

Global NDIR Infrared Gas Analyzer Market Growth 2025-2031

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Abstracts

The global NDIR Infrared Gas Analyzer market size is predicted to grow from US\$ million in 2025 to US\$ million in 2031; it is expected to grow at a CAGR of % from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

The NDIR (Non-Dispersive Infrared) Infrared Gas Analyzer is a type of gas detection instrument that quantitatively measures gas concentrations based on the infrared absorption characteristics of gases. Its operating principle relies on the fact that different gases absorb infrared radiation at specific wavelengths. By measuring the intensity of the absorbed infrared light, the analyzer can determine the type and concentration of the target gas. Unlike traditional spectrometers, NDIR analyzers do not use prisms or gratings for spectral dispersion. Instead, they use optical filters to isolate specific wavelengths, allowing for selective detection of particular gases. This design offers advantages such as fast response time, high sensitivity, strong selectivity, and excellent long-term stability. NDIR analyzers are widely used in applications including environmental monitoring, industrial process control, vehicle emissions testing, indoor air quality assessment, and safety alarms. They are particularly effective in detecting gases like carbon dioxide (CO₂), carbon monoxide (CO), and methane (CH₄), making them one of the mainstream technologies in gas sensing. With ongoing advancements in smart sensing and low-power design, NDIR technology is evolving toward more portable, miniaturized, and integrated forms, offering promising market growth potential.

Market Development Opportunities & Main Driving Factors

With increasing global attention to environmental protection and carbon emission control, demand for NDIR infrared gas analyzers is rapidly rising in areas such as industrial emission monitoring and greenhouse gas detection. The advancement of smart manufacturing, industrial automation, and IoT technologies is driving the upgrade of these analyzers toward high integration, low power consumption, and remote monitoring. Moreover, policy support and stricter regulations offer steady momentum for market growth.

Market Challenges, Risks, & Restraints

Despite strong market potential, the technology faces challenges such as cost control, technical barriers, and product homogenization. Key components like infrared sources and filters are often imported, making the supply chain vulnerable to fluctuations and cost increases. Additionally, intense price competition in the mid- to low-end segments erodes profit margins for manufacturers.

Downstream Demand Trends

Downstream applications are diversifying rapidly. Beyond traditional industrial sectors, emerging areas such as household air quality monitoring, smart buildings, and agricultural control are increasingly adopting NDIR solutions. Customers are demanding more compact, modular, and wireless-enabled devices, pushing manufacturers to innovate in performance and functional integration.

LP Information, Inc. (LPI) ' newest research report, the "NDIR Infrared Gas Analyzer Industry Forecast" looks at past sales and reviews total world NDIR Infrared Gas Analyzer sales in 2024, providing a comprehensive analysis by region and market sector of projected NDIR Infrared Gas Analyzer sales for 2025 through 2031. With NDIR Infrared Gas Analyzer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world NDIR Infrared Gas Analyzer industry.

This Insight Report provides a comprehensive analysis of the global NDIR Infrared Gas Analyzer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on NDIR Infrared Gas Analyzer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position

in an accelerating global NDIR Infrared Gas Analyzer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for NDIR Infrared Gas Analyzer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global NDIR Infrared Gas Analyzer.

This report presents a comprehensive overview, market shares, and growth opportunities of NDIR Infrared Gas Analyzer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Portable

Stationary

Segmentation by Application:

Oil & Gas

Environment Surveillance

Agriculture

Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sigas Group

Nova Analytical Systems

Fuji Electric

MKS Instruments

Yokogawa

Horiba

Thermo Fisher Scientific

California Analytical Instruments

Ametek

Teledyne

Sensorair (Sweden)

Dynament (UK)

CityTechnology Ltd (UK)

E2V (UK)

HEIMANN (Germany)

Alphasense (UK)

SmartGAS (Germany)

Emerson (America)

GE (America)

DRAEGER (Germany)

Figaro (Japan)

Key Questions Addressed in this Report

What is the 10-year outlook for the global NDIR Infrared Gas Analyzer market?

What factors are driving NDIR Infrared Gas Analyzer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do NDIR Infrared Gas Analyzer market opportunities vary by end market size?

How does NDIR Infrared Gas Analyzer break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global NDIR Infrared Gas Analyzer Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for NDIR Infrared Gas Analyzer by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for NDIR Infrared Gas Analyzer by Country/Region, 2020, 2024 & 2031
- 2.2 NDIR Infrared Gas Analyzer Segment by Type
 - 2.2.1 Portable
 - 2.2.2 Stationary
- 2.3 NDIR Infrared Gas Analyzer Sales by Type
 - 2.3.1 Global NDIR Infrared Gas Analyzer Sales Market Share by Type (2020-2025)
 - 2.3.2 Global NDIR Infrared Gas Analyzer Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global NDIR Infrared Gas Analyzer Sale Price by Type (2020-2025)
- 2.4 NDIR Infrared Gas Analyzer Segment by Application
 - 2.4.1 Oil & Gas
 - 2.4.2 Environment Surveillance
 - 2.4.3 Agriculture
 - 2.4.4 Medical
 - 2.4.5 Others
- 2.5 NDIR Infrared Gas Analyzer Sales by Application
 - 2.5.1 Global NDIR Infrared Gas Analyzer Sale Market Share by Application (2020-2025)
 - 2.5.2 Global NDIR Infrared Gas Analyzer Revenue and Market Share by Application

