

Global Nanofiltration Elements Market Growth 2026-2032

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Abstracts

The global Nanofiltration Elements market size is predicted to grow from US\$ 1427 million in 2025 to US\$ 2951 million in 2032; it is expected to grow at a CAGR of 11.0% from 2026 to 2032.

In 2025, global Nanofiltration Elements production reached approximately 2.43 million units , with an average global market price of around US\$600 per unit.

Nanofiltration elements are pressure-driven membrane separation components positioned between reverse osmosis (RO) and ultrafiltration (UF) technologies. They are typically based on thin-film composite (TFC) polyamide membranes with nanoscale pore structures that selectively remove multivalent ions, organic compounds, colorants, pesticide residues, and certain microorganisms, while allowing partial passage of monovalent salts. NF membrane elements combine relatively high desalination capability with lower operating pressure requirements and are widely used in water treatment, food and beverage processing, biopharmaceutical purification, chemical separation, and resource recovery. With increasing demand for zero-liquid-discharge systems, high-quality drinking water, and fine molecular separation, nanofiltration technologies are evolving toward higher flux, lower energy consumption, enhanced fouling resistance, and improved chemical durability.

The upstream supply chain of nanofiltration membrane elements includes suppliers of polyamide membrane materials, polysulfone support layers, nonwoven substrates, pressure vessels, adhesives, and specialty chemicals. Representative companies include DuPont, Toray Industries, Solvay, and BASF. The midstream consists of membrane element manufacturers and system integrators such as DuPont, Hydranautics, Toray Industries, Suez, and Vontron Technology, responsible for

membrane rolling, encapsulation, and filtration system integration. Downstream applications cover municipal water treatment, industrial wastewater treatment, food and beverage processing, biopharmaceutical purification, seawater pretreatment, and chemical separation, with end users including Veolia, SUEZ, Coca-Cola, PepsiCo, and major pharmaceutical and chemical manufacturers.

The nanofiltration membrane element market is evolving from conventional water treatment applications toward high-value precision separation applications. Its usage has expanded from basic softening and decolorization to resource recovery, biopharmaceutical purification, and high-concentration industrial wastewater treatment. Compared with reverse osmosis systems, nanofiltration offers advantages in energy efficiency, selective separation, and operational cost, making it increasingly attractive in applications requiring partial mineral retention or selective molecular separation.

From a market trend perspective, high flux, anti-fouling capability, and low-energy operation are becoming core technology priorities, while membrane material modification and composite membrane development are accelerating. In addition, growing demand for zero-liquid-discharge systems, lithium extraction, and precision separation in food and pharmaceutical industries is driving the expansion of high-end NF membrane markets. Key drivers include stricter environmental regulations, increasing water recycling demand, and rising industrial separation requirements. However, challenges remain, including membrane fouling, limited membrane lifespan, high costs of advanced membrane materials, and competition from reverse osmosis and ultrafiltration technologies in certain applications. Furthermore, the high-end NF membrane market remains dominated by leading international suppliers due to strong technological barriers.

LP Information, Inc. (LPI) ' newest research report, the "Nanofiltration Elements Industry Forecast" looks at past sales and reviews total world Nanofiltration Elements sales in 2025, providing a comprehensive analysis by region and market sector of projected Nanofiltration Elements sales for 2026 through 2032. With Nanofiltration Elements sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nanofiltration Elements industry.

This Insight Report provides a comprehensive analysis of the global Nanofiltration Elements landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on

Nanofiltration Elements portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nanofiltration Elements market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nanofiltration Elements and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nanofiltration Elements.

This report presents a comprehensive overview, market shares, and growth opportunities of Nanofiltration Elements market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Spiral Type

Tube Type

Hollow Fiber Type

Flat Sheet Type

Segmentation by Materials:

Polyamide

Polyethersulfone

Polyvinylidene Fluoride

Cerami

Segmentation by Membrane Area:

6 ? 10 m?

10 ? 30 m?

30 ? 50 m?

?50 m?

Segmentation by Application:

Environmental Industry

Chemical Industry

Food & Beverage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dupont Water Solutions

Suez

GEA Group

Toray

Eurowater

Pure Aqua

Synder Filtration

ProMinent

Samco Technologies

Lenntech

Water Equipment Technologies

AXEON Water

Pacific Water Technology

AO Smith

Sanborn Technologies

Newterra

DuPont

Veolia

Delemil

Koch Membrane

Hydranautics

Feymer Technology

RisingSun Membrane

UNISOL Membrane

Filter&Membrane Technology

Sanda Environmental

Vontron Technology

Jozzon Membrane

N-Tech Environment Protection

Wave Cyber??

Aromem

Keensen

H2MO Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nanofiltration Elements market?

What factors are driving Nanofiltration Elements market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nanofiltration Elements market opportunities vary by end market size?

