

Global NDT X-Ray Tubes Market Growth 2026-2032

<https://marketpublishers.com/r/G565A54E341BEN.html>

Date: July 2026

Pages: 135

Price: US\$ 3,660.00 (Single User License)

ID: G565A54E341BEN

Abstracts

The global NDT X-Ray Tubes market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of %from 2026 to 2032.

NDT X-ray tubes are specialized devices used in non-destructive testing (NDT) applications to generate X-rays for inspecting the internal structure of materials and products without causing damage. These tubes consist of a cathode and an anode housed within a vacuum-sealed enclosure. When high voltage is applied to the tube, electrons are emitted from the cathode and accelerated towards the anode, producing X-rays upon impact. NDT X-ray tubes are available in various types and configurations, including directional and panoramic tubes, with different focal spots and energy levels to suit specific inspection requirements. They are widely used in industries such as aerospace, automotive, manufacturing, and healthcare for detecting defects, cracks, voids, and other anomalies in materials and components.

X-ray detection is one of the important methods of industrial image detection. The focus size of its core component, the X-ray source, determines the detection accuracy. That is, the smaller the focus size, the higher the detection accuracy. In the fields of precision manufacturing such as integrated circuits, electronic manufacturing, and new energy batteries, in order to meet high-precision detection requirements, micro- and nano-scale focus size X-ray sources, namely micro-focus X-ray sources, must be configured.

According to the different sealing methods, microfocus X-ray tubes are divided into two types: open type (open tube) and closed type (closed tube). In a closed-tube X-ray source, the cathode and anode/target are enclosed in a vacuum tube. There is no need to vacuum during use. The high voltage of closed-tube X-ray tubes is generally between 30 and 150 kV. The target power can reach 75 W. The service life cycle is about 3 years. It is commonly used in integrated circuits, electronic manufacturing, and new energy. Battery and other precision testing fields; the open tube is equipped with a

vacuum pump and vacuum valve, and the cathode and anode/target of the open tube can be replaced. The high voltage of open X-ray tubes is generally between 30 and 225 kV, and the target power can reach 25 W. The tube opening has high precision and parts can be replaced, but the initial equipment purchase cost is high, and it is mostly used in scientific research fields or integrated circuit fields with higher requirements. The open-tube microfocus ray source has the characteristics of smaller focus size, higher maximum tube voltage, higher magnification and stronger penetration, but at the same time it has disadvantages in terms of cost performance, maintenance cost, service life and start-up time. Certain disadvantages. At present, closed-tube microfocus ray sources are still the main choice for precision X-ray inspection fields such as integrated circuits, electronic manufacturing, and new energy batteries.

In addition to the medical field, X-ray inspection equipment is mainly used in downstream areas such as integrated circuit and electronic manufacturing inspection, battery inspection, industrial castings, weldments and pressure vessel inspection, foreign object detection and public safety inspection. Affected by the rapid growth in demand from downstream integrated circuit and electronic manufacturing, battery testing and other industries, X-ray inspection equipment is expected to maintain rapid growth in the next five years, and the market demand for X-ray sources will also grow accordingly.

LP Information, Inc. (LPI) ' newest research report, the "NDT X-Ray Tubes Industry Forecast" looks at past sales and reviews total world NDT X-Ray Tubes sales in 2025, providing a comprehensive analysis by region and market sector of projected NDT X-Ray Tubes sales for 2026 through 2032. With NDT X-Ray Tubes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world NDT X-Ray Tubes industry.

This Insight Report provides a comprehensive analysis of the global NDT X-Ray Tubes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on NDT X-Ray Tubes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global NDT X-Ray Tubes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for NDT X-Ray Tubes and breaks down the forecast by

Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global NDT X-Ray Tubes.

This report presents a comprehensive overview, market shares, and growth opportunities of NDT X-Ray Tubes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Open-tube

- Sealed-tube

Segmentation by Application:

- Electronic Manufacturing

- Battery Manufacturing

- Castings, Weldments and Materials

- Others

This report also splits the market by region:

- Americas

 - United States

 - Canada

 - Mexico

 - Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hamamatsu Photonics

Thermo Scientific

Nikon Metrology

Oxford Instruments

Comet Yxlon

X-RAY WorX

Canon Anelva

Excillum

Incoatec

Anton Paar

Rigaku

Trufocus

Micro X-Ray

Petrick

Luxbright

Gulmay

Bruker

Unicomp Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global NDT X-Ray Tubes market?

What factors are driving NDT X-Ray Tubes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do NDT X-Ray Tubes market opportunities vary by end market size?

How does NDT X-Ray Tubes break out by Type, by Application?

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