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Global ND Filters Market Growth 2026-2032

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Abstracts

The global ND Filters market size is predicted to grow from US$ 191 million in 2025 to US$ 253 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

ND filters do not alter the color of light. Unlike color filters, they attenuate all wavelengths of light equally, without affecting the spectral energy distribution. This avoids color cast, hence the term "neutral." Global production in 2024 is expected to be approximately 1.567 million units, with an average selling price of $120 per unit.

The upstream supply chain primarily includes the supply of optical-grade materials and functional coating materials. Quartz glass, optical silicon substrates, and optical absorption glass are the primary substrate sources. High-performance metal films and dielectric coating materials are also required. OHARA, SCHOTT, Corning, AGC, and others are important suppliers of these raw materials.

The downstream covers scientific research institutes, laser processing equipment manufacturers, optical communication manufacturers, and photography and video equipment companies. Among them, the scientific research and industrial markets focus on high-precision and high-power tolerance products, while the consumer market pays more attention to cost and portability.

United States market for ND Filters is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for ND Filters is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for ND Filters is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key ND Filters players cover Hoya, Schott, Kopp Glass, Isuzu Glass, Schneider-Kreuznach, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “ND Filters Industry Forecast” looks at past sales and reviews total world ND Filters sales in 2025, providing a comprehensive analysis by region and market sector of projected ND Filters sales for 2026 through 2032. With ND Filters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world ND Filters industry.

This Insight Report provides a comprehensive analysis of the global ND Filters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on ND Filters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global ND Filters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ND Filters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ND Filters.

This report presents a comprehensive overview, market shares, and growth opportunities of ND Filters market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Absorption

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Reflection

Segmentation by Application:

Photography and Videography

Laser Processing

Optical Communications

Scientific Research

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hoya

Schott

Kopp Glass

Isuzu Glass

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Schneider-Kreuznach

Thorlabs

Knight Optical

EKSMA Optics

Edmund Optics

Holmarc

Foctek Photonics

Key Questions Addressed in this Report

What is the 10-year outlook for the global ND Filters market?

What factors are driving ND Filters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do ND Filters market opportunities vary by end market size?

How does ND Filters break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global ND Filters Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for ND Filters by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for ND Filters by Country/Region, 2021, 2025 & 2032
2.2 ND Filters Segment by Type
  2.2.1 Absorption
  2.2.2 Reflection
  2.2.3 ND Filters Sales by Type
    2.2.3.1 Global ND Filters Sales Market Share by Type (2021-2026)
    2.2.3.2 Global ND Filters Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global ND Filters Sale Price by Type (2021-2026)
2.3 ND Filters Segment by Application
  2.3.1 Photography and Videography
  2.3.2 Laser Processing
  2.3.3 Optical Communications
  2.3.4 Scientific Research
  2.3.5 Other
  2.3.6 ND Filters Sales by Application
    2.3.6.1 Global ND Filters Sale Market Share by Application (2021-2026)
    2.3.6.2 Global ND Filters Revenue and Market Share by Application (2021-2026)
    2.3.6.3 Global ND Filters Sale Price by Application (2021-2026)

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3 GLOBAL BY COMPANY

3.1 Global ND Filters Breakdown Data by Company
  3.1.1 Global ND Filters Annual Sales by Company (2021-2026)
  3.1.2 Global ND Filters Sales Market Share by Company (2021-2026)
3.2 Global ND Filters Annual Revenue by Company (2021-2026)
  3.2.1 Global ND Filters Revenue by Company (2021-2026)
  3.2.2 Global ND Filters Revenue Market Share by Company (2021-2026)
3.3 Global ND Filters Sale Price by Company
3.4 Key Manufacturers ND Filters Producing Area Distribution, Sales Area, Product Type
  3.4.1 Key Manufacturers ND Filters Product Location Distribution
  3.4.2 Players ND Filters Products Offered
3.5 Market Concentration Rate Analysis
  3.5.1 Competition Landscape Analysis
  3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ND FILTERS BY GEOGRAPHIC REGION

4.1 World Historic ND Filters Market Size by Geographic Region (2021-2026)
  4.1.1 Global ND Filters Annual Sales by Geographic Region (2021-2026)
  4.1.2 Global ND Filters Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic ND Filters Market Size by Country/Region (2021-2026)
  4.2.1 Global ND Filters Annual Sales by Country/Region (2021-2026)
  4.2.2 Global ND Filters Annual Revenue by Country/Region (2021-2026)
4.3 Americas ND Filters Sales Growth
4.4 APAC ND Filters Sales Growth
4.5 Europe ND Filters Sales Growth
4.6 Middle East & Africa ND Filters Sales Growth

