1 DENN Company Information

13.6.2 DENN Necking Machine Product Portfolios and Specifications

13.6.3 DENN Necking Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 DENN Main Business Overview

13.6.5 DENN Latest Developments

13.7 GetWeld

13.7.1 GetWeld Company Information

13.7.2 GetWeld Necking Machine Product Portfolios and Specifications

13.7.3 GetWeld Necking Machine Sales, Revenue, Price and Gross Margin

(2021-2026)

13.7.4 GetWeld Main Business Overview

13.7.5 GetWeld Latest Developments

13.8 Aditya Machinery

13.8.1 Aditya Machinery Company Information

13.8.2 Aditya Machinery Necking Machine Product Portfolios and Specifications

13.8.3 Aditya Machinery Necking Machine Sales, Revenue, Price and Gross Margin

(2021-2026)

13.8.4 Aditya Machinery Main Business Overview

13.8.5 Aditya Machinery Latest Developments

13.9 Suzhou Boarding Industrial

13.9.1 Suzhou Boarding Industrial Company Information

13.9.2 Suzhou Boarding Industrial Necking Machine Product Portfolios and

Specifications

13.9.3 Suzhou Boarding Industrial Necking Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Suzhou Boarding Industrial Main Business Overview

13.9.5 Suzhou Boarding Industrial Latest Developments

13.10 Wuxi Yingrun Machinery Technology

13.10.1 Wuxi Yingrun Machinery Technology Company Information

13.10.2 Wuxi Yingrun Machinery Technology Necking Machine Product Portfolios and Specifications

13.10.3 Wuxi Yingrun Machinery Technology Necking Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Wuxi Yingrun Machinery Technology Main Business Overview

13.10.5 Wuxi Yingrun Machinery Technology Latest Developments

13.11 Stolle Machinery

13.11.1 Stolle Machinery Company Information

13.11.2 Stolle Machinery Necking Machine Product Portfolios and Specifications

13.11.3 Stolle Machinery Necking Machine Sales, Revenue, Price and Gross Margin
(2021-2026)

13.11.4 Stolle Machinery Main Business Overview

13.11.5 Stolle Machinery Latest Developments

13.12 Belvac

13.12.1 Belvac Company Information

13.12.2 Belvac Necking Machine Product Portfolios and Specifications

13.12.3 Belvac Necking Machine Sales, Revenue, Price and Gross Margin
(2021-2026)

13.12.4 Belvac Main Business Overview

13.12.5 Belvac Latest Developments

13.13 CarnaudMetalbox

13.13.1 CarnaudMetalbox Company Information

13.13.2 CarnaudMetalbox Necking Machine Product Portfolios and Specifications

13.13.3 CarnaudMetalbox Necking Machine Sales, Revenue, Price and Gross Margin
(2021-2026)

13.13.4 CarnaudMetalbox Main Business Overview

13.13.5 CarnaudMetalbox Latest Developments

13.14 SLAC Precision

13.14.1 SLAC Precision Company Information

13.14.2 SLAC Precision Necking Machine Product Portfolios and Specifications

13.14.3 SLAC Precision Necking Machine Sales, Revenue, Price and Gross Margin
(2021-2026)

13.14.4 SLAC Precision Main Business Overview

13.14.5 SLAC Precision Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Necking Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Necking Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Horizontal Bar Necking Machine
- Table 4. Major Players of Parallel Bar Necking Machine
- Table 5. Global Necking Machine Sales by Type (2021-2026) & (Units)
- Table 6. Global Necking Machine Sales Market Share by Type (2021-2026)
- Table 7. Global Necking Machine Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Necking Machine Revenue Market Share by Type (2021-2026)
- Table 9. Global Necking Machine Sale Price by Type (2021-2026) & (USD/Unit)
- Table 10. Global Necking Machine Sale by Application (2021-2026) & (Units)
- Table 11. Global Necking Machine Sale Market Share by Application (2021-2026)
- Table 12. Global Necking Machine Revenue by Application (2021-2026) & (\$ million)
- Table 13. Global Necking Machine Revenue Market Share by Application (2021-2026)
- Table 14. Global Necking Machine Sale Price by Application (2021-2026) & (USD/Unit)
- Table 15. Global Necking Machine Sales by Company (2021-2026) & (Units)
- Table 16. Global Necking Machine Sales Market Share by Company (2021-2026)
- Table 17. Global Necking Machine Revenue by Company (2021-2026) & (\$ millions)
- Table 18. Global Necking Machine Revenue Market Share by Company (2021-2026)
- Table 19. Global Necking Machine Sale Price by Company (2021-2026) & (USD/Unit)
- Table 20. Key Manufacturers Necking Machine Producing Area Distribution and Sales Area
- Table 21. Players Necking Machine Products Offered
- Table 22. Necking Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 23. New Products and Potential Entrants
- Table 24. Market M&A Activity & Strategy
- Table 25. Global Necking Machine Sales by Geographic Region (2021-2026) & (Units)
- Table 26. Global Necking Machine Sales Market Share Geographic Region (2021-2026)
- Table 27. Global Necking Machine Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 28. Global Necking Machine Revenue Market Share by Geographic Region (2021-2026)
- Table 29. Global Necking Machine Sales by Country/Region (2021-2026) & (Units)
- Table 30. Global Necking Machine Sales Market Share by Country/Region (2021-2026)

