

Global Natural Bisabolol Market Growth 2026-2032

<https://marketpublishers.com/r/GD922320AF80EN.html>

Date: September 2026

Pages: 98

Price: US\$ 3,660.00 (Single User License)

ID: GD922320AF80EN

Abstracts

The global Natural Bisabolol market size is predicted to grow from US\$ 94.89 million in 2025 to US\$ 193 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

In 2025, global production of Natural Bisabolol reached 2,300 tons, with an average selling price of USD 42,000 per ton, total production capacity of 2,800 tons, and a gross margin of 45%.

Natural Bisabolol is a naturally derived sesquiterpene alcohol extracted primarily from essential oils of plants such as German chamomile. It is known for its excellent soothing, anti-inflammatory, anti-irritation, and skin-repair properties. Owing to its natural origin, high biocompatibility, and low irritation, Natural Bisabolol is widely used in premium skincare, sensitive-skin care, baby care products, and certain topical pharmaceutical formulations, serving as a key active ingredient in functional cosmetics.

The Natural Bisabolol market is relatively small in volume but high in value, with significantly higher entry barriers compared to synthetic alternatives. Demand is concentrated in premium cosmetics and natural/organic skincare segments, where end users place strong emphasis on traceability of raw materials, natural content, and consistent quality. Europe maintains a leading position in extraction technologies and branded applications, while Asia-Pacific is witnessing notable demand growth driven by the expansion of functional skincare, sensitive-skin products, and domestic premium cosmetic brands. Overall, the market is characterized by low volumes, high prices, and constrained supply, with future growth largely supported by ongoing trends in natural skincare and clean beauty.

LP Information, Inc. (LPI) ' newest research report, the "Natural Bisabolol Industry Forecast" looks at past sales and reviews total world Natural Bisabolol sales in 2025,

providing a comprehensive analysis by region and market sector of projected Natural Bisabolol sales for 2026 through 2032. With Natural Bisabolol sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Natural Bisabolol industry.

This Insight Report provides a comprehensive analysis of the global Natural Bisabolol landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Natural Bisabolol portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Natural Bisabolol market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Natural Bisabolol and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Natural Bisabolol.

This report presents a comprehensive overview, market shares, and growth opportunities of Natural Bisabolol market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Water-soluble Bisabolol

Oil-soluble Bisabolol

Segmentation by Optical Isomer:

(-)-?-Bisabolol

Racemic Bisabolol

Segmentation by Purity Grade:

Cosmetic Grade

Pharmaceutical Grade

Segmentation by Product Form:

Liquid Alpha-Bisabolol

Solid / Crystalline Alpha-Bisabolol

Segmentation by Application:

Cosmetic

Skin Care Products

Medicines and Health Products

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF Care Creations

Beijing Biliance Bio

Symrise

Vantage Specialty Ingredients

Norna Chemical

Chuanning Biotechnology

Wuhan Shuer Biological Technology

Xinsen

Key Questions Addressed in this Report

What is the 10-year outlook for the global Natural Bisabolol market?

What factors are driving Natural Bisabolol market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Natural Bisabolol market opportunities vary by end market size?

How does Natural Bisabolol break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Natural Bisabolol Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Natural Bisabolol by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Natural Bisabolol by Country/Region, 2021, 2025 & 2032
- 2.2 Natural Bisabolol Segment by Type
 - 2.2.1 Water-soluble Bisabolol
 - 2.2.2 Oil-soluble Bisabolol
 - 2.2.3 Natural Bisabolol Sales by Type
 - 2.2.3.1 Global Natural Bisabolol Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Natural Bisabolol Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Natural Bisabolol Sale Price by Type (2021-2026)
- 2.3 Natural Bisabolol Segment by Optical Isomer
 - 2.3.1 (-)-?-Bisabolol
 - 2.3.2 Racemic Bisabolol
 - 2.3.3 Natural Bisabolol Sales by Optical Isomer
 - 2.3.3.1 Global Natural Bisabolol Sales Market Share by Optical Isomer (2021-2026)
 - 2.3.3.2 Global Natural Bisabolol Revenue and Market Share by Optical Isomer (2021-2026)
 - 2.3.3.3 Global Natural Bisabolol Sale Price by Optical Isomer (2021-2026)
- 2.4 Natural Bisabolol Segment by Purity Grade
 - 2.4.1 Cosmetic Grade
 - 2.4.2 Pharmaceutical Grade

