

Global Nano Titanium Dioxide Dispersion Market Growth 2026-2032

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Abstracts

The global Nano Titanium Dioxide Dispersion market size is predicted to grow from US\$ 808 million in 2025 to US\$ 1253 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Nano-titanium dioxide dispersion is a material in which nano-sized titanium dioxide particles are uniformly and stably dispersed in solvents such as water or oil. It possesses properties such as strong photocatalysis, high UV shielding, antibacterial and antifungal effects, and high transparency. It exists in liquid form and is mainly used in industries such as coatings, cosmetics (sunscreen), self-cleaning materials, and wastewater treatment, exhibiting excellent film-forming properties. Common crystal forms of nano-TiO₂ particles include anatase, rutile, and anatase-rutile mixed crystals, with particle sizes typically ranging from 5nm to 30nm, belonging to the micro-nano scale. The dispersant ensures long-term uniform suspension of the particles in the liquid, preventing agglomeration. It exhibits strong chemical stability, resistance to acids and alkalis, and oxidation, making it suitable for various functional material applications.

The upstream sector primarily includes suppliers of basic materials and production equipment such as nano-titanium dioxide powder raw materials (anatase, rutile, and mixed crystal types), dispersants, surface modifiers, solvents (aqueous or organic), pH adjusters, and ultrasonic, sand milling, and grinding equipment, ensuring the high dispersibility and stability of the dispersion. The midstream sector comprises manufacturers of nano-titanium dioxide dispersions. Through processes such as nano-powder preparation, surface modification, dispersion stabilization, and ultrasonic/sand milling, they uniformly disperse TiO₂ particles in aqueous or organic systems, forming high-performance dispersion products suitable for different particle sizes, solid contents, and functional requirements. The downstream sector is mainly used in coatings,

plastics, functional ceramics, lithium battery separator coatings, photocatalytic materials, cosmetics, electronic packaging, and high-end optical materials.

In 2025, global sales of nano-titanium dioxide dispersions reached 81,000 tons, with a production capacity of approximately 115,000 tons, an average selling price of US\$10,200 per ton, and an average gross profit margin of 25%-32%.

The demand for nano-titanium dioxide dispersions is showing a diversified development trend. In traditional coatings, plastics, and functional coatings, nano-TiO₂ dispersions are mainly used to improve hiding power, weather resistance, and UV resistance. In photocatalysis and environmental protection materials, their high specific surface area and photoactivity make them ideal raw materials for air purification, water treatment, and antibacterial coatings. In cosmetics, they are widely used as sunscreens and light-blocking agents. In the electronics and semiconductor industry, the demand for high-purity nano-TiO₂ dispersions is growing significantly in thermal conductive materials, electronic packaging, and CMP polishing slurries. In the future, new energy vehicle diaphragm coatings and AI server heat dissipation materials will become important emerging applications driving the growth of nano-TiO₂ dispersions.

The technological roadmap for nano-titanium dioxide dispersions is evolving from traditional systems with larger particle sizes and generally lower stability towards smaller particle sizes, higher purity, higher stability, and functionalization. Early research focused primarily on dispersion stability and anti-agglomeration properties, while current technological priorities include particle size control (

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Nano Titanium Dioxide Dispersion Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Nano Titanium Dioxide Dispersion by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Nano Titanium Dioxide Dispersion by Country/Region, 2021, 2025 & 2032

2.2 Nano Titanium Dioxide Dispersion Segment by Type

- 2.2.1 Rutile Type
- 2.2.2 Anatase Type
- 2.2.3 Nano Titanium Dioxide Dispersion Sales by Type
 - 2.2.3.1 Global Nano Titanium Dioxide Dispersion Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Nano Titanium Dioxide Dispersion Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Nano Titanium Dioxide Dispersion Sale Price by Type (2021-2026)

2.3 Nano Titanium Dioxide Dispersion Segment by Solvents

- 2.3.1 Water
- 2.3.2 Alcohols
- 2.3.3 Nano Titanium Dioxide Dispersion Sales by Solvents
 - 2.3.3.1 Global Nano Titanium Dioxide Dispersion Sales Market Share by Solvents (2021-2026)
 - 2.3.3.2 Global Nano Titanium Dioxide Dispersion Revenue and Market Share by Solvents (2021-2026)
 - 2.3.3.3 Global Nano Titanium Dioxide Dispersion Sale Price by Solvents (2021-2026)

