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Global Narrow-size Embolic Microspheres Market Growth 2026-2032

https://marketpublishers.com/r/G270F60B1A6AEN.html
Date: October 2026
Pages: 104
Price: US$ 3,660.00 (Single User License)
ID: G270F60B1A6AEN

Abstracts

The global Narrow-size Embolic Microspheres market size is predicted to grow from US$ 1358 million in 2025 to US$ 2459 million in 2032; it is expected to grow at a CAGR of 9.0% from 2026 to 2032.

Narrow-size embolic microspheres are medical microspheres with a controlled and consistent particle size, used for vascular embolization. As the second-generation drug-loaded embolic microsphere, they offer uniform particle size, rapid drug loading, high elasticity, a wide range of specifications, and minimal pain for patients.

In 2024, global narrow-size embolic microspheres production reached approximately 880 L, with an average global market price of around US$1475 per ml. Narrow-size embolic microspheres typically have a single-line production capacity of approximately 20-100 liters/year. The industry typically enjoys high gross profit margins of approximately 60% to 80%, primarily due to their high added value and technological barriers. Raw materials (polymers and drugs) account for the largest portion of the cost structure, approximately 30% to 40%, with the remainder comprising production consumables and packaging materials, labor costs, and manufacturing expenses. Upstream raw material suppliers provide key raw materials such as biodegradable polymers and drug-loaded materials. Downstream suppliers primarily include hospitals and medical institutions (as end users, performing embolization therapy) and dealers and distributors (responsible for regional product sales and promotion).

United States market for Narrow-size Embolic Microspheres is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Narrow-size Embolic Microspheres is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Narrow-size Embolic Microspheres is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Narrow-size Embolic Microspheres players cover Boston Scientific, Terumo, Merit Medical, Varian, Sirtex Medical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Narrow-size Embolic Microspheres Industry Forecast” looks at past sales and reviews total world Narrow-size Embolic Microspheres sales in 2025, providing a comprehensive analysis by region and market sector of projected Narrow-size Embolic Microspheres sales for 2026 through 2032. With Narrow-size Embolic Microspheres sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Narrow-size Embolic Microspheres industry.

This Insight Report provides a comprehensive analysis of the global Narrow-size Embolic Microspheres landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Narrow-size Embolic Microspheres portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Narrow-size Embolic Microspheres market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Narrow-size Embolic Microspheres and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Narrow-size Embolic Microspheres.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Narrow-size Embolic Microspheres market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

PVA Microspheres

Radioactive Microspheres

Other

Segmentation by Application:

Tumor Treatment

Benign Lesion Treatment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Boston Scientific

Terumo

Merit Medical

Varian

Sirtex Medical

Suzhou Hengrui Medical Equipment

ABK Biomedical

Mermaid Medical

Cardiolink Science

Suzhou Haowei Medical Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Narrow-size Embolic Microspheres market?

What factors are driving Narrow-size Embolic Microspheres market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Narrow-size Embolic Microspheres market opportunities vary by end market size?

How does Narrow-size Embolic Microspheres break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Narrow-size Embolic Microspheres Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Narrow-size Embolic Microspheres by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Narrow-size Embolic Microspheres by Country/Region, 2021, 2025 & 2032
2.2 Narrow-size Embolic Microspheres Segment by Type
  2.2.1 PVA Microspheres
  2.2.2 Radioactive Microspheres
  2.2.3 Other
  2.2.4 Narrow-size Embolic Microspheres Sales by Type
    2.2.4.1 Global Narrow-size Embolic Microspheres Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Narrow-size Embolic Microspheres Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Narrow-size Embolic Microspheres Sale Price by Type (2021-2026)
2.3 Narrow-size Embolic Microspheres Segment by Application
  2.3.1 Tumor Treatment
  2.3.2 Benign Lesion Treatment
  2.3.3 Others
  2.3.4 Narrow-size Embolic Microspheres Sales by Application
    2.3.4.1 Global Narrow-size Embolic Microspheres Sale Market Share by Application (2021-2026)
    2.3.4.2 Global Narrow-size Embolic Microspheres Revenue and Market Share by