2.4.3 Natural Bisabolol Sales by Purity Grade

2.4.3.1 Global Natural Bisabolol Sales Market Share by Purity Grade (2021-2026)

2.4.3.2 Global Natural Bisabolol Revenue and Market Share by Purity Grade (2021-2026)

2.4.3.3 Global Natural Bisabolol Sale Price by Purity Grade (2021-2026)

2.5 Natural Bisabolol Segment by Product Form

2.5.1 Liquid Alpha-Bisabolol

2.5.2 Solid / Crystalline Alpha-Bisabolol

2.5.3 Natural Bisabolol Sales by Product Form

2.5.3.1 Global Natural Bisabolol Sales Market Share by Product Form (2021-2026)

2.5.3.2 Global Natural Bisabolol Revenue and Market Share by Product Form (2021-2026)

2.5.3.3 Global Natural Bisabolol Sale Price by Product Form (2021-2026)

2.6 Natural Bisabolol Segment by Application

2.6.1 Cosmetic

2.6.2 Skin Care Products

2.6.3 Medicines and Health Products

2.6.4 Others

2.6.5 Natural Bisabolol Sales by Application

2.6.5.1 Global Natural Bisabolol Sale Market Share by Application (2021-2026)

2.6.5.2 Global Natural Bisabolol Revenue and Market Share by Application (2021-2026)

2.6.5.3 Global Natural Bisabolol Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Natural Bisabolol Breakdown Data by Company

3.1.1 Global Natural Bisabolol Annual Sales by Company (2021-2026)

3.1.2 Global Natural Bisabolol Sales Market Share by Company (2021-2026)

3.2 Global Natural Bisabolol Annual Revenue by Company (2021-2026)

3.2.1 Global Natural Bisabolol Revenue by Company (2021-2026)

3.2.2 Global Natural Bisabolol Revenue Market Share by Company (2021-2026)

3.3 Global Natural Bisabolol Sale Price by Company

3.4 Key Manufacturers Natural Bisabolol Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Natural Bisabolol Product Location Distribution

3.4.2 Players Natural Bisabolol Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR NATURAL BISABOLOL BY GEOGRAPHIC REGION

4.1 World Historic Natural Bisabolol Market Size by Geographic Region (2021-2026)

4.1.1 Global Natural Bisabolol Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Natural Bisabolol Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Natural Bisabolol Market Size by Country/Region (2021-2026)

4.2.1 Global Natural Bisabolol Annual Sales by Country/Region (2021-2026)

4.2.2 Global Natural Bisabolol Annual Revenue by Country/Region (2021-2026)

4.3 Americas Natural Bisabolol Sales Growth

4.4 APAC Natural Bisabolol Sales Growth

4.5 Europe Natural Bisabolol Sales Growth

4.6 Middle East & Africa Natural Bisabolol Sales Growth

5 AMERICAS

5.1 Americas Natural Bisabolol Sales by Country

5.1.1 Americas Natural Bisabolol Sales by Country (2021-2026)

5.1.2 Americas Natural Bisabolol Revenue by Country (2021-2026)

5.2 Americas Natural Bisabolol Sales by Type (2021-2026)

5.3 Americas Natural Bisabolol Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Natural Bisabolol Sales by Region

6.1.1 APAC Natural Bisabolol Sales by Region (2021-2026)

6.1.2 APAC Natural Bisabolol Revenue by Region (2021-2026)

6.2 APAC Natural Bisabolol Sales by Type (2021-2026)

6.3 APAC Natural Bisabolol Sales by Application (2021-2026)

6.4 China

6.5 Japan

- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Natural Bisabolol by Country
 - 7.1.1 Europe Natural Bisabolol Sales by Country (2021-2026)
 - 7.1.2 Europe Natural Bisabolol Revenue by Country (2021-2026)
- 7.2 Europe Natural Bisabolol Sales by Type (2021-2026)
- 7.3 Europe Natural Bisabolol Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Natural Bisabolol by Country
 - 8.1.1 Middle East & Africa Natural Bisabolol Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Natural Bisabolol Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Natural Bisabolol Sales by Type (2021-2026)
- 8.3 Middle East & Africa Natural Bisabolol Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Natural Bisabolol
- 10.3 Manufacturing Process Analysis of Natural Bisabolol
- 10.4 Industry Chain Structure of Natural Bisabolol

