

Global Natural (White) Hydrogen Exploration Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Natural (White) Hydrogen Exploration market size is predicted to grow from US\$ 459 million in 2025 to US\$ 3028 million in 2032; it is expected to grow at a CAGR of 31.1% from 2026 to 2032.

Natural (white) hydrogen exploration refers to the systematic search, identification, evaluation, and resource estimation of hydrogen resources that are continuously generated and accumulated within the underground lithosphere, utilizing geological, geochemical, geophysical, remote sensing, and drilling technologies. Its core objective is to determine the generation mechanism, migration pathways, and reservoir traps of hydrogen. Through methods such as geochemical anomaly detection, seismic and electromagnetic exploration, multiphysics modeling, and exploratory drilling, it aims to pinpoint exploitable underground hydrogen-rich areas, thereby providing fundamental geological evidence and resource assessment support for the future commercial exploitation of natural hydrogen resources.

Natural hydrogen exploration is in the early stages of a breakthrough in the global energy system and is considered one of the emerging energy directions that may reshape the future low-carbon hydrogen supply structure. Its development prospects are mainly driven by the goal of carbon neutrality, the pressure to reduce the cost of hydrogen energy, and the progress of deep earth science. With the discovery of natural hydrogen surface seepage and potential enrichment systems in regions such as Australia, France, the United States, and Africa, and the exploratory drilling verification by companies such as Koloma and Mantle8, this field is moving from the 'geological hypothesis stage' to the 'resource verification and early commercial exploration stage'. If stable and recoverable natural hydrogen resources are developed in the future, it may form an energy alternative path similar to the shale gas revolution, becoming an

important source of low-cost, low-carbon hydrogen, and driving the rapid expansion of geophysical exploration, AI geological modeling, deep drilling, and underground energy system engineering. However, it still faces key constraints such as uncertain resource distribution, complex reservoir structure, and unverified economic recoverability.

United States market for Natural (White) Hydrogen Exploration is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Natural (White) Hydrogen Exploration is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Natural (White) Hydrogen Exploration is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Natural (White) Hydrogen Exploration players cover First Atlas Resources, Qu?bec Innovative Materials Corp (QIMC), Atherium, Heologic Group, JX Nippon Oil & Gas Exploration, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Natural (White) Hydrogen Exploration Industry Forecast" looks at past sales and reviews total world Natural (White) Hydrogen Exploration sales in 2025, providing a comprehensive analysis by region and market sector of projected Natural (White) Hydrogen Exploration sales for 2026 through 2032. With Natural (White) Hydrogen Exploration sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Natural (White) Hydrogen Exploration industry.

This Insight Report provides a comprehensive analysis of the global Natural (White) Hydrogen Exploration landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Natural (White) Hydrogen Exploration portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Natural (White) Hydrogen Exploration market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Natural (White) Hydrogen Exploration and breaks down the forecast by Hydrogen Sources, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Natural (White) Hydrogen Exploration.

This report presents a comprehensive overview, market shares, and growth opportunities of Natural (White) Hydrogen Exploration market by product type, application, key players and key regions and countries.

Segmentation by Hydrogen Sources:

- Serpentinization Reaction Hydrogen

- Radiolytic Degassing Hydrogen

- Degassing Hydrogen from Deep Mantle

- Organic Matter/Microbial Associated Hydrogen

- Mixed Genetic Hydrogen Systems

Segmentation by Phases:

- Resource Discovery Phase

- Resource Evaluation Phase

- Pilot Production Phase

- Early Commercial Development Phase

Segmentation by Application:

- Government Space Agencies

Commercial Space Mining Companies

Deep Space Logistics/Energy Companies

Research Institutions and Universities

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

First Atlas Resources

Qu?bec Innovative Materials Corp (QIMC)

Atherium

Heologic Group

JX Nippon Oil & Gas Exploration

HyTerra

45-8 ENERGY

Anning Corporation

Prometheus Hydrogen

Earth Xplor LLC

Constellation Resources

Koloma

Helix Exploration

Snowfox Discovery

Lavoisier H? Geoconsult

H2APEX

Mantle8

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