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Global Nano Cellulose Market Growth 2026-2032

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Abstracts

The global Nano Cellulose market size is predicted to grow from US$ 60.76 million in 2025 to US$ 165 million in 2032; it is expected to grow at a CAGR of 15.7% from 2026 to 2032.

Nanocellulose refers to cellulose-based materials in which at least one structural dimension has been reduced to the nanoscale. The principal commercial categories are cellulose nanofibers, cellulose nanocrystals and bacterial nanocellulose. These materials combine low density, high specific strength, large surface area, renewable feedstock origin, strong water-binding capacity and tunable surface chemistry. Nanocellulose is commonly supplied as an aqueous suspension, gel, paste, dry powder or composite concentrate and is used in composite materials, paper and paperboard, packaging, coatings, adhesives, food formulations, personal care products and biomedical materials. Ordinary microcrystalline cellulose and conventional cellulose fibers that have not been fibrillated to the nanoscale are excluded. In 2025, global Nano Cellulose production reached approximately 2.169 K MT.

The expansion of sustainable packaging and fiber-based materials is one of the main drivers of the nanocellulose market. Nanocellulose can improve paper strength, reduce the amount of conventional pulp required, enhance coating uniformity and provide improved oxygen and grease barrier performance. These functions support its use in recyclable paper packaging, molded fiber products and bio-based barrier coatings, particularly as packaging manufacturers seek to reduce the use of fossil-based plastics and fluorinated barrier chemicals.

Demand is also being supported by the development of lightweight and renewable composite materials. Cellulose nanofibers and cellulose nanocrystals can reinforce polymers, rubber, coatings, cementitious materials and specialty resins while adding relatively little weight. Improvements in surface modification, drying, redispersion and

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masterbatch technology are making nanocellulose easier to incorporate into hydrophobic polymers and industrial production systems, gradually expanding its use beyond laboratory and pilot-scale applications.

Another important driver is the increasing commercialization of nanocellulose as a multifunctional formulation additive. Its ability to control viscosity, stabilize particles, retain water, form networks and improve mechanical properties creates opportunities in paints, adhesives, personal care, food, batteries and biomedical materials. As production facilities increase utilization and manufacturers improve energy efficiency, solid-content control and continuous processing, average production costs are expected to decline, supporting broader adoption in price-sensitive industrial applications.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Nano Cellulose Industry Forecast” looks at past sales and reviews total world Nano Cellulose sales in 2025, providing a comprehensive analysis by region and market sector of projected Nano Cellulose sales for 2026 through 2032. With Nano Cellulose sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Nano Cellulose industry.

This Insight Report provides a comprehensive analysis of the global Nano Cellulose landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nano Cellulose portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Nano Cellulose market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nano Cellulose and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nano Cellulose.

This report presents a comprehensive overview, market shares, and growth opportunities of Nano Cellulose market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Cellulose Nanofibers (CNF)

Cellulose Nanocrystals (CNC)

Bacterial Nanocellulose (BNC)

Segmentation by Viscosity Grade:

Low Viscosity

Medium Viscosity

High Viscosity

Segmentation by Production Route:

Acid Hydrolysis

Mechanical Fibrillation

Oxidation-Assisted

Others

Segmentation by Sales Channel:

Online

Offline

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Segmentation by Application:

Composite Material

Hygiene and Absorbent Products

Paper and Cardboard

Food Field

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Anomera
- Nippon Paper
- CelluForce
- Oji Holdings
- GranBio

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Sugino Machine

Dai-ichi Kogyo Seiyaku

Daio Paper

Shengquan Group

Guilin Qihong Technology

Zhejiang Jinjiahao Green Nanomaterials

CelluNano / Seluna Technology

Nanjing Tianlu Nano Technology

NanoCell Farms

Chuetsu Pulp & Paper

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nano Cellulose market?

What factors are driving Nano Cellulose market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nano Cellulose market opportunities vary by end market size?

How does Nano Cellulose break out by Type, by Application?

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