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Global NDIR Gas Concentration Analyzers Market Growth 2026-2032

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Abstracts

The global NDIR Gas Concentration Analyzers market size is predicted to grow from US$ 1395 million in 2025 to US$ 2215 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

NDIR (Non-Dispersive Infrared) Gas Concentration Analyzers are precision instruments that measure the concentration of infrared-absorbing gases—such as CO?, CO, CH?, SO?, N?O and various hydrocarbons—by emitting infrared light through a sample chamber and detecting the reduction in light intensity at gas-specific wavelengths using optical filters and pyroelectric or thermopile detectors. These analyzers offer high accuracy, long lifespan, fast response, and excellent stability, making them widely used in environmental monitoring (CEMS), industrial process control, combustion optimization, HVAC/IAQ systems, agricultural/greenhouse monitoring, automotive emissions testing, and safety/leak detection. The industry chain begins upstream with suppliers of IR light sources (blackbody IR lamps, MEMS IR emitters), optical filters, gas cells (single-pass or multi-pass), infrared detectors, optical windows (CaF?, ZnSe), signal-processing electronics, and sensor housings, along with PCB manufacturers and algorithm/software developers. Midstream manufacturers assemble these components into complete NDIR modules, fixed industrial analyzers, portable analyzers, or multi-gas CEMS systems. The downstream sector includes users in power plants, petrochemical facilities, cement and steel plants, boilers, automotive OEMs, HVAC integrators, greenhouse operators, laboratories, and safety instrumentation markets. Due to the relatively high technical content and stable demand, the industry average gross margin for branded NDIR analyzers typically ranges from 35–55%

In 2024, global NDIR Gas Concentration Analyzers sales volume reached approximately 0.85 million units, with an average global market price of around 1600

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US$ per unit.

United States market for NDIR Gas Concentration Analyzers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for NDIR Gas Concentration Analyzers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for NDIR Gas Concentration Analyzers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key NDIR Gas Concentration Analyzers players cover HORIBA, Yokogawa Electric, MKS, Fuji Electric, AMETEK, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “NDIR Gas Concentration Analyzers Industry Forecast” looks at past sales and reviews total world NDIR Gas Concentration Analyzers sales in 2025, providing a comprehensive analysis by region and market sector of projected NDIR Gas Concentration Analyzers sales for 2026 through 2032. With NDIR Gas Concentration Analyzers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world NDIR Gas Concentration Analyzers industry.

This Insight Report provides a comprehensive analysis of the global NDIR Gas Concentration Analyzers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on NDIR Gas Concentration Analyzers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global NDIR Gas Concentration Analyzers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for NDIR Gas Concentration Analyzers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

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up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global NDIR Gas Concentration Analyzers.

This report presents a comprehensive overview, market shares, and growth opportunities of NDIR Gas Concentration Analyzers market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Single-channel

Multi-channel

Segmentation by Product:

Portable

Desktop

Segmentation by Application:

Chemical

Oil & Gas

Environmental Protection

Food & Medical

Automotive

Other

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

HORIBA

Yokogawa Electric

MKS

Fuji Electric

AMETEK

Nova Analytical Systems

California Analytical

Thermo Fisher Scientific

ESEGAS Technology

Shanghai CheYiTian Technology

Cubic Sensor and Instrument

Tianyu Intellgent Control

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Key Questions Addressed in this Report

What is the 10-year outlook for the global NDIR Gas Concentration Analyzers market?

What factors are driving NDIR Gas Concentration Analyzers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do NDIR Gas Concentration Analyzers market opportunities vary by end market size?

How does NDIR Gas Concentration Analyzers break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global NDIR Gas Concentration Analyzers Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for NDIR Gas Concentration Analyzers by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for NDIR Gas Concentration Analyzers by Country/Region, 2021, 2025 & 2032
2.2 NDIR Gas Concentration Analyzers Segment by Type
  2.2.1 Single-channel
  2.2.2 Multi-channel
  2.2.3 NDIR Gas Concentration Analyzers Sales by Type
    2.2.3.1 Global NDIR Gas Concentration Analyzers Sales Market Share by Type (2021-2026)
    2.2.3.2 Global NDIR Gas Concentration Analyzers Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global NDIR Gas Concentration Analyzers Sale Price by Type (2021-2026)
2.3 NDIR Gas Concentration Analyzers Segment by Product
  2.3.1 Portable
  2.3.2 Desktop
  2.3.3 NDIR Gas Concentration Analyzers Sales by Product
    2.3.3.1 Global NDIR Gas Concentration Analyzers Sales Market Share by Product (2021-2026)
    2.3.3.2 Global NDIR Gas Concentration Analyzers Revenue and Market Share by Product (2021-2026)
    2.3.3.3 Global NDIR Gas Concentration Analyzers Sale Price by Product (2021-2026)