Table 31. Global Necking Machine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global Necking Machine Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas Necking Machine Sales by Country (2021-2026) & (Units)

Table 34. Americas Necking Machine Sales Market Share by Country (2021-2026)

Table 35. Americas Necking Machine Revenue by Country (2021-2026) & (\$ millions)

Table 36. Americas Necking Machine Sales by Type (2021-2026) & (Units)

Table 37. Americas Necking Machine Sales by Application (2021-2026) & (Units)

Table 38. APAC Necking Machine Sales by Region (2021-2026) & (Units)

Table 39. APAC Necking Machine Sales Market Share by Region (2021-2026)

Table 40. APAC Necking Machine Revenue by Region (2021-2026) & (\$ millions)

Table 41. APAC Necking Machine Sales by Type (2021-2026) & (Units)

Table 42. APAC Necking Machine Sales by Application (2021-2026) & (Units)

Table 43. Europe Necking Machine Sales by Country (2021-2026) & (Units)

Table 44. Europe Necking Machine Revenue by Country (2021-2026) & (\$ millions)

Table 45. Europe Necking Machine Sales by Type (2021-2026) & (Units)

Table 46. Europe Necking Machine Sales by Application (2021-2026) & (Units)

Table 47. Middle East & Africa Necking Machine Sales by Country (2021-2026) & (Units)

Table 48. Middle East & Africa Necking Machine Revenue Market Share by Country (2021-2026)

Table 49. Middle East & Africa Necking Machine Sales by Type (2021-2026) & (Units)

Table 50. Middle East & Africa Necking Machine Sales by Application (2021-2026) & (Units)

Table 51. Key Market Drivers & Growth Opportunities of Necking Machine

Table 52. Key Market Challenges & Risks of Necking Machine

Table 53. Key Industry Trends of Necking Machine

Table 54. Necking Machine Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Necking Machine Distributors List

Table 57. Necking Machine Customer List

Table 58. Global Necking Machine Sales Forecast by Region (2027-2032) & (Units)

Table 59. Global Necking Machine Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 60. Americas Necking Machine Sales Forecast by Country (2027-2032) & (Units)

Table 61. Americas Necking Machine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 62. APAC Necking Machine Sales Forecast by Region (2027-2032) & (Units)

- Table 63. APAC Necking Machine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 64. Europe Necking Machine Sales Forecast by Country (2027-2032) & (Units)
- Table 65. Europe Necking Machine Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 66. Middle East & Africa Necking Machine Sales Forecast by Country (2027-2032) & (Units)
- Table 67. Middle East & Africa Necking Machine Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 68. Global Necking Machine Sales Forecast by Type (2027-2032) & (Units)
- Table 69. Global Necking Machine Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 70. Global Necking Machine Sales Forecast by Application (2027-2032) & (Units)
- Table 71. Global Necking Machine Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 72. Leifeld Metal Spinning Basic Information, Necking Machine Manufacturing Base, Sales Area and Its Competitors
- Table 73. Leifeld Metal Spinning Necking Machine Product Portfolios and Specifications
- Table 74. Leifeld Metal Spinning Necking Machine Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 75. Leifeld Metal Spinning Main Business
- Table 76. Leifeld Metal Spinning Latest Developments
- Table 77. MTM Metal-Technic-Machines Basic Information, Necking Machine Manufacturing Base, Sales Area and Its Competitors
- Table 78. MTM Metal-Technic-Machines Necking Machine Product Portfolios and Specifications
- Table 79. MTM Metal-Technic-Machines Necking Machine Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 80. MTM Metal-Technic-Machines Main Business
- Table 81. MTM Metal-Technic-Machines Latest Developments
- Table 82. WF Maschinenbau Basic Information, Necking Machine Manufacturing Base, Sales Area and Its Competitors
- Table 83. WF Maschinenbau Necking Machine Product Portfolios and Specifications
- Table 84. WF Maschinenbau Necking Machine Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 85. WF Maschinenbau Main Business
- Table 86. WF Maschinenbau Latest Developments
- Table 87. HINTERKOPF Basic Information, Necking Machine Manufacturing Base, Sales Area and Its Competitors

