

Global Natural Speciality Kraft Papers Market Growth 2026-2032

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Abstracts

The global Natural Speciality Kraft Papers market size is predicted to grow from US\$ 8528 million in 2025 to US\$ 11025 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

Natural speciality kraft papers are specialty kraft paper grades that retain the natural brown or unbleached appearance of kraft fibers while being engineered for specific packaging, industrial or converting applications. They are generally produced from unbleached kraft pulp, virgin fiber, recycled fiber or mixed fiber, and may be further processed through calendering, machine finishing, glazing, creping, wet-strength treatment, coating, laminating or other functional treatments depending on end-use requirements. These papers are typically supplied in reels or sheets and are valued for their natural visual identity, high strength, toughness, recyclability image, good runnability and suitability for further conversion. Common product forms include natural sack kraft, natural wrapping kraft, natural MG kraft, natural MF kraft, natural smooth-finished kraft, natural extensible kraft and natural specialty base papers. They are widely used in industrial bags, shopping bags, food packaging, dry goods packaging, e-commerce packaging, wrapping, envelopes, flexible packaging, coating base papers and environmentally oriented consumer packaging.

In 2025, global natural speciality kraft papers production reached approximately 9 million tons, with an average global market price is \$950 per ton.

From a global industry perspective, natural speciality kraft papers have evolved from traditional brown packaging papers into an important category within sustainable paper-based and functional packaging materials. Their core value lies in combining natural paper aesthetics, fibre strength, converting adaptability and a strong sustainability

image, allowing them to meet the combined requirements of brand owners, packaging converters and end users for strength, appearance, recyclability and lower-plastic packaging. Compared with bleached speciality kraft papers, natural speciality grades emphasize natural texture, cost efficiency, fibre toughness and sustainability communication. Compared with ordinary industrial kraft paper, they place greater emphasis on surface quality, converting efficiency, coating compatibility and functional expansion in specific applications. As a result, their use continues to expand in takeaway food, retail paper bags, e-commerce packaging, dry-food packaging, industrial wrapping, coating base papers and lower-plastic laminated structures.

In terms of industry trends, natural speciality kraft papers are moving toward higher strength at lower grammage, lightweighting, recyclability, coatability, heat-sealability, reduced-plastic structures and functional packaging. Traditional brown packaging papers relied more heavily on basis weight and basic strength to meet packaging requirements, while current development focuses on fibre optimization, refining control, surface finishing, barrier coatings, lamination and heat-seal technologies to improve performance per unit weight and downstream converting efficiency. With stronger paper-based plastic-replacement demand, natural speciality kraft papers are increasingly combined with water-based grease-resistant coatings, moisture barriers, recyclable barrier coatings, heat-seal coatings and lower-plastic laminated structures to replace selected plastic bags, plastic films, ordinary wrapping papers and conventional flexible laminates. Future product upgrades will focus on strength stability, food-contact safety, low odor, low migration, printability, coating uniformity and recyclable barrier performance.

The main growth drivers come from three areas. First, food, retail, e-commerce, industrial packaging and consumer goods packaging increasingly require natural, sustainable and recyclable materials, pushing natural speciality kraft papers from ordinary packaging substrates toward branded and functional packaging materials. Second, the global packaging industry is continuing to reduce plastic use, creating more substitution opportunities for paper-based materials in lightweight packaging, food packaging, flexible packaging and industrial wrapping. Third, packaging converters are placing greater emphasis on material lightweighting, machine runnability, coating and lamination compatibility, and total packaging cost, driving natural speciality kraft papers toward higher strength at lower grammage, multifunctional coatings and broader application adaptability. Overall, Natural Speciality Kraft Papers should not be viewed simply as an extension of ordinary brown kraft paper, but as highly adaptable specialty paper materials supporting sustainable packaging, functional packaging and paper-based plastic replacement.

LP Information, Inc. (LPI) ' newest research report, the "Natural Speciality Kraft Papers Industry Forecast" looks at past sales and reviews total world Natural Speciality Kraft Papers sales in 2025, providing a comprehensive analysis by region and market sector of projected Natural Speciality Kraft Papers sales for 2026 through 2032. With Natural Speciality Kraft Papers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Natural Speciality Kraft Papers industry.

This Insight Report provides a comprehensive analysis of the global Natural Speciality Kraft Papers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Natural Speciality Kraft Papers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Natural Speciality Kraft Papers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Natural Speciality Kraft Papers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Natural Speciality Kraft Papers.

This report presents a comprehensive overview, market shares, and growth opportunities of Natural Speciality Kraft Papers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Machine Glazed(MG) Kraft Paper

Machine Finished (MF) Kraft Paper

Others

Segmentation by Basis Weight:

Lightweight Kraft Paper(80 gsm)

Segmentation by Material:

Virgin Kraft Paper

Recycled Kraft Paper

Mixed-Fiber Kraft Paper

Segmentation by Application:

Industrial Packaging

Food Packaging

Consumer Goods Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mondi Group

Billerud AB

Smurfit Westrock

Stora Enso

Nordic Paper

Gascogne Papier

Natron-Hayat

Oji Holdings Corporation

Heinzel Group

Ahlstrom

Segezha Group

Klabin

CMPC Biopackaging

Georgia-Pacific

Canfor

SCG Packaging

Ilim Group

Horizon Pulp & Paper

Canadian Kraft Paper Industries

Yueyang Forest & Paper

Qingshan Paper

Pelta Medical Papers

Thai Paper Mill

Modi Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Natural Speciality Kraft Papers market?

What factors are driving Natural Speciality Kraft Papers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Natural Speciality Kraft Papers market opportunities vary by end market size?

How does Natural Speciality Kraft Papers break out by Type, by Application?

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