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Application (2021-2026)
2.3.4.3 Global Narrow-size Embolic Microspheres Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Narrow-size Embolic Microspheres Breakdown Data by Company
3.1.1 Global Narrow-size Embolic Microspheres Annual Sales by Company (2021-2026)
3.1.2 Global Narrow-size Embolic Microspheres Sales Market Share by Company (2021-2026)
3.2 Global Narrow-size Embolic Microspheres Annual Revenue by Company (2021-2026)
3.2.1 Global Narrow-size Embolic Microspheres Revenue by Company (2021-2026)
3.2.2 Global Narrow-size Embolic Microspheres Revenue Market Share by Company (2021-2026)
3.3 Global Narrow-size Embolic Microspheres Sale Price by Company
3.4 Key Manufacturers Narrow-size Embolic Microspheres Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Narrow-size Embolic Microspheres Product Location Distribution
3.4.2 Players Narrow-size Embolic Microspheres Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR NARROW-SIZE EMBOLIC MICROSPHERES BY GEOGRAPHIC REGION

4.1 World Historic Narrow-size Embolic Microspheres Market Size by Geographic Region (2021-2026)
4.1.1 Global Narrow-size Embolic Microspheres Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Narrow-size Embolic Microspheres Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Narrow-size Embolic Microspheres Market Size by Country/Region (2021-2026)

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4.2.1 Global Narrow-size Embolic Microspheres Annual Sales by Country/Region (2021-2026)
4.2.2 Global Narrow-size Embolic Microspheres Annual Revenue by Country/Region (2021-2026)
4.3 Americas Narrow-size Embolic Microspheres Sales Growth
4.4 APAC Narrow-size Embolic Microspheres Sales Growth
4.5 Europe Narrow-size Embolic Microspheres Sales Growth
4.6 Middle East & Africa Narrow-size Embolic Microspheres Sales Growth

5 AMERICAS

5.1 Americas Narrow-size Embolic Microspheres Sales by Country
5.1.1 Americas Narrow-size Embolic Microspheres Sales by Country (2021-2026)
5.1.2 Americas Narrow-size Embolic Microspheres Revenue by Country (2021-2026)
5.2 Americas Narrow-size Embolic Microspheres Sales by Type (2021-2026)
5.3 Americas Narrow-size Embolic Microspheres Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Narrow-size Embolic Microspheres Sales by Region
6.1.1 APAC Narrow-size Embolic Microspheres Sales by Region (2021-2026)
6.1.2 APAC Narrow-size Embolic Microspheres Revenue by Region (2021-2026)
6.2 APAC Narrow-size Embolic Microspheres Sales by Type (2021-2026)
6.3 APAC Narrow-size Embolic Microspheres Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Narrow-size Embolic Microspheres by Country

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7.1.1 Europe Narrow-size Embolic Microspheres Sales by Country (2021-2026)
7.1.2 Europe Narrow-size Embolic Microspheres Revenue by Country (2021-2026)
7.2 Europe Narrow-size Embolic Microspheres Sales by Type (2021-2026)
7.3 Europe Narrow-size Embolic Microspheres Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Narrow-size Embolic Microspheres by Country
8.1.1 Middle East & Africa Narrow-size Embolic Microspheres Sales by Country (2021-2026)
8.1.2 Middle East & Africa Narrow-size Embolic Microspheres Revenue by Country (2021-2026)
8.2 Middle East & Africa Narrow-size Embolic Microspheres Sales by Type (2021-2026)
8.3 Middle East & Africa Narrow-size Embolic Microspheres Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Narrow-size Embolic Microspheres
10.3 Manufacturing Process Analysis of Narrow-size Embolic Microspheres
10.4 Industry Chain Structure of Narrow-size Embolic Microspheres

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info@marketpublishers.com

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Narrow-size Embolic Microspheres Distributors
11.3 Narrow-size Embolic Microspheres Customer