- Table 88. HINTERKOPF Necking Machine Product Portfolios and Specifications
- Table 89. HINTERKOPF Necking Machine Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 90. HINTERKOPF Main Business
- Table 91. HINTERKOPF Latest Developments
- Table 92. Unite Top Basic Information, Necking Machine Manufacturing Base, Sales Area and Its Competitors
- Table 93. Unite Top Necking Machine Product Portfolios and Specifications
- Table 94. Unite Top Necking Machine Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 95. Unite Top Main Business
- Table 96. Unite Top Latest Developments
- Table 97. DENN Basic Information, Necking Machine Manufacturing Base, Sales Area and Its Competitors
- Table 98. DENN Necking Machine Product Portfolios and Specifications
- Table 99. DENN Necking Machine Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 100. DENN Main Business
- Table 101. DENN Latest Developments
- Table 102. GetWeld Basic Information, Necking Machine Manufacturing Base, Sales Area and Its Competitors
- Table 103. GetWeld Necking Machine Product Portfolios and Specifications
- Table 104. GetWeld Necking Machine Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 105. GetWeld Main Business
- Table 106. GetWeld Latest Developments
- Table 107. Aditya Machinery Basic Information, Necking Machine Manufacturing Base, Sales Area and Its Competitors
- Table 108. Aditya Machinery Necking Machine Product Portfolios and Specifications
- Table 109. Aditya Machinery Necking Machine Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 110. Aditya Machinery Main Business
- Table 111. Aditya Machinery Latest Developments
- Table 112. Suzhou Boarding Industrial Basic Information, Necking Machine Manufacturing Base, Sales Area and Its Competitors
- Table 113. Suzhou Boarding Industrial Necking Machine Product Portfolios and Specifications
- Table 114. Suzhou Boarding Industrial Necking Machine Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

- Table 115. Suzhou Boarding Industrial Main Business
- Table 116. Suzhou Boarding Industrial Latest Developments
- Table 117. Wuxi Yingrun Machinery Technology Basic Information, Necking Machine Manufacturing Base, Sales Area and Its Competitors
- Table 118. Wuxi Yingrun Machinery Technology Necking Machine Product Portfolios and Specifications
- Table 119. Wuxi Yingrun Machinery Technology Necking Machine Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 120. Wuxi Yingrun Machinery Technology Main Business
- Table 121. Wuxi Yingrun Machinery Technology Latest Developments
- Table 122. Stolle Machinery Basic Information, Necking Machine Manufacturing Base, Sales Area and Its Competitors
- Table 123. Stolle Machinery Necking Machine Product Portfolios and Specifications
- Table 124. Stolle Machinery Necking Machine Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 125. Stolle Machinery Main Business
- Table 126. Stolle Machinery Latest Developments
- Table 127. Belvac Basic Information, Necking Machine Manufacturing Base, Sales Area and Its Competitors
- Table 128. Belvac Necking Machine Product Portfolios and Specifications
- Table 129. Belvac Necking Machine Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 130. Belvac Main Business
- Table 131. Belvac Latest Developments
- Table 132. CarnaudMetalbox Basic Information, Necking Machine Manufacturing Base, Sales Area and Its Competitors
- Table 133. CarnaudMetalbox Necking Machine Product Portfolios and Specifications
- Table 134. CarnaudMetalbox Necking Machine Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 135. CarnaudMetalbox Main Business
- Table 136. CarnaudMetalbox Latest Developments
- Table 137. SLAC Precision Basic Information, Necking Machine Manufacturing Base, Sales Area and Its Competitors
- Table 138. SLAC Precision Necking Machine Product Portfolios and Specifications
- Table 139. SLAC Precision Necking Machine Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
- Table 140. SLAC Precision Main Business
- Table 141. SLAC Precision Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Necking Machine
- Figure 2. Necking Machine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Necking Machine Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Necking Machine Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Necking Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Necking Machine Sales Market Share by Country/Region (2025)
- Figure 10. Necking Machine Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Horizontal Bar Necking Machine
- Figure 12. Product Picture of Parallel Bar Necking Machine
- Figure 13. Global Necking Machine Sales Market Share by Type in 2026
- Figure 14. Global Necking Machine Revenue Market Share by Type (2021-2026)
- Figure 15. Necking Machine Consumed in Auto Oil Pipe
- Figure 16. Global Necking Machine Market: Auto Oil Pipe (2021-2026) & (Units)
- Figure 17. Necking Machine Consumed in Blast Pipe
- Figure 18. Global Necking Machine Market: Blast Pipe (2021-2026) & (Units)
- Figure 19. Necking Machine Consumed in Water Pipe
- Figure 20. Global Necking Machine Market: Water Pipe (2021-2026) & (Units)
- Figure 21. Necking Machine Consumed in Air Conditioning Pipe
- Figure 22. Global Necking Machine Market: Air Conditioning Pipe (2021-2026) & (Units)
- Figure 23. Necking Machine Consumed in Others
- Figure 24. Global Necking Machine Market: Others (2021-2026) & (Units)
- Figure 25. Global Necking Machine Sale Market Share by Application (2025)
- Figure 26. Global Necking Machine Revenue Market Share by Application in 2026
- Figure 27. Necking Machine Sales by Company in 2026 (Units)
- Figure 28. Global Necking Machine Sales Market Share by Company in 2026
- Figure 29. Necking Machine Revenue by Company in 2026 (\$ millions)
- Figure 30. Global Necking Machine Revenue Market Share by Company in 2026
- Figure 31. Global Necking Machine Sales Market Share by Geographic Region (2021-2026)
- Figure 32. Global Necking Machine Revenue Market Share by Geographic Region in