How does Nanofiltration Elements break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Nanofiltration Elements Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Nanofiltration Elements by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Nanofiltration Elements by Country/Region, 2021, 2025 & 2032
- 2.2 Nanofiltration Elements Segment by Type
 - 2.2.1 Spiral Type
 - 2.2.2 Tube Type
 - 2.2.3 Hollow Fiber Type
 - 2.2.4 Flat Sheet Type
 - 2.2.5 Nanofiltration Elements Sales by Type
 - 2.2.5.1 Global Nanofiltration Elements Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Nanofiltration Elements Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Nanofiltration Elements Sale Price by Type (2021-2026)
- 2.3 Nanofiltration Elements Segment by Materials
 - 2.3.1 Polyamide
 - 2.3.2 Polyethersulfone
 - 2.3.3 Polyvinylidene Fluoride
 - 2.3.4 Cerami
 - 2.3.5 Nanofiltration Elements Sales by Materials
 - 2.3.5.1 Global Nanofiltration Elements Sales Market Share by Materials (2021-2026)
 - 2.3.5.2 Global Nanofiltration Elements Revenue and Market Share by Materials

(2021-2026)

2.3.5.3 Global Nanofiltration Elements Sale Price by Materials (2021-2026)

2.4 Nanofiltration Elements Segment by Membrane Area

2.4.1 6 ? 10 m?

2.4.2 10 ? 30 m?

2.4.3 30 ? 50 m?

2.4.4 ?50 m?

2.4.5 Nanofiltration Elements Sales by Membrane Area

2.4.5.1 Global Nanofiltration Elements Sales Market Share by Membrane Area

(2021-2026)

2.4.5.2 Global Nanofiltration Elements Revenue and Market Share by Membrane Area (2021-2026)

2.4.5.3 Global Nanofiltration Elements Sale Price by Membrane Area (2021-2026)

2.5 Nanofiltration Elements Segment by Application

2.5.1 Environmental Industry

2.5.2 Chemical Industry

2.5.3 Food & Beverage

2.5.4 Others

2.5.5 Nanofiltration Elements Sales by Application

2.5.5.1 Global Nanofiltration Elements Sale Market Share by Application (2021-2026)

2.5.5.2 Global Nanofiltration Elements Revenue and Market Share by Application

(2021-2026)

2.5.5.3 Global Nanofiltration Elements Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Nanofiltration Elements Breakdown Data by Company

3.1.1 Global Nanofiltration Elements Annual Sales by Company (2021-2026)

3.1.2 Global Nanofiltration Elements Sales Market Share by Company (2021-2026)

3.2 Global Nanofiltration Elements Annual Revenue by Company (2021-2026)

3.2.1 Global Nanofiltration Elements Revenue by Company (2021-2026)

3.2.2 Global Nanofiltration Elements Revenue Market Share by Company (2021-2026)

3.3 Global Nanofiltration Elements Sale Price by Company

3.4 Key Manufacturers Nanofiltration Elements Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Nanofiltration Elements Product Location Distribution

3.4.2 Players Nanofiltration Elements Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR NANOFILTRATION ELEMENTS BY GEOGRAPHIC REGION

- 4.1 World Historic Nanofiltration Elements Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Nanofiltration Elements Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Nanofiltration Elements Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Nanofiltration Elements Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Nanofiltration Elements Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Nanofiltration Elements Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Nanofiltration Elements Sales Growth
- 4.4 APAC Nanofiltration Elements Sales Growth
- 4.5 Europe Nanofiltration Elements Sales Growth
- 4.6 Middle East & Africa Nanofiltration Elements Sales Growth

5 AMERICAS

- 5.1 Americas Nanofiltration Elements Sales by Country
 - 5.1.1 Americas Nanofiltration Elements Sales by Country (2021-2026)
 - 5.1.2 Americas Nanofiltration Elements Revenue by Country (2021-2026)
- 5.2 Americas Nanofiltration Elements Sales by Type (2021-2026)
- 5.3 Americas Nanofiltration Elements Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Nanofiltration Elements Sales by Region
 - 6.1.1 APAC Nanofiltration Elements Sales by Region (2021-2026)
 - 6.1.2 APAC Nanofiltration Elements Revenue by Region (2021-2026)
- 6.2 APAC Nanofiltration Elements Sales by Type (2021-2026)
- 6.3 APAC Nanofiltration Elements Sales by Application (2021-2026)

- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Nanofiltration Elements by Country
 - 7.1.1 Europe Nanofiltration Elements Sales by Country (2021-2026)
 - 7.1.2 Europe Nanofiltration Elements Revenue by Country (2021-2026)
- 7.2 Europe Nanofiltration Elements Sales by Type (2021-2026)
- 7.3 Europe Nanofiltration Elements Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Nanofiltration Elements by Country
 - 8.1.1 Middle East & Africa Nanofiltration Elements Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Nanofiltration Elements Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Nanofiltration Elements Sales by Type (2021-2026)
- 8.3 Middle East & Africa Nanofiltration Elements Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Nanofiltration Elements
- 10.3 Manufacturing Process Analysis of Nanofiltration Elements
- 10.4 Industry Chain Structure of Nanofiltration Elements

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Nanofiltration Elements Distributors
- 11.3 Nanofiltration Elements Customer

12 WORLD FORECAST REVIEW FOR NANOFILTRATION ELEMENTS BY GEOGRAPHIC REGION

- 12.1 Global Nanofiltration Elements Market Size Forecast by Region
 - 12.1.1 Global Nanofiltration Elements Forecast by Region (2027-2032)
 - 12.1.2 Global Nanofiltration Elements Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Nanofiltration Elements Forecast by Type (2027-2032)
- 12.7 Global Nanofiltration Elements Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Dupont Water Solutions
 - 13.1.1 Dupont Water Solutions Company Information
 - 13.1.2 Dupont Water Solutions Nanofiltration Elements Product Portfolios and Specifications
 - 13.1.3 Dupont Water Solutions Nanofiltration Elements Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Dupont Water Solutions Main Business Overview

