

Global Natural Resin Market Growth 2026-2032

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Abstracts

The global Natural Resin market size is predicted to grow from US\$ 3684 million in 2025 to US\$ 4817 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

Natural resin refers to resin materials formed by plants, animals, or natural biological processes, which can be directly extracted or simply refined and modified for industrial production. It mainly includes rosin resin, rosin modified resin, terpene resin, terpene phenolic resin, cordyceps resin, dama resin, coba resin, frankincense resin, myrrh resin, and other plant or animal derived resins. Among them, rosin and its modified resins are the most commonly used natural resin categories in industry, mainly derived from pine resin, wood pulp by-products, or tall oil; Cordyceps resin comes from the secretion of purple glue insects; Dama, Koba, frankincense, and myrrh are mostly derived from plant secretions. Natural resins have the characteristics of renewability, thickening, film-forming, luster, hydrophobicity, good compatibility, and outstanding bio based properties, and are widely used in fields such as adhesives, inks, coatings, rubber, paper sizing, food and pharmaceutical coatings, fragrances, daily chemicals, and process materials. The main applications of rosin resin include adhesives, road markings, coatings, inks, paper sizing, rubber, and rosin soap. In 2025, global Natural Resin production reached approximately 1,531 K MT, with an average global market price of around US\$ 2,460 per MT.

The natural resin market belongs to the intersection of traditional natural materials and bio based chemicals. Rosin resin, rosin modified resin, terpene resin, and terpene phenolic resin constitute the main industrial demand, while cordyceps, dama, coba, frankincense, and myrrh belong to niche high unit price categories. The demand side mainly comes from the fields of hot melt adhesive, pressure-sensitive adhesive, packaging adhesive, tire rubber, ink, coating, paper sizing, food and pharmaceutical coating, and daily chemical fragrances. Adhesives, coatings, and rubber are the most

core industrial consumption scenarios. Public market data shows that the demand for rosin resin is mainly driven by industries such as adhesives, inks, coatings, and rubber, while the growth of terpene resin is also related to applications such as adhesives, inks, coatings, rubber, and food. The growth logic of natural resins in the future mainly comes from three aspects: firstly, the trend of renewable, bio based, low VOC, and environmentally friendly alternatives promotes the replacement of some petroleum based thickening resins with natural resins; Secondly, there is an increasing demand for rosin esters, terpene resins, and low color modified resins in packaging adhesives, label adhesives, hygiene product adhesives, road marking coatings, and green inks; Thirdly, food and medicine, daily chemical spices, and natural coating materials have driven the stable growth of high value-added natural resins such as cordyceps, frankincense, and myrrh. But the industry also faces pressures such as strong seasonality of raw materials, climate and forestry policies affecting pine resin supply, quality fluctuations, differences in deep processing technology, price competition for low-end products, and substitution of synthetic resins. Overall, the growth rate of the ordinary rosin resin market is relatively stable, while high-purity and low color rosin esters, hydrogenated rosin esters, terpene phenolic resins, water-based natural resin dispersions, and food and pharmaceutical grade cordyceps are more profitable directions.

LP Information, Inc. (LPI) ' newest research report, the "Natural Resin Industry Forecast" looks at past sales and reviews total world Natural Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected Natural Resin sales for 2026 through 2032. With Natural Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Natural Resin industry.

This Insight Report provides a comprehensive analysis of the global Natural Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Natural Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Natural Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Natural Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and

quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Natural Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of Natural Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rosin Resin

Terpene Resin

Cordyceps Resin

Other

Segmentation by Source:

Plant Derived Natural Resin

Animal Derived Natural Resin

Segmentation by Product Form:

Blocky

Particle

Liquid

Other

Segmentation by Application:

Paint & Coatings

Adhesive

Medicine & Food

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Eastman Chemical

DRT

Kraton Corporation

Ingevity Corporation

Arakawa Chemical Industries

SVD Pine Chem

Florachem

Wuzhou Sun Shine Forestry and Chemicals

Guangxi Zhongchang Resin

Foshan Baolin Chemical Industry

Resin Chemicals

Forestar Chemical

Deqing Jiyuan Synthetic Resin

Key Questions Addressed in this Report

What is the 10-year outlook for the global Natural Resin market?

What factors are driving Natural Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Natural Resin market opportunities vary by end market size?

How does Natural Resin break out by Type, by Application?

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