2.4 Nano Titanium Dioxide Dispersion Segment by Particle Size

2.4.1 5-20nm

2.4.2 20-30nm

2.4.3 30-50nm

2.4.4 Nano Titanium Dioxide Dispersion Sales by Particle Size

2.4.4.1 Global Nano Titanium Dioxide Dispersion Sales Market Share by Particle Size (2021-2026)

2.4.4.2 Global Nano Titanium Dioxide Dispersion Revenue and Market Share by Particle Size (2021-2026)

2.4.4.3 Global Nano Titanium Dioxide Dispersion Sale Price by Particle Size (2021-2026)

2.5 Nano Titanium Dioxide Dispersion Segment by Application

2.5.1 Paints and Coatings

2.5.2 Sunscreen Cosmetics

2.5.3 Environmental Management

2.5.4 Textiles

2.5.5 Ceramics

2.5.6 New Energy

2.5.7 Others

2.5.8 Nano Titanium Dioxide Dispersion Sales by Application

2.5.8.1 Global Nano Titanium Dioxide Dispersion Sale Market Share by Application (2021-2026)

2.5.8.2 Global Nano Titanium Dioxide Dispersion Revenue and Market Share by Application (2021-2026)

2.5.8.3 Global Nano Titanium Dioxide Dispersion Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Nano Titanium Dioxide Dispersion Breakdown Data by Company

3.1.1 Global Nano Titanium Dioxide Dispersion Annual Sales by Company (2021-2026)

3.1.2 Global Nano Titanium Dioxide Dispersion Sales Market Share by Company (2021-2026)

3.2 Global Nano Titanium Dioxide Dispersion Annual Revenue by Company (2021-2026)

3.2.1 Global Nano Titanium Dioxide Dispersion Revenue by Company (2021-2026)

3.2.2 Global Nano Titanium Dioxide Dispersion Revenue Market Share by Company (2021-2026)

- 3.3 Global Nano Titanium Dioxide Dispersion Sale Price by Company
- 3.4 Key Manufacturers Nano Titanium Dioxide Dispersion Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Nano Titanium Dioxide Dispersion Product Location Distribution
 - 3.4.2 Players Nano Titanium Dioxide Dispersion Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR NANO TITANIUM DIOXIDE DISPERSION BY GEOGRAPHIC REGION

- 4.1 World Historic Nano Titanium Dioxide Dispersion Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Nano Titanium Dioxide Dispersion Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Nano Titanium Dioxide Dispersion Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Nano Titanium Dioxide Dispersion Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Nano Titanium Dioxide Dispersion Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Nano Titanium Dioxide Dispersion Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Nano Titanium Dioxide Dispersion Sales Growth
- 4.4 APAC Nano Titanium Dioxide Dispersion Sales Growth
- 4.5 Europe Nano Titanium Dioxide Dispersion Sales Growth
- 4.6 Middle East & Africa Nano Titanium Dioxide Dispersion Sales Growth

5 AMERICAS

- 5.1 Americas Nano Titanium Dioxide Dispersion Sales by Country
 - 5.1.1 Americas Nano Titanium Dioxide Dispersion Sales by Country (2021-2026)
 - 5.1.2 Americas Nano Titanium Dioxide Dispersion Revenue by Country (2021-2026)
- 5.2 Americas Nano Titanium Dioxide Dispersion Sales by Type (2021-2026)
- 5.3 Americas Nano Titanium Dioxide Dispersion Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Nano Titanium Dioxide Dispersion Sales by Region

6.1.1 APAC Nano Titanium Dioxide Dispersion Sales by Region (2021-2026)

6.1.2 APAC Nano Titanium Dioxide Dispersion Revenue by Region (2021-2026)

6.2 APAC Nano Titanium Dioxide Dispersion Sales by Type (2021-2026)

6.3 APAC Nano Titanium Dioxide Dispersion Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Nano Titanium Dioxide Dispersion by Country

7.1.1 Europe Nano Titanium Dioxide Dispersion Sales by Country (2021-2026)

7.1.2 Europe Nano Titanium Dioxide Dispersion Revenue by Country (2021-2026)

7.2 Europe Nano Titanium Dioxide Dispersion Sales by Type (2021-2026)

7.3 Europe Nano Titanium Dioxide Dispersion Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Nano Titanium Dioxide Dispersion by Country

8.1.1 Middle East & Africa Nano Titanium Dioxide Dispersion Sales by Country (2021-2026)

8.1.2 Middle East & Africa Nano Titanium Dioxide Dispersion Revenue by Country

(2021-2026)

8.2 Middle East & Africa Nano Titanium Dioxide Dispersion Sales by Type (2021-2026)

8.3 Middle East & Africa Nano Titanium Dioxide Dispersion Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Nano Titanium Dioxide Dispersion

10.3 Manufacturing Process Analysis of Nano Titanium Dioxide Dispersion

10.4 Industry Chain Structure of Nano Titanium Dioxide Dispersion

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Nano Titanium Dioxide Dispersion Distributors