12 WORLD FORECAST REVIEW FOR NARROW-SIZE EMBOLIC MICROSPHERES BY GEOGRAPHIC REGION

12.1 Global Narrow-size Embolic Microspheres Market Size Forecast by Region
  12.1.1 Global Narrow-size Embolic Microspheres Forecast by Region (2027-2032)
  12.1.2 Global Narrow-size Embolic Microspheres Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Narrow-size Embolic Microspheres Forecast by Type (2027-2032)
12.7 Global Narrow-size Embolic Microspheres Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Boston Scientific
  13.1.1 Boston Scientific Company Information
  13.1.2 Boston Scientific Narrow-size Embolic Microspheres Product Portfolios and Specifications
  13.1.3 Boston Scientific Narrow-size Embolic Microspheres Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Boston Scientific Main Business Overview
  13.1.5 Boston Scientific Latest Developments
13.2 Terumo
  13.2.1 Terumo Company Information
  13.2.2 Terumo Narrow-size Embolic Microspheres Product Portfolios and Specifications
  13.2.3 Terumo Narrow-size Embolic Microspheres Sales, Revenue, Price and Gross Margin (2021-2026)
  13.2.4 Terumo Main Business Overview

+357 96 030922
info@marketpublishers.com

13.2.5 Terumo Latest Developments
13.3 Merit Medical
13.3.1 Merit Medical Company Information
13.3.2 Merit Medical Narrow-size Embolic Microspheres Product Portfolios and Specifications
13.3.3 Merit Medical Narrow-size Embolic Microspheres Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Merit Medical Main Business Overview
13.3.5 Merit Medical Latest Developments
13.4 Varian
13.4.1 Varian Company Information
13.4.2 Varian Narrow-size Embolic Microspheres Product Portfolios and Specifications
13.4.3 Varian Narrow-size Embolic Microspheres Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Varian Main Business Overview
13.4.5 Varian Latest Developments
13.5 Sirtex Medical
13.5.1 Sirtex Medical Company Information
13.5.2 Sirtex Medical Narrow-size Embolic Microspheres Product Portfolios and Specifications
13.5.3 Sirtex Medical Narrow-size Embolic Microspheres Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Sirtex Medical Main Business Overview
13.5.5 Sirtex Medical Latest Developments
13.6 Suzhou Hengrui Medical Equipment
13.6.1 Suzhou Hengrui Medical Equipment Company Information
13.6.2 Suzhou Hengrui Medical Equipment Narrow-size Embolic Microspheres Product Portfolios and Specifications
13.6.3 Suzhou Hengrui Medical Equipment Narrow-size Embolic Microspheres Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Suzhou Hengrui Medical Equipment Main Business Overview
13.6.5 Suzhou Hengrui Medical Equipment Latest Developments
13.7 ABK Biomedical
13.7.1 ABK Biomedical Company Information
13.7.2 ABK Biomedical Narrow-size Embolic Microspheres Product Portfolios and Specifications
13.7.3 ABK Biomedical Narrow-size Embolic Microspheres Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 ABK Biomedical Main Business Overview