5 AMERICAS

5.1 Americas ND Filters Sales by Country
  5.1.1 Americas ND Filters Sales by Country (2021-2026)
  5.1.2 Americas ND Filters Revenue by Country (2021-2026)
5.2 Americas ND Filters Sales by Type (2021-2026)
5.3 Americas ND Filters Sales by Application (2021-2026)

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5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC ND Filters Sales by Region
  6.1.1 APAC ND Filters Sales by Region (2021-2026)
  6.1.2 APAC ND Filters Revenue by Region (2021-2026)
6.2 APAC ND Filters Sales by Type (2021-2026)
6.3 APAC ND Filters Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe ND Filters by Country
  7.1.1 Europe ND Filters Sales by Country (2021-2026)
  7.1.2 Europe ND Filters Revenue by Country (2021-2026)
7.2 Europe ND Filters Sales by Type (2021-2026)
7.3 Europe ND Filters Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa ND Filters by Country
  8.1.1 Middle East & Africa ND Filters Sales by Country (2021-2026)
  8.1.2 Middle East & Africa ND Filters Revenue by Country (2021-2026)
8.2 Middle East & Africa ND Filters Sales by Type (2021-2026)

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8.3 Middle East & Africa ND Filters Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of ND Filters
10.3 Manufacturing Process Analysis of ND Filters
10.4 Industry Chain Structure of ND Filters

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 ND Filters Distributors
11.3 ND Filters Customer

12 WORLD FORECAST REVIEW FOR ND FILTERS BY GEOGRAPHIC REGION

12.1 Global ND Filters Market Size Forecast by Region
  12.1.1 Global ND Filters Forecast by Region (2027-2032)
  12.1.2 Global ND Filters Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global ND Filters Forecast by Type (2027-2032)
12.7 Global ND Filters Forecast by Application (2027-2032)

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13 KEY PLAYERS ANALYSIS

13.1 Hoya
13.1.1 Hoya Company Information
13.1.2 Hoya ND Filters Product Portfolios and Specifications
13.1.3 Hoya ND Filters Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Hoya Main Business Overview
13.1.5 Hoya Latest Developments
13.2 Schott
13.2.1 Schott Company Information
13.2.2 Schott ND Filters Product Portfolios and Specifications
13.2.3 Schott ND Filters Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Schott Main Business Overview
13.2.5 Schott Latest Developments
13.3 Kopp Glass
13.3.1 Kopp Glass Company Information
13.3.2 Kopp Glass ND Filters Product Portfolios and Specifications
13.3.3 Kopp Glass ND Filters Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Kopp Glass Main Business Overview
13.3.5 Kopp Glass Latest Developments
13.4 Isuzu Glass
13.4.1 Isuzu Glass Company Information
13.4.2 Isuzu Glass ND Filters Product Portfolios and Specifications
13.4.3 Isuzu Glass ND Filters Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Isuzu Glass Main Business Overview
13.4.5 Isuzu Glass Latest Developments
13.5 Schneider-Kreuznach
13.5.1 Schneider-Kreuznach Company Information
13.5.2 Schneider-Kreuznach ND Filters Product Portfolios and Specifications
13.5.3 Schneider-Kreuznach ND Filters Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Schneider-Kreuznach Main Business Overview
13.5.5 Schneider-Kreuznach Latest Developments
13.6 Thorlabs
13.6.1 Thorlabs Company Information
13.6.2 Thorlabs ND Filters Product Portfolios and Specifications
13.6.3 Thorlabs ND Filters Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Thorlabs Main Business Overview