11.3 Nano Titanium Dioxide Dispersion Customer

12 WORLD FORECAST REVIEW FOR NANO TITANIUM DIOXIDE DISPERSION BY GEOGRAPHIC REGION

12.1 Global Nano Titanium Dioxide Dispersion Market Size Forecast by Region

12.1.1 Global Nano Titanium Dioxide Dispersion Forecast by Region (2027-2032)

12.1.2 Global Nano Titanium Dioxide Dispersion Annual Revenue Forecast by Region
(2027-2032)

12.2 Americas Forecast by Country (2027-2032)

- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Nano Titanium Dioxide Dispersion Forecast by Type (2027-2032)
- 12.7 Global Nano Titanium Dioxide Dispersion Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Evonik Industries

- 13.1.1 Evonik Industries Company Information
- 13.1.2 Evonik Industries Nano Titanium Dioxide Dispersion Product Portfolios and Specifications
- 13.1.3 Evonik Industries Nano Titanium Dioxide Dispersion Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Evonik Industries Main Business Overview
- 13.1.5 Evonik Industries Latest Developments

13.2 Baikowski

- 13.2.1 Baikowski Company Information
- 13.2.2 Baikowski Nano Titanium Dioxide Dispersion Product Portfolios and Specifications
- 13.2.3 Baikowski Nano Titanium Dioxide Dispersion Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Baikowski Main Business Overview
- 13.2.5 Baikowski Latest Developments

13.3 NYACOL Nano Technologies

- 13.3.1 NYACOL Nano Technologies Company Information
- 13.3.2 NYACOL Nano Technologies Nano Titanium Dioxide Dispersion Product Portfolios and Specifications
- 13.3.3 NYACOL Nano Technologies Nano Titanium Dioxide Dispersion Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 NYACOL Nano Technologies Main Business Overview
- 13.3.5 NYACOL Nano Technologies Latest Developments

13.4 American Elements

- 13.4.1 American Elements Company Information
- 13.4.2 American Elements Nano Titanium Dioxide Dispersion Product Portfolios and Specifications
- 13.4.3 American Elements Nano Titanium Dioxide Dispersion Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 American Elements Main Business Overview

13.4.5 American Elements Latest Developments

13.5 Tayca

13.5.1 Tayca Company Information

13.5.2 Tayca Nano Titanium Dioxide Dispersion Product Portfolios and Specifications

13.5.3 Tayca Nano Titanium Dioxide Dispersion Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Tayca Main Business Overview

13.5.5 Tayca Latest Developments

13.6 Ishihara Sangyo Kaisha (ISK)

13.6.1 Ishihara Sangyo Kaisha (ISK) Company Information

13.6.2 Ishihara Sangyo Kaisha (ISK) Nano Titanium Dioxide Dispersion Product Portfolios and Specifications

13.6.3 Ishihara Sangyo Kaisha (ISK) Nano Titanium Dioxide Dispersion Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Ishihara Sangyo Kaisha (ISK) Main Business Overview

13.6.5 Ishihara Sangyo Kaisha (ISK) Latest Developments

13.7 Sinocera Functional Material

13.7.1 Sinocera Functional Material Company Information

13.7.2 Sinocera Functional Material Nano Titanium Dioxide Dispersion Product Portfolios and Specifications

13.7.3 Sinocera Functional Material Nano Titanium Dioxide Dispersion Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Sinocera Functional Material Main Business Overview

13.7.5 Sinocera Functional Material Latest Developments

13.8 Xuancheng Jingrui

13.8.1 Xuancheng Jingrui Company Information

13.8.2 Xuancheng Jingrui Nano Titanium Dioxide Dispersion Product Portfolios and Specifications

13.8.3 Xuancheng Jingrui Nano Titanium Dioxide Dispersion Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Xuancheng Jingrui Main Business Overview

13.8.5 Xuancheng Jingrui Latest Developments

13.9 Jiupeng New Materials

13.9.1 Jiupeng New Materials Company Information

13.9.2 Jiupeng New Materials Nano Titanium Dioxide Dispersion Product Portfolios and Specifications

13.9.3 Jiupeng New Materials Nano Titanium Dioxide Dispersion Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Jiupeng New Materials Main Business Overview

