

Global NDIR (Non-Dispersive Infrared) Gas Sensors Market Growth 2024-2030

https://marketpublishers.com/r/G2D410B8CC98EN.html

Date: January 2024

Pages: 155

Price: US\$ 3,660.00 (Single User License)

ID: G2D410B8CC98EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

According to our LPI (LP Information) latest study, the global NDIR (Non-Dispersive Infrared) Gas Sensors market size was valued at US\$ 834.4 million in 2023. With growing demand in downstream market, the NDIR (Non-Dispersive Infrared) Gas Sensors is forecast to a readjusted size of US\$ 1438.6 million by 2030 with a CAGR of 8.1% during review period.

The research report highlights the growth potential of the global NDIR (Non-Dispersive Infrared) Gas Sensors market. NDIR (Non-Dispersive Infrared) Gas Sensors are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of NDIR (Non-Dispersive Infrared) Gas Sensors. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the NDIR (Non-Dispersive Infrared) Gas Sensors market.

A nondispersive infrared sensor (or NDIR sensor) is a simple spectroscopic sensor often used as a gas detector. It is non-dispersive in the fact that no dispersive element (e.g a prism or diffraction grating as is often present in other spectrometers) is used to separate out (like a monochromator) the broadband light into a narrow spectrum suitable for gas sensing.

The main manufacturers of Global NDIR (Non-Dispersive Infrared) Gas Sensors include Amphenol Advanced Sensors, Senseair (Asahi Kasei Microdevices), Murata, etc. These top three manufacturers hold a market share about 10%. North America is the major



producing region in the world, followed by Japan and Europe. In terms of application, the product is most widely used in residential and commercial security, followed by industrial safety.

Key Features:

The report on NDIR (Non-Dispersive Infrared) Gas Sensors market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the NDIR (Non-Dispersive Infrared) Gas Sensors market. It may include historical data, market segmentation by Type (e.g., NDIR CO2 Sensors, NDIR Methane (CH4) Gas Sensors), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the NDIR (Non-Dispersive Infrared) Gas Sensors market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the NDIR (Non-Dispersive Infrared) Gas Sensors market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the NDIR (Non-Dispersive Infrared) Gas Sensors industry. This include advancements in NDIR (Non-Dispersive Infrared) Gas Sensors technology, NDIR (Non-Dispersive Infrared) Gas Sensors new entrants, NDIR (Non-Dispersive Infrared) Gas Sensors new investment, and other innovations that are shaping the future of NDIR (Non-Dispersive Infrared) Gas Sensors.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the NDIR (Non-Dispersive Infrared) Gas Sensors market. It includes factors influencing customer ' purchasing decisions, preferences for NDIR (Non-Dispersive Infrared) Gas Sensors product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the NDIR (Non-Dispersive Infrared) Gas Sensors



market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting NDIR (Non-Dispersive Infrared) Gas Sensors market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the NDIR (Non-Dispersive Infrared) Gas Sensors market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the NDIR (Non-Dispersive Infrared) Gas Sensors industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the NDIR (Non-Dispersive Infrared) Gas Sensors market.

Market Segmentation:

NDIR (Non-Dispersive Infrared) Gas Sensors market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

NDIR CO2 Sensors

NDIR Methane (CH4) Gas Sensors

NDIR CO Sensors

NDIR Propane Gas Sensors

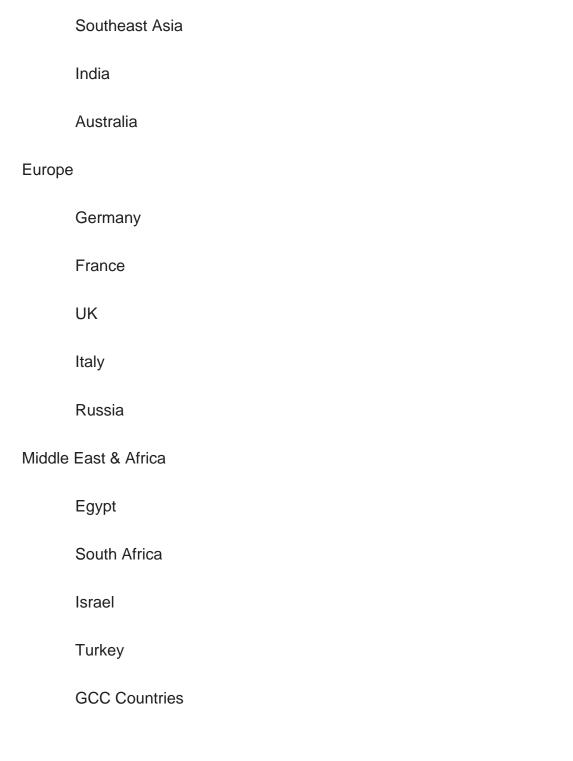
NDIR Refrigerant Gases Sensors



NDIR Ethylene Gases Sensors

Segmentation by application			
Industr	ial Safety		
Enviror	nmental Protection		
Medica	ıl		
Reside	ntial and Commercial		
Power			
Automo	Automobile		
Resea	rch Institutions		
This report als	o splits the market by region:		
Americ	as		
	United States		
	Canada		
	Mexico		
	Brazil		
APAC			
	China		
	Japan		
	Korea		





The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Amphenol Advanced Sensors

Senseair (Asahi Kasei Microdevices)



Murata	
Sensirion	
MKS Instruments	
Vaisala	
Teledyne API	
Honeywell	
ELT SENSOR	
E+E	
Dwyer Instruments	
Trane	
Micro-Hybrid	
Edinburgh Instruments	
Alphasense	
Cubic Sensor and Instrument	
Nano Environmental Technology S.r.l. (N.E.T.)	
Super Systems	
ORIENTAL SYSTEM TECHNOLOGY INC.	
smartGAS Mikrosensorik GmbH	
SST Sensing	



1 A /				
1/1/	ın	\sim	\sim	n
w	ın			

Suzhou Promisense

Figaro Engineering

Key Questions Addressed in this Report

What is the 10-year outlook for the global NDIR (Non-Dispersive Infrared) Gas Sensors market?