13.1.5 Dupont Water Solutions Latest Developments

13.2 Suez

13.2.1 Suez Company Information

13.2.2 Suez Nanofiltration Elements Product Portfolios and Specifications

13.2.3 Suez Nanofiltration Elements Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Suez Main Business Overview

13.2.5 Suez Latest Developments

13.3 GEA Group

13.3.1 GEA Group Company Information

13.3.2 GEA Group Nanofiltration Elements Product Portfolios and Specifications

13.3.3 GEA Group Nanofiltration Elements Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 GEA Group Main Business Overview

13.3.5 GEA Group Latest Developments

13.4 Toray

13.4.1 Toray Company Information

13.4.2 Toray Nanofiltration Elements Product Portfolios and Specifications

13.4.3 Toray Nanofiltration Elements Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Toray Main Business Overview

13.4.5 Toray Latest Developments

13.5 Eurowater

13.5.1 Eurowater Company Information

13.5.2 Eurowater Nanofiltration Elements Product Portfolios and Specifications

13.5.3 Eurowater Nanofiltration Elements Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Eurowater Main Business Overview

13.5.5 Eurowater Latest Developments

13.6 Pure Aqua

13.6.1 Pure Aqua Company Information

13.6.2 Pure Aqua Nanofiltration Elements Product Portfolios and Specifications

13.6.3 Pure Aqua Nanofiltration Elements Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Pure Aqua Main Business Overview

13.6.5 Pure Aqua Latest Developments

13.7 Synder Filtration

13.7.1 Synder Filtration Company Information

13.7.2 Synder Filtration Nanofiltration Elements Product Portfolios and Specifications

13.7.3 Synder Filtration Nanofiltration Elements Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Synder Filtration Main Business Overview

13.7.5 Synder Filtration Latest Developments

13.8 ProMinent

13.8.1 ProMinent Company Information

13.8.2 ProMinent Nanofiltration Elements Product Portfolios and Specifications

13.8.3 ProMinent Nanofiltration Elements Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 ProMinent Main Business Overview

13.8.5 ProMinent Latest Developments

13.9 Samco Technologies

13.9.1 Samco Technologies Company Information

13.9.2 Samco Technologies Nanofiltration Elements Product Portfolios and Specifications

13.9.3 Samco Technologies Nanofiltration Elements Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Samco Technologies Main Business Overview

13.9.5 Samco Technologies Latest Developments

13.10 Lenntech

13.10.1 Lenntech Company Information

13.10.2 Lenntech Nanofiltration Elements Product Portfolios and Specifications

13.10.3 Lenntech Nanofiltration Elements Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Lenntech Main Business Overview

13.10.5 Lenntech Latest Developments

13.11 Water Equipment Technologies

13.11.1 Water Equipment Technologies Company Information

13.11.2 Water Equipment Technologies Nanofiltration Elements Product Portfolios and Specifications

13.11.3 Water Equipment Technologies Nanofiltration Elements Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Water Equipment Technologies Main Business Overview

13.11.5 Water Equipment Technologies Latest Developments

13.12 AXEON Water

13.12.1 AXEON Water Company Information

13.12.2 AXEON Water Nanofiltration Elements Product Portfolios and Specifications

13.12.3 AXEON Water Nanofiltration Elements Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.12.4 AXEON Water Main Business Overview
- 13.12.5 AXEON Water Latest Developments
- 13.13 Pacific Water Technology
 - 13.13.1 Pacific Water Technology Company Information
 - 13.13.2 Pacific Water Technology Nanofiltration Elements Product Portfolios and Specifications
 - 13.13.3 Pacific Water Technology Nanofiltration Elements Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Pacific Water Technology Main Business Overview
 - 13.13.5 Pacific Water Technology Latest Developments
- 13.14 AO Smith
 - 13.14.1 AO Smith Company Information
 - 13.14.2 AO Smith Nanofiltration Elements Product Portfolios and Specifications
 - 13.14.3 AO Smith Nanofiltration Elements Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 AO Smith Main Business Overview
 - 13.14.5 AO Smith Latest Developments
- 13.15 Sanborn Technologies
 - 13.15.1 Sanborn Technologies Company Information
 - 13.15.2 Sanborn Technologies Nanofiltration Elements Product Portfolios and Specifications
 - 13.15.3 Sanborn Technologies Nanofiltration Elements Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Sanborn Technologies Main Business Overview
 - 13.15.5 Sanborn Technologies Latest Developments
- 13.16 Newterra
 - 13.16.1 Newterra Company Information
 - 13.16.2 Newterra Nanofiltration Elements Product Portfolios and Specifications
 - 13.16.3 Newterra Nanofiltration Elements Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Newterra Main Business Overview
 - 13.16.5 Newterra Latest Developments
- 13.17 DuPont
 - 13.17.1 DuPont Company Information
 - 13.17.2 DuPont Nanofiltration Elements Product Portfolios and Specifications
 - 13.17.3 DuPont Nanofiltration Elements Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 DuPont Main Business Overview
 - 13.17.5 DuPont Latest Developments

13.18 Veolia

13.18.1 Veolia Company Information

13.18.2 Veolia Nanofiltration Elements Product Portfolios and Specifications

13.18.3 Veolia Nanofiltration Elements Sales, Revenue, Price and Gross Margin

(2021-2026)