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2.4 NDIR Gas Concentration Analyzers Segment by Application
2.4.1 Chemical
2.4.2 Oil & Gas
2.4.3 Environmental Protection
2.4.4 Food & Medical
2.4.5 Automotive
2.4.6 Other
2.4.7 NDIR Gas Concentration Analyzers Sales by Application
2.4.7.1 Global NDIR Gas Concentration Analyzers Sale Market Share by Application (2021-2026)
2.4.7.2 Global NDIR Gas Concentration Analyzers Revenue and Market Share by Application (2021-2026)
2.4.7.3 Global NDIR Gas Concentration Analyzers Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global NDIR Gas Concentration Analyzers Breakdown Data by Company
3.1.1 Global NDIR Gas Concentration Analyzers Annual Sales by Company (2021-2026)
3.1.2 Global NDIR Gas Concentration Analyzers Sales Market Share by Company (2021-2026)
3.2 Global NDIR Gas Concentration Analyzers Annual Revenue by Company (2021-2026)
3.2.1 Global NDIR Gas Concentration Analyzers Revenue by Company (2021-2026)
3.2.2 Global NDIR Gas Concentration Analyzers Revenue Market Share by Company (2021-2026)
3.3 Global NDIR Gas Concentration Analyzers Sale Price by Company
3.4 Key Manufacturers NDIR Gas Concentration Analyzers Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers NDIR Gas Concentration Analyzers Product Location Distribution
3.4.2 Players NDIR Gas Concentration Analyzers Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

+357 96 030922
info@marketpublishers.com

4 WORLD HISTORIC REVIEW FOR NDIR GAS CONCENTRATION ANALYZERS BY GEOGRAPHIC REGION

4.1 World Historic NDIR Gas Concentration Analyzers Market Size by Geographic Region (2021-2026)
4.1.1 Global NDIR Gas Concentration Analyzers Annual Sales by Geographic Region (2021-2026)
4.1.2 Global NDIR Gas Concentration Analyzers Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic NDIR Gas Concentration Analyzers Market Size by Country/Region (2021-2026)
4.2.1 Global NDIR Gas Concentration Analyzers Annual Sales by Country/Region (2021-2026)
4.2.2 Global NDIR Gas Concentration Analyzers Annual Revenue by Country/Region (2021-2026)
4.3 Americas NDIR Gas Concentration Analyzers Sales Growth
4.4 APAC NDIR Gas Concentration Analyzers Sales Growth
4.5 Europe NDIR Gas Concentration Analyzers Sales Growth
4.6 Middle East & Africa NDIR Gas Concentration Analyzers Sales Growth

5 AMERICAS

5.1 Americas NDIR Gas Concentration Analyzers Sales by Country
5.1.1 Americas NDIR Gas Concentration Analyzers Sales by Country (2021-2026)
5.1.2 Americas NDIR Gas Concentration Analyzers Revenue by Country (2021-2026)
5.2 Americas NDIR Gas Concentration Analyzers Sales by Type (2021-2026)
5.3 Americas NDIR Gas Concentration Analyzers Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC NDIR Gas Concentration Analyzers Sales by Region
6.1.1 APAC NDIR Gas Concentration Analyzers Sales by Region (2021-2026)
6.1.2 APAC NDIR Gas Concentration Analyzers Revenue by Region (2021-2026)
6.2 APAC NDIR Gas Concentration Analyzers Sales by Type (2021-2026)
6.3 APAC NDIR Gas Concentration Analyzers Sales by Application (2021-2026)

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6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe NDIR Gas Concentration Analyzers by Country
  7.1.1 Europe NDIR Gas Concentration Analyzers Sales by Country (2021-2026)
  7.1.2 Europe NDIR Gas Concentration Analyzers Revenue by Country (2021-2026)
7.2 Europe NDIR Gas Concentration Analyzers Sales by Type (2021-2026)
7.3 Europe NDIR Gas Concentration Analyzers Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa NDIR Gas Concentration Analyzers by Country
  8.1.1 Middle East & Africa NDIR Gas Concentration Analyzers Sales by Country (2021-2026)
  8.1.2 Middle East & Africa NDIR Gas Concentration Analyzers Revenue by Country (2021-2026)
8.2 Middle East & Africa NDIR Gas Concentration Analyzers Sales by Type (2021-2026)
8.3 Middle East & Africa NDIR Gas Concentration Analyzers Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

