

Global NDIR CO2 Sensor Market Growth 2025-2031

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Abstracts

The global NDIR CO2 Sensor market size is predicted to grow from US\$ 524 million in 2025 to US\$ 807 million in 2031; it is expected to grow at a CAGR of 7.5% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

NDIR gas sensors use the infrared absorption properties of gas molecules (e.g., CO2) to calculate their concentration. Therefore, the NDIR gas sensor is equipped with an infrared light source that emits infrared rays and an infrared sensor that detects infrared rays. The infrared light is directed at the gas in the measuring tube and part of the light is absorbed by the gas molecules to be measured. Subsequently, the rest of the infrared light hits the filter and reaches the infrared detector. Ideally, only the gas to be measured absorbs light of the corresponding wavelength. However, since the gas mixture contains a variety of gases, the absorption regions may overlap, thus enhancing cross sensitivity. The interference part must either be tested for compensation (to avoid false measurements) or avoided by clever selection of spectral ranges. With the NDIR sensor, more than 100 different gases can be detected from ppm to percentage. In many applications, this is the preferred method because the measurement method is non-contact and non-consuming.

The global market for semiconductor was estimated at US\$ 579 billion in the year 2022, is projected to US\$ 790 billion by 2029, growing at a CAGR of 6% during the forecast period. Although some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.76%, Sensor with 16.31%, and Logic with 14.46% growth, Memory declined with 12.64% year over year. The microprocessor (MPU) and microcontroller (MCU) segments will experience stagnant growth due to weak

shipments and investment in notebooks, computers, and standard desktops. In the current market scenario, the growing popularity of IoT-based electronics is stimulating the need for powerful processors and controllers. Hybrid MPUs and MCUs provide real-time embedded processing and control for the topmost IoT-based applications, resulting in significant market growth. The Analog IC segment is expected to grow gradually, while demand from the networking and communications industries is limited. Few of the emerging trends in the growing demand for Analog integrated circuits include signal conversion, automotive-specific Analog applications, and power management. They drive the growing demand for discrete power devices. Following a strong growth of 26.2 percent in the year 2021, WSTS revised it down to a single digit growth for the worldwide semiconductor market in 2022 with a total size of US\$580 billion, up 4.4 percent. WSTS lowered growth estimation as inflation rises and end markets seeing weaker demand, especially those exposed to consumer spending. While some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.8 percent, Sensors with 16.3 percent, and Logic with 14.5 percent growth. Memory declined with 12.6 percent year over year. In 2022, all geographical regions showed double-digit growth except Asia Pacific. The largest region, Asia Pacific, declined 2.0 percent. Sales in the Americas were US\$142.1 billion, up 17.0% year-on-year, sales in Europe were US\$53.8 billion, up 12.6% year-on-year, and sales in Japan were US\$48.1 billion, up 10.0% year-on-year. However, sales in the largest Asia-Pacific region were US\$336.2 billion, down 2.0% year-on-year.

LP Information, Inc. (LPI) ' newest research report, the "NDIR CO2 Sensor Industry Forecast" looks at past sales and reviews total world NDIR CO2 Sensor sales in 2024, providing a comprehensive analysis by region and market sector of projected NDIR CO2 Sensor sales for 2025 through 2031. With NDIR CO2 Sensor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world NDIR CO2 Sensor industry.

This Insight Report provides a comprehensive analysis of the global NDIR CO2 Sensor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on NDIR CO2 Sensor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global NDIR CO2 Sensor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for NDIR CO2 Sensor and breaks down the forecast by

Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global NDIR CO2 Sensor.

This report presents a comprehensive overview, market shares, and growth opportunities of NDIR CO2 Sensor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Embedded NDIR CO2 Sensor

Non-embedded NDIR CO2 Sensor

Segmentation by Application:

Industrial

Building Automation

Air Purifier

Automotive

Petrochemical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amphenol Advanced Sensors

Senseair (Asahi Kasei Microdevices)

Murata

Sensirion

MKS Instruments

Vaisala

Teledyne API

Honeywell

ELT SENSOR

E+E

Dwyer Instruments

Trane

Micro-Hybrid

Edinburgh Instruments

Alphasense

Cubic Sensor and Instrument

Nano Environmental Technology (N.E.T.)

Super Systems

ORIENTAL SYSTEM TECHNOLOGY

smartGAS Mikrosensorik

SST Sensing

Winsen

Suzhou Promisense

Key Questions Addressed in this Report

What is the 10-year outlook for the global NDIR CO2 Sensor market?

What factors are driving NDIR CO2 Sensor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do NDIR CO2 Sensor market opportunities vary by end market size?

How does NDIR CO2 Sensor break out by Type, by Application?

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