

Global Natural Plant-Based Emollients Market Growth 2026-2032

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Abstracts

The global Natural Plant-Based Emollients market size is predicted to grow from US\$ 3782 million in 2025 to US\$ 5813 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Natural plant-based emollients are skin-conditioning ingredients primarily derived from plant oils, plant waxes, plant sterols, plant squalane, plant-derived fatty acid esters, plant extracts, and natural plant lipids. They function primarily by replenishing skin lipids, forming a soft protective film, improving skin feel, reducing transepidermal water loss, and enhancing formula spreadability. These emollients are widely utilized in products such as face creams, lotions, serums, body care items, lip care products, infant and child care lines, sunscreens, cosmetics, and cleansing products. In 2025, the global sales volume of natural plant-based emollients is projected to reach approximately 1.186 million tons, with an average unit price of approximately \$3,260 per ton and a capacity utilization rate of approximately 73%. Upstream enterprises in the industry primarily encompass sectors such as oilseed cultivation, oil pressing, natural wax extraction, plant extraction, fatty acid esterification, refining (including decolorization and deodorization), natural surfactants, packaging materials, and testing and certification services. Downstream enterprises mainly consist of cosmetic ingredient distributors, skincare brands, personal care manufacturers, cosmetics companies, infant and child care brands, cleansing product manufacturers, contract manufacturers, and natural and organic care brands; the industry's average gross profit margin stands at approximately 32%. Regarding the product cost structure, plant oils and natural lipid raw materials account for approximately 39%; extraction, refining, and esterification processing account for about 18%; quality testing and efficacy validation account for about 8%; organic and sustainability certifications account for about 6%; packaging, storage, and transportation account for about 7%; formula development and technical

services account for about 9%; labor and manufacturing overhead account for about 6%; and R&D, quality assurance, and after-sales services account for about 7%. The list of downstream demand encompasses the development of natural skincare formulations, sensitive skin care, gentle care for infants and children, moisturizing body care, lip repair, natural makeup bases, sensory enhancement for sunscreens, conditioning and moisturizing agents for hair and body care, silicone-free alternatives, and high-performance oil-phase systems for premium skincare. The roster of downstream clients includes L'Oréal, Estée Lauder, Unilever, P&G, Shiseido, Beiersdorf, Coty, Kao, Cosmax, Kolmar, Shanghai Jahwa, Proya, Botanée, Bloomage Biotech, Shangmei, Marubi, Yatsen, and various natural and organic skincare brands. In terms of business opportunities, policy-driven growth stems from regulations regarding cosmetic ingredient safety management, green chemistry, sustainable sourcing, alternative testing methods (replacing animal testing), and standards for natural and organic certification. Technological innovation is driven by advancements in the fermentation and bioconversion of plant-derived squalane, low-odor refining processes, stable antioxidant systems, esterification technologies for lightweight skin feel, microstructural modification of plant waxes, and traceable supply chains. Meanwhile, shifting consumer demands are reflected in a heightened focus on natural origins, gentle and low-irritation formulations, lightweight textures, sustainable cultivation, 'clean label' ingredients, sensitivity-friendly products, and environmental responsibility.

Market demand for natural plant-based emollients is evolving from a focus on merely 'conceptually natural' ingredients toward functional ingredients characterized by high stability, superior sensorial properties, and sustainable supply chains. This shift is driven by the increasing emphasis placed by brands across skincare, color cosmetics, baby care, and body care sectors on natural origins, mildness, and eco-friendly attributes. Historically, plant-based oils and fats primarily served a basic moisturizing function; however, as consumer expectations regarding sensorial experience and ingredient transparency have risen, brands are now prioritizing factors such as oxidative stability, odor control, lightness of skin feel, non-comedogenicity, hypoallergenic properties, and supply chain traceability. By 2025, industry competition is expected to center on high-purity plant-derived squalane, plant-sourced fatty acid esters, modified natural waxes, organically certified plant oils, and low-irritation emollient systems tailored for sensitive skin formulations. While standard commodity plant oils face intense price competition, high-end natural emollients rely more heavily on secure sourcing, advanced refining technologies, and brand certification capabilities. International ingredient suppliers hold distinct advantages in sustainable certification, access to multinational clientele, and formulation technical support services; meanwhile, Chinese enterprises are continuously enhancing their competitiveness in plant resource development, rapid

response to domestic brands, cost control, and ingredient compounding expertise. Future growth opportunities are expected to emerge primarily from the 'clean beauty' movement, sensitive skin care, baby care, high-efficacy premium skincare, the upgrading of domestic Chinese brands, and the expansion of natural emollient systems designed to replace silicones. However, the industry also faces challenges such as price volatility in plant-based raw materials, supply disruptions caused by climate change, batch-to-batch inconsistency in natural ingredients, regulatory risks stemming from exaggerated marketing claims, and issues regarding the oxidative degradation of certain plant oils. Overall, natural plant-based emollients are no longer merely traditional fatty ingredients; rather, they are evolving into essential foundational components in cosmetic formulations?delivering a synergistic blend of superior sensorial qualities, functional efficacy, safety, and sustainability. Consequently, a trajectory toward premiumization, a lighter skin feel, and enhanced traceability will define the primary directions for future product upgrades within this sector.

LP Information, Inc. (LPI) ' newest research report, the "Natural Plant-Based Emollients Industry Forecast" looks at past sales and reviews total world Natural Plant-Based Emollients sales in 2025, providing a comprehensive analysis by region and market sector of projected Natural Plant-Based Emollients sales for 2026 through 2032. With Natural Plant-Based Emollients sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Natural Plant-Based Emollients industry.

This Insight Report provides a comprehensive analysis of the global Natural Plant-Based Emollients landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Natural Plant-Based Emollients portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Natural Plant-Based Emollients market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Natural Plant-Based Emollients and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Natural Plant-Based Emollients.

This report presents a comprehensive overview, market shares, and growth opportunities of Natural Plant-Based Emollients market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Aloe Vera

Squalane

Jojoba Oil

Ricinus Communis Seed Oil

Shea Butter

Other

Segmentation by Source Material:

Plant Oil-Based Emollients

Plant Extract-Based Emollients

Natural Plant Lipid Emollients

Others

Segmentation by Water Content:

>5%

5%-20%

<20%

Segmentation by Application:

Skin Care

Hair Care

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF?DE?

Ashland?US?

Clariant?CH?

Amyris?US?

Solvay?BE?

Lubrizol?US?

Evonik?DE?

Vantage?US?

Stepan?US?

Innospec?US?

Sonneborn?US?

Sophim?FR?

Seppic?FR?

Croda?GB?

Inolex?US?

IOI Oleo GmbH?DE?

AAK?SE?

Bioelixire?PL?

Nowvi?US?

Lachemi Chemorgs?IN?

Patech Fine Chemicals?TW?

Anhui Huaheng Biotechnology?CN?

Key Questions Addressed in this Report

What is the 10-year outlook for the global Natural Plant-Based Emollients market?

What factors are driving Natural Plant-Based Emollients market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Natural Plant-Based Emollients market opportunities vary by end market size?

How does Natural Plant-Based Emollients break out by Type, by Application?

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