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info@marketpublishers.com

13.6.5 Thorlabs Latest Developments
13.7 Knight Optical
13.7.1 Knight Optical Company Information
13.7.2 Knight Optical ND Filters Product Portfolios and Specifications
13.7.3 Knight Optical ND Filters Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Knight Optical Main Business Overview
13.7.5 Knight Optical Latest Developments
13.8 EKSMA Optics
13.8.1 EKSMA Optics Company Information
13.8.2 EKSMA Optics ND Filters Product Portfolios and Specifications
13.8.3 EKSMA Optics ND Filters Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 EKSMA Optics Main Business Overview
13.8.5 EKSMA Optics Latest Developments
13.9 Edmund Optics
13.9.1 Edmund Optics Company Information
13.9.2 Edmund Optics ND Filters Product Portfolios and Specifications
13.9.3 Edmund Optics ND Filters Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Edmund Optics Main Business Overview
13.9.5 Edmund Optics Latest Developments
13.10 Holmarc
13.10.1 Holmarc Company Information
13.10.2 Holmarc ND Filters Product Portfolios and Specifications
13.10.3 Holmarc ND Filters Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Holmarc Main Business Overview
13.10.5 Holmarc Latest Developments
13.11 Foctek Photonics
13.11.1 Foctek Photonics Company Information
13.11.2 Foctek Photonics ND Filters Product Portfolios and Specifications
13.11.3 Foctek Photonics ND Filters Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Foctek Photonics Main Business Overview
13.11.5 Foctek Photonics Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. ND Filters Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. ND Filters Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Absorption
Table 4. Major Players of Reflection
Table 5. Global ND Filters Sales by Type (2021-2026) & (K Pcs)
Table 6. Global ND Filters Sales Market Share by Type (2021-2026)
Table 7. Global ND Filters Revenue by Type (2021-2026) & ($ million)
Table 8. Global ND Filters Revenue Market Share by Type (2021-2026)
Table 9. Global ND Filters Sale Price by Type (2021-2026) & (US$/Pcs)
Table 10. Global ND Filters Sale by Application (2021-2026) & (K Pcs)
Table 11. Global ND Filters Sale Market Share by Application (2021-2026)
Table 12. Global ND Filters Revenue by Application (2021-2026) & ($ million)
Table 13. Global ND Filters Revenue Market Share by Application (2021-2026)
Table 14. Global ND Filters Sale Price by Application (2021-2026) & (US$/Pcs)
Table 15. Global ND Filters Sales by Company (2021-2026) & (K Pcs)
Table 16. Global ND Filters Sales Market Share by Company (2021-2026)
Table 17. Global ND Filters Revenue by Company (2021-2026) & ($ millions)
Table 18. Global ND Filters Revenue Market Share by Company (2021-2026)
Table 19. Global ND Filters Sale Price by Company (2021-2026) & (US$/Pcs)
Table 20. Key Manufacturers ND Filters Producing Area Distribution and Sales Area
Table 21. Players ND Filters Products Offered
Table 22. ND Filters Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 23. New Products and Potential Entrants
Table 24. Market M&A Activity & Strategy
Table 25. Global ND Filters Sales by Geographic Region (2021-2026) & (K Pcs)
Table 26. Global ND Filters Sales Market Share Geographic Region (2021-2026)
Table 27. Global ND Filters Revenue by Geographic Region (2021-2026) & ($ millions)
Table 28. Global ND Filters Revenue Market Share by Geographic Region (2021-2026)
Table 29. Global ND Filters Sales by Country/Region (2021-2026) & (K Pcs)
Table 30. Global ND Filters Sales Market Share by Country/Region (2021-2026)
Table 31. Global ND Filters Revenue by Country/Region (2021-2026) & ($ millions)
Table 32. Global ND Filters Revenue Market Share by Country/Region (2021-2026)
Table 33. Americas ND Filters Sales by Country (2021-2026) & (K Pcs)