+357 96 030922
info@marketpublishers.com

13.7.5 ABK Biomedical Latest Developments
13.8 Mermaid Medical
13.8.1 Mermaid Medical Company Information
13.8.2 Mermaid Medical Narrow-size Embolic Microspheres Product Portfolios and Specifications
13.8.3 Mermaid Medical Narrow-size Embolic Microspheres Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Mermaid Medical Main Business Overview
13.8.5 Mermaid Medical Latest Developments
13.9 Cardiolink Science
13.9.1 Cardiolink Science Company Information
13.9.2 Cardiolink Science Narrow-size Embolic Microspheres Product Portfolios and Specifications
13.9.3 Cardiolink Science Narrow-size Embolic Microspheres Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Cardiolink Science Main Business Overview
13.9.5 Cardiolink Science Latest Developments
13.10 Suzhou Haowei Medical Technology
13.10.1 Suzhou Haowei Medical Technology Company Information
13.10.2 Suzhou Haowei Medical Technology Narrow-size Embolic Microspheres Product Portfolios and Specifications
13.10.3 Suzhou Haowei Medical Technology Narrow-size Embolic Microspheres Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Suzhou Haowei Medical Technology Main Business Overview
13.10.5 Suzhou Haowei Medical Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Narrow-size Embolic Microspheres Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Narrow-size Embolic Microspheres Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of PVA Microspheres
Table 4. Major Players of Radioactive Microspheres
Table 5. Major Players of Other
Table 6. Global Narrow-size Embolic Microspheres Sales by Type (2021-2026) & (L)
Table 7. Global Narrow-size Embolic Microspheres Sales Market Share by Type (2021-2026)
Table 8. Global Narrow-size Embolic Microspheres Revenue by Type (2021-2026) & ($ million)
Table 9. Global Narrow-size Embolic Microspheres Revenue Market Share by Type (2021-2026)
Table 10. Global Narrow-size Embolic Microspheres Sale Price by Type (2021-2026) & (US$/mL)
Table 11. Global Narrow-size Embolic Microspheres Sale by Application (2021-2026) & (L)
Table 12. Global Narrow-size Embolic Microspheres Sale Market Share by Application (2021-2026)
Table 13. Global Narrow-size Embolic Microspheres Revenue by Application (2021-2026) & ($ million)
Table 14. Global Narrow-size Embolic Microspheres Revenue Market Share by Application (2021-2026)
Table 15. Global Narrow-size Embolic Microspheres Sale Price by Application (2021-2026) & (US$/mL)
Table 16. Global Narrow-size Embolic Microspheres Sales by Company (2021-2026) & (L)
Table 17. Global Narrow-size Embolic Microspheres Sales Market Share by Company (2021-2026)
Table 18. Global Narrow-size Embolic Microspheres Revenue by Company (2021-2026) & ($ millions)
Table 19. Global Narrow-size Embolic Microspheres Revenue Market Share by Company (2021-2026)
Table 20. Global Narrow-size Embolic Microspheres Sale Price by Company

+357 96 030922
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(2021-2026) & (US$/mL)
Table 21. Key Manufacturers Narrow-size Embolic Microspheres Producing Area Distribution and Sales Area
Table 22. Players Narrow-size Embolic Microspheres Products Offered
Table 23. Narrow-size Embolic Microspheres Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 24. New Products and Potential Entrants
Table 25. Market M&A Activity & Strategy
Table 26. Global Narrow-size Embolic Microspheres Sales by Geographic Region (2021-2026) & (L)
Table 27. Global Narrow-size Embolic Microspheres Sales Market Share Geographic Region (2021-2026)
Table 28. Global Narrow-size Embolic Microspheres Revenue by Geographic Region (2021-2026) & ($ millions)
Table 29. Global Narrow-size Embolic Microspheres Revenue Market Share by Geographic Region (2021-2026)
Table 30. Global Narrow-size Embolic Microspheres Sales by Country/Region (2021-2026) & (L)
Table 31. Global Narrow-size Embolic Microspheres Sales Market Share by Country/Region (2021-2026)
Table 32. Global Narrow-size Embolic Microspheres Revenue by Country/Region (2021-2026) & ($ millions)
Table 33. Global Narrow-size Embolic Microspheres Revenue Market Share by Country/Region (2021-2026)
Table 34. Americas Narrow-size Embolic Microspheres Sales by Country (2021-2026) & (L)
Table 35. Americas Narrow-size Embolic Microspheres Sales Market Share by Country (2021-2026)
Table 36. Americas Narrow-size Embolic Microspheres Revenue by Country (2021-2026) & ($ millions)
Table 37. Americas Narrow-size Embolic Microspheres Sales by Type (2021-2026) & (L)
Table 38. Americas Narrow-size Embolic Microspheres Sales by Application (2021-2026) & (L)
Table 39. APAC Narrow-size Embolic Microspheres Sales by Region (2021-2026) & (L)
Table 40. APAC Narrow-size Embolic Microspheres Sales Market Share by Region (2021-2026)
Table 41. APAC Narrow-size Embolic Microspheres Revenue by Region (2021-2026) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 42. APAC Narrow-size Embolic Microspheres Sales by Type (2021-2026) & (L)
Table 43. APAC Narrow-size Embolic Microspheres Sales by Application (2021-2026) & (L)
Table 44. Europe Narrow-size Embolic Microspheres Sales by Country (2021-2026) & (L)
Table 45. Europe Narrow-size Embolic Microspheres Revenue by Country (2021-2026) & ($ millions)
Table 46. Europe Narrow-size Embolic Microspheres Sales by Type (2021-2026) & (L)
Table 47. Europe Narrow-size Embolic Microspheres Sales by Application (2021-2026) & (L)
Table 48. Middle East & Africa Narrow-size Embolic Microspheres Sales by Country (2021-2026) & (L)
Table 49. Middle East & Africa Narrow-size Embolic Microspheres Revenue Market Share by Country (2021-2026)
Table 50. Middle East & Africa Narrow-size Embolic Microspheres Sales by Type (2021-2026) & (L)
Table 51. Middle East & Africa Narrow-size Embolic Microspheres Sales by Application (2021-2026) & (L)
Table 52. Key Market Drivers & Growth Opportunities of Narrow-size Embolic Microspheres
Table 53. Key Market Challenges & Risks of Narrow-size Embolic Microspheres
Table 54. Key Industry Trends of Narrow-size Embolic Microspheres
Table 55. Narrow-size Embolic Microspheres Raw Material
Table 56. Key Suppliers of Raw Materials
Table 57. Narrow-size Embolic Microspheres Distributors List
Table 58. Narrow-size Embolic Microspheres Customer List
Table 59. Global Narrow-size Embolic Microspheres Sales Forecast by Region (2027-2032) & (L)
Table 60. Global Narrow-size Embolic Microspheres Revenue Forecast by Region (2027-2032) & ($ millions)
Table 61. Americas Narrow-size Embolic Microspheres Sales Forecast by Country (2027-2032) & (L)
Table 62. Americas Narrow-size Embolic Microspheres Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 63. APAC Narrow-size Embolic Microspheres Sales Forecast by Region (2027-2032) & (L)
Table 64. APAC Narrow-size Embolic Microspheres Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 65. Europe Narrow-size Embolic Microspheres Sales Forecast by Country