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Natural Bisabolol Distributors
- 11.3 Natural Bisabolol Customer

12 WORLD FORECAST REVIEW FOR NATURAL BISABOLOL BY GEOGRAPHIC REGION

- 12.1 Global Natural Bisabolol Market Size Forecast by Region
 - 12.1.1 Global Natural Bisabolol Forecast by Region (2027-2032)
 - 12.1.2 Global Natural Bisabolol Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Natural Bisabolol Forecast by Type (2027-2032)
- 12.7 Global Natural Bisabolol Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 BASF Care Creations
 - 13.1.1 BASF Care Creations Company Information
 - 13.1.2 BASF Care Creations Natural Bisabolol Product Portfolios and Specifications
 - 13.1.3 BASF Care Creations Natural Bisabolol Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 BASF Care Creations Main Business Overview
 - 13.1.5 BASF Care Creations Latest Developments
- 13.2 Beijing Biliance Bio
 - 13.2.1 Beijing Biliance Bio Company Information
 - 13.2.2 Beijing Biliance Bio Natural Bisabolol Product Portfolios and Specifications

13.2.3 Beijing Biliance Bio Natural Bisabolol Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Beijing Biliance Bio Main Business Overview

13.2.5 Beijing Biliance Bio Latest Developments

13.3 Symrise

13.3.1 Symrise Company Information

13.3.2 Symrise Natural Bisabolol Product Portfolios and Specifications

13.3.3 Symrise Natural Bisabolol Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Symrise Main Business Overview

13.3.5 Symrise Latest Developments

13.4 Vantge seciaty Igredients

13.4.1 Vantge seciaty Igredients Company Information

13.4.2 Vantge seciaty Igredients Natural Bisabolol Product Portfolios and Specifications

13.4.3 Vantge seciaty Igredients Natural Bisabolol Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Vantge seciaty Igredients Main Business Overview

13.4.5 Vantge seciaty Igredients Latest Developments

13.5 Norna Chemical

13.5.1 Norna Chemical Company Information

13.5.2 Norna Chemical Natural Bisabolol Product Portfolios and Specifications

13.5.3 Norna Chemical Natural Bisabolol Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Norna Chemical Main Business Overview

13.5.5 Norna Chemical Latest Developments

13.6 Chuanning Biotechnology

13.6.1 Chuanning Biotechnology Company Information

13.6.2 Chuanning Biotechnology Natural Bisabolol Product Portfolios and Specifications

13.6.3 Chuanning Biotechnology Natural Bisabolol Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Chuanning Biotechnology Main Business Overview

13.6.5 Chuanning Biotechnology Latest Developments

13.7 Wuhan Shuer Biological Technology

13.7.1 Wuhan Shuer Biological Technology Company Information

13.7.2 Wuhan Shuer Biological Technology Natural Bisabolol Product Portfolios and Specifications

13.7.3 Wuhan Shuer Biological Technology Natural Bisabolol Sales, Revenue, Price

and Gross Margin (2021-2026)