13.18.4 Veolia Main Business Overview

13.18.5 Veolia Latest Developments

13.19 Delemil

13.19.1 Delemil Company Information

13.19.2 Delemil Nanofiltration Elements Product Portfolios and Specifications

13.19.3 Delemil Nanofiltration Elements Sales, Revenue, Price and Gross Margin

(2021-2026)

13.19.4 Delemil Main Business Overview

13.19.5 Delemil Latest Developments

13.20 Koch Membrane

13.20.1 Koch Membrane Company Information

13.20.2 Koch Membrane Nanofiltration Elements Product Portfolios and Specifications

13.20.3 Koch Membrane Nanofiltration Elements Sales, Revenue, Price and Gross

Margin (2021-2026)

13.20.4 Koch Membrane Main Business Overview

13.20.5 Koch Membrane Latest Developments

13.21 Hydranautics

13.21.1 Hydranautics Company Information

13.21.2 Hydranautics Nanofiltration Elements Product Portfolios and Specifications

13.21.3 Hydranautics Nanofiltration Elements Sales, Revenue, Price and Gross

Margin (2021-2026)

13.21.4 Hydranautics Main Business Overview

13.21.5 Hydranautics Latest Developments

13.22 Feymer Technology

13.22.1 Feymer Technology Company Information

13.22.2 Feymer Technology Nanofiltration Elements Product Portfolios and

Specifications

13.22.3 Feymer Technology Nanofiltration Elements Sales, Revenue, Price and Gross

Margin (2021-2026)

13.22.4 Feymer Technology Main Business Overview

13.22.5 Feymer Technology Latest Developments

13.23 RisingSun Membrane

13.23.1 RisingSun Membrane Company Information

13.23.2 RisingSun Membrane Nanofiltration Elements Product Portfolios and

Specifications

13.23.3 RisingSun Membrane Nanofiltration Elements Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 RisingSun Membrane Main Business Overview

13.23.5 RisingSun Membrane Latest Developments

13.24 UNISOL Membrane

13.24.1 UNISOL Membrane Company Information

13.24.2 UNISOL Membrane Nanofiltration Elements Product Portfolios and Specifications

13.24.3 UNISOL Membrane Nanofiltration Elements Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 UNISOL Membrane Main Business Overview

13.24.5 UNISOL Membrane Latest Developments

13.25 Filter&Membrane Technology

13.25.1 Filter&Membrane Technology Company Information

13.25.2 Filter&Membrane Technology Nanofiltration Elements Product Portfolios and Specifications

13.25.3 Filter&Membrane Technology Nanofiltration Elements Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Filter&Membrane Technology Main Business Overview

13.25.5 Filter&Membrane Technology Latest Developments

13.26 Sanda Environmental

13.26.1 Sanda Environmental Company Information

13.26.2 Sanda Environmental Nanofiltration Elements Product Portfolios and Specifications

13.26.3 Sanda Environmental Nanofiltration Elements Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Sanda Environmental Main Business Overview

13.26.5 Sanda Environmental Latest Developments

13.27 Vontron Technology

13.27.1 Vontron Technology Company Information

13.27.2 Vontron Technology Nanofiltration Elements Product Portfolios and Specifications

13.27.3 Vontron Technology Nanofiltration Elements Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 Vontron Technology Main Business Overview

13.27.5 Vontron Technology Latest Developments

13.28 Jozzon Membrane

13.28.1 Jozzon Membrane Company Information

13.28.2 Jozzon Membrane Nanofiltration Elements Product Portfolios and Specifications

13.28.3 Jozzon Membrane Nanofiltration Elements Sales, Revenue, Price and Gross Margin (2021-2026)

13.28.4 Jozzon Membrane Main Business Overview

13.28.5 Jozzon Membrane Latest Developments

13.29 N-Tech Environment Protection

13.29.1 N-Tech Environment Protection Company Information

13.29.2 N-Tech Environment Protection Nanofiltration Elements Product Portfolios and Specifications

13.29.3 N-Tech Environment Protection Nanofiltration Elements Sales, Revenue, Price and Gross Margin (2021-2026)

13.29.4 N-Tech Environment Protection Main Business Overview

13.29.5 N-Tech Environment Protection Latest Developments

13.30 Wave Cyber??

13.30.1 Wave Cyber?? Company Information

13.30.2 Wave Cyber?? Nanofiltration Elements Product Portfolios and Specifications

13.30.3 Wave Cyber?? Nanofiltration Elements Sales, Revenue, Price and Gross Margin (2021-2026)

13.30.4 Wave Cyber?? Main Business Overview

13.30.5 Wave Cyber?? Latest Developments

13.31 Aromem

13.31.1 Aromem Company Information

13.31.2 Aromem Nanofiltration Elements Product Portfolios and Specifications

13.31.3 Aromem Nanofiltration Elements Sales, Revenue, Price and Gross Margin (2021-2026)

13.31.4 Aromem Main Business Overview

13.31.5 Aromem Latest Developments

13.32 Keensen

13.32.1 Keensen Company Information

13.32.2 Keensen Nanofiltration Elements Product Portfolios and Specifications

13.32.3 Keensen Nanofiltration Elements Sales, Revenue, Price and Gross Margin (2021-2026)

13.32.4 Keensen Main Business Overview

13.32.5 Keensen Latest Developments

13.33 H2MO Technology

13.33.1 H2MO Technology Company Information

13.33.2 H2MO Technology Nanofiltration Elements Product Portfolios and Specifications

13.33.3 H2MO Technology Nanofiltration Elements Sales, Revenue, Price and Gross Margin (2021-2026)

13.33.4 H2MO Technology Main Business Overview

13.33.5 H2MO Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Nanofiltration Elements Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Nanofiltration Elements Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Spiral Type

