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Global Natural Gas Refueling Equipment Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Natural Gas Refueling Equipment market size is predicted to grow from US$ 1237 million in 2025 to US$ 1681 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Natural gas refueling equipment is a specialized equipment system that compresses, stores, pumps, meters, controls and safely delivers pipeline gas, compressed natural gas or liquefied natural gas to natural gas vehicles, buses, heavy-duty trucks, construction vehicles and specific fuel users. Its core function is to enable safe, accurate, stable and high-throughput CNG or LNG refueling.

The growth of the Natural Gas Refueling Equipment market is mainly driven by demand from medium- and heavy-duty transportation, city buses, port logistics, mining transportation and private fleets for a lower-cost, lower-emission and scalable alternative to diesel. For long-haul trucks and high-utilization vehicles, fuel cost accounts for a significant share of total lifecycle cost, so LNG and CNG vehicles become economically attractive when there is a meaningful price gap between natural gas and diesel. For buses, refuse trucks, port vehicles and logistics fleets, fixed routes and centralized fueling patterns also make dedicated CNG/LNG fleet stations practical. In Europe and North America, renewable natural gas (RNG) and biomethane are important drivers, as some fleet operators use RNG to reduce lifecycle carbon intensity, which supports both CNG station upgrades and new fleet stations. In emerging markets, demand is more closely linked to domestic gas availability, city gas infrastructure, diesel substitution policies and the need to decarbonize heavy-duty transport. Market growth does not only come from new stations, but also from equipment replacement at existing CNG/LNG stations, higher-flow fueling systems, safety upgrades, digital station control and modernization of dispensing systems. However, electric trucks, electric buses,

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hydrogen fuel cell vehicles and natural gas price volatility will limit long-term growth, so this market should be positioned as a structurally growing but relatively mature equipment market rather than a high-growth emerging market.

LPI (LP Information)' newest research report, the “Natural Gas Refueling Equipment Industry Forecast” looks at past sales and reviews total world Natural Gas Refueling Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Natural Gas Refueling Equipment sales for 2026 through 2032. With Natural Gas Refueling Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Natural Gas Refueling Equipment industry.

This Insight Report provides a comprehensive analysis of the global Natural Gas Refueling Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Natural Gas Refueling Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Natural Gas Refueling Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Natural Gas Refueling Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Natural Gas Refueling Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Natural Gas Refueling Equipment market by product type, application, key players and key regions and countries.

Segmentation by Type:

CNG Refueling Equipment

LNG Refueling Equipment

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L-CNG Refueling Equipment

Segmentation by Equipment Configuration:

Fixed Station Equipment

Skid-Mounted Equipment

Containerized Equipment

Mobile Refueling Equipment

Segmentation by Processing Capacity:

Small-Capacity Stations

Medium-Capacity Stations

Large High-Throughput Stations

Segmentation by Application:

Logistics And Heavy-Duty Truck Fleets

Public Refueling Stations

Bus And Municipal Fleets

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Chart Industries

ANGI Energy Systems

Galileo Technologies

Cryostar

Nikkiso

Chongqing Endurance Energy Equipment Integration

Houpu Clean Energy Group

CIMC Enric

Jereh Group

Furen industry

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