(2020-2025)

2.5.3 Global NDIR Infrared Gas Analyzer Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global NDIR Infrared Gas Analyzer Breakdown Data by Company

3.1.1 Global NDIR Infrared Gas Analyzer Annual Sales by Company (2020-2025)

3.1.2 Global NDIR Infrared Gas Analyzer Sales Market Share by Company

(2020-2025)

3.2 Global NDIR Infrared Gas Analyzer Annual Revenue by Company (2020-2025)

3.2.1 Global NDIR Infrared Gas Analyzer Revenue by Company (2020-2025)

3.2.2 Global NDIR Infrared Gas Analyzer Revenue Market Share by Company

(2020-2025)

3.3 Global NDIR Infrared Gas Analyzer Sale Price by Company

3.4 Key Manufacturers NDIR Infrared Gas Analyzer Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers NDIR Infrared Gas Analyzer Product Location Distribution

3.4.2 Players NDIR Infrared Gas Analyzer Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR NDIR INFRARED GAS ANALYZER BY GEOGRAPHIC REGION

4.1 World Historic NDIR Infrared Gas Analyzer Market Size by Geographic Region (2020-2025)

4.1.1 Global NDIR Infrared Gas Analyzer Annual Sales by Geographic Region

(2020-2025)

4.1.2 Global NDIR Infrared Gas Analyzer Annual Revenue by Geographic Region

(2020-2025)

4.2 World Historic NDIR Infrared Gas Analyzer Market Size by Country/Region (2020-2025)

4.2.1 Global NDIR Infrared Gas Analyzer Annual Sales by Country/Region

(2020-2025)

4.2.2 Global NDIR Infrared Gas Analyzer Annual Revenue by Country/Region

(2020-2025)

- 4.3 Americas NDIR Infrared Gas Analyzer Sales Growth
- 4.4 APAC NDIR Infrared Gas Analyzer Sales Growth
- 4.5 Europe NDIR Infrared Gas Analyzer Sales Growth
- 4.6 Middle East & Africa NDIR Infrared Gas Analyzer Sales Growth

5 AMERICAS

- 5.1 Americas NDIR Infrared Gas Analyzer Sales by Country
 - 5.1.1 Americas NDIR Infrared Gas Analyzer Sales by Country (2020-2025)
 - 5.1.2 Americas NDIR Infrared Gas Analyzer Revenue by Country (2020-2025)
- 5.2 Americas NDIR Infrared Gas Analyzer Sales by Type (2020-2025)
- 5.3 Americas NDIR Infrared Gas Analyzer Sales by Application (2020-2025)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC NDIR Infrared Gas Analyzer Sales by Region
 - 6.1.1 APAC NDIR Infrared Gas Analyzer Sales by Region (2020-2025)
 - 6.1.2 APAC NDIR Infrared Gas Analyzer Revenue by Region (2020-2025)
- 6.2 APAC NDIR Infrared Gas Analyzer Sales by Type (2020-2025)
- 6.3 APAC NDIR Infrared Gas Analyzer Sales by Application (2020-2025)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe NDIR Infrared Gas Analyzer by Country
 - 7.1.1 Europe NDIR Infrared Gas Analyzer Sales by Country (2020-2025)
 - 7.1.2 Europe NDIR Infrared Gas Analyzer Revenue by Country (2020-2025)
- 7.2 Europe NDIR Infrared Gas Analyzer Sales by Type (2020-2025)
- 7.3 Europe NDIR Infrared Gas Analyzer Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa NDIR Infrared Gas Analyzer by Country

8.1.1 Middle East & Africa NDIR Infrared Gas Analyzer Sales by Country (2020-2025)

8.1.2 Middle East & Africa NDIR Infrared Gas Analyzer Revenue by Country
(2020-2025)

8.2 Middle East & Africa NDIR Infrared Gas Analyzer Sales by Type (2020-2025)

8.3 Middle East & Africa NDIR Infrared Gas Analyzer Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of NDIR Infrared Gas Analyzer

10.3 Manufacturing Process Analysis of NDIR Infrared Gas Analyzer

10.4 Industry Chain Structure of NDIR Infrared Gas Analyzer

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 NDIR Infrared Gas Analyzer Distributors

11.3 NDIR Infrared Gas Analyzer Customer

12 WORLD FORECAST REVIEW FOR NDIR INFRARED GAS ANALYZER BY GEOGRAPHIC REGION

12.1 Global NDIR Infrared Gas Analyzer Market Size Forecast by Region

12.1.1 Global NDIR Infrared Gas Analyzer Forecast by Region (2026-2031)

12.1.2 Global NDIR Infrared Gas Analyzer Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global NDIR Infrared Gas Analyzer Forecast by Type (2026-2031)

12.7 Global NDIR Infrared Gas Analyzer Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Sigas Group

13.1.1 Sigas Group Company Information

13.1.2 Sigas Group NDIR Infrared Gas Analyzer Product Portfolios and Specifications

13.1.3 Sigas Group NDIR Infrared Gas Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 Sigas Group Main Business Overview