+357 96 030922
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(2027-2032) & (L)
Table 66. Europe Narrow-size Embolic Microspheres Revenue Forecast by Country (2027-2032) & ($ millions)
Table 67. Middle East & Africa Narrow-size Embolic Microspheres Sales Forecast by Country (2027-2032) & (L)
Table 68. Middle East & Africa Narrow-size Embolic Microspheres Revenue Forecast by Country (2027-2032) & ($ millions)
Table 69. Global Narrow-size Embolic Microspheres Sales Forecast by Type (2027-2032) & (L)
Table 70. Global Narrow-size Embolic Microspheres Revenue Forecast by Type (2027-2032) & ($ millions)
Table 71. Global Narrow-size Embolic Microspheres Sales Forecast by Application (2027-2032) & (L)
Table 72. Global Narrow-size Embolic Microspheres Revenue Forecast by Application (2027-2032) & ($ millions)
Table 73. Boston Scientific Basic Information, Narrow-size Embolic Microspheres Manufacturing Base, Sales Area and Its Competitors
Table 74. Boston Scientific Narrow-size Embolic Microspheres Product Portfolios and Specifications
Table 75. Boston Scientific Narrow-size Embolic Microspheres Sales (L), Revenue ($ Million), Price (US$/mL) and Gross Margin (2021-2026)
Table 76. Boston Scientific Main Business
Table 77. Boston Scientific Latest Developments
Table 78. Terumo Basic Information, Narrow-size Embolic Microspheres Manufacturing Base, Sales Area and Its Competitors
Table 79. Terumo Narrow-size Embolic Microspheres Product Portfolios and Specifications
Table 80. Terumo Narrow-size Embolic Microspheres Sales (L), Revenue ($ Million), Price (US$/mL) and Gross Margin (2021-2026)
Table 81. Terumo Main Business
Table 82. Terumo Latest Developments
Table 83. Merit Medical Basic Information, Narrow-size Embolic Microspheres Manufacturing Base, Sales Area and Its Competitors
Table 84. Merit Medical Narrow-size Embolic Microspheres Product Portfolios and Specifications
Table 85. Merit Medical Narrow-size Embolic Microspheres Sales (L), Revenue ($ Million), Price (US$/mL) and Gross Margin (2021-2026)
Table 86. Merit Medical Main Business
Table 87. Merit Medical Latest Developments