What factors are driving NDIR (Non-Dispersive Infrared) Gas Sensors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do NDIR (Non-Dispersive Infrared) Gas Sensors market opportunities vary by end market size?

How does NDIR (Non-Dispersive Infrared) Gas Sensors break out type, application?



Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global NDIR (Non-Dispersive Infrared) Gas Sensors Annual Sales 2019-2030
- 2.1.2 World Current & Future Analysis for NDIR (Non-Dispersive Infrared) Gas Sensors by Geographic Region, 2019, 2023 & 2030
- 2.1.3 World Current & Future Analysis for NDIR (Non-Dispersive Infrared) Gas Sensors by Country/Region, 2019, 2023 & 2030
- 2.2 NDIR (Non-Dispersive Infrared) Gas Sensors Segment by Type
 - 2.2.1 NDIR CO2 Sensors
 - 2.2.2 NDIR Methane (CH4) Gas Sensors
 - 2.2.3 NDIR CO Sensors
 - 2.2.4 NDIR Propane Gas Sensors
 - 2.2.5 NDIR Refrigerant Gases Sensors
 - 2.2.6 NDIR Ethylene Gases Sensors
- 2.3 NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Type
- 2.3.1 Global NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share by Type (2019-2024)
- 2.3.2 Global NDIR (Non-Dispersive Infrared) Gas Sensors Revenue and Market Share by Type (2019-2024)
- 2.3.3 Global NDIR (Non-Dispersive Infrared) Gas Sensors Sale Price by Type (2019-2024)
- 2.4 NDIR (Non-Dispersive Infrared) Gas Sensors Segment by Application
 - 2.4.1 Industrial Safety
 - 2.4.2 Environmental Protection
 - 2.4.3 Medical



- 2.4.4 Residential and Commercial
- 2.4.5 Power
- 2.4.6 Automobile
- 2.4.7 Research Institutions
- 2.5 NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Application
- 2.5.1 Global NDIR (Non-Dispersive Infrared) Gas Sensors Sale Market Share by Application (2019-2024)
- 2.5.2 Global NDIR (Non-Dispersive Infrared) Gas Sensors Revenue and Market Share by Application (2019-2024)
- 2.5.3 Global NDIR (Non-Dispersive Infrared) Gas Sensors Sale Price by Application (2019-2024)

3 GLOBAL NDIR (NON-DISPERSIVE INFRARED) GAS SENSORS BY COMPANY

- 3.1 Global NDIR (Non-Dispersive Infrared) Gas Sensors Breakdown Data by Company
- 3.1.1 Global NDIR (Non-Dispersive Infrared) Gas Sensors Annual Sales by Company (2019-2024)
- 3.1.2 Global NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share by Company (2019-2024)
- 3.2 Global NDIR (Non-Dispersive Infrared) Gas Sensors Annual Revenue by Company (2019-2024)
- 3.2.1 Global NDIR (Non-Dispersive Infrared) Gas Sensors Revenue by Company (2019-2024)
- 3.2.2 Global NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Market Share by Company (2019-2024)
- 3.3 Global NDIR (Non-Dispersive Infrared) Gas Sensors Sale Price by Company
- 3.4 Key Manufacturers NDIR (Non-Dispersive Infrared) Gas Sensors Producing Area Distribution, Sales Area, Product Type
- 3.4.1 Key Manufacturers NDIR (Non-Dispersive Infrared) Gas Sensors Product Location Distribution
- 3.4.2 Players NDIR (Non-Dispersive Infrared) Gas Sensors Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

4 WORLD HISTORIC REVIEW FOR NDIR (NON-DISPERSIVE INFRARED) GAS SENSORS BY GEOGRAPHIC REGION



- 4.1 World Historic NDIR (Non-Dispersive Infrared) Gas Sensors Market Size by Geographic Region (2019-2024)
- 4.1.1 Global NDIR (Non-Dispersive Infrared) Gas Sensors Annual Sales by Geographic Region (2019-2024)
- 4.1.2 Global NDIR (Non-Dispersive Infrared) Gas Sensors Annual Revenue by Geographic Region (2019-2024)
- 4.2 World Historic NDIR (Non-Dispersive Infrared) Gas Sensors Market Size by Country/Region (2019-2024)
- 4.2.1 Global NDIR (Non-Dispersive Infrared) Gas Sensors Annual Sales by Country/Region (2019-2024)
- 4.2.2 Global NDIR (Non-Dispersive Infrared) Gas Sensors Annual Revenue by Country/Region (2019-2024)
- 4.3 Americas NDIR (Non-Dispersive Infrared) Gas Sensors Sales Growth
- 4.4 APAC NDIR (Non-Dispersive Infrared) Gas Sensors Sales Growth
- 4.5 Europe NDIR (Non-Dispersive Infrared) Gas Sensors Sales Growth
- 4.6 Middle East & Africa NDIR (Non-Dispersive Infrared) Gas Sensors Sales Growth

5 AMERICAS

- 5.1 Americas NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Country
- 5.1.1 Americas NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Country (2019-2024)
- 5.1.2 Americas NDIR (Non-Dispersive Infrared) Gas Sensors Revenue by Country (2019-2024)
- 5.2 Americas NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Type
- 5.3 Americas NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Region
- 6.1.1 APAC NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Region (2019-2024)
- 6.1.2 APAC NDIR (Non-Dispersive Infrared) Gas Sensors Revenue by Region (2019-2024)



- 6.2 APAC NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Type
- 6.3 APAC NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Application
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe NDIR (Non-Dispersive Infrared) Gas Sensors by Country
- 7.1.1 Europe NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Country (2019-2024)
- 7.1.2 Europe NDIR (Non-Dispersive Infrared) Gas Sensors Revenue by Country (2019-2024)
- 7.2 Europe NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Type
- 7.3 Europe NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Application
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa NDIR (Non-Dispersive Infrared) Gas Sensors by Country
- 8.1.1 Middle East & Africa NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Country (2019-2024)
- 8.1.2 Middle East & Africa NDIR (Non-Dispersive Infrared) Gas Sensors Revenue by Country (2019-2024)
- 8.2 Middle East & Africa NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Type
- 8.3 Middle East & Africa NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Application
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey



8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of NDIR (Non-Dispersive Infrared) Gas Sensors
- 10.3 Manufacturing Process Analysis of NDIR (Non-Dispersive Infrared) Gas Sensors
- 10.4 Industry Chain Structure of NDIR (Non-Dispersive Infrared) Gas Sensors

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 NDIR (Non-Dispersive Infrared) Gas Sensors Distributors
- 11.3 NDIR (Non-Dispersive Infrared) Gas Sensors Customer

12 WORLD FORECAST REVIEW FOR NDIR (NON-DISPERSIVE INFRARED) GAS SENSORS BY GEOGRAPHIC REGION

- 12.1 Global NDIR (Non-Dispersive Infrared) Gas Sensors Market Size Forecast by Region
- 12.1.1 Global NDIR (Non-Dispersive Infrared) Gas Sensors Forecast by Region (2025-2030)
- 12.1.2 Global NDIR (Non-Dispersive Infrared) Gas Sensors Annual Revenue Forecast by Region (2025-2030)
- 12.2 Americas Forecast by Country
- 12.3 APAC Forecast by Region
- 12.4 Europe Forecast by Country
- 12.5 Middle East & Africa Forecast by Country
- 12.6 Global NDIR (Non-Dispersive Infrared) Gas Sensors Forecast by Type
- 12.7 Global NDIR (Non-Dispersive Infrared) Gas Sensors Forecast by Application



13 KEY PLAYERS ANALYSIS

- 13.1 Amphenol Advanced Sensors
 - 13.1.1 Amphenol Advanced Sensors Company Information
- 13.1.2 Amphenol Advanced Sensors NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications
- 13.1.3 Amphenol Advanced Sensors NDIR (Non-Dispersive Infrared) Gas Sensors Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.1.4 Amphenol Advanced Sensors Main Business Overview
 - 13.1.5 Amphenol Advanced Sensors Latest Developments
- 13.2 Senseair (Asahi Kasei Microdevices)
 - 13.2.1 Senseair (Asahi Kasei Microdevices) Company Information
- 13.2.2 Senseair (Asahi Kasei Microdevices) NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications
- 13.2.3 Senseair (Asahi Kasei Microdevices) NDIR (Non-Dispersive Infrared) Gas Sensors Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.2.4 Senseair (Asahi Kasei Microdevices) Main Business Overview
 - 13.2.5 Senseair (Asahi Kasei Microdevices) Latest Developments
- 13.3 Murata
 - 13.3.1 Murata Company Information
- 13.3.2 Murata NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications
- 13.3.3 Murata NDIR (Non-Dispersive Infrared) Gas Sensors Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.3.4 Murata Main Business Overview
 - 13.3.5 Murata Latest Developments
- 13.4 Sensirion
 - 13.4.1 Sensirion Company Information
- 13.4.2 Sensirion NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications
- 13.4.3 Sensirion NDIR (Non-Dispersive Infrared) Gas Sensors Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.4.4 Sensirion Main Business Overview
 - 13.4.5 Sensirion Latest Developments
- 13.5 MKS Instruments
 - 13.5.1 MKS Instruments Company Information
- 13.5.2 MKS Instruments NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications



- 13.5.3 MKS Instruments NDIR (Non-Dispersive Infrared) Gas Sensors Sales,
- Revenue, Price and Gross Margin (2019-2024)
 - 13.5.4 MKS Instruments Main Business Overview
 - 13.5.5 MKS Instruments Latest Developments
- 13.6 Vaisala
- 13.6.1 Vaisala Company Information
- 13.6.2 Vaisala NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications
- 13.6.3 Vaisala NDIR (Non-Dispersive Infrared) Gas Sensors Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.6.4 Vaisala Main Business Overview
 - 13.6.5 Vaisala Latest Developments
- 13.7 Teledyne API
 - 13.7.1 Teledyne API Company Information
- 13.7.2 Teledyne API NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications
- 13.7.3 Teledyne API NDIR (Non-Dispersive Infrared) Gas Sensors Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.7.4 Teledyne API Main Business Overview
 - 13.7.5 Teledyne API Latest Developments
- 13.8 Honeywell
 - 13.8.1 Honeywell Company Information
- 13.8.2 Honeywell NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications
- 13.8.3 Honeywell NDIR (Non-Dispersive Infrared) Gas Sensors Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.8.4 Honeywell Main Business Overview
 - 13.8.5 Honeywell Latest Developments
- 13.9 ELT SENSOR
 - 13.9.1 ELT SENSOR Company Information
- 13.9.2 ELT SENSOR NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications
- 13.9.3 ELT SENSOR NDIR (Non-Dispersive Infrared) Gas Sensors Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.9.4 ELT SENSOR Main Business Overview
 - 13.9.5 ELT SENSOR Latest Developments
- 13.10 E+E
- 13.10.1 E+E Company Information
- 13.10.2 E+E NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and



Specifications

- 13.10.3 E+E NDIR (Non-Dispersive Infrared) Gas Sensors Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.10.4 E+E Main Business Overview
 - 13.10.5 E+E Latest Developments
- 13.11 Dwyer Instruments
 - 13.11.1 Dwyer Instruments Company Information
- 13.11.2 Dwyer Instruments NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications
- 13.11.3 Dwyer Instruments NDIR (Non-Dispersive Infrared) Gas Sensors Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.11.4 Dwyer Instruments Main Business Overview
- 13.11.5 Dwyer Instruments Latest Developments
- 13.12 Trane
 - 13.12.1 Trane Company Information
- 13.12.2 Trane NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications
- 13.12.3 Trane NDIR (Non-Dispersive Infrared) Gas Sensors Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.12.4 Trane Main Business Overview
 - 13.12.5 Trane Latest Developments
- 13.13 Micro-Hybrid
 - 13.13.1 Micro-Hybrid Company Information
- 13.13.2 Micro-Hybrid NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications
- 13.13.3 Micro-Hybrid NDIR (Non-Dispersive Infrared) Gas Sensors Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.13.4 Micro-Hybrid Main Business Overview
 - 13.13.5 Micro-Hybrid Latest Developments
- 13.14 Edinburgh Instruments
 - 13.14.1 Edinburgh Instruments Company Information
- 13.14.2 Edinburgh Instruments NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications
- 13.14.3 Edinburgh Instruments NDIR (Non-Dispersive Infrared) Gas Sensors Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.14.4 Edinburgh Instruments Main Business Overview
 - 13.14.5 Edinburgh Instruments Latest Developments
- 13.15 Alphasense
- 13.15.1 Alphasense Company Information



