

Global Natural Inositol Market Growth 2026-2032

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Abstracts

The global Natural Inositol market size is predicted to grow from US\$ 129 million in 2025 to US\$ 206 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

In 2025, sales of natural inositol reached 12,568 tons, with an average price of US\$10,523 per ton.

Natural inositol refers to inositol (mainly myo-inositol) obtained from animal and plant tissues or their byproducts through hydrolysis (enzymatic) extraction and purification, as opposed to 'synthetic inositol.' Its core source is phytic acid (inositol hexaphosphate) from plants, which can reach 4-6% in rice bran, corn soaking water, wheat bran, etc. Free inositol is obtained through high-pressure hydrolysis or targeted enzymatic hydrolysis, followed by decolorization, ion exchange, concentration, and crystallization to obtain the final product. The product appears as a white crystalline powder with a slightly sweet taste. Its molecular formula is $C_6H_{12}O_6$, melting point is 225 °C, and its solubility in water is 143 g L⁻¹ (19 °C). It is a natural water-soluble carbohydrate, previously classified as vitamin B8, but because it can be synthesized from glucose in the human kidneys, liver, and brain, it is not an essential vitamin.

Natural inositol uses crude phytic acid (containing 40%–50% inositol hexaphosphate) extracted from defatted rice bran or corn soaking water as its core raw material. This is achieved through hot water hydrolysis at 190–230 °C and 20–28 kg cm⁻², or targeted enzymatic hydrolysis, followed by ion exchange decolorization, desalting, concentration, and crystallization to obtain the final product. The raw material cost comprises 35%–40% for phytic acid/soaking water, 20% for steam and electricity consumption, 15% for acids, alkalis, resins, and other auxiliary materials, and 25% for labor, environmental protection, and packaging.

United States market for Natural Inositol is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Natural Inositol is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Natural Inositol is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Natural Inositol players cover TSUNO, Zhucheng Haotian Pharm, Falcon Wealth(Jilin), Suning Yuwei, Jingkai Biotechnology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Natural Inositol Industry Forecast" looks at past sales and reviews total world Natural Inositol sales in 2025, providing a comprehensive analysis by region and market sector of projected Natural Inositol sales for 2026 through 2032. With Natural Inositol sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Natural Inositol industry.

This Insight Report provides a comprehensive analysis of the global Natural Inositol landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Natural Inositol portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Natural Inositol market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Natural Inositol and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Natural Inositol.

This report presents a comprehensive overview, market shares, and growth opportunities of Natural Inositol market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High-Temperature and High-Pressure Acid Hydrolysis

Enzyme-Catalyzed Hydrolysis

Microbial Fermentation

Segmentation by Grades:

Food Grade

Pharmaceutical Grade

Feed Grade

Segmentation by Raw Materials:

Rice Bran

Corn Soaking Water

Other

Segmentation by Application:

Pharmaceuticals

Food and Beverages

Cosmetics

Feed Additives

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TSUNO

Zhucheng Haotian Pharm

Falcon Wealth(Jilin)

Suning Yuwei

Jingkai Biotechnology

Zouping Chenshi Biotechnology

Anhui Huaheng

Key Questions Addressed in this Report

What is the 10-year outlook for the global Natural Inositol market?

What factors are driving Natural Inositol market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Natural Inositol market opportunities vary by end market size?

How does Natural Inositol break out by Type, by Application?

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