

Global NDIR Gas Sensor Market Growth 2025-2031

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Abstracts

The global NDIR Gas Sensor market size is predicted to grow from US\$ 947 million in 2025 to US\$ 1485 million in 2031; it is expected to grow at a CAGR of 7.8% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

NDIR gas sensors use the infrared absorption properties of gas molecules (e.g., CO₂) to calculate their concentration. Therefore, the NDIR gas sensor is equipped with an infrared light source that emits infrared rays and an infrared sensor that detects infrared rays. The infrared light is directed at the gas in the measuring tube and part of the light is absorbed by the gas molecules to be measured. Subsequently, the rest of the infrared light hits the filter and reaches the infrared detector. Ideally, only the gas to be measured absorbs light of the corresponding wavelength. However, since the gas mixture contains a variety of gases, the absorption regions may overlap, thus enhancing cross sensitivity. The interference part must either be tested for compensation (to avoid false measurements) or avoided by clever selection of spectral ranges. With the NDIR sensor, more than 100 different gases can be detected from ppm to percentage. In many applications, this is the preferred method because the measurement method is non-contact and non-consuming.

R1: NDIR sensor products are mainly used in environmental monitoring, industrial safety, medical equipment, residential and commercial safety, power industry, scientific research and other fields. Although the industry is developing well at present, if the enterprise cannot carry out technological research and development upgrades in a timely manner, effectively expand the market, and grasp the opportunities for industry development, it will affect the market influence and operating performance of the

enterprise to a certain extent. There is a risk that the company's technology and sales will lag behind due to the rapid development of industry technology.

R2: The core technology and core technicians of an enterprise are an important part of the company's core competitiveness. If the research and development results of the enterprise are compromised or infringed, it will have a negative impact on the production and operation of the enterprise. If the core technicians leave the company or privately disclose the company's technical secrets, it may still have a certain impact on the company.

R3: The market is highly fragmented and competition among enterprises is fierce. If the enterprise cannot further enhance production, R&D and sales capabilities, improve the company's management level and adjust the strategic layout in a timely manner, the business and profitability will be affected to a certain extent.

LP Information, Inc. (LPI) ' newest research report, the "NDIR Gas Sensor Industry Forecast" looks at past sales and reviews total world NDIR Gas Sensor sales in 2024, providing a comprehensive analysis by region and market sector of projected NDIR Gas Sensor sales for 2025 through 2031. With NDIR Gas Sensor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world NDIR Gas Sensor industry.

This Insight Report provides a comprehensive analysis of the global NDIR Gas Sensor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on NDIR Gas Sensor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global NDIR Gas Sensor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for NDIR Gas Sensor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global NDIR Gas Sensor.

This report presents a comprehensive overview, market shares, and growth opportunities of NDIR Gas Sensor market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

NDIR CO2 Sensors

NDIR Methane (CH4) Gas Sensors

NDIR CO Sensors

NDIR Propane Gas Sensors

NDIR Refrigerant Gases Sensors

NDIR Ethylene Gases Sensors

NDIR SF6 Infrared Sensors

Others

Segmentation by Application:

Industrial Safety

Environmental Protection Industry

Medical Industry

Residential and Commercial Security

Power Industry

Automobile Industry

Research Institutions

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amphenol Advanced Sensors

Senseair (Asahi Kasei Microdevices)

Murata

Sensirion

MKS Instruments

Vaisala

Teledyne API

Honeywell

ELT SENSOR

E+E

Dwyer Instruments

Trane

Micro-Hybrid

Edinburgh Instruments

Alphasense

Cubic Sensor and Instrument

Nano Environmental Technology (N.E.T.)

Super Systems

ORIENTAL SYSTEM TECHNOLOGY

smartGAS Mikrosensorik

SST Sensing

Winsen

Suzhou Promisense

Key Questions Addressed in this Report

What is the 10-year outlook for the global NDIR Gas Sensor market?

What factors are driving NDIR Gas Sensor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do NDIR Gas Sensor market opportunities vary by end market size?

How does NDIR Gas Sensor break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global NDIR Gas Sensor Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for NDIR Gas Sensor by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for NDIR Gas Sensor by Country/Region, 2020, 2024 & 2031
- 2.2 NDIR Gas Sensor Segment by Type
 - 2.2.1 NDIR CO₂ Sensors
 - 2.2.2 NDIR Methane (CH₄) Gas Sensors
 - 2.2.3 NDIR CO Sensors
 - 2.2.4 NDIR Propane Gas Sensors
 - 2.2.5 NDIR Refrigerant Gases Sensors
 - 2.2.6 NDIR Ethylene Gases Sensors
 - 2.2.7 NDIR SF₆ Infrared Sensors
 - 2.2.8 Others
- 2.3 NDIR Gas Sensor Sales by Type
 - 2.3.1 Global NDIR Gas Sensor Sales Market Share by Type (2020-2025)
 - 2.3.2 Global NDIR Gas Sensor Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global NDIR Gas Sensor Sale Price by Type (2020-2025)
- 2.4 NDIR Gas Sensor Segment by Application
 - 2.4.1 Industrial Safety
 - 2.4.2 Environmental Protection Industry
 - 2.4.3 Medical Industry
 - 2.4.4 Residential and Commercial Security

