

Global Natural Machine Glazed Kraft Paper Market Growth 2026-2032

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Abstracts

The global Natural Machine Glazed Kraft Paper market size is predicted to grow from US\$ 2095 million in 2025 to US\$ 2755 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

Natural machine glazed kraft paper is a brown kraft paper made mainly from unbleached sulfate pulp, recycled fiber or blended fiber and finished on an MG cylinder. It has one smooth, glossy and printable side, while the reverse side remains relatively rough and fibrous. The product combines natural brown appearance, high strength, stiffness, tear resistance, bag-making performance, coatability, laminating suitability and printability, and is widely used in food bags, shopping bags, wrapping paper, coating base paper, laminating base paper and industrial packaging.

The upstream supply chain includes softwood pulp, hardwood pulp, unbleached kraft pulp, recycled fiber, starch, sizing agents, wet-strength agents, grease-resistant additives, water-based barrier coatings, PE/PLA/PBAT coating or laminating materials, inks, adhesives and energy. Midstream processes include pulping, refining, papermaking, MG-cylinder glazing, calendering, coating, lamination, slitting, printing and bag converting. Downstream applications include food packaging, shopping bags, gift bags, takeaway bags, wrapping paper, medical and hygiene packaging, flexible laminates, coating base paper, industrial packaging and branded retail packaging.

In 2025, global natural machine glazed kraft paper production reached approximately 2 million tons, with an average global market price is \$1,050 per ton.

From a global industry perspective, natural machine glazed kraft paper has evolved from a traditional bag and wrapping paper into a functional paper-based material that

combines natural appearance, packaging strength, print presentation and downstream converting adaptability. The glazed side supports brand printing, graphic reproduction and improved packaging appearance, while the reverse side is suitable for coating, lamination, bonding or heat-seal processing. As a result, it is well suited to food packaging, retail paper bags, bakery packaging, fast-food takeaway packaging, dry-food packaging, lightweight e-commerce packaging and light industrial packaging. Compared with bleached machine glazed kraft paper, natural grades emphasize natural texture, sustainability image, fibre toughness and cost efficiency; compared with ordinary natural kraft paper, they offer better surface smoothness, printability and packaging presentation.

In terms of industry trends, natural machine glazed kraft paper is moving toward higher strength at lower grammage, food-grade performance, higher surface smoothness, printability, coatability, heat-sealability, recyclability and reduced-plastic packaging. Traditional natural packaging papers relied more on basic strength and natural paper aesthetics, while current market demand places greater emphasis on stable sheet strength, uniform glazed surface, stronger print reproduction and reliable converting performance at lower basis weight. For food and takeaway packaging, product upgrades focus on grease resistance, moisture resistance, low odor, low migration, food-contact safety and heat-seal compatibility. For retail and branded packaging, the priorities are natural brown appearance, tactile quality, stiffness, print performance and sustainability communication. For coating and lamination base papers, the focus shifts to surface flatness, coating uniformity, reel runnability and recyclable barrier solutions.

The main growth drivers come from three areas. First, growth in takeaway food, bakery packaging, retail paper bags, lightweight e-commerce packaging and consumer goods packaging is increasing demand for natural machine glazed kraft paper that combines strength, appearance and converting performance. Second, the global packaging industry is continuing to shift toward paper-based, recyclable and lower-plastic solutions, creating more opportunities for this paper to replace selected plastic bags, plastic films, ordinary wrapping papers and conventional laminated packaging. Third, brand owners and packaging converters are placing greater emphasis on natural sustainability image, material lightweighting, converting efficiency and supply-chain stability, pushing products toward higher strength at lower grammage, functional coating, food safety and broader application adaptability.

LP Information, Inc. (LPI) ' newest research report, the "Natural Machine Glazed Kraft Paper Industry Forecast" looks at past sales and reviews total world Natural Machine Glazed Kraft Paper sales in 2025, providing a comprehensive analysis by region and

market sector of projected Natural Machine Glazed Kraft Paper sales for 2026 through 2032. With Natural Machine Glazed Kraft Paper sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Natural Machine Glazed Kraft Paper industry.

This Insight Report provides a comprehensive analysis of the global Natural Machine Glazed Kraft Paper landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Natural Machine Glazed Kraft Paper portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Natural Machine Glazed Kraft Paper market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Natural Machine Glazed Kraft Paper and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Natural Machine Glazed Kraft Paper.

This report presents a comprehensive overview, market shares, and growth opportunities of Natural Machine Glazed Kraft Paper market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Lightweight Kraft Paper(80 gsm)

Segmentation by Material:

Virgin Kraft Paper

Recycled Kraft Paper

Mixed-Fiber Kraft Paper

Segmentation by Application:

Food Industry

Consumer Goods

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mondi Group

Gascogne Papier

Ahlstrom

Smurfit Westrock

Stora Enso

Nordic Paper

Natron-Hayat

Twin Rivers Paper

Koehler Paper

Pelta Medical Papers

Thai Paper Mill

Heinzel Group

Modi Industries

BiOrigin

Nippon Paper Industries

Shanghai Henglian Paper

Key Questions Addressed in this Report

What is the 10-year outlook for the global Natural Machine Glazed Kraft Paper market?

What factors are driving Natural Machine Glazed Kraft Paper market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Natural Machine Glazed Kraft Paper market opportunities vary by end market size?

How does Natural Machine Glazed Kraft Paper break out by Type, by Application?

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