Table 4. Major Players of Tube Type

Table 5. Major Players of Hollow Fiber Type

Table 6. Major Players of Flat Sheet Type

Table 7. Global Nanofiltration Elements Sales by Type (2021-2026) & (K Units)

Table 8. Global Nanofiltration Elements Sales Market Share by Type (2021-2026)

Table 9. Global Nanofiltration Elements Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Nanofiltration Elements Revenue Market Share by Type (2021-2026)

Table 11. Global Nanofiltration Elements Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Polyamide

Table 13. Major Players of Polyethersulfone

Table 14. Major Players of Polyvinylidene Fluoride

Table 15. Major Players of Cerami

Table 16. Global Nanofiltration Elements Sales by Materials (2021-2026) & (K Units)

Table 17. Global Nanofiltration Elements Sales Market Share by Materials (2021-2026)

Table 18. Global Nanofiltration Elements Revenue by Materials (2021-2026) & (\$ million)

Table 19. Global Nanofiltration Elements Revenue Market Share by Materials (2021-2026)

Table 20. Global Nanofiltration Elements Sale Price by Materials (2021-2026) & (US\$/Unit)

Table 21. Major Players of 6 ? 10 m?

Table 22. Major Players of 10 ? 30 m?

Table 23. Major Players of 30 ? 50 m?

Table 24. Major Players of ?50 m?

Table 25. Global Nanofiltration Elements Sales by Membrane Area (2021-2026) & (K Units)

Table 26. Global Nanofiltration Elements Sales Market Share by Membrane Area (2021-2026)

Table 27. Global Nanofiltration Elements Revenue by Membrane Area (2021-2026) & (\$ million)

Table 28. Global Nanofiltration Elements Revenue Market Share by Membrane Area (2021-2026)

Table 29. Global Nanofiltration Elements Sale Price by Membrane Area (2021-2026) & (US\$/Unit)

Table 30. Global Nanofiltration Elements Sale by Application (2021-2026) & (K Units)

Table 31. Global Nanofiltration Elements Sale Market Share by Application (2021-2026)

Table 32. Global Nanofiltration Elements Revenue by Application (2021-2026) & (\$ million)

Table 33. Global Nanofiltration Elements Revenue Market Share by Application (2021-2026)

Table 34. Global Nanofiltration Elements Sale Price by Application (2021-2026) & (US\$/Unit)

Table 35. Global Nanofiltration Elements Sales by Company (2021-2026) & (K Units)

Table 36. Global Nanofiltration Elements Sales Market Share by Company (2021-2026)

Table 37. Global Nanofiltration Elements Revenue by Company (2021-2026) & (\$ millions)

Table 38. Global Nanofiltration Elements Revenue Market Share by Company (2021-2026)

Table 39. Global Nanofiltration Elements Sale Price by Company (2021-2026) & (US\$/Unit)

Table 40. Key Manufacturers Nanofiltration Elements Producing Area Distribution and Sales Area

Table 41. Players Nanofiltration Elements Products Offered

Table 42. Nanofiltration Elements Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 43. New Products and Potential Entrants

Table 44. Market M&A Activity & Strategy

Table 45. Global Nanofiltration Elements Sales by Geographic Region (2021-2026) & (K Units)

Table 46. Global Nanofiltration Elements Sales Market Share Geographic Region (2021-2026)

Table 47. Global Nanofiltration Elements Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 48. Global Nanofiltration Elements Revenue Market Share by Geographic Region (2021-2026)

Table 49. Global Nanofiltration Elements Sales by Country/Region (2021-2026) & (K Units)

Table 50. Global Nanofiltration Elements Sales Market Share by Country/Region (2021-2026)

Table 51. Global Nanofiltration Elements Revenue by Country/Region (2021-2026) & (\$ millions)

Table 52. Global Nanofiltration Elements Revenue Market Share by Country/Region (2021-2026)

Table 53. Americas Nanofiltration Elements Sales by Country (2021-2026) & (K Units)

Table 54. Americas Nanofiltration Elements Sales Market Share by Country (2021-2026)

Table 55. Americas Nanofiltration Elements Revenue by Country (2021-2026) & (\$ millions)

Table 56. Americas Nanofiltration Elements Sales by Type (2021-2026) & (K Units)

Table 57. Americas Nanofiltration Elements Sales by Application (2021-2026) & (K Units)

Table 58. APAC Nanofiltration Elements Sales by Region (2021-2026) & (K Units)

Table 59. APAC Nanofiltration Elements Sales Market Share by Region (2021-2026)

Table 60. APAC Nanofiltration Elements Revenue by Region (2021-2026) & (\$ millions)

Table 61. APAC Nanofiltration Elements Sales by Type (2021-2026) & (K Units)

Table 62. APAC Nanofiltration Elements Sales by Application (2021-2026) & (K Units)

Table 63. Europe Nanofiltration Elements Sales by Country (2021-2026) & (K Units)

Table 64. Europe Nanofiltration Elements Revenue by Country (2021-2026) & (\$ millions)