13.1.5 Sigas Group Latest Developments

13.2 Nova Analytical Systems

13.2.1 Nova Analytical Systems Company Information

13.2.2 Nova Analytical Systems NDIR Infrared Gas Analyzer Product Portfolios and Specifications

13.2.3 Nova Analytical Systems NDIR Infrared Gas Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 Nova Analytical Systems Main Business Overview

13.2.5 Nova Analytical Systems Latest Developments

13.3 Fuji Electric

13.3.1 Fuji Electric Company Information

13.3.2 Fuji Electric NDIR Infrared Gas Analyzer Product Portfolios and Specifications

13.3.3 Fuji Electric NDIR Infrared Gas Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)

13.3.4 Fuji Electric Main Business Overview

- 13.3.5 Fuji Electric Latest Developments
- 13.4 MKS Instruments
 - 13.4.1 MKS Instruments Company Information
 - 13.4.2 MKS Instruments NDIR Infrared Gas Analyzer Product Portfolios and Specifications
 - 13.4.3 MKS Instruments NDIR Infrared Gas Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.4.4 MKS Instruments Main Business Overview
 - 13.4.5 MKS Instruments Latest Developments
- 13.5 Yokogawa
 - 13.5.1 Yokogawa Company Information
 - 13.5.2 Yokogawa NDIR Infrared Gas Analyzer Product Portfolios and Specifications
 - 13.5.3 Yokogawa NDIR Infrared Gas Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.5.4 Yokogawa Main Business Overview
 - 13.5.5 Yokogawa Latest Developments
- 13.6 Horiba
 - 13.6.1 Horiba Company Information
 - 13.6.2 Horiba NDIR Infrared Gas Analyzer Product Portfolios and Specifications
 - 13.6.3 Horiba NDIR Infrared Gas Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.6.4 Horiba Main Business Overview
 - 13.6.5 Horiba Latest Developments
- 13.7 Thermo Fisher Scientific
 - 13.7.1 Thermo Fisher Scientific Company Information
 - 13.7.2 Thermo Fisher Scientific NDIR Infrared Gas Analyzer Product Portfolios and Specifications
 - 13.7.3 Thermo Fisher Scientific NDIR Infrared Gas Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.7.4 Thermo Fisher Scientific Main Business Overview
 - 13.7.5 Thermo Fisher Scientific Latest Developments
- 13.8 California Analytical Instruments
 - 13.8.1 California Analytical Instruments Company Information
 - 13.8.2 California Analytical Instruments NDIR Infrared Gas Analyzer Product Portfolios and Specifications
 - 13.8.3 California Analytical Instruments NDIR Infrared Gas Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.8.4 California Analytical Instruments Main Business Overview
 - 13.8.5 California Analytical Instruments Latest Developments