13.7.4 Wuhan Shuer Biological Technology Main Business Overview

13.7.5 Wuhan Shuer Biological Technology Latest Developments

13.8 Xinsen

13.8.1 Xinsen Company Information

13.8.2 Xinsen Natural Bisabolol Product Portfolios and Specifications

13.8.3 Xinsen Natural Bisabolol Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Xinsen Main Business Overview

13.8.5 Xinsen Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Natural Bisabolol Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Natural Bisabolol Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Water-soluble Bisabolol
- Table 4. Major Players of Oil-soluble Bisabolol
- Table 5. Global Natural Bisabolol Sales by Type (2021-2026) & (Tons)
- Table 6. Global Natural Bisabolol Sales Market Share by Type (2021-2026)
- Table 7. Global Natural Bisabolol Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Natural Bisabolol Revenue Market Share by Type (2021-2026)
- Table 9. Global Natural Bisabolol Sale Price by Type (2021-2026) & (US\$/Ton)
- Table 10. Major Players of (-)-?-Bisabolol
- Table 11. Major Players of Racemic Bisabolol
- Table 12. Global Natural Bisabolol Sales by Optical Isomer (2021-2026) & (Tons)
- Table 13. Global Natural Bisabolol Sales Market Share by Optical Isomer (2021-2026)
- Table 14. Global Natural Bisabolol Revenue by Optical Isomer (2021-2026) & (\$ million)
- Table 15. Global Natural Bisabolol Revenue Market Share by Optical Isomer (2021-2026)
- Table 16. Global Natural Bisabolol Sale Price by Optical Isomer (2021-2026) & (US\$/Ton)
- Table 17. Major Players of Cosmetic Grade
- Table 18. Major Players of Pharmaceutical Grade
- Table 19. Global Natural Bisabolol Sales by Purity Grade (2021-2026) & (Tons)
- Table 20. Global Natural Bisabolol Sales Market Share by Purity Grade (2021-2026)
- Table 21. Global Natural Bisabolol Revenue by Purity Grade (2021-2026) & (\$ million)
- Table 22. Global Natural Bisabolol Revenue Market Share by Purity Grade (2021-2026)
- Table 23. Global Natural Bisabolol Sale Price by Purity Grade (2021-2026) & (US\$/Ton)
- Table 24. Major Players of Liquid Alpha-Bisabolol
- Table 25. Major Players of Solid / Crystalline Alpha-Bisabolol
- Table 26. Global Natural Bisabolol Sales by Product Form (2021-2026) & (Tons)
- Table 27. Global Natural Bisabolol Sales Market Share by Product Form (2021-2026)
- Table 28. Global Natural Bisabolol Revenue by Product Form (2021-2026) & (\$ million)
- Table 29. Global Natural Bisabolol Revenue Market Share by Product Form (2021-2026)
- Table 30. Global Natural Bisabolol Sale Price by Product Form (2021-2026) &

(US\$/Ton)

- Table 31. Global Natural Bisabolol Sale by Application (2021-2026) & (Tons)
- Table 32. Global Natural Bisabolol Sale Market Share by Application (2021-2026)
- Table 33. Global Natural Bisabolol Revenue by Application (2021-2026) & (\$ million)
- Table 34. Global Natural Bisabolol Revenue Market Share by Application (2021-2026)
- Table 35. Global Natural Bisabolol Sale Price by Application (2021-2026) & (US\$/Ton)
- Table 36. Global Natural Bisabolol Sales by Company (2021-2026) & (Tons)
- Table 37. Global Natural Bisabolol Sales Market Share by Company (2021-2026)
- Table 38. Global Natural Bisabolol Revenue by Company (2021-2026) & (\$ millions)
- Table 39. Global Natural Bisabolol Revenue Market Share by Company (2021-2026)
- Table 40. Global Natural Bisabolol Sale Price by Company (2021-2026) & (US\$/Ton)
- Table 41. Key Manufacturers Natural Bisabolol Producing Area Distribution and Sales Area
- Table 42. Players Natural Bisabolol Products Offered
- Table 43. Natural Bisabolol Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 44. New Products and Potential Entrants
- Table 45. Market M&A Activity & Strategy
- Table 46. Global Natural Bisabolol Sales by Geographic Region (2021-2026) & (Tons)
- Table 47. Global Natural Bisabolol Sales Market Share Geographic Region (2021-2026)
- Table 48. Global Natural Bisabolol Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 49. Global Natural Bisabolol Revenue Market Share by Geographic Region (2021-2026)
- Table 50. Global Natural Bisabolol Sales by Country/Region (2021-2026) & (Tons)
- Table 51. Global Natural Bisabolol Sales Market Share by Country/Region (2021-2026)
- Table 52. Global Natural Bisabolol Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 53. Global Natural Bisabolol Revenue Market Share by Country/Region (2021-2026)
- Table 54. Americas Natural Bisabolol Sales by Country (2021-2026) & (Tons)
- Table 55. Americas Natural Bisabolol Sales Market Share by Country (2021-2026)
- Table 56. Americas Natural Bisabolol Revenue by Country (2021-2026) & (\$ millions)
- Table 57. Americas Natural Bisabolol Sales by Type (2021-2026) & (Tons)
- Table 58. Americas Natural Bisabolol Sales by Application (2021-2026) & (Tons)
- Table 59. APAC Natural Bisabolol Sales by Region (2021-2026) & (Tons)
- Table 60. APAC Natural Bisabolol Sales Market Share by Region (2021-2026)
- Table 61. APAC Natural Bisabolol Revenue by Region (2021-2026) & (\$ millions)
- Table 62. APAC Natural Bisabolol Sales by Type (2021-2026) & (Tons)
- Table 63. APAC Natural Bisabolol Sales by Application (2021-2026) & (Tons)