2026

- Figure 33. Americas Necking Machine Sales 2021-2026 (Units)
- Figure 34. Americas Necking Machine Revenue 2021-2026 (\$ millions)
- Figure 35. APAC Necking Machine Sales 2021-2026 (Units)
- Figure 36. APAC Necking Machine Revenue 2021-2026 (\$ millions)
- Figure 37. Europe Necking Machine Sales 2021-2026 (Units)
- Figure 38. Europe Necking Machine Revenue 2021-2026 (\$ millions)
- Figure 39. Middle East & Africa Necking Machine Sales 2021-2026 (Units)
- Figure 40. Middle East & Africa Necking Machine Revenue 2021-2026 (\$ millions)
- Figure 41. Americas Necking Machine Sales Market Share by Country in 2026
- Figure 42. Americas Necking Machine Revenue Market Share by Country (2021-2026)
- Figure 43. Americas Necking Machine Sales Market Share by Type (2021-2026)
- Figure 44. Americas Necking Machine Sales Market Share by Application (2021-2026)
- Figure 45. United States Necking Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 46. Canada Necking Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 47. Mexico Necking Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 48. Brazil Necking Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 49. APAC Necking Machine Sales Market Share by Region in 2026
- Figure 50. APAC Necking Machine Revenue Market Share by Region (2021-2026)
- Figure 51. APAC Necking Machine Sales Market Share by Type (2021-2026)
- Figure 52. APAC Necking Machine Sales Market Share by Application (2021-2026)
- Figure 53. China Necking Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Japan Necking Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 55. South Korea Necking Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Southeast Asia Necking Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 57. India Necking Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Australia Necking Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 59. China Taiwan Necking Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Europe Necking Machine Sales Market Share by Country in 2026
- Figure 61. Europe Necking Machine Revenue Market Share by Country (2021-2026)
- Figure 62. Europe Necking Machine Sales Market Share by Type (2021-2026)
- Figure 63. Europe Necking Machine Sales Market Share by Application (2021-2026)
- Figure 64. Germany Necking Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 65. France Necking Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 66. UK Necking Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Italy Necking Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Russia Necking Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Middle East & Africa Necking Machine Sales Market Share by Country (2021-2026)

Figure 70. Middle East & Africa Necking Machine Sales Market Share by Type (2021-2026)

Figure 71. Middle East & Africa Necking Machine Sales Market Share by Application (2021-2026)

Figure 72. Egypt Necking Machine Revenue Growth 2021-2026 (\$ millions)

Figure 73. South Africa Necking Machine Revenue Growth 2021-2026 (\$ millions)

Figure 74. Israel Necking Machine Revenue Growth 2021-2026 (\$ millions)

Figure 75. Turkey Necking Machine Revenue Growth 2021-2026 (\$ millions)

Figure 76. GCC Countries Necking Machine Revenue Growth 2021-2026 (\$ millions)

Figure 77. Manufacturing Cost Structure Analysis of Necking Machine in 2026

Figure 78. Manufacturing Process Analysis of Necking Machine

Figure 79. Industry Chain Structure of Necking Machine

Figure 80. Channels of Distribution

Figure 81. Global Necking Machine Sales Market Forecast by Region (2027-2032)

Figure 82. Global Necking Machine Revenue Market Share Forecast by Region (2027-2032)

Figure 83. Global Necking Machine Sales Market Share Forecast by Type (2027-2032)

Figure 84. Global Necking Machine Revenue Market Share Forecast by Type (2027-2032)

Figure 85. Global Necking Machine Sales Market Share Forecast by Application (2027-2032)

Figure 86. Global Necking Machine Revenue Market Share Forecast by Application (2027-2032)

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