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9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of NDIR Gas Concentration Analyzers
10.3 Manufacturing Process Analysis of NDIR Gas Concentration Analyzers
10.4 Industry Chain Structure of NDIR Gas Concentration Analyzers

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 NDIR Gas Concentration Analyzers Distributors
11.3 NDIR Gas Concentration Analyzers Customer

12 WORLD FORECAST REVIEW FOR NDIR GAS CONCENTRATION ANALYZERS BY GEOGRAPHIC REGION

12.1 Global NDIR Gas Concentration Analyzers Market Size Forecast by Region
  12.1.1 Global NDIR Gas Concentration Analyzers Forecast by Region (2027-2032)
  12.1.2 Global NDIR Gas Concentration Analyzers Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global NDIR Gas Concentration Analyzers Forecast by Type (2027-2032)
12.7 Global NDIR Gas Concentration Analyzers Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 HORIBA
  13.1.1 HORIBA Company Information
  13.1.2 HORIBA NDIR Gas Concentration Analyzers Product Portfolios and

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Specifications
13.1.3 HORIBA NDIR Gas Concentration Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 HORIBA Main Business Overview
13.1.5 HORIBA Latest Developments
13.2 Yokogawa Electric
13.2.1 Yokogawa Electric Company Information
13.2.2 Yokogawa Electric NDIR Gas Concentration Analyzers Product Portfolios and Specifications
13.2.3 Yokogawa Electric NDIR Gas Concentration Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Yokogawa Electric Main Business Overview
13.2.5 Yokogawa Electric Latest Developments
13.3 MKS
13.3.1 MKS Company Information
13.3.2 MKS NDIR Gas Concentration Analyzers Product Portfolios and Specifications
13.3.3 MKS NDIR Gas Concentration Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 MKS Main Business Overview
13.3.5 MKS Latest Developments
13.4 Fuji Electric
13.4.1 Fuji Electric Company Information
13.4.2 Fuji Electric NDIR Gas Concentration Analyzers Product Portfolios and Specifications
13.4.3 Fuji Electric NDIR Gas Concentration Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Fuji Electric Main Business Overview
13.4.5 Fuji Electric Latest Developments
13.5 AMETEK
13.5.1 AMETEK Company Information
13.5.2 AMETEK NDIR Gas Concentration Analyzers Product Portfolios and Specifications
13.5.3 AMETEK NDIR Gas Concentration Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 AMETEK Main Business Overview
13.5.5 AMETEK Latest Developments
13.6 Nova Analytical Systems
13.6.1 Nova Analytical Systems Company Information
13.6.2 Nova Analytical Systems NDIR Gas Concentration Analyzers Product Portfolios

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and Specifications
13.6.3 Nova Analytical Systems NDIR Gas Concentration Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Nova Analytical Systems Main Business Overview
13.6.5 Nova Analytical Systems Latest Developments
13.7 California Analytical
13.7.1 California Analytical Company Information
13.7.2 California Analytical NDIR Gas Concentration Analyzers Product Portfolios and Specifications
13.7.3 California Analytical NDIR Gas Concentration Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 California Analytical Main Business Overview
13.7.5 California Analytical Latest Developments
13.8 Thermo Fisher Scientific
13.8.1 Thermo Fisher Scientific Company Information
13.8.2 Thermo Fisher Scientific NDIR Gas Concentration Analyzers Product Portfolios and Specifications
13.8.3 Thermo Fisher Scientific NDIR Gas Concentration Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Thermo Fisher Scientific Main Business Overview
13.8.5 Thermo Fisher Scientific Latest Developments
13.9 ESEGAS Technology
13.9.1 ESEGAS Technology Company Information
13.9.2 ESEGAS Technology NDIR Gas Concentration Analyzers Product Portfolios and Specifications
13.9.3 ESEGAS Technology NDIR Gas Concentration Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 ESEGAS Technology Main Business Overview
13.9.5 ESEGAS Technology Latest Developments
13.10 Shanghai CheYiTian Technology
13.10.1 Shanghai CheYiTian Technology Company Information
13.10.2 Shanghai CheYiTian Technology NDIR Gas Concentration Analyzers Product Portfolios and Specifications
13.10.3 Shanghai CheYiTian Technology NDIR Gas Concentration Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Shanghai CheYiTian Technology Main Business Overview
13.10.5 Shanghai CheYiTian Technology Latest Developments
13.11 Cubic Sensor and Instrument
13.11.1 Cubic Sensor and Instrument Company Information