13.9 Ametek

13.9.1 Ametek Company Information

13.9.2 Ametek NDIR Infrared Gas Analyzer Product Portfolios and Specifications

13.9.3 Ametek NDIR Infrared Gas Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)

13.9.4 Ametek Main Business Overview

13.9.5 Ametek Latest Developments

13.10 Teledyne

13.10.1 Teledyne Company Information

13.10.2 Teledyne NDIR Infrared Gas Analyzer Product Portfolios and Specifications

13.10.3 Teledyne NDIR Infrared Gas Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)

13.10.4 Teledyne Main Business Overview

13.10.5 Teledyne Latest Developments

13.11 Sensorair (Sweden)

13.11.1 Sensorair (Sweden) Company Information

13.11.2 Sensorair (Sweden) NDIR Infrared Gas Analyzer Product Portfolios and Specifications

13.11.3 Sensorair (Sweden) NDIR Infrared Gas Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)

13.11.4 Sensorair (Sweden) Main Business Overview

13.11.5 Sensorair (Sweden) Latest Developments

13.12 Dynamant (UK)

13.12.1 Dynamant (UK) Company Information

13.12.2 Dynamant (UK) NDIR Infrared Gas Analyzer Product Portfolios and Specifications

13.12.3 Dynamant (UK) NDIR Infrared Gas Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)

13.12.4 Dynamant (UK) Main Business Overview

13.12.5 Dynamant (UK) Latest Developments

13.13 CityTechnology Ltd (UK)

13.13.1 CityTechnology Ltd (UK) Company Information

13.13.2 CityTechnology Ltd (UK) NDIR Infrared Gas Analyzer Product Portfolios and Specifications

13.13.3 CityTechnology Ltd (UK) NDIR Infrared Gas Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)

13.13.4 CityTechnology Ltd (UK) Main Business Overview

13.13.5 CityTechnology Ltd (UK) Latest Developments

13.14 E2V (UK)

- 13.14.1 E2V (UK) Company Information
- 13.14.2 E2V (UK) NDIR Infrared Gas Analyzer Product Portfolios and Specifications
- 13.14.3 E2V (UK) NDIR Infrared Gas Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.14.4 E2V (UK) Main Business Overview
- 13.14.5 E2V (UK) Latest Developments
- 13.15 HEIMANN (Germany)
 - 13.15.1 HEIMANN (Germany) Company Information
 - 13.15.2 HEIMANN (Germany) NDIR Infrared Gas Analyzer Product Portfolios and Specifications
 - 13.15.3 HEIMANN (Germany) NDIR Infrared Gas Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.15.4 HEIMANN (Germany) Main Business Overview
 - 13.15.5 HEIMANN (Germany) Latest Developments
- 13.16 Alphasense (UK)
 - 13.16.1 Alphasense (UK) Company Information
 - 13.16.2 Alphasense (UK) NDIR Infrared Gas Analyzer Product Portfolios and Specifications
 - 13.16.3 Alphasense (UK) NDIR Infrared Gas Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.16.4 Alphasense (UK) Main Business Overview
 - 13.16.5 Alphasense (UK) Latest Developments
- 13.17 SmartGAS (Germany)
 - 13.17.1 SmartGAS (Germany) Company Information
 - 13.17.2 SmartGAS (Germany) NDIR Infrared Gas Analyzer Product Portfolios and Specifications
 - 13.17.3 SmartGAS (Germany) NDIR Infrared Gas Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.17.4 SmartGAS (Germany) Main Business Overview
 - 13.17.5 SmartGAS (Germany) Latest Developments
- 13.18 Emerson (America)
 - 13.18.1 Emerson (America) Company Information
 - 13.18.2 Emerson (America) NDIR Infrared Gas Analyzer Product Portfolios and Specifications
 - 13.18.3 Emerson (America) NDIR Infrared Gas Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.18.4 Emerson (America) Main Business Overview
 - 13.18.5 Emerson (America) Latest Developments
- 13.19 GE (America)

- 13.19.1 GE (America) Company Information
- 13.19.2 GE (America) NDIR Infrared Gas Analyzer Product Portfolios and Specifications
- 13.19.3 GE (America) NDIR Infrared Gas Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.19.4 GE (America) Main Business Overview
- 13.19.5 GE (America) Latest Developments
- 13.20 DRAEGER (Germany)
- 13.20.1 DRAEGER (Germany) Company Information
- 13.20.2 DRAEGER (Germany) NDIR Infrared Gas Analyzer Product Portfolios and Specifications
- 13.20.3 DRAEGER (Germany) NDIR Infrared Gas Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.20.4 DRAEGER (Germany) Main Business Overview
- 13.20.5 DRAEGER (Germany) Latest Developments
- 13.21 Figaro (Japan)
- 13.21.1 Figaro (Japan) Company Information
- 13.21.2 Figaro (Japan) NDIR Infrared Gas Analyzer Product Portfolios and Specifications
- 13.21.3 Figaro (Japan) NDIR Infrared Gas Analyzer Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.21.4 Figaro (Japan) Main Business Overview
- 13.21.5 Figaro (Japan) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. NDIR Infrared Gas Analyzer Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. NDIR Infrared Gas Analyzer Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Portable

Table 4. Major Players of Stationary

Table 5. Global NDIR Infrared Gas Analyzer Sales by Type (2020-2025) & (K Units)

Table 6. Global NDIR Infrared Gas Analyzer Sales Market Share by Type (2020-2025)

Table 7. Global NDIR Infrared Gas Analyzer Revenue by Type (2020-2025) & (\$ million)

Table 8. Global NDIR Infrared Gas Analyzer Revenue Market Share by Type (2020-2025)

Table 9. Global NDIR Infrared Gas Analyzer Sale Price by Type (2020-2025) & (USD/Unit)

Table 10. Global NDIR Infrared Gas Analyzer Sale by Application (2020-2025) & (K Units)

Table 11. Global NDIR Infrared Gas Analyzer Sale Market Share by Application (2020-2025)

Table 12. Global NDIR Infrared Gas Analyzer Revenue by Application (2020-2025) & (\$ million)

Table 13. Global NDIR Infrared Gas Analyzer Revenue Market Share by Application (2020-2025)

Table 14. Global NDIR Infrared Gas Analyzer Sale Price by Application (2020-2025) & (USD/Unit)

Table 15. Global NDIR Infrared Gas Analyzer Sales by Company (2020-2025) & (K Units)

Table 16. Global NDIR Infrared Gas Analyzer Sales Market Share by Company (2020-2025)

Table 17. Global NDIR Infrared Gas Analyzer Revenue by Company (2020-2025) & (\$ millions)

Table 18. Global NDIR Infrared Gas Analyzer Revenue Market Share by Company (2020-2025)

Table 19. Global NDIR Infrared Gas Analyzer Sale Price by Company (2020-2025) & (USD/Unit)

Table 20. Key Manufacturers NDIR Infrared Gas Analyzer Producing Area Distribution and Sales Area

