

Global Near-Infrared Automotive DMS Market Growth 2026-2032

<https://marketpublishers.com/r/G9B952CCF71AEN.html>

Date: May 2026

Pages: 144

Price: US\$ 3,660.00 (Single User License)

ID: G9B952CCF71AEN

Abstracts

The global Near-Infrared Automotive DMS market size is predicted to grow from US\$ 621 million in 2025 to US\$ 1348 million in 2032; it is expected to grow at a CAGR of 13.0% from 2026 to 2032.

In 2025, global shipments of near-infrared automotive DMS systems are estimated at approximately 21,432,880 units, with an average selling price of around USD 29.6 per unit. Near-infrared automotive DMS refers to driver monitoring systems that utilize near-infrared cameras combined with active infrared illumination (IR LEDs or VCSELs) to capture facial and eye information in non-visible light spectra. These systems maintain stable imaging performance under low-light, backlighting, and high-contrast conditions, and are primarily used for detecting driver fatigue, distraction, gaze direction, and eye closure. They represent a key high-reliability DMS technology path under current regulatory requirements and are widely adopted in mid-to-high-end passenger vehicles and platforms with stringent functional stability demands.

From a market perspective, near-infrared DMS systems have become one of the mainstream implementation approaches within regulation-driven DMS deployments, accounting for a significant share of total vision-based DMS shipments. OEMs generally favor near-infrared solutions in mass production programs to mitigate the impact of ambient lighting variability and to ensure consistent performance across regions and driving scenarios. As DMS transitions from optional to standard equipment, adoption of near-infrared systems continues to expand across mainstream vehicle platforms. Market consensus holds that near-infrared DMS systems are functionally mature, with competition increasingly centered on system cost, infrared emitter reliability, power consumption, and algorithm-hardware co-optimization. Once baseline regulatory requirements are met, differentiation mainly arises from emitter configuration strategies,

module integration levels, and long-term stability. Overall, the market exhibits clear volume-driven characteristics, with growth closely aligned to regulatory implementation timelines and vehicle platform replacement cycles.

LP Information, Inc. (LPI) ' newest research report, the “Near-Infrared Automotive DMS Industry Forecast” looks at past sales and reviews total world Near-Infrared Automotive DMS sales in 2025, providing a comprehensive analysis by region and market sector of projected Near-Infrared Automotive DMS sales for 2026 through 2032. With Near-Infrared Automotive DMS sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Near-Infrared Automotive DMS industry.

This Insight Report provides a comprehensive analysis of the global Near-Infrared Automotive DMS landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Near-Infrared Automotive DMS portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Near-Infrared Automotive DMS market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Near-Infrared Automotive DMS and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Near-Infrared Automotive DMS.

This report presents a comprehensive overview, market shares, and growth opportunities of Near-Infrared Automotive DMS market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Detached

Integrated

Segmentation by Illumination Mode:

Active

Passive

Segmentation by Field of View:

Narrow Field of View ($\leq 60^\circ$)

Medium Field of View ($60^\circ\text{--}90^\circ$)

Wide Field of View ($\geq 120^\circ$)

Segmentation by Application:

Commercial Vehicle

Passenger Car

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Valeo

Continental

Bosch

Aptiv

Tobii

Denso

LG Electronics

Magna

Panasonic

Visteon

OFILM Group

HIRAIN Technologies

Desay SV Automotive

Foryou Corporation

Zhejiang Huaruijie Technology Co., Ltd.

Guangzhou Kandide Electronic Technology Co., Ltd.

Crystal-Optech

OmniVision Technologies

Minth Group

Guangzhou MINIEYE Digital Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Near-Infrared Automotive DMS market?

What factors are driving Near-Infrared Automotive DMS market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Near-Infrared Automotive DMS market opportunities vary by end market size?

How does Near-Infrared Automotive DMS break out by Type, by Application?

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