2.4.5 Power Industry

2.4.6 Automobile Industry

2.4.7 Research Institutions

2.4.8 Others

2.5 NDIR Gas Sensor Sales by Application

2.5.1 Global NDIR Gas Sensor Sale Market Share by Application (2020-2025)

2.5.2 Global NDIR Gas Sensor Revenue and Market Share by Application (2020-2025)

2.5.3 Global NDIR Gas Sensor Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global NDIR Gas Sensor Breakdown Data by Company

3.1.1 Global NDIR Gas Sensor Annual Sales by Company (2020-2025)

3.1.2 Global NDIR Gas Sensor Sales Market Share by Company (2020-2025)

3.2 Global NDIR Gas Sensor Annual Revenue by Company (2020-2025)

3.2.1 Global NDIR Gas Sensor Revenue by Company (2020-2025)

3.2.2 Global NDIR Gas Sensor Revenue Market Share by Company (2020-2025)

3.3 Global NDIR Gas Sensor Sale Price by Company

3.4 Key Manufacturers NDIR Gas Sensor Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers NDIR Gas Sensor Product Location Distribution

3.4.2 Players NDIR Gas Sensor Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR NDIR GAS SENSOR BY GEOGRAPHIC REGION

4.1 World Historic NDIR Gas Sensor Market Size by Geographic Region (2020-2025)

4.1.1 Global NDIR Gas Sensor Annual Sales by Geographic Region (2020-2025)

4.1.2 Global NDIR Gas Sensor Annual Revenue by Geographic Region (2020-2025)

4.2 World Historic NDIR Gas Sensor Market Size by Country/Region (2020-2025)

4.2.1 Global NDIR Gas Sensor Annual Sales by Country/Region (2020-2025)

4.2.2 Global NDIR Gas Sensor Annual Revenue by Country/Region (2020-2025)

4.3 Americas NDIR Gas Sensor Sales Growth

4.4 APAC NDIR Gas Sensor Sales Growth

4.5 Europe NDIR Gas Sensor Sales Growth

4.6 Middle East & Africa NDIR Gas Sensor Sales Growth

5 AMERICAS

5.1 Americas NDIR Gas Sensor Sales by Country

5.1.1 Americas NDIR Gas Sensor Sales by Country (2020-2025)

5.1.2 Americas NDIR Gas Sensor Revenue by Country (2020-2025)

5.2 Americas NDIR Gas Sensor Sales by Type (2020-2025)

5.3 Americas NDIR Gas Sensor Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC NDIR Gas Sensor Sales by Region

6.1.1 APAC NDIR Gas Sensor Sales by Region (2020-2025)

6.1.2 APAC NDIR Gas Sensor Revenue by Region (2020-2025)

6.2 APAC NDIR Gas Sensor Sales by Type (2020-2025)

6.3 APAC NDIR Gas Sensor Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe NDIR Gas Sensor by Country

7.1.1 Europe NDIR Gas Sensor Sales by Country (2020-2025)

7.1.2 Europe NDIR Gas Sensor Revenue by Country (2020-2025)

7.2 Europe NDIR Gas Sensor Sales by Type (2020-2025)

7.3 Europe NDIR Gas Sensor Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa NDIR Gas Sensor by Country

8.1.1 Middle East & Africa NDIR Gas Sensor Sales by Country (2020-2025)

8.1.2 Middle East & Africa NDIR Gas Sensor Revenue by Country (2020-2025)

8.2 Middle East & Africa NDIR Gas Sensor Sales by Type (2020-2025)

8.3 Middle East & Africa NDIR Gas Sensor Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of NDIR Gas Sensor

10.3 Manufacturing Process Analysis of NDIR Gas Sensor

10.4 Industry Chain Structure of NDIR Gas Sensor

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 NDIR Gas Sensor Distributors

11.3 NDIR Gas Sensor Customer

12 WORLD FORECAST REVIEW FOR NDIR GAS SENSOR BY GEOGRAPHIC REGION

- 12.1 Global NDIR Gas Sensor Market Size Forecast by Region
 - 12.1.1 Global NDIR Gas Sensor Forecast by Region (2026-2031)
 - 12.1.2 Global NDIR Gas Sensor Annual Revenue Forecast by Region (2026-2031)
- 12.2 Americas Forecast by Country (2026-2031)
- 12.3 APAC Forecast by Region (2026-2031)
- 12.4 Europe Forecast by Country (2026-2031)
- 12.5 Middle East & Africa Forecast by Country (2026-2031)
- 12.6 Global NDIR Gas Sensor Forecast by Type (2026-2031)
- 12.7 Global NDIR Gas Sensor Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

- 13.1 Amphenol Advanced Sensors
 - 13.1.1 Amphenol Advanced Sensors Company Information
 - 13.1.2 Amphenol Advanced Sensors NDIR Gas Sensor Product Portfolios and Specifications
 - 13.1.3 Amphenol Advanced Sensors NDIR Gas Sensor Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.1.4 Amphenol Advanced Sensors Main Business Overview
 - 13.1.5 Amphenol Advanced Sensors Latest Developments
- 13.2 Senseair (Asahi Kasei Microdevices)
 - 13.2.1 Senseair (Asahi Kasei Microdevices) Company Information
 - 13.2.2 Senseair (Asahi Kasei Microdevices) NDIR Gas Sensor Product Portfolios and Specifications
 - 13.2.3 Senseair (Asahi Kasei Microdevices) NDIR Gas Sensor Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.2.4 Senseair (Asahi Kasei Microdevices) Main Business Overview
 - 13.2.5 Senseair (Asahi Kasei Microdevices) Latest Developments
- 13.3 Murata
 - 13.3.1 Murata Company Information
 - 13.3.2 Murata NDIR Gas Sensor Product Portfolios and Specifications
 - 13.3.3 Murata NDIR Gas Sensor Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.3.4 Murata Main Business Overview
 - 13.3.5 Murata Latest Developments
- 13.4 Sensirion
 - 13.4.1 Sensirion Company Information
 - 13.4.2 Sensirion NDIR Gas Sensor Product Portfolios and Specifications

