

Global NDIR Sensors Market Growth 2024-2030

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Abstracts

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NDIR gas sensors use the infrared absorption properties of gas molecules (e.g., CO₂) to calculate their concentration. Therefore, the NDIR gas sensor is equipped with an infrared light source that emits infrared rays and an infrared sensor that detects infrared rays. The infrared light is directed at the gas in the measuring tube and part of the light is absorbed by the gas molecules to be measured. Subsequently, the rest of the infrared light hits the filter and reaches the infrared detector. Ideally, only the gas to be measured absorbs light of the corresponding wavelength. However, since the gas mixture contains a variety of gases, the absorption regions may overlap, thus enhancing cross sensitivity. The interference part must either be tested for compensation (to avoid false measurements) or avoided by clever selection of spectral ranges. With the NDIR sensor, more than 100 different gases can be detected from ppm to percentage. In many applications, this is the preferred method because the measurement method is non-contact and non-consuming.

The global NDIR Sensors market size is projected to grow from US\$ 905 million in 2024 to US\$ 1420 million in 2030; it is expected to grow at a CAGR of 7.8% from 2024 to 2030.

LP Information, Inc. (LPI) ' newest research report, the "NDIR Sensors Industry Forecast" looks at past sales and reviews total world NDIR Sensors sales in 2023, providing a comprehensive analysis by region and market sector of projected NDIR Sensors sales for 2024 through 2030. With NDIR Sensors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world NDIR Sensors industry.

This Insight Report provides a comprehensive analysis of the global NDIR Sensors

landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on NDIR Sensors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global NDIR Sensors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for NDIR Sensors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global NDIR Sensors.

The key players of Advanced NDIR Sensors include Amphenol Advanced Sensors, Senseair (Asahi Kasei Microdevices), Murata, Sensirion, and MKS Instruments. The top five manufacturers hold approximately 19% of the global market share, with Amphenol Advanced Sensors being the largest manufacturer with approximately 5% of the market share.

North America, Europe and Asia-Pacific are the world's major production regions, with a combined market share of over 90%. North America is the world's largest Advanced NDIR Sensors production region, with nearly 33% market share, followed by Europe and Asia-Pacific, with 27% and 30% respectively.

This report presents a comprehensive overview, market shares, and growth opportunities of NDIR Sensors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

NDIR CO₂ Sensors

NDIR Methane (CH₄) Gas Sensors

NDIR CO Sensors

NDIR Propane Gas Sensors

NDIR Refrigerant Gases Sensors

NDIR Ethylene Gases Sensors

NDIR SF6 Infrared Sensors

Others

Segmentation by Application:

Industrial Safety

Environmental Protection Industry

Medical Industry

Residential and Commercial Security

Power Industry

Automobile Industry

Research Institutions

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amphenol Advanced Sensors

Senseair (Asahi Kasei Microdevices)

Murata

Sensirion

MKS Instruments

Vaisala

Teledyne API

Honeywell

ELT SENSOR

E+E

Dwyer Instruments

Trane

Micro-Hybrid

Edinburgh Instruments

Alphasense

Cubic Sensor and Instrument

Nano Environmental Technology (N.E.T.)

Super Systems

Figaro Engineering

ORIENTAL SYSTEM TECHNOLOGY

smartGAS Mikrosensorik

SST Sensing

Winsen

Suzhou Promisense

Key Questions Addressed in this Report

What is the 10-year outlook for the global NDIR Sensors market?

What factors are driving NDIR Sensors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do NDIR Sensors market opportunities vary by end market size?

How does NDIR Sensors break out by Type, by Application?

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