- 13.15.2 Alphasense NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications
- 13.15.3 Alphasense NDIR (Non-Dispersive Infrared) Gas Sensors Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.15.4 Alphasense Main Business Overview
 - 13.15.5 Alphasense Latest Developments
- 13.16 Cubic Sensor and Instrument
 - 13.16.1 Cubic Sensor and Instrument Company Information
- 13.16.2 Cubic Sensor and Instrument NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications
- 13.16.3 Cubic Sensor and Instrument NDIR (Non-Dispersive Infrared) Gas Sensors Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.16.4 Cubic Sensor and Instrument Main Business Overview
 - 13.16.5 Cubic Sensor and Instrument Latest Developments
- 13.17 Nano Environmental Technology S.r.l. (N.E.T.)
 - 13.17.1 Nano Environmental Technology S.r.l. (N.E.T.) Company Information
- 13.17.2 Nano Environmental Technology S.r.l. (N.E.T.) NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications
- 13.17.3 Nano Environmental Technology S.r.I. (N.E.T.) NDIR (Non-Dispersive Infrared) Gas Sensors Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.17.4 Nano Environmental Technology S.r.l. (N.E.T.) Main Business Overview
- 13.17.5 Nano Environmental Technology S.r.l. (N.E.T.) Latest Developments
- 13.18 Super Systems
 - 13.18.1 Super Systems Company Information
- 13.18.2 Super Systems NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications
- 13.18.3 Super Systems NDIR (Non-Dispersive Infrared) Gas Sensors Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.18.4 Super Systems Main Business Overview
 - 13.18.5 Super Systems Latest Developments
- 13.19 ORIENTAL SYSTEM TECHNOLOGY INC.
 - 13.19.1 ORIENTAL SYSTEM TECHNOLOGY INC. Company Information
- 13.19.2 ORIENTAL SYSTEM TECHNOLOGY INC. NDIR (Non-Dispersive Infrared)
- Gas Sensors Product Portfolios and Specifications
 - 13.19.3 ORIENTAL SYSTEM TECHNOLOGY INC. NDIR (Non-Dispersive Infrared)
- Gas Sensors Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.19.4 ORIENTAL SYSTEM TECHNOLOGY INC. Main Business Overview
 - 13.19.5 ORIENTAL SYSTEM TECHNOLOGY INC. Latest Developments
- 13.20 smartGAS Mikrosensorik GmbH



- 13.20.1 smartGAS Mikrosensorik GmbH Company Information
- 13.20.2 smartGAS Mikrosensorik GmbH NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications
- 13.20.3 smartGAS Mikrosensorik GmbH NDIR (Non-Dispersive Infrared) Gas Sensors Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.20.4 smartGAS Mikrosensorik GmbH Main Business Overview
 - 13.20.5 smartGAS Mikrosensorik GmbH Latest Developments
- 13.21 SST Sensing
 - 13.21.1 SST Sensing Company Information
- 13.21.2 SST Sensing NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications
- 13.21.3 SST Sensing NDIR (Non-Dispersive Infrared) Gas Sensors Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.21.4 SST Sensing Main Business Overview
- 13.21.5 SST Sensing Latest Developments
- 13.22 Winsen
 - 13.22.1 Winsen Company Information
- 13.22.2 Winsen NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications
- 13.22.3 Winsen NDIR (Non-Dispersive Infrared) Gas Sensors Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.22.4 Winsen Main Business Overview
 - 13.22.5 Winsen Latest Developments
- 13.23 Suzhou Promisense
 - 13.23.1 Suzhou Promisense Company Information
- 13.23.2 Suzhou Promisense NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications
- 13.23.3 Suzhou Promisense NDIR (Non-Dispersive Infrared) Gas Sensors Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.23.4 Suzhou Promisense Main Business Overview
 - 13.23.5 Suzhou Promisense Latest Developments
- 13.24 Figaro Engineering
 - 13.24.1 Figaro Engineering Company Information
- 13.24.2 Figaro Engineering NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications
- 13.24.3 Figaro Engineering NDIR (Non-Dispersive Infrared) Gas Sensors Sales,
- Revenue, Price and Gross Margin (2019-2024)
 - 13.24.4 Figaro Engineering Main Business Overview
 - 13.24.5 Figaro Engineering Latest Developments



14 RESEARCH FINDINGS AND CONCLUSION



List Of Tables

LIST OF TABLES

Table 1. NDIR (Non-Dispersive Infrared) Gas Sensors Annual Sales CAGR by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Table 2. NDIR (Non-Dispersive Infrared) Gas Sensors Annual Sales CAGR by Country/Region (2019, 2023 & 2030) & (\$ millions)

Table 3. Major Players of NDIR CO2 Sensors

Table 4. Major Players of NDIR Methane (CH4) Gas Sensors

Table 5. Major Players of NDIR CO Sensors

Table 6. Major Players of NDIR Propane Gas Sensors

Table 7. Major Players of NDIR Refrigerant Gases Sensors

Table 8. Major Players of NDIR Ethylene Gases Sensors

Table 9. Global NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Type (2019-2024) & (K Units)

Table 10. Global NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share by Type (2019-2024)

Table 11. Global NDIR (Non-Dispersive Infrared) Gas Sensors Revenue by Type (2019-2024) & (\$ million)

Table 12. Global NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Market Share by Type (2019-2024)

Table 13. Global NDIR (Non-Dispersive Infrared) Gas Sensors Sale Price by Type (2019-2024) & (USD/Unit)

Table 14. Global NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Application (2019-2024) & (K Units)

Table 15. Global NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share by Application (2019-2024)

Table 16. Global NDIR (Non-Dispersive Infrared) Gas Sensors Revenue by Application (2019-2024)

Table 17. Global NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Market Share by Application (2019-2024)