Table 64. Europe Natural Bisabolol Sales by Country (2021-2026) & (Tons)
Table 65. Europe Natural Bisabolol Revenue by Country (2021-2026) & (\$ millions)
Table 66. Europe Natural Bisabolol Sales by Type (2021-2026) & (Tons)
Table 67. Europe Natural Bisabolol Sales by Application (2021-2026) & (Tons)
Table 68. Middle East & Africa Natural Bisabolol Sales by Country (2021-2026) & (Tons)
Table 69. Middle East & Africa Natural Bisabolol Revenue Market Share by Country (2021-2026)
Table 70. Middle East & Africa Natural Bisabolol Sales by Type (2021-2026) & (Tons)
Table 71. Middle East & Africa Natural Bisabolol Sales by Application (2021-2026) & (Tons)
Table 72. Key Market Drivers & Growth Opportunities of Natural Bisabolol
Table 73. Key Market Challenges & Risks of Natural Bisabolol
Table 74. Key Industry Trends of Natural Bisabolol
Table 75. Natural Bisabolol Raw Material
Table 76. Key Suppliers of Raw Materials
Table 77. Natural Bisabolol Distributors List
Table 78. Natural Bisabolol Customer List
Table 79. Global Natural Bisabolol Sales Forecast by Region (2027-2032) & (Tons)
Table 80. Global Natural Bisabolol Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 81. Americas Natural Bisabolol Sales Forecast by Country (2027-2032) & (Tons)
Table 82. Americas Natural Bisabolol Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 83. APAC Natural Bisabolol Sales Forecast by Region (2027-2032) & (Tons)
Table 84. APAC Natural Bisabolol Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 85. Europe Natural Bisabolol Sales Forecast by Country (2027-2032) & (Tons)
Table 86. Europe Natural Bisabolol Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 87. Middle East & Africa Natural Bisabolol Sales Forecast by Country (2027-2032) & (Tons)
Table 88. Middle East & Africa Natural Bisabolol Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 89. Global Natural Bisabolol Sales Forecast by Type (2027-2032) & (Tons)
Table 90. Global Natural Bisabolol Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 91. Global Natural Bisabolol Sales Forecast by Application (2027-2032) & (Tons)
Table 92. Global Natural Bisabolol Revenue Forecast by Application (2027-2032) & (\$

millions)

Table 93. BASF Care Creations Basic Information, Natural Bisabolol Manufacturing Base, Sales Area and Its Competitors

Table 94. BASF Care Creations Natural Bisabolol Product Portfolios and Specifications

Table 95. BASF Care Creations Natural Bisabolol Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. BASF Care Creations Main Business

Table 97. BASF Care Creations Latest Developments

Table 98. Beijing Biliance Bio Basic Information, Natural Bisabolol Manufacturing Base, Sales Area and Its Competitors

Table 99. Beijing Biliance Bio Natural Bisabolol Product Portfolios and Specifications

Table 100. Beijing Biliance Bio Natural Bisabolol Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Beijing Biliance Bio Main Business

Table 102. Beijing Biliance Bio Latest Developments

Table 103. Symrise Basic Information, Natural Bisabolol Manufacturing Base, Sales Area and Its Competitors

Table 104. Symrise Natural Bisabolol Product Portfolios and Specifications

Table 105. Symrise Natural Bisabolol Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. Symrise Main Business

Table 107. Symrise Latest Developments

Table 108. Vantge seciaty Igredients Basic Information, Natural Bisabolol Manufacturing Base, Sales Area and Its Competitors

Table 109. Vantge seciaty Igredients Natural Bisabolol Product Portfolios and Specifications

Table 110. Vantge seciaty Igredients Natural Bisabolol Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. Vantge seciaty Igredients Main Business

Table 112. Vantge seciaty Igredients Latest Developments

Table 113. Norna Chemical Basic Information, Natural Bisabolol Manufacturing Base, Sales Area and Its Competitors

Table 114. Norna Chemical Natural Bisabolol Product Portfolios and Specifications