13.4.3 Sensirion NDIR Gas Sensor Sales, Revenue, Price and Gross Margin
(2020-2025)

13.4.4 Sensirion Main Business Overview

13.4.5 Sensirion Latest Developments

13.5 MKS Instruments

13.5.1 MKS Instruments Company Information

13.5.2 MKS Instruments NDIR Gas Sensor Product Portfolios and Specifications

13.5.3 MKS Instruments NDIR Gas Sensor Sales, Revenue, Price and Gross Margin
(2020-2025)

13.5.4 MKS Instruments Main Business Overview

13.5.5 MKS Instruments Latest Developments

13.6 Vaisala

13.6.1 Vaisala Company Information

13.6.2 Vaisala NDIR Gas Sensor Product Portfolios and Specifications

13.6.3 Vaisala NDIR Gas Sensor Sales, Revenue, Price and Gross Margin
(2020-2025)

13.6.4 Vaisala Main Business Overview

13.6.5 Vaisala Latest Developments

13.7 Teledyne API

13.7.1 Teledyne API Company Information

13.7.2 Teledyne API NDIR Gas Sensor Product Portfolios and Specifications

13.7.3 Teledyne API NDIR Gas Sensor Sales, Revenue, Price and Gross Margin
(2020-2025)

13.7.4 Teledyne API Main Business Overview

13.7.5 Teledyne API Latest Developments

13.8 Honeywell

13.8.1 Honeywell Company Information

13.8.2 Honeywell NDIR Gas Sensor Product Portfolios and Specifications

13.8.3 Honeywell NDIR Gas Sensor Sales, Revenue, Price and Gross Margin
(2020-2025)

13.8.4 Honeywell Main Business Overview

13.8.5 Honeywell Latest Developments

13.9 ELT SENSOR

13.9.1 ELT SENSOR Company Information

13.9.2 ELT SENSOR NDIR Gas Sensor Product Portfolios and Specifications

13.9.3 ELT SENSOR NDIR Gas Sensor Sales, Revenue, Price and Gross Margin
(2020-2025)

13.9.4 ELT SENSOR Main Business Overview

13.9.5 ELT SENSOR Latest Developments

13.10 E+E

13.10.1 E+E Company Information

13.10.2 E+E NDIR Gas Sensor Product Portfolios and Specifications

13.10.3 E+E NDIR Gas Sensor Sales, Revenue, Price and Gross Margin (2020-2025)

13.10.4 E+E Main Business Overview

13.10.5 E+E Latest Developments

13.11 Dwyer Instruments

13.11.1 Dwyer Instruments Company Information

13.11.2 Dwyer Instruments NDIR Gas Sensor Product Portfolios and Specifications

13.11.3 Dwyer Instruments NDIR Gas Sensor Sales, Revenue, Price and Gross Margin (2020-2025)

13.11.4 Dwyer Instruments Main Business Overview

13.11.5 Dwyer Instruments Latest Developments

13.12 Trane

13.12.1 Trane Company Information

13.12.2 Trane NDIR Gas Sensor Product Portfolios and Specifications

13.12.3 Trane NDIR Gas Sensor Sales, Revenue, Price and Gross Margin (2020-2025)

13.12.4 Trane Main Business Overview

13.12.5 Trane Latest Developments

13.13 Micro-Hybrid

13.13.1 Micro-Hybrid Company Information

13.13.2 Micro-Hybrid NDIR Gas Sensor Product Portfolios and Specifications

13.13.3 Micro-Hybrid NDIR Gas Sensor Sales, Revenue, Price and Gross Margin (2020-2025)

13.13.4 Micro-Hybrid Main Business Overview

13.13.5 Micro-Hybrid Latest Developments

13.14 Edinburgh Instruments

13.14.1 Edinburgh Instruments Company Information

13.14.2 Edinburgh Instruments NDIR Gas Sensor Product Portfolios and Specifications

13.14.3 Edinburgh Instruments NDIR Gas Sensor Sales, Revenue, Price and Gross Margin (2020-2025)

13.14.4 Edinburgh Instruments Main Business Overview

13.14.5 Edinburgh Instruments Latest Developments

13.15 Alphasense

13.15.1 Alphasense Company Information

13.15.2 Alphasense NDIR Gas Sensor Product Portfolios and Specifications

13.15.3 Alphasense NDIR Gas Sensor Sales, Revenue, Price and Gross Margin

(2020-2025)