+357 96 030922
info@marketpublishers.com

13.11.2 Cubic Sensor and Instrument NDIR Gas Concentration Analyzers Product Portfolios and Specifications
13.11.3 Cubic Sensor and Instrument NDIR Gas Concentration Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Cubic Sensor and Instrument Main Business Overview
13.11.5 Cubic Sensor and Instrument Latest Developments
13.12 Tianyu Intellgent Control
13.12.1 Tianyu Intellgent Control Company Information
13.12.2 Tianyu Intellgent Control NDIR Gas Concentration Analyzers Product Portfolios and Specifications
13.12.3 Tianyu Intellgent Control NDIR Gas Concentration Analyzers Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Tianyu Intellgent Control Main Business Overview
13.12.5 Tianyu Intellgent Control Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. NDIR Gas Concentration Analyzers Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. NDIR Gas Concentration Analyzers Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Single-channel
Table 4. Major Players of Multi-channel
Table 5. Global NDIR Gas Concentration Analyzers Sales by Type (2021-2026) & (K Units)
Table 6. Global NDIR Gas Concentration Analyzers Sales Market Share by Type (2021-2026)
Table 7. Global NDIR Gas Concentration Analyzers Revenue by Type (2021-2026) & ($ million)
Table 8. Global NDIR Gas Concentration Analyzers Revenue Market Share by Type (2021-2026)
Table 9. Global NDIR Gas Concentration Analyzers Sale Price by Type (2021-2026) & (US$/Unit)
Table 10. Major Players of Portable
Table 11. Major Players of Desktop
Table 12. Global NDIR Gas Concentration Analyzers Sales by Product (2021-2026) & (K Units)
Table 13. Global NDIR Gas Concentration Analyzers Sales Market Share by Product (2021-2026)
Table 14. Global NDIR Gas Concentration Analyzers Revenue by Product (2021-2026) & ($ million)
Table 15. Global NDIR Gas Concentration Analyzers Revenue Market Share by Product (2021-2026)
Table 16. Global NDIR Gas Concentration Analyzers Sale Price by Product (2021-2026) & (US$/Unit)
Table 17. Global NDIR Gas Concentration Analyzers Sale by Application (2021-2026) & (K Units)
Table 18. Global NDIR Gas Concentration Analyzers Sale Market Share by Application (2021-2026)
Table 19. Global NDIR Gas Concentration Analyzers Revenue by Application (2021-2026) & ($ million)
Table 20. Global NDIR Gas Concentration Analyzers Revenue Market Share by

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Application (2021-2026)
Table 21. Global NDIR Gas Concentration Analyzers Sale Price by Application (2021-2026) & (US$/Unit)
Table 22. Global NDIR Gas Concentration Analyzers Sales by Company (2021-2026) & (K Units)
Table 23. Global NDIR Gas Concentration Analyzers Sales Market Share by Company (2021-2026)
Table 24. Global NDIR Gas Concentration Analyzers Revenue by Company (2021-2026) & ($ millions)
Table 25. Global NDIR Gas Concentration Analyzers Revenue Market Share by Company (2021-2026)
Table 26. Global NDIR Gas Concentration Analyzers Sale Price by Company (2021-2026) & (US$/Unit)
Table 27. Key Manufacturers NDIR Gas Concentration Analyzers Producing Area Distribution and Sales Area
Table 28. Players NDIR Gas Concentration Analyzers Products Offered
Table 29. NDIR Gas Concentration Analyzers Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 30. New Products and Potential Entrants
Table 31. Market M&A Activity & Strategy
Table 32. Global NDIR Gas Concentration Analyzers Sales by Geographic Region (2021-2026) & (K Units)
Table 33. Global NDIR Gas Concentration Analyzers Sales Market Share Geographic Region (2021-2026)
Table 34. Global NDIR Gas Concentration Analyzers Revenue by Geographic Region (2021-2026) & ($ millions)
Table 35. Global NDIR Gas Concentration Analyzers Revenue Market Share by Geographic Region (2021-2026)
Table 36. Global NDIR Gas Concentration Analyzers Sales by Country/Region (2021-2026) & (K Units)
Table 37. Global NDIR Gas Concentration Analyzers Sales Market Share by Country/Region (2021-2026)
Table 38. Global NDIR Gas Concentration Analyzers Revenue by Country/Region (2021-2026) & ($ millions)
Table 39. Global NDIR Gas Concentration Analyzers Revenue Market Share by Country/Region (2021-2026)
Table 40. Americas NDIR Gas Concentration Analyzers Sales by Country (2021-2026) & (K Units)
Table 41. Americas NDIR Gas Concentration Analyzers Sales Market Share by Country