Table 21. Players NDIR Infrared Gas Analyzer Products Offered
Table 22. NDIR Infrared Gas Analyzer Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
Table 23. New Products and Potential Entrants
Table 24. Market M&A Activity & Strategy
Table 25. Global NDIR Infrared Gas Analyzer Sales by Geographic Region (2020-2025) & (K Units)
Table 26. Global NDIR Infrared Gas Analyzer Sales Market Share Geographic Region (2020-2025)
Table 27. Global NDIR Infrared Gas Analyzer Revenue by Geographic Region (2020-2025) & (\$ millions)
Table 28. Global NDIR Infrared Gas Analyzer Revenue Market Share by Geographic Region (2020-2025)
Table 29. Global NDIR Infrared Gas Analyzer Sales by Country/Region (2020-2025) & (K Units)
Table 30. Global NDIR Infrared Gas Analyzer Sales Market Share by Country/Region (2020-2025)
Table 31. Global NDIR Infrared Gas Analyzer Revenue by Country/Region (2020-2025) & (\$ millions)
Table 32. Global NDIR Infrared Gas Analyzer Revenue Market Share by Country/Region (2020-2025)
Table 33. Americas NDIR Infrared Gas Analyzer Sales by Country (2020-2025) & (K Units)
Table 34. Americas NDIR Infrared Gas Analyzer Sales Market Share by Country (2020-2025)
Table 35. Americas NDIR Infrared Gas Analyzer Revenue by Country (2020-2025) & (\$ millions)
Table 36. Americas NDIR Infrared Gas Analyzer Sales by Type (2020-2025) & (K Units)
Table 37. Americas NDIR Infrared Gas Analyzer Sales by Application (2020-2025) & (K Units)
Table 38. APAC NDIR Infrared Gas Analyzer Sales by Region (2020-2025) & (K Units)
Table 39. APAC NDIR Infrared Gas Analyzer Sales Market Share by Region (2020-2025)
Table 40. APAC NDIR Infrared Gas Analyzer Revenue by Region (2020-2025) & (\$ millions)
Table 41. APAC NDIR Infrared Gas Analyzer Sales by Type (2020-2025) & (K Units)
Table 42. APAC NDIR Infrared Gas Analyzer Sales by Application (2020-2025) & (K Units)
Table 43. Europe NDIR Infrared Gas Analyzer Sales by Country (2020-2025) & (K

Units)

Table 44. Europe NDIR Infrared Gas Analyzer Revenue by Country (2020-2025) & (\$ millions)

Table 45. Europe NDIR Infrared Gas Analyzer Sales by Type (2020-2025) & (K Units)

Table 46. Europe NDIR Infrared Gas Analyzer Sales by Application (2020-2025) & (K Units)

Table 47. Middle East & Africa NDIR Infrared Gas Analyzer Sales by Country (2020-2025) & (K Units)

Table 48. Middle East & Africa NDIR Infrared Gas Analyzer Revenue Market Share by Country (2020-2025)

Table 49. Middle East & Africa NDIR Infrared Gas Analyzer Sales by Type (2020-2025) & (K Units)

Table 50. Middle East & Africa NDIR Infrared Gas Analyzer Sales by Application (2020-2025) & (K Units)

Table 51. Key Market Drivers & Growth Opportunities of NDIR Infrared Gas Analyzer

Table 52. Key Market Challenges & Risks of NDIR Infrared Gas Analyzer

Table 53. Key Industry Trends of NDIR Infrared Gas Analyzer

Table 54. NDIR Infrared Gas Analyzer Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. NDIR Infrared Gas Analyzer Distributors List

Table 57. NDIR Infrared Gas Analyzer Customer List

Table 58. Global NDIR Infrared Gas Analyzer Sales Forecast by Region (2026-2031) & (K Units)

Table 59. Global NDIR Infrared Gas Analyzer Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 60. Americas NDIR Infrared Gas Analyzer Sales Forecast by Country (2026-2031) & (K Units)

Table 61. Americas NDIR Infrared Gas Analyzer Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 62. APAC NDIR Infrared Gas Analyzer Sales Forecast by Region (2026-2031) & (K Units)

Table 63. APAC NDIR Infrared Gas Analyzer Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 64. Europe NDIR Infrared Gas Analyzer Sales Forecast by Country (2026-2031) & (K Units)

Table 65. Europe NDIR Infrared Gas Analyzer Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 66. Middle East & Africa NDIR Infrared Gas Analyzer Sales Forecast by Country (2026-2031) & (K Units)

Table 67. Middle East & Africa NDIR Infrared Gas Analyzer Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 68. Global NDIR Infrared Gas Analyzer Sales Forecast by Type (2026-2031) & (K Units)

Table 69. Global NDIR Infrared Gas Analyzer Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 70. Global NDIR Infrared Gas Analyzer Sales Forecast by Application (2026-2031) & (K Units)

Table 71. Global NDIR Infrared Gas Analyzer Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 72. Sigas Group Basic Information, NDIR Infrared Gas Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 73. Sigas Group NDIR Infrared Gas Analyzer Product Portfolios and Specifications

Table 74. Sigas Group NDIR Infrared Gas Analyzer Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 75. Sigas Group Main Business

Table 76. Sigas Group Latest Developments

Table 77. Nova Analytical Systems Basic Information, NDIR Infrared Gas Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 78. Nova Analytical Systems NDIR Infrared Gas Analyzer Product Portfolios and Specifications

Table 79. Nova Analytical Systems NDIR Infrared Gas Analyzer Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 80. Nova Analytical Systems Main Business

Table 81. Nova Analytical Systems Latest Developments

Table 82. Fuji Electric Basic Information, NDIR Infrared Gas Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 83. Fuji Electric NDIR Infrared Gas Analyzer Product Portfolios and Specifications

Table 84. Fuji Electric NDIR Infrared Gas Analyzer Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 85. Fuji Electric Main Business