Table 115. Norna Chemical Natural Bisabolol Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 116. Norna Chemical Main Business

Table 117. Norna Chemical Latest Developments

Table 118. Chuanning Biotechnology Basic Information, Natural Bisabolol Manufacturing Base, Sales Area and Its Competitors

Table 119. Chuanning Biotechnology Natural Bisabolol Product Portfolios and Specifications

Table 120. Chuanning Biotechnology Natural Bisabolol Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 121. Chuanning Biotechnology Main Business

Table 122. Chuanning Biotechnology Latest Developments

Table 123. Wuhan Shuer Biological Technology Basic Information, Natural Bisabolol Manufacturing Base, Sales Area and Its Competitors

Table 124. Wuhan Shuer Biological Technology Natural Bisabolol Product Portfolios and Specifications

Table 125. Wuhan Shuer Biological Technology Natural Bisabolol Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 126. Wuhan Shuer Biological Technology Main Business

Table 127. Wuhan Shuer Biological Technology Latest Developments

Table 128. Xinsen Basic Information, Natural Bisabolol Manufacturing Base, Sales Area and Its Competitors

Table 129. Xinsen Natural Bisabolol Product Portfolios and Specifications

Table 130. Xinsen Natural Bisabolol Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 131. Xinsen Main Business

Table 132. Xinsen Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Natural Bisabolol
- Figure 2. Natural Bisabolol Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Natural Bisabolol Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Natural Bisabolol Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Natural Bisabolol Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Natural Bisabolol Sales Market Share by Country/Region (2025)
- Figure 10. Natural Bisabolol Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Water-soluble Bisabolol
- Figure 12. Product Picture of Oil-soluble Bisabolol
- Figure 13. Global Natural Bisabolol Sales Market Share by Type in 2026
- Figure 14. Global Natural Bisabolol Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of (-)-?-Bisabolol
- Figure 16. Product Picture of Racemic Bisabolol
- Figure 17. Global Natural Bisabolol Sales Market Share by Optical Isomer in 2026
- Figure 18. Global Natural Bisabolol Revenue Market Share by Optical Isomer (2021-2026)
- Figure 19. Product Picture of Cosmetic Grade
- Figure 20. Product Picture of Pharmaceutical Grade
- Figure 21. Global Natural Bisabolol Sales Market Share by Purity Grade in 2026
- Figure 22. Global Natural Bisabolol Revenue Market Share by Purity Grade (2021-2026)
- Figure 23. Product Picture of Liquid Alpha-Bisabolol
- Figure 24. Product Picture of Solid / Crystalline Alpha-Bisabolol
- Figure 25. Global Natural Bisabolol Sales Market Share by Product Form in 2026
- Figure 26. Global Natural Bisabolol Revenue Market Share by Product Form (2021-2026)
- Figure 27. Natural Bisabolol Consumed in Cosmetic
- Figure 28. Global Natural Bisabolol Market: Cosmetic (2021-2026) & (Tons)
- Figure 29. Natural Bisabolol Consumed in Skin Care Products
- Figure 30. Global Natural Bisabolol Market: Skin Care Products (2021-2026) & (Tons)