Table 18. Global NDIR (Non-Dispersive Infrared) Gas Sensors Sale Price by Application (2019-2024) & (USD/Unit)

Table 19. Global NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Company (2019-2024) & (K Units)

Table 20. Global NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share by Company (2019-2024)

Table 21. Global NDIR (Non-Dispersive Infrared) Gas Sensors Revenue by Company



(2019-2024) (\$ Millions)

Table 22. Global NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Market Share by Company (2019-2024)

Table 23. Global NDIR (Non-Dispersive Infrared) Gas Sensors Sale Price by Company (2019-2024) & (USD/Unit)

Table 24. Key Manufacturers NDIR (Non-Dispersive Infrared) Gas Sensors Producing Area Distribution and Sales Area

Table 25. Players NDIR (Non-Dispersive Infrared) Gas Sensors Products Offered

Table 26. NDIR (Non-Dispersive Infrared) Gas Sensors Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

Table 27. New Products and Potential Entrants

Table 28. Mergers & Acquisitions, Expansion

Table 29. Global NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Geographic Region (2019-2024) & (K Units)

Table 30. Global NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share Geographic Region (2019-2024)

Table 31. Global NDIR (Non-Dispersive Infrared) Gas Sensors Revenue by Geographic Region (2019-2024) & (\$ millions)

Table 32. Global NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Market Share by Geographic Region (2019-2024)

Table 33. Global NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Country/Region (2019-2024) & (K Units)

Table 34. Global NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share by Country/Region (2019-2024)

Table 35. Global NDIR (Non-Dispersive Infrared) Gas Sensors Revenue by Country/Region (2019-2024) & (\$ millions)

Table 36. Global NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Market Share by Country/Region (2019-2024)

Table 37. Americas NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Country (2019-2024) & (K Units)

Table 38. Americas NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share by Country (2019-2024)

Table 39. Americas NDIR (Non-Dispersive Infrared) Gas Sensors Revenue by Country (2019-2024) & (\$ Millions)

Table 40. Americas NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Market Share by Country (2019-2024)

Table 41. Americas NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Type (2019-2024) & (K Units)

Table 42. Americas NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Application



(2019-2024) & (K Units)

Table 43. APAC NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Region (2019-2024) & (K Units)

Table 44. APAC NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share by Region (2019-2024)

Table 45. APAC NDIR (Non-Dispersive Infrared) Gas Sensors Revenue by Region (2019-2024) & (\$ Millions)

Table 46. APAC NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Market Share by Region (2019-2024)

Table 47. APAC NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Type (2019-2024) & (K Units)

Table 48. APAC NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Application (2019-2024) & (K Units)

Table 49. Europe NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Country (2019-2024) & (K Units)

Table 50. Europe NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share by Country (2019-2024)

Table 51. Europe NDIR (Non-Dispersive Infrared) Gas Sensors Revenue by Country (2019-2024) & (\$ Millions)

Table 52. Europe NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Market Share by Country (2019-2024)

Table 53. Europe NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Type (2019-2024) & (K Units)

Table 54. Europe NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Application (2019-2024) & (K Units)

Table 55. Middle East & Africa NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Country (2019-2024) & (K Units)

Table 56. Middle East & Africa NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share by Country (2019-2024)

Table 57. Middle East & Africa NDIR (Non-Dispersive Infrared) Gas Sensors Revenue by Country (2019-2024) & (\$ Millions)

Table 58. Middle East & Africa NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Market Share by Country (2019-2024)

Table 59. Middle East & Africa NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Type (2019-2024) & (K Units)

Table 60. Middle East & Africa NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Application (2019-2024) & (K Units)

Table 61. Key Market Drivers & Growth Opportunities of NDIR (Non-Dispersive Infrared)
Gas Sensors



- Table 62. Key Market Challenges & Risks of NDIR (Non-Dispersive Infrared) Gas Sensors
- Table 63. Key Industry Trends of NDIR (Non-Dispersive Infrared) Gas Sensors
- Table 64. NDIR (Non-Dispersive Infrared) Gas Sensors Raw Material
- Table 65. Key Suppliers of Raw Materials
- Table 66. NDIR (Non-Dispersive Infrared) Gas Sensors Distributors List
- Table 67. NDIR (Non-Dispersive Infrared) Gas Sensors Customer List
- Table 68. Global NDIR (Non-Dispersive Infrared) Gas Sensors Sales Forecast by Region (2025-2030) & (K Units)
- Table 69. Global NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Forecast by Region (2025-2030) & (\$ millions)
- Table 70. Americas NDIR (Non-Dispersive Infrared) Gas Sensors Sales Forecast by Country (2025-2030) & (K Units)
- Table 71. Americas NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Forecast by Country (2025-2030) & (\$ millions)
- Table 72. APAC NDIR (Non-Dispersive Infrared) Gas Sensors Sales Forecast by Region (2025-2030) & (K Units)
- Table 73. APAC NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Forecast by Region (2025-2030) & (\$ millions)
- Table 74. Europe NDIR (Non-Dispersive Infrared) Gas Sensors Sales Forecast by Country (2025-2030) & (K Units)
- Table 75. Europe NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Forecast by Country (2025-2030) & (\$ millions)
- Table 76. Middle East & Africa NDIR (Non-Dispersive Infrared) Gas Sensors Sales Forecast by Country (2025-2030) & (K Units)
- Table 77. Middle East & Africa NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Forecast by Country (2025-2030) & (\$ millions)
- Table 78. Global NDIR (Non-Dispersive Infrared) Gas Sensors Sales Forecast by Type (2025-2030) & (K Units)
- Table 79. Global NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Forecast by Type (2025-2030) & (\$ Millions)
- Table 80. Global NDIR (Non-Dispersive Infrared) Gas Sensors Sales Forecast by Application (2025-2030) & (K Units)
- Table 81. Global NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Forecast by Application (2025-2030) & (\$ Millions)
- Table 82. Amphenol Advanced Sensors Basic Information, NDIR (Non-Dispersive Infrared) Gas Sensors Manufacturing Base, Sales Area and Its Competitors
- Table 83. Amphenol Advanced Sensors NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications



Table 84. Amphenol Advanced Sensors NDIR (Non-Dispersive Infrared) Gas Sensors

Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 85. Amphenol Advanced Sensors Main Business

Table 86. Amphenol Advanced Sensors Latest Developments

Table 87. Senseair (Asahi Kasei Microdevices) Basic Information, NDIR (Non-

Dispersive Infrared) Gas Sensors Manufacturing Base, Sales Area and Its Competitors

Table 88. Senseair (Asahi Kasei Microdevices) NDIR (Non-Dispersive Infrared) Gas

Sensors Product Portfolios and Specifications

Table 89. Senseair (Asahi Kasei Microdevices) NDIR (Non-Dispersive Infrared) Gas

Sensors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 90. Senseair (Asahi Kasei Microdevices) Main Business

Table 91. Senseair (Asahi Kasei Microdevices) Latest Developments

Table 92. Murata Basic Information, NDIR (Non-Dispersive Infrared) Gas Sensors

Manufacturing Base, Sales Area and Its Competitors

Table 93. Murata NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and

Specifications

Table 94. Murata NDIR (Non-Dispersive Infrared) Gas Sensors Sales (K Units),

Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 95. Murata Main Business

Table 96. Murata Latest Developments

Table 97. Sensirion Basic Information, NDIR (Non-Dispersive Infrared) Gas Sensors

Manufacturing Base, Sales Area and Its Competitors

Table 98. Sensirion NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios

and Specifications

Table 99. Sensirion NDIR (Non-Dispersive Infrared) Gas Sensors Sales (K Units),

Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 100. Sensirion Main Business

Table 101. Sensirion Latest Developments

Table 102. MKS Instruments Basic Information, NDIR (Non-Dispersive Infrared) Gas

Sensors Manufacturing Base, Sales Area and Its Competitors

Table 103. MKS Instruments NDIR (Non-Dispersive Infrared) Gas Sensors Product

Portfolios and Specifications

Table 104. MKS Instruments NDIR (Non-Dispersive Infrared) Gas Sensors Sales (K

Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 105. MKS Instruments Main Business

Table 106. MKS Instruments Latest Developments

Table 107. Vaisala Basic Information, NDIR (Non-Dispersive Infrared) Gas Sensors

Manufacturing Base, Sales Area and Its Competitors



Table 108. Vaisala NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications

Table 109. Vaisala NDIR (Non-Dispersive Infrared) Gas Sensors Sales (K Units),

Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 110. Vaisala Main Business

Table 111. Vaisala Latest Developments

Table 112. Teledyne API Basic Information, NDIR (Non-Dispersive Infrared) Gas

Sensors Manufacturing Base, Sales Area and Its Competitors

Table 113. Teledyne API NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications

Table 114. Teledyne API NDIR (Non-Dispersive Infrared) Gas Sensors Sales (K Units),

Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 115. Teledyne API Main Business

Table 116. Teledyne API Latest Developments

Table 117. Honeywell Basic Information, NDIR (Non-Dispersive Infrared) Gas Sensors Manufacturing Base, Sales Area and Its Competitors

Table 118. Honeywell NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications

Table 119. Honeywell NDIR (Non-Dispersive Infrared) Gas Sensors Sales (K Units),

Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 120. Honeywell Main Business

Table 121. Honeywell Latest Developments

Table 122. ELT SENSOR Basic Information, NDIR (Non-Dispersive Infrared) Gas

Sensors Manufacturing Base, Sales Area and Its Competitors

Table 123. ELT SENSOR NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications

Table 124. ELT SENSOR NDIR (Non-Dispersive Infrared) Gas Sensors Sales (K Units),

Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 125. ELT SENSOR Main Business

Table 126. ELT SENSOR Latest Developments

Table 127. E+E Basic Information, NDIR (Non-Dispersive Infrared) Gas Sensors

Manufacturing Base, Sales Area and Its Competitors

Table 128. E+E NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications

Table 129. E+E NDIR (Non-Dispersive Infrared) Gas Sensors Sales (K Units), Revenue

(\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 130. E+E Main Business

Table 131. E+E Latest Developments

Table 132. Dwyer Instruments Basic Information, NDIR (Non-Dispersive Infrared) Gas



Sensors Manufacturing Base, Sales Area and Its Competitors

Table 133. Dwyer Instruments NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications

Table 134. Dwyer Instruments NDIR (Non-Dispersive Infrared) Gas Sensors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 135. Dwyer Instruments Main Business

Table 136. Dwyer Instruments Latest Developments

Table 137. Trane Basic Information, NDIR (Non-Dispersive Infrared) Gas Sensors Manufacturing Base, Sales Area and Its Competitors

Table 138. Trane NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications

Table 139. Trane NDIR (Non-Dispersive Infrared) Gas Sensors Sales (K Units),

Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 140. Trane Main Business

Table 141. Trane Latest Developments

Table 142. Micro-Hybrid Basic Information, NDIR (Non-Dispersive Infrared) Gas

Sensors Manufacturing Base, Sales Area and Its Competitors

Table 143. Micro-Hybrid NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications

Table 144. Micro-Hybrid NDIR (Non-Dispersive Infrared) Gas Sensors Sales (K Units),

Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 145. Micro-Hybrid Main Business

Table 146. Micro-Hybrid Latest Developments

Table 147. Edinburgh Instruments Basic Information, NDIR (Non-Dispersive Infrared)

Gas Sensors Manufacturing Base, Sales Area and Its Competitors

Table 148. Edinburgh Instruments NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications

Table 149. Edinburgh Instruments NDIR (Non-Dispersive Infrared) Gas Sensors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 150. Edinburgh Instruments Main Business

Table 151. Edinburgh Instruments Latest Developments

Table 152. Alphasense Basic Information, NDIR (Non-Dispersive Infrared) Gas Sensors Manufacturing Base, Sales Area and Its Competitors

Table 153. Alphasense NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications

Table 154. Alphasense NDIR (Non-Dispersive Infrared) Gas Sensors Sales (K Units),

Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 155. Alphasense Main Business