+357 96 030922
info@marketpublishers.com

(2021-2026)
Table 42. Americas NDIR Gas Concentration Analyzers Revenue by Country (2021-2026) & ($ millions)
Table 43. Americas NDIR Gas Concentration Analyzers Sales by Type (2021-2026) & (K Units)
Table 44. Americas NDIR Gas Concentration Analyzers Sales by Application (2021-2026) & (K Units)
Table 45. APAC NDIR Gas Concentration Analyzers Sales by Region (2021-2026) & (K Units)
Table 46. APAC NDIR Gas Concentration Analyzers Sales Market Share by Region (2021-2026)
Table 47. APAC NDIR Gas Concentration Analyzers Revenue by Region (2021-2026) & ($ millions)
Table 48. APAC NDIR Gas Concentration Analyzers Sales by Type (2021-2026) & (K Units)
Table 49. APAC NDIR Gas Concentration Analyzers Sales by Application (2021-2026) & (K Units)
Table 50. Europe NDIR Gas Concentration Analyzers Sales by Country (2021-2026) & (K Units)
Table 51. Europe NDIR Gas Concentration Analyzers Revenue by Country (2021-2026) & ($ millions)
Table 52. Europe NDIR Gas Concentration Analyzers Sales by Type (2021-2026) & (K Units)
Table 53. Europe NDIR Gas Concentration Analyzers Sales by Application (2021-2026) & (K Units)
Table 54. Middle East & Africa NDIR Gas Concentration Analyzers Sales by Country (2021-2026) & (K Units)
Table 55. Middle East & Africa NDIR Gas Concentration Analyzers Revenue Market Share by Country (2021-2026)
Table 56. Middle East & Africa NDIR Gas Concentration Analyzers Sales by Type (2021-2026) & (K Units)
Table 57. Middle East & Africa NDIR Gas Concentration Analyzers Sales by Application (2021-2026) & (K Units)
Table 58. Key Market Drivers & Growth Opportunities of NDIR Gas Concentration Analyzers
Table 59. Key Market Challenges & Risks of NDIR Gas Concentration Analyzers
Table 60. Key Industry Trends of NDIR Gas Concentration Analyzers
Table 61. NDIR Gas Concentration Analyzers Raw Material
Table 62. Key Suppliers of Raw Materials

+357 96 030922
info@marketpublishers.com

Table 63. NDIR Gas Concentration Analyzers Distributors List
Table 64. NDIR Gas Concentration Analyzers Customer List
Table 65. Global NDIR Gas Concentration Analyzers Sales Forecast by Region (2027-2032) & (K Units)
Table 66. Global NDIR Gas Concentration Analyzers Revenue Forecast by Region (2027-2032) & ($ millions)
Table 67. Americas NDIR Gas Concentration Analyzers Sales Forecast by Country (2027-2032) & (K Units)
Table 68. Americas NDIR Gas Concentration Analyzers Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 69. APAC NDIR Gas Concentration Analyzers Sales Forecast by Region (2027-2032) & (K Units)
Table 70. APAC NDIR Gas Concentration Analyzers Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 71. Europe NDIR Gas Concentration Analyzers Sales Forecast by Country (2027-2032) & (K Units)
Table 72. Europe NDIR Gas Concentration Analyzers Revenue Forecast by Country (2027-2032) & ($ millions)
Table 73. Middle East & Africa NDIR Gas Concentration Analyzers Sales Forecast by Country (2027-2032) & (K Units)
Table 74. Middle East & Africa NDIR Gas Concentration Analyzers Revenue Forecast by Country (2027-2032) & ($ millions)
Table 75. Global NDIR Gas Concentration Analyzers Sales Forecast by Type (2027-2032) & (K Units)
Table 76. Global NDIR Gas Concentration Analyzers Revenue Forecast by Type (2027-2032) & ($ millions)
Table 77. Global NDIR Gas Concentration Analyzers Sales Forecast by Application (2027-2032) & (K Units)
Table 78. Global NDIR Gas Concentration Analyzers Revenue Forecast by Application (2027-2032) & ($ millions)
Table 79. HORIBA Basic Information, NDIR Gas Concentration Analyzers Manufacturing Base, Sales Area and Its Competitors
Table 80. HORIBA NDIR Gas Concentration Analyzers Product Portfolios and Specifications
Table 81. HORIBA NDIR Gas Concentration Analyzers Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 82. HORIBA Main Business
Table 83. HORIBA Latest Developments
Table 84. Yokogawa Electric Basic Information, NDIR Gas Concentration Analyzers