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Table 34. Americas ND Filters Sales Market Share by Country (2021-2026)
Table 35. Americas ND Filters Revenue by Country (2021-2026) & ($ millions)
Table 36. Americas ND Filters Sales by Type (2021-2026) & (K Pcs)
Table 37. Americas ND Filters Sales by Application (2021-2026) & (K Pcs)
Table 38. APAC ND Filters Sales by Region (2021-2026) & (K Pcs)
Table 39. APAC ND Filters Sales Market Share by Region (2021-2026)
Table 40. APAC ND Filters Revenue by Region (2021-2026) & ($ millions)
Table 41. APAC ND Filters Sales by Type (2021-2026) & (K Pcs)
Table 42. APAC ND Filters Sales by Application (2021-2026) & (K Pcs)
Table 43. Europe ND Filters Sales by Country (2021-2026) & (K Pcs)
Table 44. Europe ND Filters Revenue by Country (2021-2026) & ($ millions)
Table 45. Europe ND Filters Sales by Type (2021-2026) & (K Pcs)
Table 46. Europe ND Filters Sales by Application (2021-2026) & (K Pcs)
Table 47. Middle East & Africa ND Filters Sales by Country (2021-2026) & (K Pcs)
Table 48. Middle East & Africa ND Filters Revenue Market Share by Country (2021-2026)
Table 49. Middle East & Africa ND Filters Sales by Type (2021-2026) & (K Pcs)
Table 50. Middle East & Africa ND Filters Sales by Application (2021-2026) & (K Pcs)
Table 51. Key Market Drivers & Growth Opportunities of ND Filters
Table 52. Key Market Challenges & Risks of ND Filters
Table 53. Key Industry Trends of ND Filters
Table 54. ND Filters Raw Material
Table 55. Key Suppliers of Raw Materials
Table 56. ND Filters Distributors List
Table 57. ND Filters Customer List
Table 58. Global ND Filters Sales Forecast by Region (2027-2032) & (K Pcs)
Table 59. Global ND Filters Revenue Forecast by Region (2027-2032) & ($ millions)
Table 60. Americas ND Filters Sales Forecast by Country (2027-2032) & (K Pcs)
Table 61. Americas ND Filters Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 62. APAC ND Filters Sales Forecast by Region (2027-2032) & (K Pcs)
Table 63. APAC ND Filters Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 64. Europe ND Filters Sales Forecast by Country (2027-2032) & (K Pcs)
Table 65. Europe ND Filters Revenue Forecast by Country (2027-2032) & ($ millions)
Table 66. Middle East & Africa ND Filters Sales Forecast by Country (2027-2032) & (K Pcs)
Table 67. Middle East & Africa ND Filters Revenue Forecast by Country (2027-2032) & ($ millions)

+357 96 030922
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Table 68. Global ND Filters Sales Forecast by Type (2027-2032) & (K Pcs)
Table 69. Global ND Filters Revenue Forecast by Type (2027-2032) & ($ millions)
Table 70. Global ND Filters Sales Forecast by Application (2027-2032) & (K Pcs)
Table 71. Global ND Filters Revenue Forecast by Application (2027-2032) & ($ millions)
Table 72. Hoya Basic Information, ND Filters Manufacturing Base, Sales Area and Its Competitors
Table 73. Hoya ND Filters Product Portfolios and Specifications
Table 74. Hoya ND Filters Sales (K Pcs), Revenue ($ Million), Price (US$/Pcs) and Gross Margin (2021-2026)
Table 75. Hoya Main Business
Table 76. Hoya Latest Developments
Table 77. Schott Basic Information, ND Filters Manufacturing Base, Sales Area and Its Competitors
Table 78. Schott ND Filters Product Portfolios and Specifications
Table 79. Schott ND Filters Sales (K Pcs), Revenue ($ Million), Price (US$/Pcs) and Gross Margin (2021-2026)
Table 80. Schott Main Business
Table 81. Schott Latest Developments
Table 82. Kopp Glass Basic Information, ND Filters Manufacturing Base, Sales Area and Its Competitors
Table 83. Kopp Glass ND Filters Product Portfolios and Specifications
Table 84. Kopp Glass ND Filters Sales (K Pcs), Revenue ($ Million), Price (US$/Pcs) and Gross Margin (2021-2026)
Table 85. Kopp Glass Main Business
Table 86. Kopp Glass Latest Developments
Table 87. Isuzu Glass Basic Information, ND Filters Manufacturing Base, Sales Area and Its Competitors
Table 88. Isuzu Glass ND Filters Product Portfolios and Specifications
Table 89. Isuzu Glass ND Filters Sales (K Pcs), Revenue ($ Million), Price (US$/Pcs) and Gross Margin (2021-2026)
Table 90. Isuzu Glass Main Business
Table 91. Isuzu Glass Latest Developments
Table 92. Schneider-Kreuznach Basic Information, ND Filters Manufacturing Base, Sales Area and Its Competitors
Table 93. Schneider-Kreuznach ND Filters Product Portfolios and Specifications
Table 94. Schneider-Kreuznach ND Filters Sales (K Pcs), Revenue ($ Million), Price (US$/Pcs) and Gross Margin (2021-2026)
Table 95. Schneider-Kreuznach Main Business
Table 96. Schneider-Kreuznach Latest Developments