- 13.9.5 Jiupeng New Materials Latest Developments
- 13.10 Intouch Technology
 - 13.10.1 Intouch Technology Company Information
 - 13.10.2 Intouch Technology Nano Titanium Dioxide Dispersion Product Portfolios and Specifications
 - 13.10.3 Intouch Technology Nano Titanium Dioxide Dispersion Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Intouch Technology Main Business Overview
 - 13.10.5 Intouch Technology Latest Developments
- 13.11 Hangzhou Hengna New Materials
 - 13.11.1 Hangzhou Hengna New Materials Company Information
 - 13.11.2 Hangzhou Hengna New Materials Nano Titanium Dioxide Dispersion Product Portfolios and Specifications
 - 13.11.3 Hangzhou Hengna New Materials Nano Titanium Dioxide Dispersion Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Hangzhou Hengna New Materials Main Business Overview
 - 13.11.5 Hangzhou Hengna New Materials Latest Developments
- 13.12 Zhejiang Zhitai Nano-Micro
 - 13.12.1 Zhejiang Zhitai Nano-Micro Company Information
 - 13.12.2 Zhejiang Zhitai Nano-Micro Nano Titanium Dioxide Dispersion Product Portfolios and Specifications
 - 13.12.3 Zhejiang Zhitai Nano-Micro Nano Titanium Dioxide Dispersion Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Zhejiang Zhitai Nano-Micro Main Business Overview
 - 13.12.5 Zhejiang Zhitai Nano-Micro Latest Developments
- 13.13 Hongwu Materials
 - 13.13.1 Hongwu Materials Company Information
 - 13.13.2 Hongwu Materials Nano Titanium Dioxide Dispersion Product Portfolios and Specifications
 - 13.13.3 Hongwu Materials Nano Titanium Dioxide Dispersion Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Hongwu Materials Main Business Overview
 - 13.13.5 Hongwu Materials Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Nano Titanium Dioxide Dispersion Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Nano Titanium Dioxide Dispersion Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Rutile Type

Table 4. Major Players of Anatase Type

Table 5. Global Nano Titanium Dioxide Dispersion Sales by Type (2021-2026) & (Kilotons)

Table 6. Global Nano Titanium Dioxide Dispersion Sales Market Share by Type (2021-2026)

Table 7. Global Nano Titanium Dioxide Dispersion Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Nano Titanium Dioxide Dispersion Revenue Market Share by Type (2021-2026)

Table 9. Global Nano Titanium Dioxide Dispersion Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of Water

Table 11. Major Players of Alcohols

Table 12. Global Nano Titanium Dioxide Dispersion Sales by Solvents (2021-2026) & (Kilotons)

Table 13. Global Nano Titanium Dioxide Dispersion Sales Market Share by Solvents (2021-2026)

Table 14. Global Nano Titanium Dioxide Dispersion Revenue by Solvents (2021-2026) & (\$ million)

Table 15. Global Nano Titanium Dioxide Dispersion Revenue Market Share by Solvents (2021-2026)

Table 16. Global Nano Titanium Dioxide Dispersion Sale Price by Solvents (2021-2026) & (US\$/Ton)

Table 17. Major Players of 5-20nm

Table 18. Major Players of 20-30nm

Table 19. Major Players of 30-50nm

Table 20. Global Nano Titanium Dioxide Dispersion Sales by Particle Size (2021-2026) & (Kilotons)

Table 21. Global Nano Titanium Dioxide Dispersion Sales Market Share by Particle Size (2021-2026)

- Table 22. Global Nano Titanium Dioxide Dispersion Revenue by Particle Size (2021-2026) & (\$ million)
- Table 23. Global Nano Titanium Dioxide Dispersion Revenue Market Share by Particle Size (2021-2026)
- Table 24. Global Nano Titanium Dioxide Dispersion Sale Price by Particle Size (2021-2026) & (US\$/Ton)
- Table 25. Global Nano Titanium Dioxide Dispersion Sale by Application (2021-2026) & (Kilotons)
- Table 26. Global Nano Titanium Dioxide Dispersion Sale Market Share by Application (2021-2026)
- Table 27. Global Nano Titanium Dioxide Dispersion Revenue by Application (2021-2026) & (\$ million)
- Table 28. Global Nano Titanium Dioxide Dispersion Revenue Market Share by Application (2021-2026)
- Table 29. Global Nano Titanium Dioxide Dispersion Sale Price by Application (2021-2026) & (US\$/Ton)
- Table 30. Global Nano Titanium Dioxide Dispersion Sales by Company (2021-2026) & (Kilotons)
- Table 31. Global Nano Titanium Dioxide Dispersion Sales Market Share by Company (2021-2026)
- Table 32. Global Nano Titanium Dioxide Dispersion Revenue by Company (2021-2026) & (\$ millions)
- Table 33. Global Nano Titanium Dioxide Dispersion Revenue Market Share by Company (2021-2026)
- Table 34. Global Nano Titanium Dioxide Dispersion Sale Price by Company (2021-2026) & (US\$/Ton)
- Table 35. Key Manufacturers Nano Titanium Dioxide Dispersion Producing Area Distribution and Sales Area
- Table 36. Players Nano Titanium Dioxide Dispersion Products Offered
- Table 37. Nano Titanium Dioxide Dispersion Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 38. New Products and Potential Entrants
- Table 39. Market M&A Activity & Strategy
- Table 40. Global Nano Titanium Dioxide Dispersion Sales by Geographic Region (2021-2026) & (Kilotons)
- Table 41. Global Nano Titanium Dioxide Dispersion Sales Market Share Geographic Region (2021-2026)
- Table 42. Global Nano Titanium Dioxide Dispersion Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Nano Titanium Dioxide Dispersion Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global Nano Titanium Dioxide Dispersion Sales by Country/Region (2021-2026) & (Kilotons)