+357 96 030922
info@marketpublishers.com

Manufacturing Base, Sales Area and Its Competitors
Table 85. Yokogawa Electric NDIR Gas Concentration Analyzers Product Portfolios and Specifications
Table 86. Yokogawa Electric NDIR Gas Concentration Analyzers Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 87. Yokogawa Electric Main Business
Table 88. Yokogawa Electric Latest Developments
Table 89. MKS Basic Information, NDIR Gas Concentration Analyzers Manufacturing Base, Sales Area and Its Competitors
Table 90. MKS NDIR Gas Concentration Analyzers Product Portfolios and Specifications
Table 91. MKS NDIR Gas Concentration Analyzers Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 92. MKS Main Business
Table 93. MKS Latest Developments
Table 94. Fuji Electric Basic Information, NDIR Gas Concentration Analyzers Manufacturing Base, Sales Area and Its Competitors
Table 95. Fuji Electric NDIR Gas Concentration Analyzers Product Portfolios and Specifications
Table 96. Fuji Electric NDIR Gas Concentration Analyzers Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 97. Fuji Electric Main Business
Table 98. Fuji Electric Latest Developments
Table 99. AMETEK Basic Information, NDIR Gas Concentration Analyzers Manufacturing Base, Sales Area and Its Competitors
Table 100. AMETEK NDIR Gas Concentration Analyzers Product Portfolios and Specifications
Table 101. AMETEK NDIR Gas Concentration Analyzers Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 102. AMETEK Main Business
Table 103. AMETEK Latest Developments
Table 104. Nova Analytical Systems Basic Information, NDIR Gas Concentration Analyzers Manufacturing Base, Sales Area and Its Competitors
Table 105. Nova Analytical Systems NDIR Gas Concentration Analyzers Product Portfolios and Specifications
Table 106. Nova Analytical Systems NDIR Gas Concentration Analyzers Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 107. Nova Analytical Systems Main Business
Table 108. Nova Analytical Systems Latest Developments

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Table 109. California Analytical Basic Information, NDIR Gas Concentration Analyzers Manufacturing Base, Sales Area and Its Competitors
Table 110. California Analytical NDIR Gas Concentration Analyzers Product Portfolios and Specifications
Table 111. California Analytical NDIR Gas Concentration Analyzers Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 112. California Analytical Main Business
Table 113. California Analytical Latest Developments
Table 114. Thermo Fisher Scientific Basic Information, NDIR Gas Concentration Analyzers Manufacturing Base, Sales Area and Its Competitors
Table 115. Thermo Fisher Scientific NDIR Gas Concentration Analyzers Product Portfolios and Specifications
Table 116. Thermo Fisher Scientific NDIR Gas Concentration Analyzers Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 117. Thermo Fisher Scientific Main Business
Table 118. Thermo Fisher Scientific Latest Developments
Table 119. ESEGAS Technology Basic Information, NDIR Gas Concentration Analyzers Manufacturing Base, Sales Area and Its Competitors
Table 120. ESEGAS Technology NDIR Gas Concentration Analyzers Product Portfolios and Specifications
Table 121. ESEGAS Technology NDIR Gas Concentration Analyzers Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 122. ESEGAS Technology Main Business
Table 123. ESEGAS Technology Latest Developments
Table 124. Shanghai CheYiTian Technology Basic Information, NDIR Gas Concentration Analyzers Manufacturing Base, Sales Area and Its Competitors
Table 125. Shanghai CheYiTian Technology NDIR Gas Concentration Analyzers Product Portfolios and Specifications
Table 126. Shanghai CheYiTian Technology NDIR Gas Concentration Analyzers Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 127. Shanghai CheYiTian Technology Main Business
Table 128. Shanghai CheYiTian Technology Latest Developments
Table 129. Cubic Sensor and Instrument Basic Information, NDIR Gas Concentration Analyzers Manufacturing Base, Sales Area and Its Competitors
Table 130. Cubic Sensor and Instrument NDIR Gas Concentration Analyzers Product Portfolios and Specifications
Table 131. Cubic Sensor and Instrument NDIR Gas Concentration Analyzers Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 132. Cubic Sensor and Instrument Main Business

