

Global Near-Field Scanning Optical Microscopy (NSOM) Market Growth 2025-2031

<https://marketpublishers.com/r/G8B822C31FBEN.html>

Date: January 2025

Pages: 99

Price: US\$ 3,660.00 (Single User License)

ID: G8B822C31FBEN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

The global Near-Field Scanning Optical Microscopy (NSOM) market size is predicted to grow from US\$ 57.5 million in 2025 to US\$ 70.8 million in 2031; it is expected to grow at a CAGR of 3.5% from 2025 to 2031.

Near-field scanning optical microscopy (NSOM/SNOM) is a microscopy technique for nanostructure investigation that breaks the far field resolution limit by exploiting the properties of evanescent waves. In SNOM, the excitation laser light is focused through an aperture with a diameter smaller than the excitation wavelength, resulting in an evanescent field (or near-field) on the far side of the aperture. When the sample is scanned at a small distance below the aperture, the optical resolution of transmitted or reflected light is limited only by the diameter of the aperture. In particular, lateral resolution of 20 nm and vertical resolution of 2–5 nm have been demonstrated.

Global near-field scanning optical microscopy (NSOM) main players include NT-MDT, Witec, Neaspec, Nanonics imaging, Anasys Instruments(Bruker), A.P.E. Research, Mad City Labs Inc., etc., totally accounting for about 72%. Europe is the largest market, with a share over 59%. As for the types of products, it can be divided into integration model and independent model. The most common product is integration model, holding a share over 94%. In terms of applications, it is widely used in Academic/Government Customers and Applied/Industrial Customers. The most application is Academic/Government Customers, with a share over 66%.

LP Information, Inc. (LPI) ' newest research report, the “Near-Field Scanning Optical Microscopy (NSOM) Industry Forecast” looks at past sales and reviews total world Near-

Field Scanning Optical Microscopy (NSOM) sales in 2024, providing a comprehensive analysis by region and market sector of projected Near-Field Scanning Optical Microscopy (NSOM) sales for 2025 through 2031. With Near-Field Scanning Optical Microscopy (NSOM) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Near-Field Scanning Optical Microscopy (NSOM) industry.

This Insight Report provides a comprehensive analysis of the global Near-Field Scanning Optical Microscopy (NSOM) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Near-Field Scanning Optical Microscopy (NSOM) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Near-Field Scanning Optical Microscopy (NSOM) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Near-Field Scanning Optical Microscopy (NSOM) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Near-Field Scanning Optical Microscopy (NSOM).

This report presents a comprehensive overview, market shares, and growth opportunities of Near-Field Scanning Optical Microscopy (NSOM) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Integration Model Near-Field Scanning Optical Microscop

Independent Model Near-Field Scanning Optical Microscop

Segmentation by Application:

Academic/Government Customers

Applied/Industrial Customers

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NT-MDT

Witec

Neaspec

Nanonics imaging

Anasys Instruments(Bruker)

A.P.E. Research

Mad City Labs Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Near-Field Scanning Optical Microscopy (NSOM) market?

What factors are driving Near-Field Scanning Optical Microscopy (NSOM) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Near-Field Scanning Optical Microscopy (NSOM) market opportunities vary by end market size?

How does Near-Field Scanning Optical Microscopy (NSOM) break out by Type, by Application?

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