Table 86. Fuji Electric Latest Developments

Table 87. MKS Instruments Basic Information, NDIR Infrared Gas Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 88. MKS Instruments NDIR Infrared Gas Analyzer Product Portfolios and Specifications

Table 89. MKS Instruments NDIR Infrared Gas Analyzer Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 90. MKS Instruments Main Business
Table 91. MKS Instruments Latest Developments
Table 92. Yokogawa Basic Information, NDIR Infrared Gas Analyzer Manufacturing Base, Sales Area and Its Competitors
Table 93. Yokogawa NDIR Infrared Gas Analyzer Product Portfolios and Specifications
Table 94. Yokogawa NDIR Infrared Gas Analyzer Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 95. Yokogawa Main Business
Table 96. Yokogawa Latest Developments
Table 97. Horiba Basic Information, NDIR Infrared Gas Analyzer Manufacturing Base, Sales Area and Its Competitors
Table 98. Horiba NDIR Infrared Gas Analyzer Product Portfolios and Specifications
Table 99. Horiba NDIR Infrared Gas Analyzer Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 100. Horiba Main Business
Table 101. Horiba Latest Developments
Table 102. Thermo Fisher Scientific Basic Information, NDIR Infrared Gas Analyzer Manufacturing Base, Sales Area and Its Competitors
Table 103. Thermo Fisher Scientific NDIR Infrared Gas Analyzer Product Portfolios and Specifications
Table 104. Thermo Fisher Scientific NDIR Infrared Gas Analyzer Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 105. Thermo Fisher Scientific Main Business
Table 106. Thermo Fisher Scientific Latest Developments
Table 107. California Analytical Instruments Basic Information, NDIR Infrared Gas Analyzer Manufacturing Base, Sales Area and Its Competitors
Table 108. California Analytical Instruments NDIR Infrared Gas Analyzer Product Portfolios and Specifications
Table 109. California Analytical Instruments NDIR Infrared Gas Analyzer Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 110. California Analytical Instruments Main Business
Table 111. California Analytical Instruments Latest Developments
Table 112. Ametek Basic Information, NDIR Infrared Gas Analyzer Manufacturing Base, Sales Area and Its Competitors
Table 113. Ametek NDIR Infrared Gas Analyzer Product Portfolios and Specifications
Table 114. Ametek NDIR Infrared Gas Analyzer Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 115. Ametek Main Business
Table 116. Ametek Latest Developments

Table 117. Teledyne Basic Information, NDIR Infrared Gas Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 118. Teledyne NDIR Infrared Gas Analyzer Product Portfolios and Specifications

Table 119. Teledyne NDIR Infrared Gas Analyzer Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 120. Teledyne Main Business

Table 121. Teledyne Latest Developments

Table 122. Sensorair (Sweden) Basic Information, NDIR Infrared Gas Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 123. Sensorair (Sweden) NDIR Infrared Gas Analyzer Product Portfolios and Specifications

Table 124. Sensorair (Sweden) NDIR Infrared Gas Analyzer Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 125. Sensorair (Sweden) Main Business

Table 126. Sensorair (Sweden) Latest Developments

Table 127. Dyanment (UK) Basic Information, NDIR Infrared Gas Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 128. Dyanment (UK) NDIR Infrared Gas Analyzer Product Portfolios and Specifications

Table 129. Dyanment (UK) NDIR Infrared Gas Analyzer Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 130. Dyanment (UK) Main Business

Table 131. Dyanment (UK) Latest Developments

Table 132. CityTechnology Ltd (UK) Basic Information, NDIR Infrared Gas Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 133. CityTechnology Ltd (UK) NDIR Infrared Gas Analyzer Product Portfolios and Specifications

Table 134. CityTechnology Ltd (UK) NDIR Infrared Gas Analyzer Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 135. CityTechnology Ltd (UK) Main Business

Table 136. CityTechnology Ltd (UK) Latest Developments

Table 137. E2V (UK) Basic Information, NDIR Infrared Gas Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 138. E2V (UK) NDIR Infrared Gas Analyzer Product Portfolios and Specifications

Table 139. E2V (UK) NDIR Infrared Gas Analyzer Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 140. E2V (UK) Main Business

Table 141. E2V (UK) Latest Developments

Table 142. HEIMANN (Germany) Basic Information, NDIR Infrared Gas Analyzer

Manufacturing Base, Sales Area and Its Competitors

Table 143. HEIMANN (Germany) NDIR Infrared Gas Analyzer Product Portfolios and Specifications

Table 144. HEIMANN (Germany) NDIR Infrared Gas Analyzer Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 145. HEIMANN (Germany) Main Business

Table 146. HEIMANN (Germany) Latest Developments

Table 147. Alphasense (UK) Basic Information, NDIR Infrared Gas Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 148. Alphasense (UK) NDIR Infrared Gas Analyzer Product Portfolios and Specifications

Table 149. Alphasense (UK) NDIR Infrared Gas Analyzer Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 150. Alphasense (UK) Main Business

Table 151. Alphasense (UK) Latest Developments

Table 152. SmartGAS (Germany) Basic Information, NDIR Infrared Gas Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 153. SmartGAS (Germany) NDIR Infrared Gas Analyzer Product Portfolios and Specifications