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Table 133. Cubic Sensor and Instrument Latest Developments
Table 134. Tianyu Intellgent Control Basic Information, NDIR Gas Concentration Analyzers Manufacturing Base, Sales Area and Its Competitors
Table 135. Tianyu Intellgent Control NDIR Gas Concentration Analyzers Product Portfolios and Specifications
Table 136. Tianyu Intellgent Control NDIR Gas Concentration Analyzers Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 137. Tianyu Intellgent Control Main Business
Table 138. Tianyu Intellgent Control Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of NDIR Gas Concentration Analyzers
Figure 2. NDIR Gas Concentration Analyzers Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global NDIR Gas Concentration Analyzers Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global NDIR Gas Concentration Analyzers Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. NDIR Gas Concentration Analyzers Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. NDIR Gas Concentration Analyzers Sales Market Share by Country/Region (2025)
Figure 10. NDIR Gas Concentration Analyzers Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Single-channel
Figure 12. Product Picture of Multi-channel
Figure 13. Global NDIR Gas Concentration Analyzers Sales Market Share by Type in 2026
Figure 14. Global NDIR Gas Concentration Analyzers Revenue Market Share by Type (2021-2026)
Figure 15. Product Picture of Portable
Figure 16. Product Picture of Desktop
Figure 17. Global NDIR Gas Concentration Analyzers Sales Market Share by Product in 2026
Figure 18. Global NDIR Gas Concentration Analyzers Revenue Market Share by Product (2021-2026)
Figure 19. NDIR Gas Concentration Analyzers Consumed in Chemical
Figure 20. Global NDIR Gas Concentration Analyzers Market: Chemical (2021-2026) & (K Units)
Figure 21. NDIR Gas Concentration Analyzers Consumed in Oil & Gas
Figure 22. Global NDIR Gas Concentration Analyzers Market: Oil & Gas (2021-2026) & (K Units)
Figure 23. NDIR Gas Concentration Analyzers Consumed in Environmental Protection
Figure 24. Global NDIR Gas Concentration Analyzers Market: Environmental Protection

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(2021-2026) & (K Units)
Figure 25. NDIR Gas Concentration Analyzers Consumed in Food & Medical
Figure 26. Global NDIR Gas Concentration Analyzers Market: Food & Medical (2021-2026) & (K Units)
Figure 27. NDIR Gas Concentration Analyzers Consumed in Automotive
Figure 28. Global NDIR Gas Concentration Analyzers Market: Automotive (2021-2026) & (K Units)
Figure 29. NDIR Gas Concentration Analyzers Consumed in Other
Figure 30. Global NDIR Gas Concentration Analyzers Market: Other (2021-2026) & (K Units)
Figure 31. Global NDIR Gas Concentration Analyzers Sale Market Share by Application (2025)
Figure 32. Global NDIR Gas Concentration Analyzers Revenue Market Share by Application in 2026
Figure 33. NDIR Gas Concentration Analyzers Sales by Company in 2026 (K Units)
Figure 34. Global NDIR Gas Concentration Analyzers Sales Market Share by Company in 2026
Figure 35. NDIR Gas Concentration Analyzers Revenue by Company in 2026 ($ millions)
Figure 36. Global NDIR Gas Concentration Analyzers Revenue Market Share by Company in 2026
Figure 37. Global NDIR Gas Concentration Analyzers Sales Market Share by Geographic Region (2021-2026)
Figure 38. Global NDIR Gas Concentration Analyzers Revenue Market Share by Geographic Region in 2026
Figure 39. Americas NDIR Gas Concentration Analyzers Sales 2021-2026 (K Units)
Figure 40. Americas NDIR Gas Concentration Analyzers Revenue 2021-2026 ($ millions)
Figure 41. APAC NDIR Gas Concentration Analyzers Sales 2021-2026 (K Units)
Figure 42. APAC NDIR Gas Concentration Analyzers Revenue 2021-2026 ($ millions)
Figure 43. Europe NDIR Gas Concentration Analyzers Sales 2021-2026 (K Units)
Figure 44. Europe NDIR Gas Concentration Analyzers Revenue 2021-2026 ($ millions)
Figure 45. Middle East & Africa NDIR Gas Concentration Analyzers Sales 2021-2026 (K Units)
Figure 46. Middle East & Africa NDIR Gas Concentration Analyzers Revenue 2021-2026 ($ millions)
Figure 47. Americas NDIR Gas Concentration Analyzers Sales Market Share by Country in 2026
Figure 48. Americas NDIR Gas Concentration Analyzers Revenue Market Share by

