

Global NE-grade Glass Fiber Market Growth 2026-2032

<https://marketpublishers.com/r/G140AE76DF27EN.html>

Date: July 2026

Pages: 79

Price: US\$ 3,660.00 (Single User License)

ID: G140AE76DF27EN

Abstracts

The global NE-grade Glass Fiber market size is predicted to grow from US\$ 111 million in 2025 to US\$ 201 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

In 2025, global NE-grade Glass Fiber production reached approximately 45.52 million meters, with an average global market price of around US\$2.5 per meter.

NE-grade glass fiber generally refers to NE-Glass, a low-dielectric glass fiber developed for high-frequency and high-speed electronic substrates. It is not merely a conventional E-glass fiber, but a specialty electronic-grade glass fiber designed to maintain similar processability, mechanical strength, and insulation performance while achieving lower dielectric constant and lower dielectric dissipation factor through optimized glass composition and fiber-forming technology. NE-grade glass fiber is mainly woven into low-dielectric electronic glass cloth and used in high-speed copper-clad laminates, PCBs, multilayer server motherboards, switch motherboards, AI servers, semiconductor package substrates, DDR/HBM-related substrates, millimeter-wave radar, communication antennas, and other high-frequency electronic applications. Compared with standard electronic glass fiber, NE-grade glass fiber is better suited for 5G/6G communications, AI computing servers, high-speed networking equipment, and advanced packaging, where signal integrity, low transmission loss, dimensional stability, and reliability are critical. It is therefore an important reinforcement material for low-loss, high-speed CCL and PCB systems.

The upstream supply chain of NE-grade glass fiber mainly includes high-purity quartz sand or silica sand, boric acid or borates, alumina, limestone, dolomite, feldspar, sizing agents, coupling agents, weaving additives, platinum-rhodium bushings, fiber-drawing furnaces, warping machines, and air-jet looms. Silica and boron sources are especially important for low-dielectric performance. Representative upstream suppliers include

Sibelco, Covia, The Quartz Corp, Eti Maden, Rio Tinto Borates, Almatiss, and Sumitomo Chemical. Midstream producers are mainly low-dielectric glass fiber yarn and electronic glass cloth manufacturers, such as Nittobo, Asahi Kasei, Taiwan Glass, Grace Fabric Technology. Downstream applications include high-speed copper-clad laminates, PCBs, multilayer server motherboards, AI server boards, switches, routers, OAM/UBB boards, and semiconductor package substrates. Representative downstream companies include Panasonic, Rogers, Isola, EMC, ITEQ, Elite Material, Shengyi Technology, Nan Ya PCB, Unimicron, Ibiden, AT&S, NVIDIA, AMD, Broadcom, Cisco, Arista, Dell, HPE, Supermicro, Quanta, Foxconn, Google, Microsoft, Amazon, and Meta. By providing lower dielectric constant, lower dissipation factor, and more uniform glass fabric structure, NE-grade glass fiber helps reduce signal loss, transmission delay, and glass-weave skew in high-speed PCB/CCL systems, making it a key enabling material for AI servers, high-speed switches, and advanced package substrates.

The NE-grade glass fiber market is currently experiencing both tight supply and rapid product upgrading. Demand from AI servers, high-speed switches, cloud data centers, and advanced package substrates is driving PCB and CCL materials toward lower loss, higher layer counts, and better reliability. As a result, NE-grade low-dielectric glass fiber is moving from a niche electronic material to a critical component in the high-end AI hardware supply chain. Future development will focus on lower dielectric loss, thinner fabric, more uniform fiber spreading, better dimensional stability, and stronger compatibility with low-Dk resin systems. Key challenges include concentrated capacity among leading suppliers, long expansion and yield-ramp cycles, strict customer qualification, demanding raw material purity and formulation control, and cost pressure on downstream CCL and PCB manufacturers. Overall, NE-grade glass fiber is a high-growth, high-barrier, and high-value-added material segment, with short-term supply tightness and long-term expansion opportunities for Japanese, Taiwanese, and mainland Chinese suppliers.

LP Information, Inc. (LPI) ' newest research report, the "NE-grade Glass Fiber Industry Forecast" looks at past sales and reviews total world NE-grade Glass Fiber sales in 2025, providing a comprehensive analysis by region and market sector of projected NE-grade Glass Fiber sales for 2026 through 2032. With NE-grade Glass Fiber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world NE-grade Glass Fiber industry.

This Insight Report provides a comprehensive analysis of the global NE-grade Glass Fiber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report

also analyzes the strategies of leading global companies with a focus on NE-grade Glass Fiber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global NE-grade Glass Fiber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for NE-grade Glass Fiber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global NE-grade Glass Fiber.

This report presents a comprehensive overview, market shares, and growth opportunities of NE-grade Glass Fiber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fiberglass Yarn

Fiberglass Cloth

Segmentation by Dielectric Properties:

6.0-7.0 Dk

4.5-4.9 Dk

4.0-4.5 Dk

3.5-3.8 Dk

Others

Segmentation by Thickness:

0.011-0.020 mm

0.020-0.050 mm

0.090-0.095 mm

Others

Segmentation by Application:

Servers

Data Centers

Switches

Communication Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nittobo

Asahi Kasei

TAIWANGLASS

Sinoma

Grace Fabric Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global NE-grade Glass Fiber market?

What factors are driving NE-grade Glass Fiber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do NE-grade Glass Fiber market opportunities vary by end market size?

How does NE-grade Glass Fiber break out by Type, by Application?

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