Table 154. SmartGAS (Germany) NDIR Infrared Gas Analyzer Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 155. SmartGAS (Germany) Main Business

Table 156. SmartGAS (Germany) Latest Developments

Table 157. Emerson (America) Basic Information, NDIR Infrared Gas Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 158. Emerson (America) NDIR Infrared Gas Analyzer Product Portfolios and Specifications

Table 159. Emerson (America) NDIR Infrared Gas Analyzer Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 160. Emerson (America) Main Business

Table 161. Emerson (America) Latest Developments

Table 162. GE (America) Basic Information, NDIR Infrared Gas Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 163. GE (America) NDIR Infrared Gas Analyzer Product Portfolios and Specifications

Table 164. GE (America) NDIR Infrared Gas Analyzer Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 165. GE (America) Main Business

Table 166. GE (America) Latest Developments

Table 167. DRAEGER (Germany) Basic Information, NDIR Infrared Gas Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 168. DRAEGER (Germany) NDIR Infrared Gas Analyzer Product Portfolios and Specifications

Table 169. DRAEGER (Germany) NDIR Infrared Gas Analyzer Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 170. DRAEGER (Germany) Main Business

Table 171. DRAEGER (Germany) Latest Developments

Table 172. Figaro (Japan) Basic Information, NDIR Infrared Gas Analyzer Manufacturing Base, Sales Area and Its Competitors

Table 173. Figaro (Japan) NDIR Infrared Gas Analyzer Product Portfolios and Specifications

Table 174. Figaro (Japan) NDIR Infrared Gas Analyzer Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 175. Figaro (Japan) Main Business

Table 176. Figaro (Japan) Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of NDIR Infrared Gas Analyzer

Figure 2. NDIR Infrared Gas Analyzer Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global NDIR Infrared Gas Analyzer Sales Growth Rate 2020-2031 (K Units)

Figure 7. Global NDIR Infrared Gas Analyzer Revenue Growth Rate 2020-2031 (\$ millions)

Figure 8. NDIR Infrared Gas Analyzer Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Figure 9. NDIR Infrared Gas Analyzer Sales Market Share by Country/Region (2024)

Figure 10. NDIR Infrared Gas Analyzer Sales Market Share by Country/Region (2020, 2024 & 2031)

Figure 11. Product Picture of Portable

Figure 12. Product Picture of Stationary

Figure 13. Global NDIR Infrared Gas Analyzer Sales Market Share by Type in 2025

Figure 14. Global NDIR Infrared Gas Analyzer Revenue Market Share by Type (2020-2025)

Figure 15. NDIR Infrared Gas Analyzer Consumed in Oil & Gas

Figure 16. Global NDIR Infrared Gas Analyzer Market: Oil & Gas (2020-2025) & (K Units)

Figure 17. NDIR Infrared Gas Analyzer Consumed in Environment Surveillance

Figure 18. Global NDIR Infrared Gas Analyzer Market: Environment Surveillance (2020-2025) & (K Units)

Figure 19. NDIR Infrared Gas Analyzer Consumed in Agriculture

Figure 20. Global NDIR Infrared Gas Analyzer Market: Agriculture (2020-2025) & (K Units)

Figure 21. NDIR Infrared Gas Analyzer Consumed in Medical

Figure 22. Global NDIR Infrared Gas Analyzer Market: Medical (2020-2025) & (K Units)

Figure 23. NDIR Infrared Gas Analyzer Consumed in Others

Figure 24. Global NDIR Infrared Gas Analyzer Market: Others (2020-2025) & (K Units)

Figure 25. Global NDIR Infrared Gas Analyzer Sale Market Share by Application (2024)

Figure 26. Global NDIR Infrared Gas Analyzer Revenue Market Share by Application in 2025

Figure 27. NDIR Infrared Gas Analyzer Sales by Company in 2025 (K Units)

Figure 28. Global NDIR Infrared Gas Analyzer Sales Market Share by Company in 2025

Figure 29. NDIR Infrared Gas Analyzer Revenue by Company in 2025 (\$ millions)

Figure 30. Global NDIR Infrared Gas Analyzer Revenue Market Share by Company in 2025

Figure 31. Global NDIR Infrared Gas Analyzer Sales Market Share by Geographic Region (2020-2025)

Figure 32. Global NDIR Infrared Gas Analyzer Revenue Market Share by Geographic Region in 2025

Figure 33. Americas NDIR Infrared Gas Analyzer Sales 2020-2025 (K Units)

Figure 34. Americas NDIR Infrared Gas Analyzer Revenue 2020-2025 (\$ millions)

Figure 35. APAC NDIR Infrared Gas Analyzer Sales 2020-2025 (K Units)

Figure 36. APAC NDIR Infrared Gas Analyzer Revenue 2020-2025 (\$ millions)

Figure 37. Europe NDIR Infrared Gas Analyzer Sales 2020-2025 (K Units)

Figure 38. Europe NDIR Infrared Gas Analyzer Revenue 2020-2025 (\$ millions)

Figure 39. Middle East & Africa NDIR Infrared Gas Analyzer Sales 2020-2025 (K Units)

Figure 40. Middle East & Africa NDIR Infrared Gas Analyzer Revenue 2020-2025 (\$ millions)