Table 65. Europe Nanofiltration Elements Sales by Type (2021-2026) & (K Units)

Table 66. Europe Nanofiltration Elements Sales by Application (2021-2026) & (K Units)

Table 67. Middle East & Africa Nanofiltration Elements Sales by Country (2021-2026) & (K Units)

Table 68. Middle East & Africa Nanofiltration Elements Revenue Market Share by Country (2021-2026)

Table 69. Middle East & Africa Nanofiltration Elements Sales by Type (2021-2026) & (K Units)

Table 70. Middle East & Africa Nanofiltration Elements Sales by Application (2021-2026) & (K Units)

Table 71. Key Market Drivers & Growth Opportunities of Nanofiltration Elements

Table 72. Key Market Challenges & Risks of Nanofiltration Elements

Table 73. Key Industry Trends of Nanofiltration Elements

Table 74. Nanofiltration Elements Raw Material

Table 75. Key Suppliers of Raw Materials

Table 76. Nanofiltration Elements Distributors List

Table 77. Nanofiltration Elements Customer List

Table 78. Global Nanofiltration Elements Sales Forecast by Region (2027-2032) & (K Units)

Table 79. Global Nanofiltration Elements Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Americas Nanofiltration Elements Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Americas Nanofiltration Elements Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. APAC Nanofiltration Elements Sales Forecast by Region (2027-2032) & (K Units)

Table 83. APAC Nanofiltration Elements Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 84. Europe Nanofiltration Elements Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Europe Nanofiltration Elements Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Middle East & Africa Nanofiltration Elements Sales Forecast by Country (2027-2032) & (K Units)

Table 87. Middle East & Africa Nanofiltration Elements Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Global Nanofiltration Elements Sales Forecast by Type (2027-2032) & (K Units)

Table 89. Global Nanofiltration Elements Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 90. Global Nanofiltration Elements Sales Forecast by Application (2027-2032) & (K Units)

Table 91. Global Nanofiltration Elements Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 92. Dupont Water Solutions Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors

Table 93. Dupont Water Solutions Nanofiltration Elements Product Portfolios and Specifications

Table 94. Dupont Water Solutions Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Dupont Water Solutions Main Business

Table 96. Dupont Water Solutions Latest Developments

Table 97. Suez Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors

Table 98. Suez Nanofiltration Elements Product Portfolios and Specifications

Table 99. Suez Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Suez Main Business

Table 101. Suez Latest Developments

Table 102. GEA Group Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors

Table 103. GEA Group Nanofiltration Elements Product Portfolios and Specifications

Table 104. GEA Group Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. GEA Group Main Business

Table 106. GEA Group Latest Developments

Table 107. Toray Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors

Table 108. Toray Nanofiltration Elements Product Portfolios and Specifications

Table 109. Toray Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Toray Main Business

Table 111. Toray Latest Developments

Table 112. Eurowater Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors

Table 113. Eurowater Nanofiltration Elements Product Portfolios and Specifications

Table 114. Eurowater Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Eurowater Main Business

Table 116. Eurowater Latest Developments

Table 117. Pure Aqua Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors

Table 118. Pure Aqua Nanofiltration Elements Product Portfolios and Specifications

Table 119. Pure Aqua Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Pure Aqua Main Business

Table 121. Pure Aqua Latest Developments

Table 122. Synder Filtration Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors

Table 123. Synder Filtration Nanofiltration Elements Product Portfolios and Specifications

Table 124. Synder Filtration Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Synder Filtration Main Business

Table 126. Synder Filtration Latest Developments

Table 127. ProMinent Basic Information, Nanofiltration Elements Manufacturing Base,

Sales Area and Its Competitors

Table 128. ProMinent Nanofiltration Elements Product Portfolios and Specifications

Table 129. ProMinent Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. ProMinent Main Business

Table 131. ProMinent Latest Developments

Table 132. Samco Technologies Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors

Table 133. Samco Technologies Nanofiltration Elements Product Portfolios and Specifications

Table 134. Samco Technologies Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. Samco Technologies Main Business

Table 136. Samco Technologies Latest Developments

Table 137. Lenntech Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors

Table 138. Lenntech Nanofiltration Elements Product Portfolios and Specifications

Table 139. Lenntech Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. Lenntech Main Business

Table 141. Lenntech Latest Developments

Table 142. Water Equipment Technologies Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors

Table 143. Water Equipment Technologies Nanofiltration Elements Product Portfolios and Specifications

Table 144. Water Equipment Technologies Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. Water Equipment Technologies Main Business

Table 146. Water Equipment Technologies Latest Developments

Table 147. AXEON Water Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors

Table 148. AXEON Water Nanofiltration Elements Product Portfolios and Specifications

Table 149. AXEON Water Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. AXEON Water Main Business

Table 151. AXEON Water Latest Developments

Table 152. Pacific Water Technology Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors

Table 153. Pacific Water Technology Nanofiltration Elements Product Portfolios and

Specifications

Table 154. Pacific Water Technology Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. Pacific Water Technology Main Business

Table 156. Pacific Water Technology Latest Developments

Table 157. AO Smith Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors

Table 158. AO Smith Nanofiltration Elements Product Portfolios and Specifications

Table 159. AO Smith Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 160. AO Smith Main Business

Table 161. AO Smith Latest Developments

Table 162. Sanborn Technologies Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors

Table 163. Sanborn Technologies Nanofiltration Elements Product Portfolios and Specifications