Table 45. Global Nano Titanium Dioxide Dispersion Sales Market Share by Country/Region (2021-2026)

Table 46. Global Nano Titanium Dioxide Dispersion Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Nano Titanium Dioxide Dispersion Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Nano Titanium Dioxide Dispersion Sales by Country (2021-2026) & (Kilotons)

Table 49. Americas Nano Titanium Dioxide Dispersion Sales Market Share by Country (2021-2026)

Table 50. Americas Nano Titanium Dioxide Dispersion Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Nano Titanium Dioxide Dispersion Sales by Type (2021-2026) & (Kilotons)

Table 52. Americas Nano Titanium Dioxide Dispersion Sales by Application (2021-2026) & (Kilotons)

Table 53. APAC Nano Titanium Dioxide Dispersion Sales by Region (2021-2026) & (Kilotons)

Table 54. APAC Nano Titanium Dioxide Dispersion Sales Market Share by Region (2021-2026)

Table 55. APAC Nano Titanium Dioxide Dispersion Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC Nano Titanium Dioxide Dispersion Sales by Type (2021-2026) & (Kilotons)

Table 57. APAC Nano Titanium Dioxide Dispersion Sales by Application (2021-2026) & (Kilotons)

Table 58. Europe Nano Titanium Dioxide Dispersion Sales by Country (2021-2026) & (Kilotons)

Table 59. Europe Nano Titanium Dioxide Dispersion Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Nano Titanium Dioxide Dispersion Sales by Type (2021-2026) & (Kilotons)

Table 61. Europe Nano Titanium Dioxide Dispersion Sales by Application (2021-2026) & (Kilotons)

Table 62. Middle East & Africa Nano Titanium Dioxide Dispersion Sales by Country

(2021-2026) & (Kilotons)

Table 63. Middle East & Africa Nano Titanium Dioxide Dispersion Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa Nano Titanium Dioxide Dispersion Sales by Type (2021-2026) & (Kilotons)

Table 65. Middle East & Africa Nano Titanium Dioxide Dispersion Sales by Application (2021-2026) & (Kilotons)

Table 66. Key Market Drivers & Growth Opportunities of Nano Titanium Dioxide Dispersion

Table 67. Key Market Challenges & Risks of Nano Titanium Dioxide Dispersion

Table 68. Key Industry Trends of Nano Titanium Dioxide Dispersion

Table 69. Nano Titanium Dioxide Dispersion Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. Nano Titanium Dioxide Dispersion Distributors List

Table 72. Nano Titanium Dioxide Dispersion Customer List

Table 73. Global Nano Titanium Dioxide Dispersion Sales Forecast by Region (2027-2032) & (Kilotons)

Table 74. Global Nano Titanium Dioxide Dispersion Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Nano Titanium Dioxide Dispersion Sales Forecast by Country (2027-2032) & (Kilotons)

Table 76. Americas Nano Titanium Dioxide Dispersion Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Nano Titanium Dioxide Dispersion Sales Forecast by Region (2027-2032) & (Kilotons)

Table 78. APAC Nano Titanium Dioxide Dispersion Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe Nano Titanium Dioxide Dispersion Sales Forecast by Country (2027-2032) & (Kilotons)

Table 80. Europe Nano Titanium Dioxide Dispersion Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Nano Titanium Dioxide Dispersion Sales Forecast by Country (2027-2032) & (Kilotons)

Table 82. Middle East & Africa Nano Titanium Dioxide Dispersion Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Nano Titanium Dioxide Dispersion Sales Forecast by Type (2027-2032) & (Kilotons)

Table 84. Global Nano Titanium Dioxide Dispersion Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Nano Titanium Dioxide Dispersion Sales Forecast by Application (2027-2032) & (Kilotons)

Table 86. Global Nano Titanium Dioxide Dispersion Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Evonik Industries Basic Information, Nano Titanium Dioxide Dispersion Manufacturing Base, Sales Area and Its Competitors

Table 88. Evonik Industries Nano Titanium Dioxide Dispersion Product Portfolios and Specifications

Table 89. Evonik Industries Nano Titanium Dioxide Dispersion Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. Evonik Industries Main Business

Table 91. Evonik Industries Latest Developments

Table 92. Baikowski Basic Information, Nano Titanium Dioxide Dispersion Manufacturing Base, Sales Area and Its Competitors

Table 93. Baikowski Nano Titanium Dioxide Dispersion Product Portfolios and Specifications

Table 94. Baikowski Nano Titanium Dioxide Dispersion Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. Baikowski Main Business

Table 96. Baikowski Latest Developments

Table 97. NYACOL Nano Technologies Basic Information, Nano Titanium Dioxide Dispersion Manufacturing Base, Sales Area and Its Competitors