13.15.4 Alphasense Main Business Overview

13.15.5 Alphasense Latest Developments

13.16 Cubic Sensor and Instrument

13.16.1 Cubic Sensor and Instrument Company Information

13.16.2 Cubic Sensor and Instrument NDIR Gas Sensor Product Portfolios and Specifications

13.16.3 Cubic Sensor and Instrument NDIR Gas Sensor Sales, Revenue, Price and Gross Margin (2020-2025)

13.16.4 Cubic Sensor and Instrument Main Business Overview

13.16.5 Cubic Sensor and Instrument Latest Developments

13.17 Nano Environmental Technology (N.E.T.)

13.17.1 Nano Environmental Technology (N.E.T.) Company Information

13.17.2 Nano Environmental Technology (N.E.T.) NDIR Gas Sensor Product Portfolios and Specifications

13.17.3 Nano Environmental Technology (N.E.T.) NDIR Gas Sensor Sales, Revenue, Price and Gross Margin (2020-2025)

13.17.4 Nano Environmental Technology (N.E.T.) Main Business Overview

13.17.5 Nano Environmental Technology (N.E.T.) Latest Developments

13.18 Super Systems

13.18.1 Super Systems Company Information

13.18.2 Super Systems NDIR Gas Sensor Product Portfolios and Specifications

13.18.3 Super Systems NDIR Gas Sensor Sales, Revenue, Price and Gross Margin (2020-2025)

13.18.4 Super Systems Main Business Overview

13.18.5 Super Systems Latest Developments

13.19 ORIENTAL SYSTEM TECHNOLOGY

13.19.1 ORIENTAL SYSTEM TECHNOLOGY Company Information

13.19.2 ORIENTAL SYSTEM TECHNOLOGY NDIR Gas Sensor Product Portfolios and Specifications

13.19.3 ORIENTAL SYSTEM TECHNOLOGY NDIR Gas Sensor Sales, Revenue, Price and Gross Margin (2020-2025)

13.19.4 ORIENTAL SYSTEM TECHNOLOGY Main Business Overview

13.19.5 ORIENTAL SYSTEM TECHNOLOGY Latest Developments

13.20 smartGAS Mikrosensorik

13.20.1 smartGAS Mikrosensorik Company Information

13.20.2 smartGAS Mikrosensorik NDIR Gas Sensor Product Portfolios and Specifications

13.20.3 smartGAS Mikrosensorik NDIR Gas Sensor Sales, Revenue, Price and Gross

Margin (2020-2025)

13.20.4 smartGAS Mikrosensorik Main Business Overview

13.20.5 smartGAS Mikrosensorik Latest Developments

13.21 SST Sensing

13.21.1 SST Sensing Company Information

13.21.2 SST Sensing NDIR Gas Sensor Product Portfolios and Specifications

13.21.3 SST Sensing NDIR Gas Sensor Sales, Revenue, Price and Gross Margin

(2020-2025)

13.21.4 SST Sensing Main Business Overview

13.21.5 SST Sensing Latest Developments

13.22 Winsen

13.22.1 Winsen Company Information

13.22.2 Winsen NDIR Gas Sensor Product Portfolios and Specifications

13.22.3 Winsen NDIR Gas Sensor Sales, Revenue, Price and Gross Margin

(2020-2025)

13.22.4 Winsen Main Business Overview

13.22.5 Winsen Latest Developments

13.23 Suzhou Promisense

13.23.1 Suzhou Promisense Company Information

13.23.2 Suzhou Promisense NDIR Gas Sensor Product Portfolios and Specifications

13.23.3 Suzhou Promisense NDIR Gas Sensor Sales, Revenue, Price and Gross

Margin (2020-2025)

13.23.4 Suzhou Promisense Main Business Overview

13.23.5 Suzhou Promisense Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. NDIR Gas Sensor Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. NDIR Gas Sensor Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of NDIR CO₂ Sensors

Table 4. Major Players of NDIR Methane (CH₄) Gas Sensors

Table 5. Major Players of NDIR CO Sensors

Table 6. Major Players of NDIR Propane Gas Sensors

Table 7. Major Players of NDIR Refrigerant Gases Sensors

Table 8. Major Players of NDIR Ethylene Gases Sensors

Table 9. Major Players of NDIR SF₆ Infrared Sensors

Table 10. Major Players of Others

Table 11. Global NDIR Gas Sensor Sales by Type (2020-2025) & (K Units)

Table 12. Global NDIR Gas Sensor Sales Market Share by Type (2020-2025)

Table 13. Global NDIR Gas Sensor Revenue by Type (2020-2025) & (\$ million)

Table 14. Global NDIR Gas Sensor Revenue Market Share by Type (2020-2025)

Table 15. Global NDIR Gas Sensor Sale Price by Type (2020-2025) & (US\$/Unit)

Table 16. Global NDIR Gas Sensor Sale by Application (2020-2025) & (K Units)

Table 17. Global NDIR Gas Sensor Sale Market Share by Application (2020-2025)

Table 18. Global NDIR Gas Sensor Revenue by Application (2020-2025) & (\$ million)

Table 19. Global NDIR Gas Sensor Revenue Market Share by Application (2020-2025)

Table 20. Global NDIR Gas Sensor Sale Price by Application (2020-2025) & (US\$/Unit)

Table 21. Global NDIR Gas Sensor Sales by Company (2020-2025) & (K Units)

Table 22. Global NDIR Gas Sensor Sales Market Share by Company (2020-2025)

Table 23. Global NDIR Gas Sensor Revenue by Company (2020-2025) & (\$ millions)

Table 24. Global NDIR Gas Sensor Revenue Market Share by Company (2020-2025)

Table 25. Global NDIR Gas Sensor Sale Price by Company (2020-2025) & (US\$/Unit)

Table 26. Key Manufacturers NDIR Gas Sensor Producing Area Distribution and Sales Area

Table 27. Players NDIR Gas Sensor Products Offered

Table 28. NDIR Gas Sensor Concentration Ratio (CR₃, CR₅ and CR₁₀) & (2023-2025)

