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Global Naphthenic Rubber Oil for Tire Manufacturing Market Growth 2026-2032

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Abstracts

The global Naphthenic Rubber Oil for Tire Manufacturing market size is predicted to grow from US$ 530 million in 2025 to US$ 759 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Naphthenic rubber oil for tire manufacturing is a mineral-based plasticizer and processing aid produced from naphthenic crude oil vacuum distillates, deasphalted oil, or suitable naphthenic base oils through processes such as solvent refining, hydrotreating, deep hydrogenation, fractionation, and viscosity blending. It is added by tire manufacturers during the internal mixing and compounding stages to systems containing natural rubber, styrene-butadiene rubber (SBR), polybutadiene rubber (BR), and butyl rubber. Its primary functions include reducing compound Mooney viscosity and mixing energy consumption; improving the dispersion of carbon black, silica, sulfur, and other additives; enhancing processing stability during calendering and extrusion; and adjusting properties such as hardness, low-temperature flexibility, wet grip, rolling resistance, and durability. It is primarily used in the treads and sidewalls of summer, all-season, and winter passenger car tires; wear-resistant compounds for truck, bus, and off-the-road (OTR) mining tires; and in agricultural, motorcycle, and bicycle tires, as well as inner tubes and retread compounds. The upstream supply chain primarily comprises naphthenic crude oil, vacuum distillates, deasphalted oil, hydrogen, hydrogenation catalysts, extraction solvents, and energy. The midstream sector involves atmospheric and vacuum distillation, solvent extraction, dewaxing, high-pressure hydrogenation, fractionation, viscosity blending, low-PAH control, tank farm management, bulk or drum packaging, and batch quality testing. The downstream sector connects first to tire manufacturing groups and specialized tire plants, extending further to the OEM markets for passenger cars, commercial vehicles, construction machinery, agricultural machinery, and two-wheelers, as well as the tire replacement market.

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United States market for Naphthenic Rubber Oil for Tire Manufacturing is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Naphthenic Rubber Oil for Tire Manufacturing is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Naphthenic Rubber Oil for Tire Manufacturing is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Naphthenic Rubber Oil for Tire Manufacturing players cover APAR Industries, Raj Petro Specialties, Nynas, Ergon, Calumet, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Naphthenic Rubber Oil for Tire Manufacturing Industry Forecast” looks at past sales and reviews total world Naphthenic Rubber Oil for Tire Manufacturing sales in 2025, providing a comprehensive analysis by region and market sector of projected Naphthenic Rubber Oil for Tire Manufacturing sales for 2026 through 2032. With Naphthenic Rubber Oil for Tire Manufacturing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Naphthenic Rubber Oil for Tire Manufacturing industry.

This Insight Report provides a comprehensive analysis of the global Naphthenic Rubber Oil for Tire Manufacturing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Naphthenic Rubber Oil for Tire Manufacturing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Naphthenic Rubber Oil for Tire Manufacturing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Naphthenic Rubber Oil for Tire Manufacturing and breaks

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down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Naphthenic Rubber Oil for Tire Manufacturing.

This report presents a comprehensive overview, market shares, and growth opportunities of Naphthenic Rubber Oil for Tire Manufacturing market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Standard Grade

Low PCA / Low PAH Grade

Low Carbon Footprint Grade

Segmentation by Refining Processes:

Solvent-Refined

Conventionally Hydrotreated

Deeply Hydrotreated

Segmentation by Appearance:

Light-Colored Naphthenic Oil

Naphthenic Black Oil

Segmentation by Application:

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Passenger Car

Commercial Vehicle

Construction Machinery

Agricultural Machinery

Two-Wheeler

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

APAR Industries

Raj Petro Specialties

Nynas

Ergon

Calumet

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San Joaquin Refining

Cross Oil

H&R Group

Gandhar Oil

Panama Petrochem

PetroChina

China Offshore Bitumen

Sinopec

Xinji Luhua Petrochemical

Shenmu Fuyou Energy Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Naphthenic Rubber Oil for Tire Manufacturing market?

What factors are driving Naphthenic Rubber Oil for Tire Manufacturing market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Naphthenic Rubber Oil for Tire Manufacturing market opportunities vary by end market size?

How does Naphthenic Rubber Oil for Tire Manufacturing break out by Type, by Application?

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