Table 98. NYACOL Nano Technologies Nano Titanium Dioxide Dispersion Product Portfolios and Specifications

Table 99. NYACOL Nano Technologies Nano Titanium Dioxide Dispersion Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. NYACOL Nano Technologies Main Business

Table 101. NYACOL Nano Technologies Latest Developments

Table 102. American Elements Basic Information, Nano Titanium Dioxide Dispersion Manufacturing Base, Sales Area and Its Competitors

Table 103. American Elements Nano Titanium Dioxide Dispersion Product Portfolios and Specifications

Table 104. American Elements Nano Titanium Dioxide Dispersion Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. American Elements Main Business

Table 106. American Elements Latest Developments

Table 107. Tayca Basic Information, Nano Titanium Dioxide Dispersion Manufacturing Base, Sales Area and Its Competitors

Table 108. Tayca Nano Titanium Dioxide Dispersion Product Portfolios and

Specifications

Table 109. Tayca Nano Titanium Dioxide Dispersion Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. Tayca Main Business

Table 111. Tayca Latest Developments

Table 112. Ishihara Sangyo Kaisha (ISK) Basic Information, Nano Titanium Dioxide Dispersion Manufacturing Base, Sales Area and Its Competitors

Table 113. Ishihara Sangyo Kaisha (ISK) Nano Titanium Dioxide Dispersion Product Portfolios and Specifications

Table 114. Ishihara Sangyo Kaisha (ISK) Nano Titanium Dioxide Dispersion Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. Ishihara Sangyo Kaisha (ISK) Main Business

Table 116. Ishihara Sangyo Kaisha (ISK) Latest Developments

Table 117. Sinocera Functional Material Basic Information, Nano Titanium Dioxide Dispersion Manufacturing Base, Sales Area and Its Competitors

Table 118. Sinocera Functional Material Nano Titanium Dioxide Dispersion Product Portfolios and Specifications

Table 119. Sinocera Functional Material Nano Titanium Dioxide Dispersion Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 120. Sinocera Functional Material Main Business

Table 121. Sinocera Functional Material Latest Developments

Table 122. Xuancheng Jingrui Basic Information, Nano Titanium Dioxide Dispersion Manufacturing Base, Sales Area and Its Competitors

Table 123. Xuancheng Jingrui Nano Titanium Dioxide Dispersion Product Portfolios and Specifications

Table 124. Xuancheng Jingrui Nano Titanium Dioxide Dispersion Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 125. Xuancheng Jingrui Main Business

Table 126. Xuancheng Jingrui Latest Developments

Table 127. Jiupeng New Materials Basic Information, Nano Titanium Dioxide Dispersion Manufacturing Base, Sales Area and Its Competitors

Table 128. Jiupeng New Materials Nano Titanium Dioxide Dispersion Product Portfolios and Specifications

Table 129. Jiupeng New Materials Nano Titanium Dioxide Dispersion Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 130. Jiupeng New Materials Main Business

Table 131. Jiupeng New Materials Latest Developments

Table 132. Intouch Technology Basic Information, Nano Titanium Dioxide Dispersion Manufacturing Base, Sales Area and Its Competitors

Table 133. Intouch Technology Nano Titanium Dioxide Dispersion Product Portfolios and Specifications

Table 134. Intouch Technology Nano Titanium Dioxide Dispersion Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 135. Intouch Technology Main Business

Table 136. Intouch Technology Latest Developments

Table 137. Hangzhou Hengna New Materials Basic Information, Nano Titanium Dioxide Dispersion Manufacturing Base, Sales Area and Its Competitors

Table 138. Hangzhou Hengna New Materials Nano Titanium Dioxide Dispersion Product Portfolios and Specifications

Table 139. Hangzhou Hengna New Materials Nano Titanium Dioxide Dispersion Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 140. Hangzhou Hengna New Materials Main Business

Table 141. Hangzhou Hengna New Materials Latest Developments

Table 142. Zhejiang Zhitai Nano-Micro Basic Information, Nano Titanium Dioxide Dispersion Manufacturing Base, Sales Area and Its Competitors

Table 143. Zhejiang Zhitai Nano-Micro Nano Titanium Dioxide Dispersion Product Portfolios and Specifications

Table 144. Zhejiang Zhitai Nano-Micro Nano Titanium Dioxide Dispersion Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 145. Zhejiang Zhitai Nano-Micro Main Business

Table 146. Zhejiang Zhitai Nano-Micro Latest Developments

Table 147. Hongwu Materials Basic Information, Nano Titanium Dioxide Dispersion Manufacturing Base, Sales Area and Its Competitors

Table 148. Hongwu Materials Nano Titanium Dioxide Dispersion Product Portfolios and Specifications

Table 149. Hongwu Materials Nano Titanium Dioxide Dispersion Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 150. Hongwu Materials Main Business