+357 96 030922
info@marketpublishers.com

Table 88. Varian Basic Information, Narrow-size Embolic Microspheres Manufacturing Base, Sales Area and Its Competitors
Table 89. Varian Narrow-size Embolic Microspheres Product Portfolios and Specifications
Table 90. Varian Narrow-size Embolic Microspheres Sales (L), Revenue ($ Million), Price (US$/mL) and Gross Margin (2021-2026)
Table 91. Varian Main Business
Table 92. Varian Latest Developments
Table 93. Sirtex Medical Basic Information, Narrow-size Embolic Microspheres Manufacturing Base, Sales Area and Its Competitors
Table 94. Sirtex Medical Narrow-size Embolic Microspheres Product Portfolios and Specifications
Table 95. Sirtex Medical Narrow-size Embolic Microspheres Sales (L), Revenue ($ Million), Price (US$/mL) and Gross Margin (2021-2026)
Table 96. Sirtex Medical Main Business
Table 97. Sirtex Medical Latest Developments
Table 98. Suzhou Hengrui Medical Equipment Basic Information, Narrow-size Embolic Microspheres Manufacturing Base, Sales Area and Its Competitors
Table 99. Suzhou Hengrui Medical Equipment Narrow-size Embolic Microspheres Product Portfolios and Specifications
Table 100. Suzhou Hengrui Medical Equipment Narrow-size Embolic Microspheres Sales (L), Revenue ($ Million), Price (US$/mL) and Gross Margin (2021-2026)
Table 101. Suzhou Hengrui Medical Equipment Main Business
Table 102. Suzhou Hengrui Medical Equipment Latest Developments
Table 103. ABK Biomedical Basic Information, Narrow-size Embolic Microspheres Manufacturing Base, Sales Area and Its Competitors
Table 104. ABK Biomedical Narrow-size Embolic Microspheres Product Portfolios and Specifications
Table 105. ABK Biomedical Narrow-size Embolic Microspheres Sales (L), Revenue ($ Million), Price (US$/mL) and Gross Margin (2021-2026)
Table 106. ABK Biomedical Main Business
Table 107. ABK Biomedical Latest Developments
Table 108. Mermaid Medical Basic Information, Narrow-size Embolic Microspheres Manufacturing Base, Sales Area and Its Competitors
Table 109. Mermaid Medical Narrow-size Embolic Microspheres Product Portfolios and Specifications
Table 110. Mermaid Medical Narrow-size Embolic Microspheres Sales (L), Revenue ($ Million), Price (US$/mL) and Gross Margin (2021-2026)
Table 111. Mermaid Medical Main Business

+357 96 030922
info@marketpublishers.com

Table 112. Mermaid Medical Latest Developments
Table 113. Cardiolink Science Basic Information, Narrow-size Embolic Microspheres Manufacturing Base, Sales Area and Its Competitors
Table 114. Cardiolink Science Narrow-size Embolic Microspheres Product Portfolios and Specifications
Table 115. Cardiolink Science Narrow-size Embolic Microspheres Sales (L), Revenue ($ Million), Price (US$/mL) and Gross Margin (2021-2026)
Table 116. Cardiolink Science Main Business
Table 117. Cardiolink Science Latest Developments
Table 118. Suzhou Haowei Medical Technology Basic Information, Narrow-size Embolic Microspheres Manufacturing Base, Sales Area and Its Competitors
Table 119. Suzhou Haowei Medical Technology Narrow-size Embolic Microspheres Product Portfolios and Specifications
Table 120. Suzhou Haowei Medical Technology Narrow-size Embolic Microspheres Sales (L), Revenue ($ Million), Price (US$/mL) and Gross Margin (2021-2026)
Table 121. Suzhou Haowei Medical Technology Main Business
Table 122. Suzhou Haowei Medical Technology Latest Developments