Table 156. Alphasense Latest Developments



Table 157. Cubic Sensor and Instrument Basic Information, NDIR (Non-Dispersive Infrared) Gas Sensors Manufacturing Base, Sales Area and Its Competitors Table 158. Cubic Sensor and Instrument NDIR (Non-Dispersive Infrared) Gas Sensors

Product Portfolios and Specifications

Table 159. Cubic Sensor and Instrument NDIR (Non-Dispersive Infrared) Gas Sensors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 160. Cubic Sensor and Instrument Main Business

Table 161. Cubic Sensor and Instrument Latest Developments

Table 162. Nano Environmental Technology S.r.l. (N.E.T.) Basic Information, NDIR (Non-Dispersive Infrared) Gas Sensors Manufacturing Base, Sales Area and Its Competitors

Table 163. Nano Environmental Technology S.r.I. (N.E.T.) NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications

Table 164. Nano Environmental Technology S.r.l. (N.E.T.) NDIR (Non-Dispersive Infrared) Gas Sensors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 165. Nano Environmental Technology S.r.l. (N.E.T.) Main Business

Table 166. Nano Environmental Technology S.r.l. (N.E.T.) Latest Developments

Table 167. Super Systems Basic Information, NDIR (Non-Dispersive Infrared) Gas Sensors Manufacturing Base, Sales Area and Its Competitors

Table 168. Super Systems NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications

Table 169. Super Systems NDIR (Non-Dispersive Infrared) Gas Sensors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 170. Super Systems Main Business

Table 171. Super Systems Latest Developments

Table 172. ORIENTAL SYSTEM TECHNOLOGY INC. Basic Information, NDIR (Non-Dispersive Infrared) Gas Sensors Manufacturing Base, Sales Area and Its Competitors Table 173. ORIENTAL SYSTEM TECHNOLOGY INC. NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications

Table 174. ORIENTAL SYSTEM TECHNOLOGY INC. NDIR (Non-Dispersive Infrared) Gas Sensors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 175. ORIENTAL SYSTEM TECHNOLOGY INC. Main Business

Table 176. ORIENTAL SYSTEM TECHNOLOGY INC. Latest Developments

Table 177. smartGAS Mikrosensorik GmbH Basic Information, NDIR (Non-Dispersive

Infrared) Gas Sensors Manufacturing Base, Sales Area and Its Competitors

Table 178. smartGAS Mikrosensorik GmbH NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications



Table 179. smartGAS Mikrosensorik GmbH NDIR (Non-Dispersive Infrared) Gas Sensors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 180. smartGAS Mikrosensorik GmbH Main Business

Table 181. smartGAS Mikrosensorik GmbH Latest Developments

Table 182. SST Sensing Basic Information, NDIR (Non-Dispersive Infrared) Gas

Sensors Manufacturing Base, Sales Area and Its Competitors

Table 183. SST Sensing NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications

Table 184. SST Sensing NDIR (Non-Dispersive Infrared) Gas Sensors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 185. SST Sensing Main Business

Table 186. SST Sensing Latest Developments

Table 187. Winsen Basic Information, NDIR (Non-Dispersive Infrared) Gas Sensors Manufacturing Base, Sales Area and Its Competitors

Table 188. Winsen NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications

Table 189. Winsen NDIR (Non-Dispersive Infrared) Gas Sensors Sales (K Units),

Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 190. Winsen Main Business

Table 191. Winsen Latest Developments

Table 192. Suzhou Promisense Basic Information, NDIR (Non-Dispersive Infrared) Gas Sensors Manufacturing Base, Sales Area and Its Competitors

Table 193. Suzhou Promisense NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications

Table 194. Suzhou Promisense NDIR (Non-Dispersive Infrared) Gas Sensors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 195. Suzhou Promisense Main Business

Table 196. Suzhou Promisense Latest Developments

Table 197. Figaro Engineering Basic Information, NDIR (Non-Dispersive Infrared) Gas Sensors Manufacturing Base, Sales Area and Its Competitors

Table 198. Figaro Engineering NDIR (Non-Dispersive Infrared) Gas Sensors Product Portfolios and Specifications

Table 199. Figaro Engineering NDIR (Non-Dispersive Infrared) Gas Sensors Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 200. Figaro Engineering Main Business

Table 201. Figaro Engineering Latest Developments



List Of Figures

LIST OF FIGURES

- Figure 1. Picture of NDIR (Non-Dispersive Infrared) Gas Sensors
- Figure 2. NDIR (Non-Dispersive Infrared) Gas Sensors Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global NDIR (Non-Dispersive Infrared) Gas Sensors Sales Growth Rate 2019-2030 (K Units)
- Figure 7. Global NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Growth Rate 2019-2030 (\$ Millions)
- Figure 8. NDIR (Non-Dispersive Infrared) Gas Sensors Sales by Region (2019, 2023 & 2030) & (\$ Millions)
- Figure 9. Product Picture of NDIR CO2 Sensors
- Figure 10. Product Picture of NDIR Methane (CH4) Gas Sensors
- Figure 11. Product Picture of NDIR CO Sensors
- Figure 12. Product Picture of NDIR Propane Gas Sensors
- Figure 13. Product Picture of NDIR Refrigerant Gases Sensors
- Figure 14. Product Picture of NDIR Ethylene Gases Sensors
- Figure 15. Global NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share by Type in 2023
- Figure 16. Global NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Market Share by Type (2019-2024)
- Figure 17. NDIR (Non-Dispersive Infrared) Gas Sensors Consumed in Industrial Safety
- Figure 18. Global NDIR (Non-Dispersive Infrared) Gas Sensors Market: Industrial Safety (2019-2024) & (K Units)
- Figure 19. NDIR (Non-Dispersive Infrared) Gas Sensors Consumed in Environmental Protection
- Figure 20. Global NDIR (Non-Dispersive Infrared) Gas Sensors Market: Environmental Protection (2019-2024) & (K Units)
- Figure 21. NDIR (Non-Dispersive Infrared) Gas Sensors Consumed in Medical
- Figure 22. Global NDIR (Non-Dispersive Infrared) Gas Sensors Market: Medical (2019-2024) & (K Units)
- Figure 23. NDIR (Non-Dispersive Infrared) Gas Sensors Consumed in Residential and Commercial
- Figure 24. Global NDIR (Non-Dispersive Infrared) Gas Sensors Market: Residential and Commercial (2019-2024) & (K Units)