Table 151. Hongwu Materials Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Nano Titanium Dioxide Dispersion
- Figure 2. Nano Titanium Dioxide Dispersion Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Nano Titanium Dioxide Dispersion Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Nano Titanium Dioxide Dispersion Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Nano Titanium Dioxide Dispersion Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Nano Titanium Dioxide Dispersion Sales Market Share by Country/Region (2025)
- Figure 10. Nano Titanium Dioxide Dispersion Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Rutile Type
- Figure 12. Product Picture of Anatase Type
- Figure 13. Global Nano Titanium Dioxide Dispersion Sales Market Share by Type in 2026
- Figure 14. Global Nano Titanium Dioxide Dispersion Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Water
- Figure 16. Product Picture of Alcohols
- Figure 17. Global Nano Titanium Dioxide Dispersion Sales Market Share by Solvents in 2026
- Figure 18. Global Nano Titanium Dioxide Dispersion Revenue Market Share by Solvents (2021-2026)
- Figure 19. Product Picture of 5-20nm
- Figure 20. Product Picture of 20-30nm
- Figure 21. Product Picture of 30-50nm
- Figure 22. Global Nano Titanium Dioxide Dispersion Sales Market Share by Particle Size in 2026
- Figure 23. Global Nano Titanium Dioxide Dispersion Revenue Market Share by Particle Size (2021-2026)
- Figure 24. Nano Titanium Dioxide Dispersion Consumed in Paints and Coatings

Figure 25. Global Nano Titanium Dioxide Dispersion Market: Paints and Coatings (2021-2026) & (Kilotons)

Figure 26. Nano Titanium Dioxide Dispersion Consumed in Sunscreen Cosmetics

Figure 27. Global Nano Titanium Dioxide Dispersion Market: Sunscreen Cosmetics (2021-2026) & (Kilotons)

Figure 28. Nano Titanium Dioxide Dispersion Consumed in Environmental Management

Figure 29. Global Nano Titanium Dioxide Dispersion Market: Environmental Management (2021-2026) & (Kilotons)

Figure 30. Nano Titanium Dioxide Dispersion Consumed in Textiles

Figure 31. Global Nano Titanium Dioxide Dispersion Market: Textiles (2021-2026) & (Kilotons)

Figure 32. Nano Titanium Dioxide Dispersion Consumed in Ceramics

Figure 33. Global Nano Titanium Dioxide Dispersion Market: Ceramics (2021-2026) & (Kilotons)

Figure 34. Nano Titanium Dioxide Dispersion Consumed in New Energy

Figure 35. Global Nano Titanium Dioxide Dispersion Market: New Energy (2021-2026) & (Kilotons)

Figure 36. Nano Titanium Dioxide Dispersion Consumed in Others

Figure 37. Global Nano Titanium Dioxide Dispersion Market: Others (2021-2026) & (Kilotons)

Figure 38. Global Nano Titanium Dioxide Dispersion Sale Market Share by Application (2025)

Figure 39. Global Nano Titanium Dioxide Dispersion Revenue Market Share by Application in 2025

Figure 40. Nano Titanium Dioxide Dispersion Sales by Company in 2025 (Kilotons)

Figure 41. Global Nano Titanium Dioxide Dispersion Sales Market Share by Company in 2025

Figure 42. Nano Titanium Dioxide Dispersion Revenue by Company in 2025 (\$ millions)

Figure 43. Global Nano Titanium Dioxide Dispersion Revenue Market Share by Company in 2025

Figure 44. Global Nano Titanium Dioxide Dispersion Sales Market Share by Geographic Region (2021-2026)

Figure 45. Global Nano Titanium Dioxide Dispersion Revenue Market Share by Geographic Region in 2025

Figure 46. Americas Nano Titanium Dioxide Dispersion Sales 2021-2026 (Kilotons)

Figure 47. Americas Nano Titanium Dioxide Dispersion Revenue 2021-2026 (\$ millions)

Figure 48. APAC Nano Titanium Dioxide Dispersion Sales 2021-2026 (Kilotons)

Figure 49. APAC Nano Titanium Dioxide Dispersion Revenue 2021-2026 (\$ millions)

Figure 50. Europe Nano Titanium Dioxide Dispersion Sales 2021-2026 (Kilotons)

Figure 51. Europe Nano Titanium Dioxide Dispersion Revenue 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Nano Titanium Dioxide Dispersion Sales 2021-2026 (Kilotons)

Figure 53. Middle East & Africa Nano Titanium Dioxide Dispersion Revenue 2021-2026 (\$ millions)

Figure 54. Americas Nano Titanium Dioxide Dispersion Sales Market Share by Country in 2025

Figure 55. Americas Nano Titanium Dioxide Dispersion Revenue Market Share by Country (2021-2026)