Table 164. Sanborn Technologies Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 165. Sanborn Technologies Main Business

Table 166. Sanborn Technologies Latest Developments

Table 167. Newterra Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors

Table 168. Newterra Nanofiltration Elements Product Portfolios and Specifications

Table 169. Newterra Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 170. Newterra Main Business

Table 171. Newterra Latest Developments

Table 172. DuPont Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors

Table 173. DuPont Nanofiltration Elements Product Portfolios and Specifications

Table 174. DuPont Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 175. DuPont Main Business

Table 176. DuPont Latest Developments

Table 177. Veolia Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors

Table 178. Veolia Nanofiltration Elements Product Portfolios and Specifications

Table 179. Veolia Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 180. Veolia Main Business

Table 181. Veolia Latest Developments

Table 182. Delemil Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors

Table 183. Delemil Nanofiltration Elements Product Portfolios and Specifications

Table 184. Delemil Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 185. Delemil Main Business

Table 186. Delemil Latest Developments

Table 187. Koch Membrane Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors

Table 188. Koch Membrane Nanofiltration Elements Product Portfolios and Specifications

Table 189. Koch Membrane Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 190. Koch Membrane Main Business

Table 191. Koch Membrane Latest Developments

Table 192. Hydranautics Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors

Table 193. Hydranautics Nanofiltration Elements Product Portfolios and Specifications

Table 194. Hydranautics Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 195. Hydranautics Main Business

Table 196. Hydranautics Latest Developments

Table 197. Feymer Technology Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors

Table 198. Feymer Technology Nanofiltration Elements Product Portfolios and Specifications

Table 199. Feymer Technology Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 200. Feymer Technology Main Business

Table 201. Feymer Technology Latest Developments

Table 202. RisingSun Membrane Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors

Table 203. RisingSun Membrane Nanofiltration Elements Product Portfolios and Specifications

Table 204. RisingSun Membrane Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 205. RisingSun Membrane Main Business

Table 206. RisingSun Membrane Latest Developments
Table 207. UNISOL Membrane Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors
Table 208. UNISOL Membrane Nanofiltration Elements Product Portfolios and Specifications
Table 209. UNISOL Membrane Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 210. UNISOL Membrane Main Business
Table 211. UNISOL Membrane Latest Developments
Table 212. Filter&Membrane Technology Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors
Table 213. Filter&Membrane Technology Nanofiltration Elements Product Portfolios and Specifications
Table 214. Filter&Membrane Technology Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 215. Filter&Membrane Technology Main Business
Table 216. Filter&Membrane Technology Latest Developments
Table 217. Sanda Environmental Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors
Table 218. Sanda Environmental Nanofiltration Elements Product Portfolios and Specifications
Table 219. Sanda Environmental Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 220. Sanda Environmental Main Business
Table 221. Sanda Environmental Latest Developments
Table 222. Vontron Technology Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors
Table 223. Vontron Technology Nanofiltration Elements Product Portfolios and Specifications
Table 224. Vontron Technology Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 225. Vontron Technology Main Business
Table 226. Vontron Technology Latest Developments
Table 227. Jozzon Membrane Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors
Table 228. Jozzon Membrane Nanofiltration Elements Product Portfolios and Specifications
Table 229. Jozzon Membrane Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 230. Jozzon Membrane Main Business
Table 231. Jozzon Membrane Latest Developments
Table 232. N-Tech Environment Protection Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors
Table 233. N-Tech Environment Protection Nanofiltration Elements Product Portfolios and Specifications
Table 234. N-Tech Environment Protection Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 235. N-Tech Environment Protection Main Business
Table 236. N-Tech Environment Protection Latest Developments
Table 237. Wave Cyber?? Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors
Table 238. Wave Cyber?? Nanofiltration Elements Product Portfolios and Specifications
Table 239. Wave Cyber?? Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 240. Wave Cyber?? Main Business
Table 241. Wave Cyber?? Latest Developments
Table 242. Aromem Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors
Table 243. Aromem Nanofiltration Elements Product Portfolios and Specifications
Table 244. Aromem Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 245. Aromem Main Business
Table 246. Aromem Latest Developments
Table 247. Keensen Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors
Table 248. Keensen Nanofiltration Elements Product Portfolios and Specifications
Table 249. Keensen Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 250. Keensen Main Business
Table 251. Keensen Latest Developments
Table 252. H2MO Technology Basic Information, Nanofiltration Elements Manufacturing Base, Sales Area and Its Competitors
Table 253. H2MO Technology Nanofiltration Elements Product Portfolios and Specifications
Table 254. H2MO Technology Nanofiltration Elements Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 255. H2MO Technology Main Business
Table 256. H2MO Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Nanofiltration Elements
- Figure 2. Nanofiltration Elements Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Nanofiltration Elements Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Nanofiltration Elements Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Nanofiltration Elements Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Nanofiltration Elements Sales Market Share by Country/Region (2025)
- Figure 10. Nanofiltration Elements Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Spiral Type
- Figure 12. Product Picture of Tube Type
- Figure 13. Product Picture of Hollow Fiber Type
- Figure 14. Product Picture of Flat Sheet Type
- Figure 15. Global Nanofiltration Elements Sales Market Share by Type in 2026
- Figure 16. Global Nanofiltration Elements Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Polyamide
- Figure 18. Product Picture of Polyethersulfone
- Figure 19. Product Picture of Polyvinylidene Fluoride
- Figure 20. Product Picture of Cerami
- Figure 21. Global Nanofiltration Elements Sales Market Share by Materials in 2026
- Figure 22. Global Nanofiltration Elements Revenue Market Share by Materials (2021-2026)
- Figure 23. Product Picture of 6 ? 10 m?
- Figure 24. Product Picture of 10 ? 30 m?
- Figure 25. Product Picture of 30 ? 50 m?
- Figure 26. Product Picture of ?50 m?
- Figure 27. Global Nanofiltration Elements Sales Market Share by Membrane Area in 2026
- Figure 28. Global Nanofiltration Elements Revenue Market Share by Membrane Area (2021-2026)
- Figure 29. Nanofiltration Elements Consumed in Environmental Industry
- Figure 30. Global Nanofiltration Elements Market: Environmental Industry (2021-2026)

