

# Global Nanomaterial Dispersant Market Growth 2026-2032

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## Abstracts

The global Nanomaterial Dispersant market size is predicted to grow from US\$ 6167 million in 2025 to US\$ 8473 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Nanomaterial dispersants are special chemical additives that can uniformly disperse extremely small nanoparticles (1-100nm) into liquids or other media. By adsorbing onto the particle surface, they prevent the nanoparticles from agglomerating or precipitating due to their large specific surface area through charge repulsion or steric hindrance, thereby preparing a stable, high-concentration nanodispersion system that allows nanomaterials to exert their unique properties.

Global production of nanomaterial dispersants is projected to reach 788,000 tons in 2025, with an average price of \$8 per kilogram. Overall gross margins typically range from 40% to 60%.

The upstream of nanomaterial dispersants mainly consists of basic chemical raw materials such as surfactant monomers, polymer feedstocks, solvents and additives, as well as selected fine chemical intermediates and bio-based inputs. The purity stability, molecular structure control, and environmental profile of upstream materials directly determine dispersion efficiency and long-term stability for nanoparticles. The downstream is the core of value creation and spans new energy materials, functional coatings, electronics and semiconductors, composites, and biomedical materials. In the new energy sector, dispersants are used in lithium battery cathode and anode materials, conductive pastes, and electrode slurries, playing a critical role in conductive network formation, slurry rheology, and electrochemical performance. In coatings and inks, customers focus on uniform dispersion of nano pigments, carbon black, and

functional fillers, as well as storage stability and impacts on optical and mechanical properties. In electronics and semiconductor applications, dispersants must meet stringent requirements for high purity, low metal ion content, and minimal volatile residue, supporting polishing slurries, thermal interface materials, and functional film systems. Biomedical and advanced composite applications place greater emphasis on biocompatibility, low toxicity, and regulatory compliance.

In terms of development trends, nanomaterial dispersants are moving toward customized molecular design, functionalization, and greener formulations to match different particle sizes, surface chemistries, and application systems. Key drivers include rapid growth in new energy and electronic materials, rising demand for high-performance coatings and lightweight composites, and increasing downstream requirements for consistency and performance stability. Constraints include the complexity of nano systems, long application development and qualification cycles, and increasingly stringent environmental regulations on solvents and additives.

LP Information, Inc. (LPI) ' newest research report, the "Nanomaterial Dispersant Industry Forecast" looks at past sales and reviews total world Nanomaterial Dispersant sales in 2025, providing a comprehensive analysis by region and market sector of projected Nanomaterial Dispersant sales for 2026 through 2032. With Nanomaterial Dispersant sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nanomaterial Dispersant industry.

This Insight Report provides a comprehensive analysis of the global Nanomaterial Dispersant landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nanomaterial Dispersant portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nanomaterial Dispersant market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nanomaterial Dispersant and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nanomaterial Dispersant.

This report presents a comprehensive overview, market shares, and growth opportunities of Nanomaterial Dispersant market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Anionic

Cationic

Amphoteric

Nonionic

Polymer-based

Bio-based Dispersants

#### Segmentation by Dispersion Medium:

Aqueous Dispersants

Oil-based Dispersants

General-purpose Dispersants

Solvent-free Dispersants

#### Segmentation by Suitable for Nanomaterials:

Inorganic Nanopowder Dispersants

Carbon-based Nanomaterial Dispersants

Organic Nanomaterial Dispersants

Nano Pigment/Dye Dispersants

### Segmentation by Application:

Coatings & Inks

Plastics & Rubber

Electronics & Semiconductors

Biomedicine & Medical Devices

Paper & Textiles

Others

### This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BYK

Evonik

BASF

The Lubrizol Corporation

Clariant

Dow

Nouryon

Arkema

allnex

Elementis

Borchers

M?NZING

King Industries

Ashland

Croda

Toagosei

Kao

DIC

Sanyo Chemical Industries

Nippon Shokubai

Marubishi Oil Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nanomaterial Dispersant market?

What factors are driving Nanomaterial Dispersant market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nanomaterial Dispersant market opportunities vary by end market size?

How does Nanomaterial Dispersant break out by Type, by Application?

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