

Global Natural Geraniol Market Growth 2026-2032

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Abstracts

The global Natural Geraniol market size is predicted to grow from US\$ 30.52 million in 2025 to US\$ 40.75 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

Natural geraniol is isolated and purified from plant essential oils; it is classified as an acyclic monoterpene alcohol fragrance compound. At room temperature, it presents as a colorless to pale yellow oily liquid, characterized by a sweet rose and geranium-like aroma with subtle citrus undertones.

The upstream sector primarily consists of natural plant essential oils rich in geraniol, along with the corresponding raw plant materials; key sources include palmarosa, citronella, rose, geranium, and lemongrass. The midstream segment encompasses processes such as plant distillation for oil extraction, essential oil fractionation, and subsequent refining and purification. Downstream, the product is primarily incorporated into fragrance and flavor formulations for use in sectors such as food, perfumes and fragrances, and personal care products.

In 2025, global sales volume is projected to reach approximately 600 tons, with an average price of approximately \$52 per kilogram; leading manufacturers are expected to maintain gross profit margins ranging from 35% to 55%.

United States market for Natural Geraniol is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Natural Geraniol is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Natural Geraniol is estimated to increase from US\$ million in 2025 to

US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Natural Geraniol players cover Aurochemicals, Axxence Aromatic, Indesso, Symrise, IFF, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Natural Geraniol Industry Forecast" looks at past sales and reviews total world Natural Geraniol sales in 2025, providing a comprehensive analysis by region and market sector of projected Natural Geraniol sales for 2026 through 2032. With Natural Geraniol sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Natural Geraniol industry.

This Insight Report provides a comprehensive analysis of the global Natural Geraniol landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Natural Geraniol portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Natural Geraniol market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Natural Geraniol and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Natural Geraniol.

This report presents a comprehensive overview, market shares, and growth opportunities of Natural Geraniol market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Purity?95%

Purity?98%

Others

Segmentation by Source:

Rose Series

Citronella Series

Others

Segmentation by Application:

Food

Perfumery & Fragrance

Personal Care

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Aurochemicals

Axxence Aromatic

Indesso

Symrise

IFF

Van Aroma

Key Questions Addressed in this Report

What is the 10-year outlook for the global Natural Geraniol market?

What factors are driving Natural Geraniol market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Natural Geraniol market opportunities vary by end market size?

How does Natural Geraniol break out by Type, by Application?

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