

# Global Natural APIs (Active Pharmaceutical Ingredients) Market Growth 2026-2032

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## Abstracts

The global Natural APIs (Active Pharmaceutical Ingredients) market size is predicted to grow from US\$ 330 million in 2025 to US\$ 503 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Natural APIs (Active Pharmaceutical Ingredients) refer to active substances derived from natural sources that are used in the formulation of pharmaceuticals. These can be extracted from plants, animals, minerals, or microorganisms and often have therapeutic properties. Natural APIs play a significant role in modern medicine, providing effective treatments derived from nature. Their use reflects a growing interest in integrating traditional remedies with contemporary pharmaceutical practices.

United States market for Natural APIs (Active Pharmaceutical Ingredients) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Natural APIs (Active Pharmaceutical Ingredients) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Natural APIs (Active Pharmaceutical Ingredients) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Natural APIs (Active Pharmaceutical Ingredients) players cover Roquette Freres SA, Evonik Industries AG, Cargill, Novartis AG, Sanofi SA, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Natural APIs (Active Pharmaceutical Ingredients) Industry Forecast” looks at past sales and reviews total world Natural APIs (Active Pharmaceutical Ingredients) sales in 2025, providing a comprehensive analysis by region and market sector of projected Natural APIs (Active Pharmaceutical Ingredients) sales for 2026 through 2032. With Natural APIs (Active Pharmaceutical Ingredients) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Natural APIs (Active Pharmaceutical Ingredients) industry.

This Insight Report provides a comprehensive analysis of the global Natural APIs (Active Pharmaceutical Ingredients) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Natural APIs (Active Pharmaceutical Ingredients) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Natural APIs (Active Pharmaceutical Ingredients) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Natural APIs (Active Pharmaceutical Ingredients) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Natural APIs (Active Pharmaceutical Ingredients).

This report presents a comprehensive overview, market shares, and growth opportunities of Natural APIs (Active Pharmaceutical Ingredients) market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Alkaloids

Phenolic Acids

Terpenoids

Lignin

Anthocyanin

Flavonoids

Others

**Segmentation by Application:**

Pharmaceuticals

Biology

Health Products

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Roquette Freres SA

Evonik Industries AG

Cargill

Novartis AG

Sanofi SA

Kothari Phytochemicals

Centroflora Group

Arboris

BASF SE

GSK plc

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Natural APIs (Active Pharmaceutical Ingredients) market?

What factors are driving Natural APIs (Active Pharmaceutical Ingredients) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Natural APIs (Active Pharmaceutical Ingredients) market opportunities vary by end market size?

How does Natural APIs (Active Pharmaceutical Ingredients) break out by Type, by Application?

**The report requires updating with new data and is sent in 48 hours after order is placed.**

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