Table 29. New Products and Potential Entrants

Table 30. Market M&A Activity & Strategy

Table 31. Global NDIR Gas Sensor Sales by Geographic Region (2020-2025) & (K Units)

Table 32. Global NDIR Gas Sensor Sales Market Share Geographic Region (2020-2025)
Table 33. Global NDIR Gas Sensor Revenue by Geographic Region (2020-2025) & (\$ millions)
Table 34. Global NDIR Gas Sensor Revenue Market Share by Geographic Region (2020-2025)
Table 35. Global NDIR Gas Sensor Sales by Country/Region (2020-2025) & (K Units)
Table 36. Global NDIR Gas Sensor Sales Market Share by Country/Region (2020-2025)
Table 37. Global NDIR Gas Sensor Revenue by Country/Region (2020-2025) & (\$ millions)
Table 38. Global NDIR Gas Sensor Revenue Market Share by Country/Region (2020-2025)
Table 39. Americas NDIR Gas Sensor Sales by Country (2020-2025) & (K Units)
Table 40. Americas NDIR Gas Sensor Sales Market Share by Country (2020-2025)
Table 41. Americas NDIR Gas Sensor Revenue by Country (2020-2025) & (\$ millions)
Table 42. Americas NDIR Gas Sensor Sales by Type (2020-2025) & (K Units)
Table 43. Americas NDIR Gas Sensor Sales by Application (2020-2025) & (K Units)
Table 44. APAC NDIR Gas Sensor Sales by Region (2020-2025) & (K Units)
Table 45. APAC NDIR Gas Sensor Sales Market Share by Region (2020-2025)
Table 46. APAC NDIR Gas Sensor Revenue by Region (2020-2025) & (\$ millions)
Table 47. APAC NDIR Gas Sensor Sales by Type (2020-2025) & (K Units)
Table 48. APAC NDIR Gas Sensor Sales by Application (2020-2025) & (K Units)
Table 49. Europe NDIR Gas Sensor Sales by Country (2020-2025) & (K Units)
Table 50. Europe NDIR Gas Sensor Revenue by Country (2020-2025) & (\$ millions)
Table 51. Europe NDIR Gas Sensor Sales by Type (2020-2025) & (K Units)
Table 52. Europe NDIR Gas Sensor Sales by Application (2020-2025) & (K Units)
Table 53. Middle East & Africa NDIR Gas Sensor Sales by Country (2020-2025) & (K Units)
Table 54. Middle East & Africa NDIR Gas Sensor Revenue Market Share by Country (2020-2025)
Table 55. Middle East & Africa NDIR Gas Sensor Sales by Type (2020-2025) & (K Units)
Table 56. Middle East & Africa NDIR Gas Sensor Sales by Application (2020-2025) & (K Units)
Table 57. Key Market Drivers & Growth Opportunities of NDIR Gas Sensor
Table 58. Key Market Challenges & Risks of NDIR Gas Sensor
Table 59. Key Industry Trends of NDIR Gas Sensor
Table 60. NDIR Gas Sensor Raw Material
Table 61. Key Suppliers of Raw Materials

Table 62. NDIR Gas Sensor Distributors List

Table 63. NDIR Gas Sensor Customer List

Table 64. Global NDIR Gas Sensor Sales Forecast by Region (2026-2031) & (K Units)

Table 65. Global NDIR Gas Sensor Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 66. Americas NDIR Gas Sensor Sales Forecast by Country (2026-2031) & (K Units)

Table 67. Americas NDIR Gas Sensor Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 68. APAC NDIR Gas Sensor Sales Forecast by Region (2026-2031) & (K Units)

Table 69. APAC NDIR Gas Sensor Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 70. Europe NDIR Gas Sensor Sales Forecast by Country (2026-2031) & (K Units)

Table 71. Europe NDIR Gas Sensor Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 72. Middle East & Africa NDIR Gas Sensor Sales Forecast by Country (2026-2031) & (K Units)

Table 73. Middle East & Africa NDIR Gas Sensor Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 74. Global NDIR Gas Sensor Sales Forecast by Type (2026-2031) & (K Units)

Table 75. Global NDIR Gas Sensor Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 76. Global NDIR Gas Sensor Sales Forecast by Application (2026-2031) & (K Units)

Table 77. Global NDIR Gas Sensor Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 78. Amphenol Advanced Sensors Basic Information, NDIR Gas Sensor Manufacturing Base, Sales Area and Its Competitors

Table 79. Amphenol Advanced Sensors NDIR Gas Sensor Product Portfolios and Specifications

Table 80. Amphenol Advanced Sensors NDIR Gas Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 81. Amphenol Advanced Sensors Main Business

Table 82. Amphenol Advanced Sensors Latest Developments

Table 83. Senseair (Asahi Kasei Microdevices) Basic Information, NDIR Gas Sensor Manufacturing Base, Sales Area and Its Competitors

Table 84. Senseair (Asahi Kasei Microdevices) NDIR Gas Sensor Product Portfolios and Specifications

Table 85. Senseair (Asahi Kasei Microdevices) NDIR Gas Sensor Sales (K Units),

Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 86. Senseair (Asahi Kasei Microdevices) Main Business

Table 87. Senseair (Asahi Kasei Microdevices) Latest Developments

Table 88. Murata Basic Information, NDIR Gas Sensor Manufacturing Base, Sales Area and Its Competitors