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info@marketpublishers.com

Table 97. Thorlabs Basic Information, ND Filters Manufacturing Base, Sales Area and Its Competitors
Table 98. Thorlabs ND Filters Product Portfolios and Specifications
Table 99. Thorlabs ND Filters Sales (K Pcs), Revenue ($ Million), Price (US$/Pcs) and Gross Margin (2021-2026)
Table 100. Thorlabs Main Business
Table 101. Thorlabs Latest Developments
Table 102. Knight Optical Basic Information, ND Filters Manufacturing Base, Sales Area and Its Competitors
Table 103. Knight Optical ND Filters Product Portfolios and Specifications
Table 104. Knight Optical ND Filters Sales (K Pcs), Revenue ($ Million), Price (US$/Pcs) and Gross Margin (2021-2026)
Table 105. Knight Optical Main Business
Table 106. Knight Optical Latest Developments
Table 107. EKSMA Optics Basic Information, ND Filters Manufacturing Base, Sales Area and Its Competitors
Table 108. EKSMA Optics ND Filters Product Portfolios and Specifications
Table 109. EKSMA Optics ND Filters Sales (K Pcs), Revenue ($ Million), Price (US$/Pcs) and Gross Margin (2021-2026)
Table 110. EKSMA Optics Main Business
Table 111. EKSMA Optics Latest Developments
Table 112. Edmund Optics Basic Information, ND Filters Manufacturing Base, Sales Area and Its Competitors
Table 113. Edmund Optics ND Filters Product Portfolios and Specifications
Table 114. Edmund Optics ND Filters Sales (K Pcs), Revenue ($ Million), Price (US$/Pcs) and Gross Margin (2021-2026)
Table 115. Edmund Optics Main Business
Table 116. Edmund Optics Latest Developments
Table 117. Holmarc Basic Information, ND Filters Manufacturing Base, Sales Area and Its Competitors
Table 118. Holmarc ND Filters Product Portfolios and Specifications
Table 119. Holmarc ND Filters Sales (K Pcs), Revenue ($ Million), Price (US$/Pcs) and Gross Margin (2021-2026)
Table 120. Holmarc Main Business
Table 121. Holmarc Latest Developments
Table 122. Foctek Photonics Basic Information, ND Filters Manufacturing Base, Sales Area and Its Competitors
Table 123. Foctek Photonics ND Filters Product Portfolios and Specifications
Table 124. Foctek Photonics ND Filters Sales (K Pcs), Revenue ($ Million), Price

+357 96 030922
info@marketpublishers.com

(US$/Pcs) and Gross Margin (2021-2026)
Table 125. Foctek Photonics Main Business
Table 126. Foctek Photonics Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of ND Filters
Figure 2. ND Filters Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global ND Filters Sales Growth Rate 2021-2032 (K Pcs)
Figure 7. Global ND Filters Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. ND Filters Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. ND Filters Sales Market Share by Country/Region (2025)
Figure 10. ND Filters Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Absorption
Figure 12. Product Picture of Reflection
Figure 13. Global ND Filters Sales Market Share by Type in 2026
Figure 14. Global ND Filters Revenue Market Share by Type (2021-2026)
Figure 15. ND Filters Consumed in Photography and Videography
Figure 16. Global ND Filters Market: Photography and Videography (2021-2026) & (K Pcs)
Figure 17. ND Filters Consumed in Laser Processing
Figure 18. Global ND Filters Market: Laser Processing (2021-2026) & (K Pcs)
Figure 19. ND Filters Consumed in Optical Communications
Figure 20. Global ND Filters Market: Optical Communications (2021-2026) & (K Pcs)
Figure 21. ND Filters Consumed in Scientific Research
Figure 22. Global ND Filters Market: Scientific Research (2021-2026) & (K Pcs)
Figure 23. ND Filters Consumed in Other
Figure 24. Global ND Filters Market: Other (2021-2026) & (K Pcs)
Figure 25. Global ND Filters Sale Market Share by Application (2025)
Figure 26. Global ND Filters Revenue Market Share by Application in 2026
Figure 27. ND Filters Sales by Company in 2026 (K Pcs)
Figure 28. Global ND Filters Sales Market Share by Company in 2026
Figure 29. ND Filters Revenue by Company in 2026 ($ millions)
Figure 30. Global ND Filters Revenue Market Share by Company in 2026
Figure 31. Global ND Filters Sales Market Share by Geographic Region (2021-2026)
Figure 32. Global ND Filters Revenue Market Share by Geographic Region in 2026
Figure 33. Americas ND Filters Sales 2021-2026 (K Pcs)
Figure 34. Americas ND Filters Revenue 2021-2026 ($ millions)

