

Global Neck Breaker Market Growth 2026-2032

<https://marketpublishers.com/r/G32D877C5355EN.html>

Date: June 2026

Pages: 91

Price: US\$ 3,660.00 (Single User License)

ID: G32D877C5355EN

Abstracts

The global Neck Breaker market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

A neck breaker, in the context of poultry processing, is a mechanical device used to humanely euthanize chickens or other poultry by breaking their necks. The neck breaker is designed to quickly and forcefully apply pressure to the neck of the bird, causing a rapid and painless death by cervical dislocation. This method is considered more humane than others, such as stunning the birds with an electric current, because it results in immediate loss of consciousness and death. The device usually consists of a mechanism that securely holds the bird's head while a lever or other apparatus applies force to the neck, breaking it. Neck breakers are often part of an automated processing line, where birds are transported on a conveyor belt and individually processed at various stages, including stunning, killing, bleeding, plucking, and eviscerating.

United States market for Neck Breaker is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Neck Breaker is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Neck Breaker is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Neck Breaker players cover Foodmate US, Meyn, DUTCH POULTRY TECHNOLOGY, PoultryProcessingEquipment, Connect Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Neck Breaker Industry

Forecast? looks at past sales and reviews total world Neck Breaker sales in 2025, providing a comprehensive analysis by region and market sector of projected Neck Breaker sales for 2026 through 2032. With Neck Breaker sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Neck Breaker industry.

This Insight Report provides a comprehensive analysis of the global Neck Breaker landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Neck Breaker portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Neck Breaker market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Neck Breaker and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Neck Breaker.

This report presents a comprehensive overview, market shares, and growth opportunities of Neck Breaker market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Semi-Automatic

Fully Automatic

Segmentation by Application:

Slaughterhouses

Poultry Processing Plants

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Foodmate US

Meyn

DUTCH POULTRY TECHNOLOGY

PoultryProcessingEquipment

Connect Group

Cattaruzzi SRL

DROBTECH

Jarvis Products Corporation

RGMTSI

Key Questions Addressed in this Report

What is the 10-year outlook for the global Neck Breaker market?

What factors are driving Neck Breaker market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Neck Breaker market opportunities vary by end market size?
How does Neck Breaker break out by Type, by Application?

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