Table 89. Murata NDIR Gas Sensor Product Portfolios and Specifications

Table 90. Murata NDIR Gas Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 91. Murata Main Business

Table 92. Murata Latest Developments

Table 93. Sensirion Basic Information, NDIR Gas Sensor Manufacturing Base, Sales Area and Its Competitors

Table 94. Sensirion NDIR Gas Sensor Product Portfolios and Specifications

Table 95. Sensirion NDIR Gas Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 96. Sensirion Main Business

Table 97. Sensirion Latest Developments

Table 98. MKS Instruments Basic Information, NDIR Gas Sensor Manufacturing Base, Sales Area and Its Competitors

Table 99. MKS Instruments NDIR Gas Sensor Product Portfolios and Specifications

Table 100. MKS Instruments NDIR Gas Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 101. MKS Instruments Main Business

Table 102. MKS Instruments Latest Developments

Table 103. Vaisala Basic Information, NDIR Gas Sensor Manufacturing Base, Sales Area and Its Competitors

Table 104. Vaisala NDIR Gas Sensor Product Portfolios and Specifications

Table 105. Vaisala NDIR Gas Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 106. Vaisala Main Business

Table 107. Vaisala Latest Developments

Table 108. Teledyne API Basic Information, NDIR Gas Sensor Manufacturing Base, Sales Area and Its Competitors

Table 109. Teledyne API NDIR Gas Sensor Product Portfolios and Specifications

Table 110. Teledyne API NDIR Gas Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 111. Teledyne API Main Business

Table 112. Teledyne API Latest Developments

Table 113. Honeywell Basic Information, NDIR Gas Sensor Manufacturing Base, Sales

Area and Its Competitors

Table 114. Honeywell NDIR Gas Sensor Product Portfolios and Specifications

Table 115. Honeywell NDIR Gas Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 116. Honeywell Main Business

Table 117. Honeywell Latest Developments

Table 118. ELT SENSOR Basic Information, NDIR Gas Sensor Manufacturing Base, Sales Area and Its Competitors

Table 119. ELT SENSOR NDIR Gas Sensor Product Portfolios and Specifications

Table 120. ELT SENSOR NDIR Gas Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 121. ELT SENSOR Main Business

Table 122. ELT SENSOR Latest Developments

Table 123. E+E Basic Information, NDIR Gas Sensor Manufacturing Base, Sales Area and Its Competitors

Table 124. E+E NDIR Gas Sensor Product Portfolios and Specifications

Table 125. E+E NDIR Gas Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 126. E+E Main Business

Table 127. E+E Latest Developments

Table 128. Dwyer Instruments Basic Information, NDIR Gas Sensor Manufacturing Base, Sales Area and Its Competitors

Table 129. Dwyer Instruments NDIR Gas Sensor Product Portfolios and Specifications

Table 130. Dwyer Instruments NDIR Gas Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 131. Dwyer Instruments Main Business

Table 132. Dwyer Instruments Latest Developments

Table 133. Trane Basic Information, NDIR Gas Sensor Manufacturing Base, Sales Area and Its Competitors

Table 134. Trane NDIR Gas Sensor Product Portfolios and Specifications

Table 135. Trane NDIR Gas Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 136. Trane Main Business

Table 137. Trane Latest Developments

Table 138. Micro-Hybrid Basic Information, NDIR Gas Sensor Manufacturing Base, Sales Area and Its Competitors

Table 139. Micro-Hybrid NDIR Gas Sensor Product Portfolios and Specifications

Table 140. Micro-Hybrid NDIR Gas Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 141. Micro-Hybrid Main Business
Table 142. Micro-Hybrid Latest Developments
Table 143. Edinburgh Instruments Basic Information, NDIR Gas Sensor Manufacturing Base, Sales Area and Its Competitors
Table 144. Edinburgh Instruments NDIR Gas Sensor Product Portfolios and Specifications
Table 145. Edinburgh Instruments NDIR Gas Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
Table 146. Edinburgh Instruments Main Business
Table 147. Edinburgh Instruments Latest Developments
Table 148. Alphasense Basic Information, NDIR Gas Sensor Manufacturing Base, Sales Area and Its Competitors
Table 149. Alphasense NDIR Gas Sensor Product Portfolios and Specifications
Table 150. Alphasense NDIR Gas Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
Table 151. Alphasense Main Business
Table 152. Alphasense Latest Developments
Table 153. Cubic Sensor and Instrument Basic Information, NDIR Gas Sensor Manufacturing Base, Sales Area and Its Competitors
Table 154. Cubic Sensor and Instrument NDIR Gas Sensor Product Portfolios and Specifications
Table 155. Cubic Sensor and Instrument NDIR Gas Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
Table 156. Cubic Sensor and Instrument Main Business
Table 157. Cubic Sensor and Instrument Latest Developments
Table 158. Nano Environmental Technology (N.E.T.) Basic Information, NDIR Gas Sensor Manufacturing Base, Sales Area and Its Competitors
Table 159. Nano Environmental Technology (N.E.T.) NDIR Gas Sensor Product Portfolios and Specifications
Table 160. Nano Environmental Technology (N.E.T.) NDIR Gas Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
Table 161. Nano Environmental Technology (N.E.T.) Main Business
Table 162. Nano Environmental Technology (N.E.T.) Latest Developments
Table 163. Super Systems Basic Information, NDIR Gas Sensor Manufacturing Base, Sales Area and Its Competitors
Table 164. Super Systems NDIR Gas Sensor Product Portfolios and Specifications
Table 165. Super Systems NDIR Gas Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
Table 166. Super Systems Main Business

