

Global Natural Alcoholic Fragrance Ingredients Market Growth 2026-2032

<https://marketpublishers.com/r/G9DC3F9CF702EN.html>

Date: July 2026

Pages: 118

Price: US\$ 3,660.00 (Single User License)

ID: G9DC3F9CF702EN

Abstracts

The global Natural Alcoholic Fragrance Ingredients market size is predicted to grow from US\$ 634 million in 2025 to US\$ 822 million in 2032; it is expected to grow at a CAGR of 3.8% from 2026 to 2032.

Natural alcoholic fragrance ingredients refer to compounds or preparations extracted directly from natural raw materials such as plants and animals using processes such as physical methods, enzymatic hydrolysis, or microbial fermentation that contain hydroxyl groups within their molecular structures and possess aromatic scents; they constitute a vital component of the natural flavor and fragrance sector.

The upstream raw materials for natural alcoholic ingredients primarily include rose, orange blossom, ylang-ylang, geranium, citronella, lavender, citrus fruits, mint, plants of the laurel family, cinnamon, fennel, tea, and various other aromatic botanicals. In the midstream, target alcoholic ingredients are obtained through processes such as essential oil distillation, fractional distillation, extraction, isolation of natural monomers, fermentation, biotransformation, and refining/purification. Downstream applications primarily span food flavorings, daily chemical fragrances, perfumes, and personal care products.

In 2025, the global sales volume of natural alcoholic flavor and fragrance ingredients is projected to reach approximately 18,000 tons. Pricing for these ingredients exhibits significant differentiation: for instance, natural terpene alcohols and natural menthol typically range from \$20 to \$45 per kilogram; aromatic alcohols such as natural phenethyl alcohol and benzyl alcohol generally fall within the \$20 to \$70 per kilogram range; while ingredients such as natural leaf alcohol and santalol command even higher prices. The gross profit margins for major manufacturers in this industry typically range

between 25% and 40%.

United States market for Natural Alcoholic Fragrance Ingredients is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Natural Alcoholic Fragrance Ingredients is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Natural Alcoholic Fragrance Ingredients is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Natural Alcoholic Fragrance Ingredients players cover Axxence Aromatic, Takasago, Aurochemicals, dsm-firmenich, IFF, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Natural Alcoholic Fragrance Ingredients Industry Forecast" looks at past sales and reviews total world Natural Alcoholic Fragrance Ingredients sales in 2025, providing a comprehensive analysis by region and market sector of projected Natural Alcoholic Fragrance Ingredients sales for 2026 through 2032. With Natural Alcoholic Fragrance Ingredients sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Natural Alcoholic Fragrance Ingredients industry.

This Insight Report provides a comprehensive analysis of the global Natural Alcoholic Fragrance Ingredients landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Natural Alcoholic Fragrance Ingredients portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Natural Alcoholic Fragrance Ingredients market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Natural Alcoholic Fragrance Ingredients and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Natural Alcoholic Fragrance

Ingredients.

This report presents a comprehensive overview, market shares, and growth opportunities of Natural Alcoholic Fragrance Ingredients market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Natural Linalool

Natural Geraniol

Natural Citronellol

Natural Phenethyl Alcohol

Others

Segmentation by Purity:

≥99%

95%–99%

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