- Figure 25. NDIR (Non-Dispersive Infrared) Gas Sensors Consumed in Power
- Figure 26. Global NDIR (Non-Dispersive Infrared) Gas Sensors Market: Power (2019-2024) & (K Units)
- Figure 27. NDIR (Non-Dispersive Infrared) Gas Sensors Consumed in Automobile
- Figure 28. Global NDIR (Non-Dispersive Infrared) Gas Sensors Market: Automobile (2019-2024) & (K Units)
- Figure 29. NDIR (Non-Dispersive Infrared) Gas Sensors Consumed in Research Institutions
- Figure 30. Global NDIR (Non-Dispersive Infrared) Gas Sensors Market: Research Institutions (2019-2024) & (K Units)
- Figure 31. Global NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share by Application (2023)
- Figure 32. Global NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Market Share by Application in 2023
- Figure 33. NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market by Company in 2023 (K Units)
- Figure 34. Global NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share by Company in 2023
- Figure 35. NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Market by Company in 2023 (\$ Million)
- Figure 36. Global NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Market Share by Company in 2023
- Figure 37. Global NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share by Geographic Region (2019-2024)
- Figure 38. Global NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Market Share by Geographic Region in 2023
- Figure 39. Americas NDIR (Non-Dispersive Infrared) Gas Sensors Sales 2019-2024 (K Units)
- Figure 40. Americas NDIR (Non-Dispersive Infrared) Gas Sensors Revenue 2019-2024 (\$ Millions)
- Figure 41. APAC NDIR (Non-Dispersive Infrared) Gas Sensors Sales 2019-2024 (K Units)
- Figure 42. APAC NDIR (Non-Dispersive Infrared) Gas Sensors Revenue 2019-2024 (\$ Millions)
- Figure 43. Europe NDIR (Non-Dispersive Infrared) Gas Sensors Sales 2019-2024 (K Units)
- Figure 44. Europe NDIR (Non-Dispersive Infrared) Gas Sensors Revenue 2019-2024 (\$ Millions)
- Figure 45. Middle East & Africa NDIR (Non-Dispersive Infrared) Gas Sensors Sales



2019-2024 (K Units)

Figure 46. Middle East & Africa NDIR (Non-Dispersive Infrared) Gas Sensors Revenue 2019-2024 (\$ Millions)

Figure 47. Americas NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share by Country in 2023

Figure 48. Americas NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Market Share by Country in 2023

Figure 49. Americas NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share by Type (2019-2024)

Figure 50. Americas NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share by Application (2019-2024)

Figure 51. United States NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Growth 2019-2024 (\$ Millions)

Figure 52. Canada NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Growth 2019-2024 (\$ Millions)

Figure 53. Mexico NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Growth 2019-2024 (\$ Millions)

Figure 54. Brazil NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Growth 2019-2024 (\$ Millions)

Figure 55. APAC NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share by Region in 2023

Figure 56. APAC NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Market Share by Regions in 2023

Figure 57. APAC NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share by Type (2019-2024)

Figure 58. APAC NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share by Application (2019-2024)

Figure 59. China NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Growth 2019-2024 (\$ Millions)

Figure 60. Japan NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Growth 2019-2024 (\$ Millions)

Figure 61. South Korea NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Growth 2019-2024 (\$ Millions)

Figure 62. Southeast Asia NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Growth 2019-2024 (\$ Millions)

Figure 63. India NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Growth 2019-2024 (\$ Millions)

Figure 64. Australia NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Growth 2019-2024 (\$ Millions)



Figure 65. China Taiwan NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Growth 2019-2024 (\$ Millions)

Figure 66. Europe NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share by Country in 2023

Figure 67. Europe NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Market Share by Country in 2023

Figure 68. Europe NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share by Type (2019-2024)

Figure 69. Europe NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share by Application (2019-2024)

Figure 70. Germany NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Growth 2019-2024 (\$ Millions)

Figure 71. France NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Growth 2019-2024 (\$ Millions)

Figure 72. UK NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Growth 2019-2024 (\$ Millions)

Figure 73. Italy NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Growth 2019-2024 (\$ Millions)

Figure 74. Russia NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Growth 2019-2024 (\$ Millions)

Figure 75. Middle East & Africa NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share by Country in 2023

Figure 76. Middle East & Africa NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Market Share by Country in 2023

Figure 77. Middle East & Africa NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share by Type (2019-2024)

Figure 78. Middle East & Africa NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share by Application (2019-2024)

Figure 79. Egypt NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Growth 2019-2024 (\$ Millions)

Figure 80. South Africa NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Growth 2019-2024 (\$ Millions)

Figure 81. Israel NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Growth 2019-2024 (\$ Millions)

Figure 82. Turkey NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Growth 2019-2024 (\$ Millions)

Figure 83. GCC Country NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Growth 2019-2024 (\$ Millions)

Figure 84. Manufacturing Cost Structure Analysis of NDIR (Non-Dispersive Infrared)



Gas Sensors in 2023

Figure 85. Manufacturing Process Analysis of NDIR (Non-Dispersive Infrared) Gas Sensors

Figure 86. Industry Chain Structure of NDIR (Non-Dispersive Infrared) Gas Sensors

Figure 87. Channels of Distribution

Figure 88. Global NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Forecast by Region (2025-2030)

Figure 89. Global NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Market Share Forecast by Region (2025-2030)

Figure 90. Global NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share Forecast by Type (2025-2030)

Figure 91. Global NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Market Share Forecast by Type (2025-2030)

Figure 92. Global NDIR (Non-Dispersive Infrared) Gas Sensors Sales Market Share Forecast by Application (2025-2030)

Figure 93. Global NDIR (Non-Dispersive Infrared) Gas Sensors Revenue Market Share Forecast by Application (2025-2030)



I would like to order

Product name: Global NDIR (Non-Dispersive Infrared) Gas Sensors Market Growth 2024-2030

Product link: https://marketpublishers.com/r/G2D410B8CC98EN.html

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G2D410B8CC98EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970