- Figure 31. Natural Bisabolol Consumed in Medicines and Health Products
- Figure 32. Global Natural Bisabolol Market: Medicines and Health Products (2021-2026) & (Tons)
- Figure 33. Natural Bisabolol Consumed in Others
- Figure 34. Global Natural Bisabolol Market: Others (2021-2026) & (Tons)
- Figure 35. Global Natural Bisabolol Sale Market Share by Application (2025)
- Figure 36. Global Natural Bisabolol Revenue Market Share by Application in 2026
- Figure 37. Natural Bisabolol Sales by Company in 2026 (Tons)
- Figure 38. Global Natural Bisabolol Sales Market Share by Company in 2026
- Figure 39. Natural Bisabolol Revenue by Company in 2026 (\$ millions)
- Figure 40. Global Natural Bisabolol Revenue Market Share by Company in 2026
- Figure 41. Global Natural Bisabolol Sales Market Share by Geographic Region (2021-2026)
- Figure 42. Global Natural Bisabolol Revenue Market Share by Geographic Region in 2026
- Figure 43. Americas Natural Bisabolol Sales 2021-2026 (Tons)
- Figure 44. Americas Natural Bisabolol Revenue 2021-2026 (\$ millions)
- Figure 45. APAC Natural Bisabolol Sales 2021-2026 (Tons)
- Figure 46. APAC Natural Bisabolol Revenue 2021-2026 (\$ millions)
- Figure 47. Europe Natural Bisabolol Sales 2021-2026 (Tons)
- Figure 48. Europe Natural Bisabolol Revenue 2021-2026 (\$ millions)
- Figure 49. Middle East & Africa Natural Bisabolol Sales 2021-2026 (Tons)
- Figure 50. Middle East & Africa Natural Bisabolol Revenue 2021-2026 (\$ millions)
- Figure 51. Americas Natural Bisabolol Sales Market Share by Country in 2026
- Figure 52. Americas Natural Bisabolol Revenue Market Share by Country (2021-2026)
- Figure 53. Americas Natural Bisabolol Sales Market Share by Type (2021-2026)
- Figure 54. Americas Natural Bisabolol Sales Market Share by Application (2021-2026)
- Figure 55. United States Natural Bisabolol Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Canada Natural Bisabolol Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Mexico Natural Bisabolol Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Brazil Natural Bisabolol Revenue Growth 2021-2026 (\$ millions)
- Figure 59. APAC Natural Bisabolol Sales Market Share by Region in 2026
- Figure 60. APAC Natural Bisabolol Revenue Market Share by Region (2021-2026)
- Figure 61. APAC Natural Bisabolol Sales Market Share by Type (2021-2026)
- Figure 62. APAC Natural Bisabolol Sales Market Share by Application (2021-2026)
- Figure 63. China Natural Bisabolol Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Japan Natural Bisabolol Revenue Growth 2021-2026 (\$ millions)
- Figure 65. South Korea Natural Bisabolol Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Southeast Asia Natural Bisabolol Revenue Growth 2021-2026 (\$ millions)

- Figure 67. India Natural Bisabolol Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Australia Natural Bisabolol Revenue Growth 2021-2026 (\$ millions)
- Figure 69. China Taiwan Natural Bisabolol Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Europe Natural Bisabolol Sales Market Share by Country in 2026
- Figure 71. Europe Natural Bisabolol Revenue Market Share by Country (2021-2026)
- Figure 72. Europe Natural Bisabolol Sales Market Share by Type (2021-2026)
- Figure 73. Europe Natural Bisabolol Sales Market Share by Application (2021-2026)
- Figure 74. Germany Natural Bisabolol Revenue Growth 2021-2026 (\$ millions)
- Figure 75. France Natural Bisabolol Revenue Growth 2021-2026 (\$ millions)
- Figure 76. UK Natural Bisabolol Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Italy Natural Bisabolol Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Russia Natural Bisabolol Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Middle East & Africa Natural Bisabolol Sales Market Share by Country (2021-2026)
- Figure 80. Middle East & Africa Natural Bisabolol Sales Market Share by Type (2021-2026)
- Figure 81. Middle East & Africa Natural Bisabolol Sales Market Share by Application (2021-2026)
- Figure 82. Egypt Natural Bisabolol Revenue Growth 2021-2026 (\$ millions)
- Figure 83. South Africa Natural Bisabolol Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Israel Natural Bisabolol Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Turkey Natural Bisabolol Revenue Growth 2021-2026 (\$ millions)
- Figure 86. GCC Countries Natural Bisabolol Revenue Growth 2021-2026 (\$ millions)
- Figure 87. Manufacturing Cost Structure Analysis of Natural Bisabolol in 2026
- Figure 88. Manufacturing Process Analysis of Natural Bisabolol
- Figure 89. Industry Chain Structure of Natural Bisabolol
- Figure 90. Channels of Distribution
- Figure 91. Global Natural Bisabolol Sales Market Forecast by Region (2027-2032)
- Figure 92. Global Natural Bisabolol Revenue Market Share Forecast by Region (2027-2032)
- Figure 93. Global Natural Bisabolol Sales Market Share Forecast by Type (2027-2032)
- Figure 94. Global Natural Bisabolol Revenue Market Share Forecast by Type (2027-2032)
- Figure 95. Global Natural Bisabolol Sales Market Share Forecast by Application (2027-2032)
- Figure 96. Global Natural Bisabolol Revenue Market Share Forecast by Application (2027-2032)

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