& (K Units)

Figure 31. Nanofiltration Elements Consumed in Chemical Industry

Figure 32. Global Nanofiltration Elements Market: Chemical Industry (2021-2026) & (K Units)

Figure 33. Nanofiltration Elements Consumed in Food & Beverage

Figure 34. Global Nanofiltration Elements Market: Food & Beverage (2021-2026) & (K Units)

Figure 35. Nanofiltration Elements Consumed in Others

Figure 36. Global Nanofiltration Elements Market: Others (2021-2026) & (K Units)

Figure 37. Global Nanofiltration Elements Sale Market Share by Application (2025)

Figure 38. Global Nanofiltration Elements Revenue Market Share by Application in 2025

Figure 39. Nanofiltration Elements Sales by Company in 2025 (K Units)

Figure 40. Global Nanofiltration Elements Sales Market Share by Company in 2025

Figure 41. Nanofiltration Elements Revenue by Company in 2025 (\$ millions)

Figure 42. Global Nanofiltration Elements Revenue Market Share by Company in 2025

Figure 43. Global Nanofiltration Elements Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global Nanofiltration Elements Revenue Market Share by Geographic Region in 2025

Figure 45. Americas Nanofiltration Elements Sales 2021-2026 (K Units)

Figure 46. Americas Nanofiltration Elements Revenue 2021-2026 (\$ millions)

Figure 47. APAC Nanofiltration Elements Sales 2021-2026 (K Units)

Figure 48. APAC Nanofiltration Elements Revenue 2021-2026 (\$ millions)

Figure 49. Europe Nanofiltration Elements Sales 2021-2026 (K Units)

Figure 50. Europe Nanofiltration Elements Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Nanofiltration Elements Sales 2021-2026 (K Units)

Figure 52. Middle East & Africa Nanofiltration Elements Revenue 2021-2026 (\$ millions)

Figure 53. Americas Nanofiltration Elements Sales Market Share by Country in 2025

Figure 54. Americas Nanofiltration Elements Revenue Market Share by Country (2021-2026)

Figure 55. Americas Nanofiltration Elements Sales Market Share by Type (2021-2026)

Figure 56. Americas Nanofiltration Elements Sales Market Share by Application (2021-2026)

Figure 57. United States Nanofiltration Elements Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada Nanofiltration Elements Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Nanofiltration Elements Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Nanofiltration Elements Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Nanofiltration Elements Sales Market Share by Region in 2025

Figure 62. APAC Nanofiltration Elements Revenue Market Share by Region (2021-2026)

Figure 63. APAC Nanofiltration Elements Sales Market Share by Type (2021-2026)

Figure 64. APAC Nanofiltration Elements Sales Market Share by Application (2021-2026)

Figure 65. China Nanofiltration Elements Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Nanofiltration Elements Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Nanofiltration Elements Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia Nanofiltration Elements Revenue Growth 2021-2026 (\$ millions)

Figure 69. India Nanofiltration Elements Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Nanofiltration Elements Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Nanofiltration Elements Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Nanofiltration Elements Sales Market Share by Country in 2025

Figure 73. Europe Nanofiltration Elements Revenue Market Share by Country (2021-2026)

Figure 74. Europe Nanofiltration Elements Sales Market Share by Type (2021-2026)

Figure 75. Europe Nanofiltration Elements Sales Market Share by Application (2021-2026)

Figure 76. Germany Nanofiltration Elements Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Nanofiltration Elements Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Nanofiltration Elements Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Nanofiltration Elements Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Nanofiltration Elements Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Nanofiltration Elements Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa Nanofiltration Elements Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa Nanofiltration Elements Sales Market Share by Application (2021-2026)

Figure 84. Egypt Nanofiltration Elements Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Nanofiltration Elements Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Nanofiltration Elements Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Nanofiltration Elements Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Nanofiltration Elements Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Nanofiltration Elements in 2026

Figure 90. Manufacturing Process Analysis of Nanofiltration Elements

Figure 91. Industry Chain Structure of Nanofiltration Elements

Figure 92. Channels of Distribution

Figure 93. Global Nanofiltration Elements Sales Market Forecast by Region
(2027-2032)

Figure 94. Global Nanofiltration Elements Revenue Market Share Forecast by Region
(2027-2032)

Figure 95. Global Nanofiltration Elements Sales Market Share Forecast by Type
(2027-2032)

Figure 96. Global Nanofiltration Elements Revenue Market Share Forecast by Type
(2027-2032)

Figure 97. Global Nanofiltration Elements Sales Market Share Forecast by Application
(2027-2032)

Figure 98. Global Nanofiltration Elements Revenue Market Share Forecast by
Application (2027-2032)

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