Table 167. Super Systems Latest Developments

Table 168. ORIENTAL SYSTEM TECHNOLOGY Basic Information, NDIR Gas Sensor Manufacturing Base, Sales Area and Its Competitors

Table 169. ORIENTAL SYSTEM TECHNOLOGY NDIR Gas Sensor Product Portfolios and Specifications

Table 170. ORIENTAL SYSTEM TECHNOLOGY NDIR Gas Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 171. ORIENTAL SYSTEM TECHNOLOGY Main Business

Table 172. ORIENTAL SYSTEM TECHNOLOGY Latest Developments

Table 173. smartGAS Mikrosensorik Basic Information, NDIR Gas Sensor Manufacturing Base, Sales Area and Its Competitors

Table 174. smartGAS Mikrosensorik NDIR Gas Sensor Product Portfolios and Specifications

Table 175. smartGAS Mikrosensorik NDIR Gas Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 176. smartGAS Mikrosensorik Main Business

Table 177. smartGAS Mikrosensorik Latest Developments

Table 178. SST Sensing Basic Information, NDIR Gas Sensor Manufacturing Base, Sales Area and Its Competitors

Table 179. SST Sensing NDIR Gas Sensor Product Portfolios and Specifications

Table 180. SST Sensing NDIR Gas Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 181. SST Sensing Main Business

Table 182. SST Sensing Latest Developments

Table 183. Winsen Basic Information, NDIR Gas Sensor Manufacturing Base, Sales Area and Its Competitors

Table 184. Winsen NDIR Gas Sensor Product Portfolios and Specifications

Table 185. Winsen NDIR Gas Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 186. Winsen Main Business

Table 187. Winsen Latest Developments

Table 188. Suzhou Promisense Basic Information, NDIR Gas Sensor Manufacturing Base, Sales Area and Its Competitors

Table 189. Suzhou Promisense NDIR Gas Sensor Product Portfolios and Specifications

Table 190. Suzhou Promisense NDIR Gas Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 191. Suzhou Promisense Main Business

Table 192. Suzhou Promisense Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of NDIR Gas Sensor
- Figure 2. NDIR Gas Sensor Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global NDIR Gas Sensor Sales Growth Rate 2020-2031 (K Units)
- Figure 7. Global NDIR Gas Sensor Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. NDIR Gas Sensor Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. NDIR Gas Sensor Sales Market Share by Country/Region (2024)
- Figure 10. NDIR Gas Sensor Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of NDIR CO₂ Sensors
- Figure 12. Product Picture of NDIR Methane (CH₄) Gas Sensors
- Figure 13. Product Picture of NDIR CO Sensors
- Figure 14. Product Picture of NDIR Propane Gas Sensors
- Figure 15. Product Picture of NDIR Refrigerant Gases Sensors
- Figure 16. Product Picture of NDIR Ethylene Gases Sensors
- Figure 17. Product Picture of NDIR SF₆ Infrared Sensors
- Figure 18. Product Picture of Others
- Figure 19. Global NDIR Gas Sensor Sales Market Share by Type in 2025
- Figure 20. Global NDIR Gas Sensor Revenue Market Share by Type (2020-2025)
- Figure 21. NDIR Gas Sensor Consumed in Industrial Safety
- Figure 22. Global NDIR Gas Sensor Market: Industrial Safety (2020-2025) & (K Units)
- Figure 23. NDIR Gas Sensor Consumed in Environmental Protection Industry
- Figure 24. Global NDIR Gas Sensor Market: Environmental Protection Industry (2020-2025) & (K Units)
- Figure 25. NDIR Gas Sensor Consumed in Medical Industry
- Figure 26. Global NDIR Gas Sensor Market: Medical Industry (2020-2025) & (K Units)
- Figure 27. NDIR Gas Sensor Consumed in Residential and Commercial Security
- Figure 28. Global NDIR Gas Sensor Market: Residential and Commercial Security (2020-2025) & (K Units)
- Figure 29. NDIR Gas Sensor Consumed in Power Industry
- Figure 30. Global NDIR Gas Sensor Market: Power Industry (2020-2025) & (K Units)
- Figure 31. NDIR Gas Sensor Consumed in Automobile Industry

Figure 32. Global NDIR Gas Sensor Market: Automobile Industry (2020-2025) & (K Units)

Figure 33. NDIR Gas Sensor Consumed in Research Institutions

Figure 34. Global NDIR Gas Sensor Market: Research Institutions (2020-2025) & (K Units)

Figure 35. NDIR Gas Sensor Consumed in Others

Figure 36. Global NDIR Gas Sensor Market: Others (2020-2025) & (K Units)

Figure 37. Global NDIR Gas Sensor Sale Market Share by Application (2024)

Figure 38. Global NDIR Gas Sensor Revenue Market Share by Application in 2025

Figure 39. NDIR Gas Sensor Sales by Company in 2025 (K Units)

Figure 40. Global NDIR Gas Sensor Sales Market Share by Company in 2025

Figure 41. NDIR Gas Sensor Revenue by Company in 2025 (\$ millions)

Figure 42. Global NDIR Gas Sensor Revenue Market Share by Company in 2025

Figure 43. Global NDIR Gas Sensor Sales Market Share by Geographic Region (2020-2025)

Figure 44. Global NDIR Gas Sensor Revenue Market Share by Geographic Region in 2025