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Narrow-size Embolic Microspheres
Figure 2. Narrow-size Embolic Microspheres Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Narrow-size Embolic Microspheres Sales Growth Rate 2021-2032 (L)
Figure 7. Global Narrow-size Embolic Microspheres Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Narrow-size Embolic Microspheres Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Narrow-size Embolic Microspheres Sales Market Share by Country/Region (2025)
Figure 10. Narrow-size Embolic Microspheres Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of PVA Microspheres
Figure 12. Product Picture of Radioactive Microspheres
Figure 13. Product Picture of Other
Figure 14. Global Narrow-size Embolic Microspheres Sales Market Share by Type in 2026
Figure 15. Global Narrow-size Embolic Microspheres Revenue Market Share by Type (2021-2026)
Figure 16. Narrow-size Embolic Microspheres Consumed in Tumor Treatment
Figure 17. Global Narrow-size Embolic Microspheres Market: Tumor Treatment (2021-2026) & (L)
Figure 18. Narrow-size Embolic Microspheres Consumed in Benign Lesion Treatment
Figure 19. Global Narrow-size Embolic Microspheres Market: Benign Lesion Treatment (2021-2026) & (L)
Figure 20. Narrow-size Embolic Microspheres Consumed in Others
Figure 21. Global Narrow-size Embolic Microspheres Market: Others (2021-2026) & (L)
Figure 22. Global Narrow-size Embolic Microspheres Sale Market Share by Application (2025)
Figure 23. Global Narrow-size Embolic Microspheres Revenue Market Share by Application in 2026
Figure 24. Narrow-size Embolic Microspheres Sales by Company in 2026 (L)
Figure 25. Global Narrow-size Embolic Microspheres Sales Market Share by Company

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in 2026
Figure 26. Narrow-size Embolic Microspheres Revenue by Company in 2026 ($ millions)
Figure 27. Global Narrow-size Embolic Microspheres Revenue Market Share by Company in 2026
Figure 28. Global Narrow-size Embolic Microspheres Sales Market Share by Geographic Region (2021-2026)
Figure 29. Global Narrow-size Embolic Microspheres Revenue Market Share by Geographic Region in 2026
Figure 30. Americas Narrow-size Embolic Microspheres Sales 2021-2026 (L)
Figure 31. Americas Narrow-size Embolic Microspheres Revenue 2021-2026 ($ millions)
Figure 32. APAC Narrow-size Embolic Microspheres Sales 2021-2026 (L)
Figure 33. APAC Narrow-size Embolic Microspheres Revenue 2021-2026 ($ millions)
Figure 34. Europe Narrow-size Embolic Microspheres Sales 2021-2026 (L)
Figure 35. Europe Narrow-size Embolic Microspheres Revenue 2021-2026 ($ millions)
Figure 36. Middle East & Africa Narrow-size Embolic Microspheres Sales 2021-2026 (L)
Figure 37. Middle East & Africa Narrow-size Embolic Microspheres Revenue 2021-2026 ($ millions)
Figure 38. Americas Narrow-size Embolic Microspheres Sales Market Share by Country in 2026
Figure 39. Americas Narrow-size Embolic Microspheres Revenue Market Share by Country (2021-2026)
Figure 40. Americas Narrow-size Embolic Microspheres Sales Market Share by Type (2021-2026)
Figure 41. Americas Narrow-size Embolic Microspheres Sales Market Share by Application (2021-2026)
Figure 42. United States Narrow-size Embolic Microspheres Revenue Growth 2021-2026 ($ millions)
Figure 43. Canada Narrow-size Embolic Microspheres Revenue Growth 2021-2026 ($ millions)
Figure 44. Mexico Narrow-size Embolic Microspheres Revenue Growth 2021-2026 ($ millions)
Figure 45. Brazil Narrow-size Embolic Microspheres Revenue Growth 2021-2026 ($ millions)
Figure 46. APAC Narrow-size Embolic Microspheres Sales Market Share by Region in 2026
Figure 47. APAC Narrow-size Embolic Microspheres Revenue Market Share by Region (2021-2026)

