

# Global NaY Zeolite Market Growth 2026-2032

<https://marketpublishers.com/r/G1928170D5D3EN.html>

Date: June 2026

Pages: 94

Price: US\$ 3,660.00 (Single User License)

ID: G1928170D5D3EN

## Abstracts

The global NaY Zeolite market size is predicted to grow from US\$ 781 million in 2025 to US\$ 1026 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

NaY Zeolites are sodium-type molecular sieves with a Y-shaped crystal structure. They are alkali metal aluminosilicates with a three-dimensional porous structure, capable of adsorbing molecules with a critical diameter not exceeding 10 Å. They have wide applications in adsorption separation, catalysis, and ion exchange.

The upstream mainly involves raw material supply, including basic chemical raw materials such as silicon sources (e.g., silica sol, water glass), aluminum sources (e.g., sodium aluminate, aluminum hydroxide), and sodium sources (e.g., caustic soda). The downstream application market is primarily in the petrochemical industry.

Global sales in 2024 were approximately 350,000 tons, with an average market price of approximately US\$2,200 per ton. The industry's gross profit margin is in the range of 20%~35%.

NaY Zeolites/ NaY molecular sieves are essentially the sodium form of Y-type zeolites, and their industry demand is primarily driven by the refining catalysis sector. Simultaneously, Y-type and NaY molecular sieves, due to their large pore size and stable acidity, are also considered important materials in adsorption and environmental applications such as gas separation, CO<sub>2</sub> adsorption, and VOC treatment. Furthermore, through modification routes such as ultrastable Y and hierarchical multi-level porous Y, their applications have expanded into high-value VGO cracking and green catalysis. However, the industry also faces multiple obstacles: the traditional hydrothermal method for preparing NaY requires high-purity silicon-aluminum sources, alkali, and a long crystallization time, and is generally considered to be costly and energy-intensive. This has prompted companies and academia to explore alternative

processes using solid wastes such as coal ash and spent FCC catalysts as low-cost aluminum-silicon sources.

LP Information, Inc. (LPI) ' newest research report, the "NaY Zeolite Industry Forecast" looks at past sales and reviews total world NaY Zeolite sales in 2025, providing a comprehensive analysis by region and market sector of projected NaY Zeolite sales for 2026 through 2032. With NaY Zeolite sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world NaY Zeolite industry.

This Insight Report provides a comprehensive analysis of the global NaY Zeolite landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on NaY Zeolite portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global NaY Zeolite market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for NaY Zeolite and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global NaY Zeolite.

This report presents a comprehensive overview, market shares, and growth opportunities of NaY Zeolite market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Relative Crystallinity?90%

Relative Crystallinity?90%

Segmentation by Silica-Alumina Ratio:

Silica-Alumina Ratio 4.5-5.0

Silica-Alumina Ratio?5.0

Segmentation by Na<sub>2</sub>O Content:

12%

13%

Other

Segmentation by Application:

Environmental Protection

Petrochemical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Honeywell

Zeolyst

Shandong Qilu Huaxin Industry

Qingdao Huicheng Environmental Technology

Hunan Tianyi New Materials

Dalian HAIXIN Chemical Industrial

Zhuoran Environmental Technology (Dalian)

Bao Jun Chemical

Shanghai Yuanlin New Materials

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global NaY Zeolite market?

What factors are driving NaY Zeolite market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do NaY Zeolite market opportunities vary by end market size?

How does NaY Zeolite break out by Type, by Application?

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