Figure 56. Americas Nano Titanium Dioxide Dispersion Sales Market Share by Type (2021-2026)

Figure 57. Americas Nano Titanium Dioxide Dispersion Sales Market Share by Application (2021-2026)

Figure 58. United States Nano Titanium Dioxide Dispersion Revenue Growth 2021-2026 (\$ millions)

Figure 59. Canada Nano Titanium Dioxide Dispersion Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico Nano Titanium Dioxide Dispersion Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil Nano Titanium Dioxide Dispersion Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC Nano Titanium Dioxide Dispersion Sales Market Share by Region in 2025

Figure 63. APAC Nano Titanium Dioxide Dispersion Revenue Market Share by Region (2021-2026)

Figure 64. APAC Nano Titanium Dioxide Dispersion Sales Market Share by Type (2021-2026)

Figure 65. APAC Nano Titanium Dioxide Dispersion Sales Market Share by Application (2021-2026)

Figure 66. China Nano Titanium Dioxide Dispersion Revenue Growth 2021-2026 (\$ millions)

Figure 67. Japan Nano Titanium Dioxide Dispersion Revenue Growth 2021-2026 (\$ millions)

Figure 68. South Korea Nano Titanium Dioxide Dispersion Revenue Growth 2021-2026 (\$ millions)

Figure 69. Southeast Asia Nano Titanium Dioxide Dispersion Revenue Growth 2021-2026 (\$ millions)

Figure 70. India Nano Titanium Dioxide Dispersion Revenue Growth 2021-2026 (\$ millions)

Figure 71. Australia Nano Titanium Dioxide Dispersion Revenue Growth 2021-2026 (\$ millions)

Figure 72. China Taiwan Nano Titanium Dioxide Dispersion Revenue Growth 2021-2026 (\$ millions)

Figure 73. Europe Nano Titanium Dioxide Dispersion Sales Market Share by Country in 2025

Figure 74. Europe Nano Titanium Dioxide Dispersion Revenue Market Share by Country (2021-2026)

Figure 75. Europe Nano Titanium Dioxide Dispersion Sales Market Share by Type (2021-2026)

Figure 76. Europe Nano Titanium Dioxide Dispersion Sales Market Share by Application (2021-2026)

Figure 77. Germany Nano Titanium Dioxide Dispersion Revenue Growth 2021-2026 (\$ millions)

Figure 78. France Nano Titanium Dioxide Dispersion Revenue Growth 2021-2026 (\$ millions)

Figure 79. UK Nano Titanium Dioxide Dispersion Revenue Growth 2021-2026 (\$ millions)

Figure 80. Italy Nano Titanium Dioxide Dispersion Revenue Growth 2021-2026 (\$ millions)

Figure 81. Russia Nano Titanium Dioxide Dispersion Revenue Growth 2021-2026 (\$ millions)

Figure 82. Middle East & Africa Nano Titanium Dioxide Dispersion Sales Market Share by Country (2021-2026)

Figure 83. Middle East & Africa Nano Titanium Dioxide Dispersion Sales Market Share by Type (2021-2026)

Figure 84. Middle East & Africa Nano Titanium Dioxide Dispersion Sales Market Share by Application (2021-2026)

Figure 85. Egypt Nano Titanium Dioxide Dispersion Revenue Growth 2021-2026 (\$ millions)

Figure 86. South Africa Nano Titanium Dioxide Dispersion Revenue Growth 2021-2026 (\$ millions)

Figure 87. Israel Nano Titanium Dioxide Dispersion Revenue Growth 2021-2026 (\$ millions)

Figure 88. Turkey Nano Titanium Dioxide Dispersion Revenue Growth 2021-2026 (\$ millions)

Figure 89. GCC Countries Nano Titanium Dioxide Dispersion Revenue Growth 2021-2026 (\$ millions)

Figure 90. Manufacturing Cost Structure Analysis of Nano Titanium Dioxide Dispersion

in 2026

Figure 91. Manufacturing Process Analysis of Nano Titanium Dioxide Dispersion

Figure 92. Industry Chain Structure of Nano Titanium Dioxide Dispersion

Figure 93. Channels of Distribution

Figure 94. Global Nano Titanium Dioxide Dispersion Sales Market Forecast by Region (2027-2032)

Figure 95. Global Nano Titanium Dioxide Dispersion Revenue Market Share Forecast by Region (2027-2032)

Figure 96. Global Nano Titanium Dioxide Dispersion Sales Market Share Forecast by Type (2027-2032)

Figure 97. Global Nano Titanium Dioxide Dispersion Revenue Market Share Forecast by Type (2027-2032)

Figure 98. Global Nano Titanium Dioxide Dispersion Sales Market Share Forecast by Application (2027-2032)

Figure 99. Global Nano Titanium Dioxide Dispersion Revenue Market Share Forecast by Application (2027-2032)

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