Figure 45. Americas NDIR Gas Sensor Sales 2020-2025 (K Units)

Figure 46. Americas NDIR Gas Sensor Revenue 2020-2025 (\$ millions)

Figure 47. APAC NDIR Gas Sensor Sales 2020-2025 (K Units)

Figure 48. APAC NDIR Gas Sensor Revenue 2020-2025 (\$ millions)

Figure 49. Europe NDIR Gas Sensor Sales 2020-2025 (K Units)

Figure 50. Europe NDIR Gas Sensor Revenue 2020-2025 (\$ millions)

Figure 51. Middle East & Africa NDIR Gas Sensor Sales 2020-2025 (K Units)

Figure 52. Middle East & Africa NDIR Gas Sensor Revenue 2020-2025 (\$ millions)

Figure 53. Americas NDIR Gas Sensor Sales Market Share by Country in 2025

Figure 54. Americas NDIR Gas Sensor Revenue Market Share by Country (2020-2025)

Figure 55. Americas NDIR Gas Sensor Sales Market Share by Type (2020-2025)

Figure 56. Americas NDIR Gas Sensor Sales Market Share by Application (2020-2025)

Figure 57. United States NDIR Gas Sensor Revenue Growth 2020-2025 (\$ millions)

Figure 58. Canada NDIR Gas Sensor Revenue Growth 2020-2025 (\$ millions)

Figure 59. Mexico NDIR Gas Sensor Revenue Growth 2020-2025 (\$ millions)

Figure 60. Brazil NDIR Gas Sensor Revenue Growth 2020-2025 (\$ millions)

Figure 61. APAC NDIR Gas Sensor Sales Market Share by Region in 2025

Figure 62. APAC NDIR Gas Sensor Revenue Market Share by Region (2020-2025)

Figure 63. APAC NDIR Gas Sensor Sales Market Share by Type (2020-2025)

Figure 64. APAC NDIR Gas Sensor Sales Market Share by Application (2020-2025)

Figure 65. China NDIR Gas Sensor Revenue Growth 2020-2025 (\$ millions)

Figure 66. Japan NDIR Gas Sensor Revenue Growth 2020-2025 (\$ millions)

- Figure 67. South Korea NDIR Gas Sensor Revenue Growth 2020-2025 (\$ millions)
- Figure 68. Southeast Asia NDIR Gas Sensor Revenue Growth 2020-2025 (\$ millions)
- Figure 69. India NDIR Gas Sensor Revenue Growth 2020-2025 (\$ millions)
- Figure 70. Australia NDIR Gas Sensor Revenue Growth 2020-2025 (\$ millions)
- Figure 71. China Taiwan NDIR Gas Sensor Revenue Growth 2020-2025 (\$ millions)
- Figure 72. Europe NDIR Gas Sensor Sales Market Share by Country in 2025
- Figure 73. Europe NDIR Gas Sensor Revenue Market Share by Country (2020-2025)
- Figure 74. Europe NDIR Gas Sensor Sales Market Share by Type (2020-2025)
- Figure 75. Europe NDIR Gas Sensor Sales Market Share by Application (2020-2025)
- Figure 76. Germany NDIR Gas Sensor Revenue Growth 2020-2025 (\$ millions)
- Figure 77. France NDIR Gas Sensor Revenue Growth 2020-2025 (\$ millions)
- Figure 78. UK NDIR Gas Sensor Revenue Growth 2020-2025 (\$ millions)
- Figure 79. Italy NDIR Gas Sensor Revenue Growth 2020-2025 (\$ millions)
- Figure 80. Russia NDIR Gas Sensor Revenue Growth 2020-2025 (\$ millions)
- Figure 81. Middle East & Africa NDIR Gas Sensor Sales Market Share by Country (2020-2025)
- Figure 82. Middle East & Africa NDIR Gas Sensor Sales Market Share by Type (2020-2025)
- Figure 83. Middle East & Africa NDIR Gas Sensor Sales Market Share by Application (2020-2025)
- Figure 84. Egypt NDIR Gas Sensor Revenue Growth 2020-2025 (\$ millions)
- Figure 85. South Africa NDIR Gas Sensor Revenue Growth 2020-2025 (\$ millions)
- Figure 86. Israel NDIR Gas Sensor Revenue Growth 2020-2025 (\$ millions)
- Figure 87. Turkey NDIR Gas Sensor Revenue Growth 2020-2025 (\$ millions)
- Figure 88. GCC Countries NDIR Gas Sensor Revenue Growth 2020-2025 (\$ millions)
- Figure 89. Manufacturing Cost Structure Analysis of NDIR Gas Sensor in 2025
- Figure 90. Manufacturing Process Analysis of NDIR Gas Sensor
- Figure 91. Industry Chain Structure of NDIR Gas Sensor
- Figure 92. Channels of Distribution
- Figure 93. Global NDIR Gas Sensor Sales Market Forecast by Region (2026-2031)
- Figure 94. Global NDIR Gas Sensor Revenue Market Share Forecast by Region (2026-2031)
- Figure 95. Global NDIR Gas Sensor Sales Market Share Forecast by Type (2026-2031)
- Figure 96. Global NDIR Gas Sensor Revenue Market Share Forecast by Type (2026-2031)
- Figure 97. Global NDIR Gas Sensor Sales Market Share Forecast by Application (2026-2031)
- Figure 98. Global NDIR Gas Sensor Revenue Market Share Forecast by Application (2026-2031)

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