Figure 41. Americas NDIR Infrared Gas Analyzer Sales Market Share by Country in 2025

Figure 42. Americas NDIR Infrared Gas Analyzer Revenue Market Share by Country (2020-2025)

Figure 43. Americas NDIR Infrared Gas Analyzer Sales Market Share by Type (2020-2025)

Figure 44. Americas NDIR Infrared Gas Analyzer Sales Market Share by Application (2020-2025)

Figure 45. United States NDIR Infrared Gas Analyzer Revenue Growth 2020-2025 (\$ millions)

Figure 46. Canada NDIR Infrared Gas Analyzer Revenue Growth 2020-2025 (\$ millions)

Figure 47. Mexico NDIR Infrared Gas Analyzer Revenue Growth 2020-2025 (\$ millions)

Figure 48. Brazil NDIR Infrared Gas Analyzer Revenue Growth 2020-2025 (\$ millions)

Figure 49. APAC NDIR Infrared Gas Analyzer Sales Market Share by Region in 2025

Figure 50. APAC NDIR Infrared Gas Analyzer Revenue Market Share by Region (2020-2025)

Figure 51. APAC NDIR Infrared Gas Analyzer Sales Market Share by Type (2020-2025)

Figure 52. APAC NDIR Infrared Gas Analyzer Sales Market Share by Application (2020-2025)

Figure 53. China NDIR Infrared Gas Analyzer Revenue Growth 2020-2025 (\$ millions)

Figure 54. Japan NDIR Infrared Gas Analyzer Revenue Growth 2020-2025 (\$ millions)

Figure 55. South Korea NDIR Infrared Gas Analyzer Revenue Growth 2020-2025 (\$

millions)

Figure 56. Southeast Asia NDIR Infrared Gas Analyzer Revenue Growth 2020-2025 (\$ millions)

Figure 57. India NDIR Infrared Gas Analyzer Revenue Growth 2020-2025 (\$ millions)

Figure 58. Australia NDIR Infrared Gas Analyzer Revenue Growth 2020-2025 (\$ millions)

Figure 59. China Taiwan NDIR Infrared Gas Analyzer Revenue Growth 2020-2025 (\$ millions)

Figure 60. Europe NDIR Infrared Gas Analyzer Sales Market Share by Country in 2025

Figure 61. Europe NDIR Infrared Gas Analyzer Revenue Market Share by Country (2020-2025)

Figure 62. Europe NDIR Infrared Gas Analyzer Sales Market Share by Type (2020-2025)

Figure 63. Europe NDIR Infrared Gas Analyzer Sales Market Share by Application (2020-2025)

Figure 64. Germany NDIR Infrared Gas Analyzer Revenue Growth 2020-2025 (\$ millions)

Figure 65. France NDIR Infrared Gas Analyzer Revenue Growth 2020-2025 (\$ millions)

Figure 66. UK NDIR Infrared Gas Analyzer Revenue Growth 2020-2025 (\$ millions)

Figure 67. Italy NDIR Infrared Gas Analyzer Revenue Growth 2020-2025 (\$ millions)

Figure 68. Russia NDIR Infrared Gas Analyzer Revenue Growth 2020-2025 (\$ millions)

Figure 69. Middle East & Africa NDIR Infrared Gas Analyzer Sales Market Share by Country (2020-2025)

Figure 70. Middle East & Africa NDIR Infrared Gas Analyzer Sales Market Share by Type (2020-2025)

Figure 71. Middle East & Africa NDIR Infrared Gas Analyzer Sales Market Share by Application (2020-2025)

Figure 72. Egypt NDIR Infrared Gas Analyzer Revenue Growth 2020-2025 (\$ millions)

Figure 73. South Africa NDIR Infrared Gas Analyzer Revenue Growth 2020-2025 (\$ millions)

Figure 74. Israel NDIR Infrared Gas Analyzer Revenue Growth 2020-2025 (\$ millions)

Figure 75. Turkey NDIR Infrared Gas Analyzer Revenue Growth 2020-2025 (\$ millions)

Figure 76. GCC Countries NDIR Infrared Gas Analyzer Revenue Growth 2020-2025 (\$ millions)

Figure 77. Manufacturing Cost Structure Analysis of NDIR Infrared Gas Analyzer in 2025

Figure 78. Manufacturing Process Analysis of NDIR Infrared Gas Analyzer

Figure 79. Industry Chain Structure of NDIR Infrared Gas Analyzer

Figure 80. Channels of Distribution

Figure 81. Global NDIR Infrared Gas Analyzer Sales Market Forecast by Region (2026-2031)

Figure 82. Global NDIR Infrared Gas Analyzer Revenue Market Share Forecast by Region (2026-2031)

Figure 83. Global NDIR Infrared Gas Analyzer Sales Market Share Forecast by Type (2026-2031)

Figure 84. Global NDIR Infrared Gas Analyzer Revenue Market Share Forecast by Type (2026-2031)

Figure 85. Global NDIR Infrared Gas Analyzer Sales Market Share Forecast by Application (2026-2031)

Figure 86. Global NDIR Infrared Gas Analyzer Revenue Market Share Forecast by Application (2026-2031)

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