+357 96 030922
info@marketpublishers.com

Figure 35. APAC ND Filters Sales 2021-2026 (K Pcs)
Figure 36. APAC ND Filters Revenue 2021-2026 ($ millions)
Figure 37. Europe ND Filters Sales 2021-2026 (K Pcs)
Figure 38. Europe ND Filters Revenue 2021-2026 ($ millions)
Figure 39. Middle East & Africa ND Filters Sales 2021-2026 (K Pcs)
Figure 40. Middle East & Africa ND Filters Revenue 2021-2026 ($ millions)
Figure 41. Americas ND Filters Sales Market Share by Country in 2026
Figure 42. Americas ND Filters Revenue Market Share by Country (2021-2026)
Figure 43. Americas ND Filters Sales Market Share by Type (2021-2026)
Figure 44. Americas ND Filters Sales Market Share by Application (2021-2026)
Figure 45. United States ND Filters Revenue Growth 2021-2026 ($ millions)
Figure 46. Canada ND Filters Revenue Growth 2021-2026 ($ millions)
Figure 47. Mexico ND Filters Revenue Growth 2021-2026 ($ millions)
Figure 48. Brazil ND Filters Revenue Growth 2021-2026 ($ millions)
Figure 49. APAC ND Filters Sales Market Share by Region in 2026
Figure 50. APAC ND Filters Revenue Market Share by Region (2021-2026)
Figure 51. APAC ND Filters Sales Market Share by Type (2021-2026)
Figure 52. APAC ND Filters Sales Market Share by Application (2021-2026)
Figure 53. China ND Filters Revenue Growth 2021-2026 ($ millions)
Figure 54. Japan ND Filters Revenue Growth 2021-2026 ($ millions)
Figure 55. South Korea ND Filters Revenue Growth 2021-2026 ($ millions)
Figure 56. Southeast Asia ND Filters Revenue Growth 2021-2026 ($ millions)
Figure 57. India ND Filters Revenue Growth 2021-2026 ($ millions)
Figure 58. Australia ND Filters Revenue Growth 2021-2026 ($ millions)
Figure 59. China Taiwan ND Filters Revenue Growth 2021-2026 ($ millions)
Figure 60. Europe ND Filters Sales Market Share by Country in 2026
Figure 61. Europe ND Filters Revenue Market Share by Country (2021-2026)
Figure 62. Europe ND Filters Sales Market Share by Type (2021-2026)
Figure 63. Europe ND Filters Sales Market Share by Application (2021-2026)
Figure 64. Germany ND Filters Revenue Growth 2021-2026 ($ millions)
Figure 65. France ND Filters Revenue Growth 2021-2026 ($ millions)
Figure 66. UK ND Filters Revenue Growth 2021-2026 ($ millions)
Figure 67. Italy ND Filters Revenue Growth 2021-2026 ($ millions)
Figure 68. Russia ND Filters Revenue Growth 2021-2026 ($ millions)
Figure 69. Middle East & Africa ND Filters Sales Market Share by Country (2021-2026)
Figure 70. Middle East & Africa ND Filters Sales Market Share by Type (2021-2026)
Figure 71. Middle East & Africa ND Filters Sales Market Share by Application (2021-2026)
Figure 72. Egypt ND Filters Revenue Growth 2021-2026 ($ millions)

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Figure 73. South Africa ND Filters Revenue Growth 2021-2026 ($ millions)
Figure 74. Israel ND Filters Revenue Growth 2021-2026 ($ millions)
Figure 75. Turkey ND Filters Revenue Growth 2021-2026 ($ millions)
Figure 76. GCC Countries ND Filters Revenue Growth 2021-2026 ($ millions)
Figure 77. Manufacturing Cost Structure Analysis of ND Filters in 2026
Figure 78. Manufacturing Process Analysis of ND Filters
Figure 79. Industry Chain Structure of ND Filters
Figure 80. Channels of Distribution
Figure 81. Global ND Filters Sales Market Forecast by Region (2027-2032)
Figure 82. Global ND Filters Revenue Market Share Forecast by Region (2027-2032)
Figure 83. Global ND Filters Sales Market Share Forecast by Type (2027-2032)
Figure 84. Global ND Filters Revenue Market Share Forecast by Type (2027-2032)
Figure 85. Global ND Filters Sales Market Share Forecast by Application (2027-2032)
Figure 86. Global ND Filters Revenue Market Share Forecast by Application (2027-2032)

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