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Figure 48. APAC Narrow-size Embolic Microspheres Sales Market Share by Type (2021-2026)
Figure 49. APAC Narrow-size Embolic Microspheres Sales Market Share by Application (2021-2026)
Figure 50. China Narrow-size Embolic Microspheres Revenue Growth 2021-2026 ($ millions)
Figure 51. Japan Narrow-size Embolic Microspheres Revenue Growth 2021-2026 ($ millions)
Figure 52. South Korea Narrow-size Embolic Microspheres Revenue Growth 2021-2026 ($ millions)
Figure 53. Southeast Asia Narrow-size Embolic Microspheres Revenue Growth 2021-2026 ($ millions)
Figure 54. India Narrow-size Embolic Microspheres Revenue Growth 2021-2026 ($ millions)
Figure 55. Australia Narrow-size Embolic Microspheres Revenue Growth 2021-2026 ($ millions)
Figure 56. China Taiwan Narrow-size Embolic Microspheres Revenue Growth 2021-2026 ($ millions)
Figure 57. Europe Narrow-size Embolic Microspheres Sales Market Share by Country in 2026
Figure 58. Europe Narrow-size Embolic Microspheres Revenue Market Share by Country (2021-2026)
Figure 59. Europe Narrow-size Embolic Microspheres Sales Market Share by Type (2021-2026)
Figure 60. Europe Narrow-size Embolic Microspheres Sales Market Share by Application (2021-2026)
Figure 61. Germany Narrow-size Embolic Microspheres Revenue Growth 2021-2026 ($ millions)
Figure 62. France Narrow-size Embolic Microspheres Revenue Growth 2021-2026 ($ millions)
Figure 63. UK Narrow-size Embolic Microspheres Revenue Growth 2021-2026 ($ millions)
Figure 64. Italy Narrow-size Embolic Microspheres Revenue Growth 2021-2026 ($ millions)
Figure 65. Russia Narrow-size Embolic Microspheres Revenue Growth 2021-2026 ($ millions)
Figure 66. Middle East & Africa Narrow-size Embolic Microspheres Sales Market Share by Country (2021-2026)
Figure 67. Middle East & Africa Narrow-size Embolic Microspheres Sales Market Share

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by Type (2021-2026)
Figure 68. Middle East & Africa Narrow-size Embolic Microspheres Sales Market Share by Application (2021-2026)
Figure 69. Egypt Narrow-size Embolic Microspheres Revenue Growth 2021-2026 ($ millions)
Figure 70. South Africa Narrow-size Embolic Microspheres Revenue Growth 2021-2026 ($ millions)
Figure 71. Israel Narrow-size Embolic Microspheres Revenue Growth 2021-2026 ($ millions)
Figure 72. Turkey Narrow-size Embolic Microspheres Revenue Growth 2021-2026 ($ millions)
Figure 73. GCC Countries Narrow-size Embolic Microspheres Revenue Growth 2021-2026 ($ millions)
Figure 74. Manufacturing Cost Structure Analysis of Narrow-size Embolic Microspheres in 2026
Figure 75. Manufacturing Process Analysis of Narrow-size Embolic Microspheres
Figure 76. Industry Chain Structure of Narrow-size Embolic Microspheres
Figure 77. Channels of Distribution
Figure 78. Global Narrow-size Embolic Microspheres Sales Market Forecast by Region (2027-2032)
Figure 79. Global Narrow-size Embolic Microspheres Revenue Market Share Forecast by Region (2027-2032)
Figure 80. Global Narrow-size Embolic Microspheres Sales Market Share Forecast by Type (2027-2032)
Figure 81. Global Narrow-size Embolic Microspheres Revenue Market Share Forecast by Type (2027-2032)
Figure 82. Global Narrow-size Embolic Microspheres Sales Market Share Forecast by Application (2027-2032)
Figure 83. Global Narrow-size Embolic Microspheres Revenue Market Share Forecast by Application (2027-2032)

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