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Country (2021-2026)
Figure 49. Americas NDIR Gas Concentration Analyzers Sales Market Share by Type (2021-2026)
Figure 50. Americas NDIR Gas Concentration Analyzers Sales Market Share by Application (2021-2026)
Figure 51. United States NDIR Gas Concentration Analyzers Revenue Growth 2021-2026 ($ millions)
Figure 52. Canada NDIR Gas Concentration Analyzers Revenue Growth 2021-2026 ($ millions)
Figure 53. Mexico NDIR Gas Concentration Analyzers Revenue Growth 2021-2026 ($ millions)
Figure 54. Brazil NDIR Gas Concentration Analyzers Revenue Growth 2021-2026 ($ millions)
Figure 55. APAC NDIR Gas Concentration Analyzers Sales Market Share by Region in 2026
Figure 56. APAC NDIR Gas Concentration Analyzers Revenue Market Share by Region (2021-2026)
Figure 57. APAC NDIR Gas Concentration Analyzers Sales Market Share by Type (2021-2026)
Figure 58. APAC NDIR Gas Concentration Analyzers Sales Market Share by Application (2021-2026)
Figure 59. China NDIR Gas Concentration Analyzers Revenue Growth 2021-2026 ($ millions)
Figure 60. Japan NDIR Gas Concentration Analyzers Revenue Growth 2021-2026 ($ millions)
Figure 61. South Korea NDIR Gas Concentration Analyzers Revenue Growth 2021-2026 ($ millions)
Figure 62. Southeast Asia NDIR Gas Concentration Analyzers Revenue Growth 2021-2026 ($ millions)
Figure 63. India NDIR Gas Concentration Analyzers Revenue Growth 2021-2026 ($ millions)
Figure 64. Australia NDIR Gas Concentration Analyzers Revenue Growth 2021-2026 ($ millions)
Figure 65. China Taiwan NDIR Gas Concentration Analyzers Revenue Growth 2021-2026 ($ millions)
Figure 66. Europe NDIR Gas Concentration Analyzers Sales Market Share by Country in 2026
Figure 67. Europe NDIR Gas Concentration Analyzers Revenue Market Share by Country (2021-2026)

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Figure 68. Europe NDIR Gas Concentration Analyzers Sales Market Share by Type (2021-2026)
Figure 69. Europe NDIR Gas Concentration Analyzers Sales Market Share by Application (2021-2026)
Figure 70. Germany NDIR Gas Concentration Analyzers Revenue Growth 2021-2026 ($ millions)
Figure 71. France NDIR Gas Concentration Analyzers Revenue Growth 2021-2026 ($ millions)
Figure 72. UK NDIR Gas Concentration Analyzers Revenue Growth 2021-2026 ($ millions)
Figure 73. Italy NDIR Gas Concentration Analyzers Revenue Growth 2021-2026 ($ millions)
Figure 74. Russia NDIR Gas Concentration Analyzers Revenue Growth 2021-2026 ($ millions)
Figure 75. Middle East & Africa NDIR Gas Concentration Analyzers Sales Market Share by Country (2021-2026)
Figure 76. Middle East & Africa NDIR Gas Concentration Analyzers Sales Market Share by Type (2021-2026)
Figure 77. Middle East & Africa NDIR Gas Concentration Analyzers Sales Market Share by Application (2021-2026)
Figure 78. Egypt NDIR Gas Concentration Analyzers Revenue Growth 2021-2026 ($ millions)
Figure 79. South Africa NDIR Gas Concentration Analyzers Revenue Growth 2021-2026 ($ millions)
Figure 80. Israel NDIR Gas Concentration Analyzers Revenue Growth 2021-2026 ($ millions)
Figure 81. Turkey NDIR Gas Concentration Analyzers Revenue Growth 2021-2026 ($ millions)
Figure 82. GCC Countries NDIR Gas Concentration Analyzers Revenue Growth 2021-2026 ($ millions)
Figure 83. Manufacturing Cost Structure Analysis of NDIR Gas Concentration Analyzers in 2026
Figure 84. Manufacturing Process Analysis of NDIR Gas Concentration Analyzers
Figure 85. Industry Chain Structure of NDIR Gas Concentration Analyzers
Figure 86. Channels of Distribution
Figure 87. Global NDIR Gas Concentration Analyzers Sales Market Forecast by Region (2027-2032)
Figure 88. Global NDIR Gas Concentration Analyzers Revenue Market Share Forecast by Region (2027-2032)

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Figure 89. Global NDIR Gas Concentration Analyzers Sales Market Share Forecast by Type (2027-2032)
Figure 90. Global NDIR Gas Concentration Analyzers Revenue Market Share Forecast by Type (2027-2032)
Figure 91. Global NDIR Gas Concentration Analyzers Sales Market Share Forecast by Application (2027-2032)
Figure 92. Global NDIR Gas Concentration Analyzers Revenue Market Share Forecast by Application (2027-2032)

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